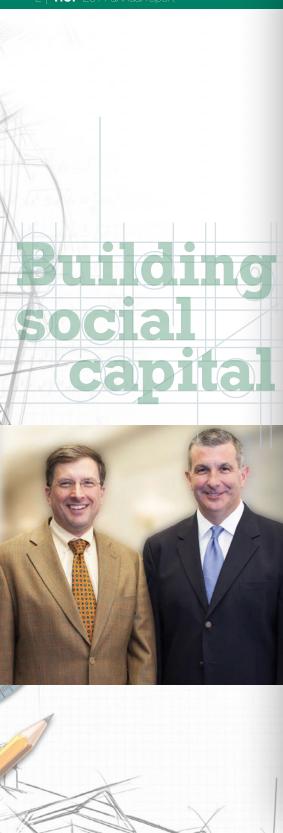


Building



A community foundation has three functions. It is a vehicle to fulfill the philanthropic wishes of individuals, corporations and agencies. It is a grant maker. And a community foundation, as an independent entity, is a community leader that addresses difficult issues and advocates for programs, services and policies.

The current era of community foundation leadership has donors and foundation boards forging solutions. In order for the strategies to be successful, a foundation must create social capital within a community. Think of social capital as the glue which facilitates cooperation, exchange and innovation.

After consulting with a group of community leaders on how the Richland County Foundation could best invest its resources, the Board of Trustees has launched two initiatives: one to build capacity among nonprofit agencies, and the other, to create a community plan for economic development investments.

The Osborne Meese Academy, established to build capacity for nonprofit agencies, serves as an informational resource and a catalyst to encourage stronger collaboration. The goal of the 12-month educational program is to strengthen area nonprofit organizations. In addition, the Foundation will award mini-grants to hire grant writers to better access funds outside of Richland County. The Foundation will also provide funding for professional consultants to agencies enrolled in the Osborne Meese Academy.

In creating social capital, the Foundation is developing an internal roadmap to support economic development. The plan will identify opportunities and potential project partners to increase economic impact in the areas of business attraction and retention, workforce development and entrepreneurial start-up and scale-up support.

We believe the growth of social capital is important to advance the health and well-being of our community. We will continue to respond to challenges and seek out opportunities in the future.

Bradford Groves

President

John C. Roby

Board of Trustees Chairman





































RICHLAND COUNTY FOUNDATION For good. For ever.



HUSICES

Pat Addeo Michael Bennett David Carto Michael Chambers

*Bruce Cummins
*Beth DeLaney
Chriss Harris
Dr. Bruce Jackson

Justin Marotta *Mark Masters Julie McCready Gunther Meisse

Jason Murray Glenna Cannon Plotts *John C. Roby Chandler Stevens

Cathy Stimpert Sam VanCura

*Denotes officers

Staff (Left to Right)

Maura Teynor
Director of Donor Services and
Communications

Robert Barrett, CPA

VP for Finance and Operations

Bradford Groves
President

Allura Watson

Program Officer

Kristina Johnston **Administrative Assistant**

	2014	2013
ASSETS		
Assets		
Cash	\$ 970,880	\$ 1,100,854
Investments	138,150,596	135,001,079
Property and Equipment, Net	134,111	95,901
Construction in Progress	1,083,916	402,399
Intangible Asset	7,431	0
TOTAL ASSETS	\$ 140,346,934	\$136,600,233
Payroll Taxes Withheld	\$ 1,313	\$ 1,420
Liabilities Payrell Tayor Withhold	ċ 1.212	. 1.420
Annuity Contracts Payable	59,955	58,853
Funds Held as Agency Endowments	6,088,424	6,027,554
Total Liabilities	6,149,692	6,087,827
Net Assests		
Unrestricted	71,571,721	71,269,714
Temporarily Restricted	41,574,222	40,138,468
Permanently Restricted	21,051,299	19,104,224
Total Net Assets	134,197,242	130,512,406
TOTAL LIABILITIES AND NET ASSETS	\$140,346,934	\$136,600,233

The financial information provided is taken from the financial statements as audited by Riester, Lump & Burton, CPA's, Inc. A copy of the complete audited statement is on file at the Foundation office and available upon request.







The mission of the Richland County Foundation is to improve and enhance the quality of life in Richland County through strategic philanthropy and community leadership.

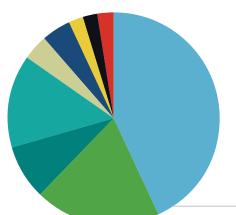
Provide Leadership and act as a catalyst in identifying and addressing emerging community needs.

Distribute Grants for charitable purposes in the areas of Health, Economic and Community Development, Basic Human Needs, Education, Arts & Culture, the Environment, and Community Services.

Prudently Manage the Foundation's resources to achieve the maximum benefit for Richland County in perpetuity.

Identify and Cultivate Donors of all economic means and charitable interests.

Assist Donors in establishing funds to meet community needs and distribute proceeds in accordance with the donor's intent.



Total 2014 Grants by Program Area

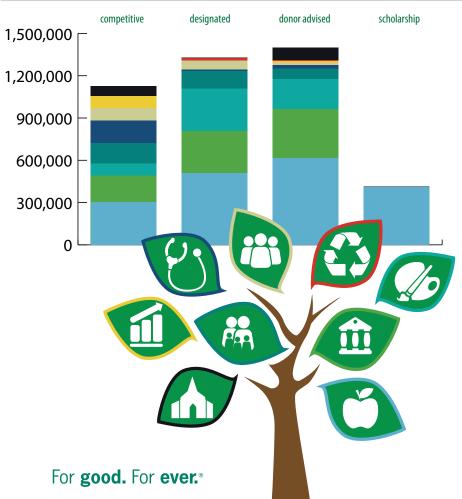
■ Education	1,830,367
■ Community & Community Development	815,887
Children, Youth & Families	343,817
Arts & Culture	600,884
Human Services	169,194
Health Services	192,430
Economic Development	95,000
Churches	93,651
■ Environment	94,894

Total \$4,236,124

2014 Grants by Fund Type and Program Area

	competitive	designated	donor advised	scholarship	total awarded
Education	295,522	508,001	615,694	411,150	1,830,367
Community Development	168,714	300,653	346,520	_	815,887
Arts & Culture	85,500	299,430	215,954	_	600,884
Children, Families & Youth	144,546	125,803	73,468	_	343,817
Health Services	158,787	10,303	23,340	_	192,430
Human Services	90,000	61,444	17,750	_	169,194
Economic Development	85,000	-	10,000	_	95,000
Environment	70,000	16,894	8,000	_	94,894
Churches	-	5,901	87,750	_	93,651

Total \$1,098,069 \$1,328,429 \$1,398,476 \$411,150 \$4,236,124 (26%) (33%)(10%)(100%) (31%)







The Foundation hosted a Richland Area Chamber of Commerce Coffee which fostered conversation about opportunities in the community for collaboration.

Ohio Direction Card holders doubled their fresh produce purchases at the North End Farmer's Market with the help from a grant. The farmer's market was coordinated by the North End Community Improvement Collaborative.



A grant made it possible for 22 college students to intern this summer at nonprofit organizations in our community. Morgan George, a North Central State College student, interned as a graphic designer at the Foundation.





Education

College Scholarships

Scholarships

426 Scholarship grants \$411,150

Competitive

Lexington Local Schools

Western Playground – \$71,760

Madison Local Schools

Printing Press - \$750

Mansfield-Richland Area Educational Foundation

Economic Club - \$120

Saint Peter's Schools

Floor Time – \$8,708

The Ohio State University - Mansfield

Soul Food Dinner - \$1,000

The Ohio State University Foundation

Learning Collaborative Classroom – \$200,000



For **good.** For **ever.***

OSU Foundation received a grant for the Learning Collaborative Classroom which is utilized by OSU, North Central State College students and faculty as well as the community.

Designated

Ashland University

Library Books - \$538

Clear Fork Valley Foundation

Grants and Scholarships – \$2,633

Community Foundation for Crawford County

Education Projects & Programs - \$307,868

Discovery School

Technology Purchases - \$8,287

Galion City Schools

Spanish Enrichment Program and Art Program – \$22,435

Lucas Local Schools

Educational Projects & Programs (6 grants) – \$52,392

Mansfield City Schools

Art & Music Instruction – \$588

Field Experiences to Renaissance or Mansfield Art Center

-\$1,600

Methodist Theological Seminary

 ${\it Scholarship\ for\ Richland\ County\ Resident-\$222}$

North Central State College

Financial Aid for Richland County Students – \$3,522

North Central State College Foundation

General Support - \$32,475

Ohio State University-Mansfield

Business Development Support - \$24,401

Faculty Development Support - \$6,247

Financial Aid for Richland County Students

- \$14,089

Scholarship Support - \$23,686

Ontario Local Schools

Technology Programs – \$7,018

Donor Advised Funds

Ashland University

Ashbrook Center (3 grants) – \$10,500

Blackfork Wetlands - \$10,000

Capital Campaign for College of Nursing (4 grants) – \$105,000

Bellville Neighborhood Outreach Center

Summer Intern Program - \$465

Brown University

General Support – \$3,000

City of Mansfield

Internship Program – \$8,028

Cosby Educational Heritage Center

Summer Intern Program — \$3,500

Culliver Reading Center

Internship Program – \$6,300

Discovery School

General Support (3 grants) — \$32,000

Program Support - \$2,500

Domestic Violence Shelter

Summer Intern Program – \$4,200

Emma Willard School

General Support - \$3,000

Gorman Nature Center

Internship Program - \$6,300

Harmony House Homeless Services, Inc.

Internship Program - \$6,300

Hospice of North Central Ohio, Inc.

Summer Intern Program − \$4,200

Kingwood Center

Internship Program – \$6,300

Mansfield Area Y

Internship Program - \$6,300

Mansfield Art Center

Internship Program - \$6,300

Mansfield Christian School

General Support - \$6,000

Mansfield City Schools

Educational Equipment (2 grants) - \$61,887

Field Trips (2 grants) - \$102,651

Math Literacy Nights at Malabar – \$2,000

Tutors at Malabar - \$5,280

Mansfield UMADAOP

Summer Intern Program − \$4,200

Mary McLeod-Bethune Intervention & Enrichment Center

Internship Program – \$6,300

North End Community Improvement Collaborative

Internship Program - \$9,784

North Central State College

New Classroom Suite for "College Now" Program – \$50.000

Scholarships – \$20,000

North Central State College Foundation

Building Renovations to Kehoe Center — \$10,000

Emerald Club Sponsorship — \$250

Opening Doors Program Support – \$3,000

Powering the Journey Capital Campaign — \$25,000

Ohio Bird Sanctuary

Internship Program – \$10,500

Ohio State University-Mansfield

Bromfield Library and Other Improvements – \$3,000

Capital Improvements (2 grants) - \$26,250

Scholarships (2 grants) - \$11,333

Plymouth-Shiloh Local Schools

Various Projects and Supplies – \$11,516

Raemelton Therapeutic Equestrian Center

Internship Program - \$6,300

Renaissance Performing Arts

Internship Program – \$6,300

Salvation Army

Summer Intern Program – \$4,200

Soldiers and Sailors Museum

General Support (2 grants) — \$5,750

Teacher Assistance Program Grants

13 grants \$13,184

522 grants \$1,830,367

Foundation Board of Trustees member Michael Bennett accepts a thank you from Western Elementary students in Lexington.



Students are playing on the new playground and they absolutely love it! All kids are able to play together and it is a wonderful experience to watch students of all abilities interact together. Thank you for making a difference in our community and in our students' lives. We are deeply blessed by your generosity.

In Service to Children,

Genelle Eggerton

- Lexington Western Elementary Principal







Community and Community Development

Competitive

Boy Scouts Heart of Ohio Council *Richland Co. After-School Scouting Program* – \$8,150

Ohio Special Response Team, Inc. Lost Person Training — \$1,770

Philanthropy Ohio Endow Ohio — \$500

Richland County TransitLocal Match for Replacement of Small
Buses – \$25,500

Shelby Help Line Ministries *Building Project* – \$120,000

The Adaptive Adventure Sports Coalition

Adaptive Ski and Ride Program at Snow Trails – \$12,794

Designated

Boy Scouts Heart of Ohio Council *General Support* – \$8,415

Program Support for Richland County Scouts – \$182

City of Mansfield *North Lake Park Painting* — \$1,161

Kingwood Center *General Support (4 grants)* – \$28,849

Mansfield Area Intergroup *General Support* – \$573

Mansfield Richland County Public Library

Books and Cassette Tape, Talking Books – \$2,510

Mansfield Rotary Club Foundation *McGowan Courage Awards* — \$4,980

Ohio Genealogical Society *General Support* – \$225

North End Community Improvement Collaborative, Inc. General Support (4 grants) — \$231,405

United Way of Richland County *General Support (2 grants)* – \$22,353

Donor Advised

Boy Scouts Heart of Ohio Council *Annual Operations* – \$10,000

City of Mansfield
Canine for Police — \$5,000
Improvements at Liberty Park — \$3,000
South Park — \$140,000

Crawford County United Way, Inc. *Annual Fund* – \$1,000

Summer Intern Program — \$2,028

Delaware County Foundation *Program Support* – \$5,000

Downtown Mansfield, Inc. Friends of the Mansfield Parks Program (3 grants) – \$3,250

Program Support − \$2,000

Galion Community Foundation *Galion Community Chorus Fund* – \$250 *Gill House Restoration* – \$1,000

Humane Society of Richland County

General Support - \$1,000

Kingwood Center *General Support* — \$3,000

Mansfield Rotary Club Foundation Ontario 4th of July Festival — \$500

Ontario High School Students' Scholarships — \$2,400

Mountain Family Center Feinstein Food Bank Challenge — \$250

Richland County Habitat for Humanity
General Support – \$2,000

Hanisa na Farra dasian

Heritage Foundation *General Support — \$1,000*

North End Community Improvement Collaborative, Inc.

General Operating — \$50,000

Community Organizer – \$48,022 SNAP Match for NEFM – \$2.620

S.T.O.P. *Building Repairs*— \$200

United Way of Collier County *General Operating* – \$1,000

United Way of Richland County

American Red Cross — \$2,000 Annual Campaign — \$7,000

Catholic Charities — \$1,000

Friendly House – \$50,000

Parent Aide Program — \$1,000

Salvation Army - \$1,000

Foundation Board of Trustees Pat Addeo and Dr. Bruce Jackson researched a Richland County Transit grant request.RCT received a 10% local matching grant for \$25,500 to help fund the purchase of three small buses. State and federal grants funded the remaining 90% of the cost.

A bridge in North Lake Park was funded by a \$100,000 Ohio Department of Transportation grant and two grants from the Foundation; \$25,000 from an anonymous donor and a \$10,000 competitive grant.

Congratulations to the City of Shelby for the creation of the Black Fork Commons. An area ravaged by floods has been transformed into a park that will include an amphitheater and trails. A Shelby park levy funded most of the cost along with state and local grants including one from the Foundation.

Children/Youth/Families

Competitive

Community Action for Capable Youth

Richland County Bullying Prevention Program — \$5,593

Friendly House Association

Coats for Kids Program (2 grants)
– \$4,500

Mansfield Area Y

Facility Improvements and Programs & Services

- \$50,000

Raemelton Therapeutic Equestrian Center

Equine-based Therapy Scholarships – \$30,407

Designated

32 Degree Masonic Learning Centers for Children, Inc.

General support – \$36,637

Friendly House Association

General Support (3 grants) — \$2,440

Camperships - \$146

Guernsey Foundation

College Scholarships — \$1,000

Mansfield Area Y

General Support (3 grants) - \$6,967

Support of Women's and Children's Programs (3 grants) — \$17,764

Richland Carrousel Park, Inc.

General Support — \$18,742

Richland County Children's Auxiliary

General Support of the Store - \$341

Richland County Children Services

Children Services Gift Fund (2 grants) – \$2,320

Richland Pregnancy Services

General Support - \$2,736

Toy Time, Inc.

General Support – \$73

Trapshooting Hall of Fame

General Support – \$36,637

Donor Advised

Big Brothers/Big Sisters of N. Central Ohio

General Support - \$3,000

Culliver Reading Center

General Support – \$5,000

Materials - \$300

Florida Sheriffs Youth Ranches, Inc.

General Support - \$1,000

Friendly House Association

Camperships for Happy Hollow Day Camp — \$1,000

Children's Activities - \$500

Program Support – \$1,000

General Support - \$468

Galion Community Center YMCA

Annual Gifts and Youth Sponsor – \$500

Capital Campaign - \$15,000

Harmony House Homeless Services, Inc

Christmas Party - \$5,000

General Support - \$2,000

Junior Achievement of North Central Ohio

General Support - \$2,500

Raemelton Therapeutic Equestrian Center

General Support (2 grants) — \$15,000

Program Support - \$5,000

Richland Carrousel Park, Inc.

General Support - \$1,000

Richland County Children's Auxiliary

Clothing (3 grants) – \$1,200

K-8 Kids Campus Wear/Uniforms – \$10,000

Saint Matthews House, Inc. *General Support* — \$500

Shelby Help Line Ministries *General Operating* — \$3,000

Toy Time, Inc. *Roof Project* – \$500

Connections Fund Grants

5 Grants \$6,286

Summertime Kids Program

17 Grants \$25,440

Women's Fund Grants

10 Grants \$22,320

Many programs are held at the Mansfield YMCA to build children and families.

The New Store Executive Director Julie Kleshinski and Friendly House Executive Director Terry Conard worked together to provide coats for children.

The Richland Carrousel Park is the cornerstone of the downtown shopping district. It receives grants from donor advised and agency funds.

80 grants \$343,817







40 grants \$600,884



Arts and Culture

Competitive

Mid-Ohio Opera, Inc. 2015 Season Outreach — \$35,500

Renaissance Performing Arts *Education Department* – \$50,000

Designated

Children's Theatre Foundation, Inc. *General Support* – \$1,340

Mansfield Art Center *General Support (5 grants)* – \$14,710

Mansfield Community Playhouse General Support – \$383

Renaissance Performing Arts
General Operating — \$49,019
General Support of Theatre (7 grants) — \$159,345
General Support of Mansfield Symphony (4 grants)

Richland Academy of the Arts *Gathering Drum* — \$700

General Support — \$609

- \$55,186

Richland County Historical Society *General Support — \$13,647*

Richland County Museum *General Support* — \$4,491

Donor Advised

Artis-Naples *General Support* — \$2,000

The Cousteau Society, Inc. Annual Fund — \$250

Fresno Folklore Society California Autoharp Gathering — \$1,500

Lizzadro Museum of Lapidary Art *General Support* — \$1,000

Mansfield Art Center
Debt Reduction — \$40,000

Ocie HillSummertime Kids — \$500

Neos Dance Theatre *Program Support* – \$2,500

Renaissance Performing Arts
Angel Tickets — \$10,000

Annual Program Support — \$10,000

Challenge Grant — \$100,000

Development Tickets — \$15,000

Development Tickets — \$15,000 Matching Grant — \$6,000

Richland Academy of the Arts, Inc. Scholarships — \$300

Richland Academy School of Excellence *Arts & Technology Support* — \$26,654

Rocky Mountain Repertory Theatre *Youth Theatre Sponsorships* – \$250

The Renaissance Theatre has support from many funds and donors at the Foundation. Peter Pan was a fan favorite.

Mid Ohio Opera received a \$35,500 grant from the Foundation's unrestricted fund to support its first year of programming. Soprano Stephanie Ball, Mid Ohio Opera Education and Outreach coordinator, performed in the opera "Pagliacci" at the First United Methodist Church in Mansfield.

Human Services

Competitive

Catholic Charities *Community Emergency Services (2 grants)* – \$90,000

Designated

American Red Cross

General Support - \$73

Catalyst Life Services

General Support of the New Beginnings Program – \$1,678

The Domestic Violence Center

General Support - \$1,678

Mansfield Cancer Foundation

General Support (4 grants) — \$24,900

Richland Newhope Industries

Innovations in Integration (3 grants) – \$17,800

Salvation Army

General Support (3 grants) — \$12,637

Shelby Help Line Ministries

General Operating - \$1,000

Volunteers of America

General Support for Richland County Programs – \$1,678

Donor Advised

American Red Cross

General Support (2 grants) - \$6,000

Catholic Charities

Food Pantry - \$500

Domestic Violence Shelter

General Suport - \$3,000

Ohio District 5 Area Agency on Aging

Helping Elderly Meet Essential Needs — \$4,000

Ohio Heartland Community Action

Galion Food Pantry - \$500

Salvation Army

Food Pantry - \$500

General Support - \$3,000

Wounded Warrior Project, Inc.

General Support - \$250



For good. For ever.

Support from the Foundation assisted Catholic Charities in hosting Robert Lupton, author of "Toxic Charity: How Churches and Charities Hurt Those They Help and How to Reverse It" in 2014. Area leaders discussed the community's responsibility to help people help themselves.

The Salvation Army with the assistance of a Foundation grant took children on a field trip to the Armstrong Air and Space Museum in Wapakoneta, OH, as part of its Summer Zone - Space Explorers program.

26 grants \$169,194





20 grants \$192,430







Health Services

Competitive

Davspring

Safety Systems Upgrade — \$17,214

Mansfield Memorial Homes

Homemaker Home Health – \$35,000

Rotary Adult Daycare - \$15,000

Richland Public Health

Safety First – \$4,275

Third Street Family Health Services

Pediatrics – \$87,298

OhioHealth-MedCentral Heart Success received a grant of \$7,090 for the Heart Success disease management program for heart failure patients. It educates patients about their disease, symptoms to monitor, risk factor modification, medications and a healthy lifestyle. Cardiac Educator Kay Truax talks to Robert Linton of Mansfield about monitoring his health.

Third Street Family Health Services received \$87,298 for Third Street Pediatrics. This grant was a part of a collaboration to bring a pediatric practice to Catalyst Life Services. The grant was made in 2013 and the office opened in June 2014. Pictured are TSFHS Executive Director Jared Pollick, Richland County Foundation President Brady Groves and Dr. Jessica Aderman.

Designated

Alzheimer's Association-Northwest Ohio Chapter

General Support - \$350

Catalyst Life Services

General Support - \$3,630

Mansfield Memorial Homes

Employee Award – \$1,062

General Support - \$3,630

OhioHealth MedCentral Mansfield Hospital

General Support - \$1,437

Third Street Family Health Services

General Support — \$194

Donor Advised

A.G. Rhodes/Health & Rehab

General Support - \$250

Avow Hospice of Naples

General Support - \$2,000

Catalyst Life Services

Rehab Telethon - \$1.500

Renovation Program Support - \$2,000

Community Health Access Project, Inc.

General Support - \$500

OhioHealth MedCentral Mansfield Hospital

Hospice Program (3 grants) - \$10,000

Heart Success - \$7.090

Economic Development

Competitive

Richland Community Development Group

Community and Workforce Development - \$50,000

General Support - \$35,000

Donor Advised

Crawford County Economic Development Dept.

Crawford: 20/20 Vision Campaign - \$5,000

Richland Community Development Group

Program Support for Annual Campaign – \$5,000

Churches

Designated

First Christian Church

General Support - \$154

First Congregational Church

General Support (2 grants) - \$761

Individual Assistance Program of the Church - \$621

Music Department - \$1,535

First Presbyterian Church (U.S.A.) General Support (2 grants) - \$2,383

Saint John's United Church of Christ

General Support - \$447

Donor Advised

Church of the Palms

General Support - \$2,000

First Congregational Church

General Support (4 grants) - \$6,250

Reduce the Deficit Fund - \$2,000

Yamaha Clavinova for Blymyer Hall — \$5,000

Tweeners Fund - \$1,000

First Evangelical Lutheran Church

Parish Hall Roof - \$5,000

Resurrection Parish

General Support - \$50,000

Saint James Episcopal Church

Capital Campaign - \$5,000

Saint Paul Lutheran Church

Roof Project - \$8,000

Saint Peter's Parish

Scholarship Fund (2 grants) - \$3,500

Environment

Competitive

North Central Ohio Land Conservancy, Inc. *Hartman Property Purchase* – \$20,000

Ohio Bird Sanctuary

Educational Building Renovation — \$50,000

Designated

Ohio Bird Sanctuary General Support - \$16,894

Donor Advised

Conservancy of Southwest Florida General Support - \$2,000

Nature Conservancy

Annual Fund - \$250

Ohio Bird Sanctuary

Give Our Future Wings - \$5,000

Shadowcliff Lodge

General Support - \$250

Troublesome Horse Rescue and Rehabilitation, Inc.

General Support - \$500



Development Group, won the Silver Tire, second place, during the Spokes4Kids Community Challenge during Shelby Bicycle Days.

each other in a friendly competition. Proceeds from the event were County. Pictured here are Mike Whisler from Adena Corporation, Nicole Britton and Tyler Krummel from Richland Bank, Dan Varn from



4 grants \$95,000

Become a Donor Now

Cash gifts or by check or credit card offer the greatest tax deductibility.

Private foundation conversion can relieve the burden of responsibility and costly administration while continuing your charitable purposes forever.

Now Stocks, bonds, and mutual funds can become a charitable deduction for the current market value.

Closely held stock offer a tax deduction for their appraised value and avoid paying capital gains tax.

Become a Donor Later

Bequests

through a will or trust may help to reduce the amount of the estate tax to be paid while permanently supporting your community.

Charitable Gift Annuities (CGAs)

offer a secure income while providing an immediate tax deduction for a portion of the gift.

Charitable Lead Trusts

may allow transfer of appreciating assets to family members tax-free while making gifts to RCF.

Charitable Remainder Trusts

pay the donor an income for life while offering an immediate tax deduction for a portion of the gift.

Life Insurance

by naming the foundation as the beneficiary can make a significant charitable impact at a minimal cost to the donor. Donating an existing policy allows an immediate tax deduction, equal to the policy's cash value.

Retirement Plans

by naming the Foundation as the beneficiary of a retirement plan, a donor can avoid taxes, leave more money to the family members and preserve the assets to do good work in the community forever.

Unrestricted Funds offer the donor and Foundation the broadest options to address and to impact the community's current and ever-changing needs.

Anonymous Donor Community Support Fund C. Wilson & Josephine Mayberry Barnes Fund Robert B. Black Fund Roger A. & Elizabeth Thomas Black Fund Betty J. Blackstone Fund Virginia A. & Thomas C. Blizzard Fund **Board Discretionary Fund** Marion B. Bowers Fund Katharine C. Bristor Fund Roy G. & Nancy Y. Brown Fund Helen M. Burkholder Fund Joan B. & Truman Clark Fund Rex E. & Marjorie Sue Collins Fund Community Endowment Fund John B. & Pearl R. Conard Charitable Fund Consolidated Memorial Fund Marian M. Constance Fund William R. & Mary Jane Cress Fund Pearl M. Danback Fund Earle J. & Dottie Deems Fund Dean A. & Eleanor H. Eckert Fund Jessie L. Eckert Fund Doris J. & Robert H. Enskat Fund David W. & Louise W. Evans Fund David N. & Miriam G. Feiser Memorial Fund Fellows Fund Charles C. Fox Fund Florence Fox Fund James H. Germany Fund Carl B. & Marie L. Gibson Fund Farl H. Goetz Fund Roger M. & Elizabeth B. Gray Fund James H. Hoffman Fund Herbert S. Jones Fund

Jesse LaDow Fund

Nanciann P. McCormick Fund Dell Armstrong McMillen Fund Verdabelle Plank Miller Fund Dr. Donald E. Mills Fund Milton C. & Mary Louise Oakes Fund Katherine L. Parker Fund Catherine L. Rall Fund Edna K. Rex Fund Jane W. & John Bradley Rhind Fund Betty Diesler Risser Fund John & Dell Robinson Family Fund Margaret Hay Russell Fund Jean U. & George V. Sauter Fund Esther Fickes Shaffer Fund Thomas A. & Clara H. Siegenthaler Fund Mary C. Slabaugh Fund Walter C. Stevens Family Fund Mary Mead Sturges & Robert Sturges Memorial Fund Alan P. Tappan Fund Heloise H. Tappan Memorial Fund Paul R. Tappan Fund W. Richard Tappan Fund Pauline S. Treisch Fund Charles R. Underhill Fund Mary L. Ward Fund Mary S. Wilsdon Fund Marion Draffan Wisdom Fund Charles G. Young Family Fund F. Wayne & Isabel Bogan Young Fund



Establishing a fund within the Foundation allows donors the freedom to specify how they want their charitable dollars to be used now and in the future. By selecting among the various options, an unrestricted fund, a field of interest fund, a donor designated fund, a donor advised fund, an agency fund, or a scholarship fund, donors can tailor their fund to be as specific or as broad as they wish in order to carry out their philanthropy.









Donor Advised Funds allow the donor the opportunity to make grant suggestions to their favorite charities during their lifetime, and are an attractive alternative to a private foundation, offering the same benefits without the responsibility and cost of administration.

Betty J. Adair Fund Charles V. & Constance D. Adair Fund P.K. Athmaram, MD Fund Hejjaji & P.K. Athmaram, MD Fund Paul H. & Susan Gallagher Bailey Fund Wilbur G. & Esther L. Beer Fund F. Loyal & Judith B. Bemiller Fund Donald S. & Clara Louise Black Fund Dr. & Mrs. Stanley L. Brody Fund David L. & Frances D. Carto Fund Shelby Cooper Memorial Fund **DeLaney Family Fund** James Fanello Fund Carl & Annamarie Fernyak Fund C. Eugene & Sara A. Goin Fund Gorman Fund John P. Gross Family Fund Mariann S. & Avery C. Hand Family Fund Hansen Fund for Women & Girls, The Jennette C. Hartman Fund Fred B. & Marian J. Hout Fund Dr. J. Bruce & Nancy L. Jackson Fund Kaufman Family Fund Barbara & George H. Keyser Fund Konstam Family Fund Mansfield Civitan Club Fund Betty L. & Joseph E. Massa Fund

Fleanor McCollum Foundation Fund Annette L. McCormick Fund for the Environment George A. & Olive L. Miller Fund Miller/Pattillo Memorial Fund MT Business Technologies Community Fund Northwest Community Fund Dell M. Robinson Fund Grace S. & Joe R. Roby Fund Rotary Club of Mansfield - Tom Doty Community Fund Fran & Warren Rupp Advised Fund Alice B. & Allen M. Sanford Fund Ann Hartman Schettler Fund David E. & Theresa E. Siebold Fund Shelby Home & Public Health **Endowment Fund** Richard & Lorraine Shrilla Fund Pamela H. & Thomas R. Siegenthaler Fund Matthew P. & Linda H. Smith Fund Wray C. & Janet B. Smith Fund Christopher Mark Stull Fund Richard G. & Helen Taylor Fund Thomas Family Fund Warner-Kafer Family Fund Marion Draffan Wisdom Fund

Charitable Fund Options



Broad gift for community; Foundation awards grants Field of Intererst Fund

Targeted gift to specific area; Foundation awards grants Designated Fund

Gift to benefit a specific organization Donor Advised Fund

Gift fund for donor recommended grantmaking Supporting Organization

Some attributes of private foundation with Foundation support Private Foundation

Independent board awards grants and separate administration



Impact Flexibility



Donor Involvement

Donor Designated Funds allow donors the opportunity to provide annual support to specific charities of their choice.

Alzheimer's Association of NCO **Endowment Fund** John F. & Elizabeth W. Bissman Fund Raymond & Bessie Bixler Memorial Fund Esther M. Black Fund Betty J. Blackstone Fund Thomas C. & Virginia A. Blizzard Fund Boy Scouts of America Endowment Fund John S. & Laura Barr Brant Fund **Betty Butler Fund** Clear Fork Valley Foundation Fund Rex E. & Marjorie Sue Collins Fund Cornerstone Freewill Baptist Church Scholarship Fund Croghan Family Fund for Renaissance **Performing Arts** Croghan Family Fund for Richland Academy Mary E. Delp Fund Finefrock Memorial Fund First Congregational Church of Mansfield, OH Permanent Endowment Fund Founders Fund Forrest W. Freeman, MD & Florence J. Freeman Fund Gerald F. Futty Fund Richard R. & Veda J. Gardner Fund Earl H. Goetz Memorial Fund Earl H. Goetz Fund in Honor of Major McGowan Farl H. Goetz Fund in Honor of Vern Stover James H. Hoffman Fund Frances H. Houston Memorial Fund Fred B. Hout Memorial Fund David E. Hughes Fund Keyser Library Fund Jessamine L. Lewis Fund Lucas Local Schools Sustaining Fund

Esther G. Lutz Fund

Floyd H. Lutz Fund Ralph C. Lutz Fund Ruth E. Lutz Fund Mansfield Art Center Endowment Fund Mansfield University Foundation **Endowment Fund** William & Katherine Jane McCarrick Fund McGowan Courage Awards Fund John A. & Florence B. Mintz Fund Arthur W. Negin Memorial Fund Katherine M. Norem Fund North End Community Improvement Collaborative Inc. Fund Milton C. & Mary Louise Oakes Fund Gertrude M. Odson Fund Ohio Genealogical Library Endowment Fund OSU/NCTC Photo Arts Fund Rowland & Delight Patricia Poth Fund Rainbow's End Christian Center Fund in Memory of Elizabeth Copp Renaissance Performing Arts Assoc. Inc. Fund **Roby Family Fund** Eleanor S. & Stanley J. Ryckman Music **Endowment Fund** Alice B. Sanford Memorial Fund Marian L. Stauffer Fund Third Street Family Health Services **Endowment Fund** Turley Raemelton Scholarship Fund Betty Thompson Wagner Memorial Fund Dr. Rebecca Sue Wappner Memorial Scholarship Fund

Charles G. Young Family Fund











Field of Interest Funds allow our donors the opportunity to support specific interests within a broad area such as children's programs, the arts, education, the elderly, or health services.

George W. Blymyer Fund Henry A. & Melissa J. Booth Memorial Fund Child Care Choices Fund **Emeline Fate Christian Memorial Fund** Peter S. Clark Memorial Fund Scott F. Coffin Fund Connections Fund Consolidated Individual Assistance Fund Lillian R. Dickson Fund Dean & Fleanor H. Eckert Fund Frances Fern Ecki Fund Richard David Gardner Fund Richard R. & Veda J. Gardner Fund Guy T. Goodman Trust Fund Charlotte B. Gugler Fund James H. Hoffman Fund James A. Jones, MD Memorial Fund Helen Kaufman Fund Land Preservation Fund for Richland County Ralph C. Lutz Fund A. Robert & Eve Matthews Fund Michael Robert McBride Memorial Fund Eleanor Searle McCollum Teacher &

Verdabelle Plank Miller Fund Mary J. Poticny Fund Earl J. & Carlie Leona Muth Memorial Fund Scattergood Fund Katharine McIntyre Shaffer Fund Howard & Majoria S. Smith-Bellville Community Trust Fund Smokeless America Fun Foundation Fund **Ethel Mayer Southeast Community Fund** The Store Fund Summertime Kids Fund Robert J & Stella F Sutter Fund Heloise H. Tappan Estate Fund Paul R. Tappan Fund Teacher Assistance Program Fund Sarah B. Thomas Fund Voegele-Bahl Endowment Fund Ed Wadman Scleroderma Research Fund Ralph O. & Sarah L. Wise Fund Women's Fund Fund for Young Children with ALD

Leona M. Miles Funds



Establish your Family Fund

Education Fund

\$109,000 in cumulative grants and services

\$465,000 balance

\$355,000 in cumulative grants and services



\$220,000 balance

Year 25: 4x Growth

Year 50: 9x Growth

Agency Funds offer nonprofits the opportunity to build an endowment which may support or provide an annual revenue stream for the overall operations of the organization. Organizations not only benefit from this additional revenue but also from the Foundation's financial stability and integrity that assures their donors that their gifts will be prudently managed.

Carrousel Community Trust Fund Center for Individual and Family Services, Inc. Endowment Fund Children's Theatre Foundation, Inc. **Endowment Fund** Discovery School Endowment Fund First Presbyterian Church (U.S.A.), Mansfield, Ohio Endowment Fund Hospice of North Central Ohio **Endowment Fund** Mansfield Area Y Endowment Fund Mansfield Cancer Foundation **Endowment Fund** Mansfield Fine Arts Guild, Inc. **Endowment Fund** Mansfield Playhouse Endowment Fund Mansfield Symphony Society **Endowment Fund** Mohican School in the Out-of-Doors **Endowment Fund**

North Central Technical College (N.C.T.C.) Foundation Endowment Fund Ohio Bird Sanctuary Endowment Fund Ontario Public Schools Technology Fund B **OSU-Mansfield Business Program Endowment Fund** OSU-Mansfield Faculty Development **Endowment Fund** OSU-Mansfield Scholarship **Endowment Fund** Pioneer Career & Technology Center Fund A Rehab Center Endowment Fund Richland Academy Endowment Fund Richland County Historical Society **Endowment Fund** Richland Newhope Center Fund United Way of Richland County **Endowment Fund**

YWCA of Mansfield Endowment Fund

The Richland County Foundation has the unique ability to hold assets for a charitable organization in a named endowment fund. and annually distribute investment earnings back to the nonprofit organization to meet their needs as they determine. Agency Funds may or may not be endowed. Anyone who wants to support one of the established agency endowment funds may contribute simply by naming the fund on the memo line of their check.

Agency Designated Funds are not endowed funds, so the nonprofit may use the principal of the fund. Like the Agency Endowment funds, these funds support or provide an annual revenue stream for the overall operations of the organization.

Friendly House Association Capital Fund
Kingwood Center Fund
Malabar Farm Foundation Fund
Mansfield City Public Schools Fund
Mansfield City Schools Fine Arts Fund
Ontario Public Schools Technology Fund A
Pioneer Career and Technology Center
Equipment and Technology Fund B

Richland County Historical Society Fund "B"
Richland Newhope Industries Fund
Richland Newhope Fund II
Salvation Army Fund
University Club Educational Foundation
Scholarship Fund



Hospice of North Central Ohio Kidscene Camp received a Foundation Summertime Kids grant. The camp helps children learn how to cope with the loss of a loved one.

Scholarship Funds allow donors to specify certain fields of study, specific high schools and/or specific colleges that students may attend. Donors may establish a fund for a minimum of \$20,000 which may be in honor or memory of a loved one.

Frank & Bee Ackard Memorial Fund Banks-Willeke-Bunfill Scholarship Fund Robert G. & Mary Nell Beer Scholarship Fund Meg Black Memorial Scholarship Fund Black Women United Scholarship for Success Fund Thomas C. & Virginia A. Blizzard Fund Joseph T. "Jep" Bloor Memorial Scholarship Fund Mary Jane Bolus Scholarship Fund Emily Campbell Brown & Charles Gailey Brown "First Generation to College" Fund Karyne & Joe Carey Scholarship Fund Mary & Maxton Case Fund

Children's Theatre Foundation, Inc. Endowment Fund James H. Clements II Memorial Scholarship Fund Consolidated Scholarship Fund **Davidson Scholarship Fund** Tim Davis, Jr. Scholarship Fund Shelley Dees Memorial Fund Dean A. & Eleanor H. Eckert Fund

Marilyn J. & David P. Eckstein Memorial Scholarship Fund Joseph W. Elrod Scholarship Fund

Miriam & Russell Ferrell Scholarship Fund M.I. & Feenie Fillweber Scholarship Fund Mark S. Fisher Memorial Scholarship Fund

George & Pam Fonseca Scholarship Fund Phil Ford Scholar Athlete Scholarship Fund

S.N. & Ada Ford Scholarship Fund

Diane L. Gibson Memorial Scholarship Fund

Earl H. Goetz Fund in Honor of Major McGowan

Earl H. Goetz Fund in Honor of Vern Stover

Charles H. & Dorothy B. Hickox Memorial Scholarship Fund

Ocie Hill Scholarship Fund

Betty J. Horner Scholarship Fund

Susan L. Jaynes Memorial Scholarship Fund

Monica M. Kaye Memorial Fund

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Lexington Alumni Association Scholarship Fund

Lexington Kiwanis Club Scholarship Fund

Licensed Practical Nurse Assoc. of Ohio, Division #5

Scholarship Fund Reggie Luby Scholarship Fund Ruth E. Lutz Fund

Mansfield Noon Lions Club Scholarship Fund Eleanor Searle McCollum Scholarship Fund Nancy McConnell Special Education Scholarship Fund David S. McVicker Scholarship Fund John L. Morley Memorial Scholarship Fund Ontario Alumni Assoc. Scholarship Fund Helen Keating Ott Library Scholarship Fund Richland County Medical Auxiliary Scholarship Fund Richard David Ronk Memorial Scholarship Fund Grace S. & Joe R. Roby Scholarship Fund Roby Family Fund Fran & Warren Rupp Scholarship Fund Eleanor S. Ryckman Memorial Scholarship Fund Paul & Adelyn Shumaker Fund A. Richard Stofer Scholarship Fund Dorris C. Stofer Scholarship Fund Donald F. Thompson Fund Frederick L. & Harriett S. Tracy Scholarship Fund Richard & Sally Uhde STEM Scholarship Fund University & College Access Network Scholarship Fund University Club Educational Foundation-

James P. Weldon Memorial Scholarship Fund Gregory VanScyoc Memorial Scholarship Fund Helen S. Weldon Scholarship Fund James P. Weldon Scholarship Fund William M. Weldon Scholarship Fund Walter W. Willis Rotary Scholarship Fund Marilyn A. Wilson Scholarship Fund Ashley Yetzer Memorial Scholarship Fund Yuncker Memorial Fund

More than \$433,000 was awarded in scholarships to undergraduate students who demonstrated a financial need in 2014.

Visionary Fellowships (\$5,000 and up)

Naomi J. Albers*

Donald N. Beddard*, MD (by friends)

Frank T. Black Foundation

Joseph J. Fackler*

Ralph E. Minich

Ruth M. Newman*

(by Dr. William C. Newman)

Dr. William C. Newman

Carl F. Pfeifer

Norma E. Pfeifer

G. Stanford Schneider

Shafer Valve Company

Michael Wilging*

(by Bruce & Sondra Wilging)

Legacy Fellowships (\$2,500 or more)

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(by family & friends)

James E. Bierly* (by family & friends)

Dan Burns* (by friends & associates)

Douglas C. Freer* (by family & friends)

Larry L. Gibson, MD

Eleanor Homesley*

Joan W. Meese* (by family & friends)

Mo Minich* (by Ralph E. Minich)

Joyce M. Walters

Richard M. Walters

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(by William and Kathleen Hurdle)

Ivy L. Amos

Helen Anderson

Sina Baughman Applegate*

(by Clare E. Applegate)

Sharon L. Arnett

Aten & Mennetti Insurance Agency

Betty Bacquet* (by Meredith N. Stevens)

Margaret G. Balyeat* (by children)

Dr. Donald N. Beddard

Charma Behnke

Craig Behnke

Eric Behnke

Heather Behnke

Foundation Fellows

Benefits of Being a Fellow:

- Involvement in a respected program of community philanthropy
- Participating in a growing endowment of unrestricted funds to improve the quality of life in Richland County
- Sharing the vision of the men and women who founded Richland County Foundation

The Fellowship Program, created in 1991, recognizes gifts of \$1,000 to the Foundation's Unrestricted Funds. A Donor may become a Fellow by making an outright gift of \$1,000 or more; or may make a series of smaller contributions over a period of time.

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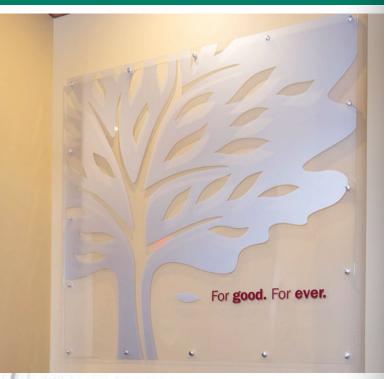
Fred J. Wiecher, MD

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J. George Williams

*Contributed in Memorium

Bold Type indicates new Fellowship or new level of contribution in 2014





The Legacy Society

The Legacy Society was established by the Board of Trustees in the year 2000 to recognize individuals during their lifetime who have made plans to leave a gift to this community in partnership with the Richland County Foundation. This gift may be through their estate plans, written in their will, including the Foundation as a future beneficiary of their IRA, insurance policy, remainder trust, or other similar planned gift.

The Richland County Foundation acknowledges the following generous people who have planned a legacy to their community through gifts that will eventually come to the Foundation for the benefit of others.

Dr. Charles & Constance Adair Ronald L. & Janeen* W. Adams Pete H. & Susan Gallagher Bailey **Bob & Natalie Beckert** Vin & Jo Black Billie Brandon, JD Candice Chaffee Walter Chaffee David & Julia Crawford Dr. James & Joyce Curry Bob* and Esther Fry William G. Hailey John F. and Lin H.* Harkness Eugene & Ruth* Harsch Linda A. Hering Carol S. Kautz Thomas R. and Margaret* Kay Dr. Joel Kaye Dan & Barbara McBride Everett W. & Beverly Miller Richard H. Otto Stephen M. Shoup Robert & Margaret Soulen Judith E. Stroup Robert* & Stella Sutter Ralph & Martha Turley Larry & Jean VonBlon Marion Draffan Wisdom

^{*} Deceased

Connections

In 2014 the Connections Fund awarded five grants focusing on youth that totaled more than \$6,200.

Big Brothers & Big Sisters of North Central Ohio, Free Bowling Fun Day Big Brothers and Big Sisters is the oldest and largest mentoring program in the nation with a mission of making a difference in the lives of youth. The bowling fun day is a way to match potential big brothers and sisters with "littles" on a waiting list. It serves the "littles" that don't yet have a "big" and is an effective recruitment tool.

Mansfield Area YMCA, Spanish Learning Program The Explorer Spanish Learning Program will allow instructors at YMCA Child Care Centers throughout Richland County implement Spanish units in their classrooms. Research indicates that Spanish/English dual language programs make significant gains in early literacy skills when compared to English only programs.





Mansfield Senior High School, Tygers Robotics

Club The Tygers Robotics Club encourages students to pursue engineering as a career. Club members compete in competitive robotics events January through June. The grant money will help provide robotics design system starter kits, competition field equipment, registration and transportation fees.

Mansfield Integrated Learning Center, Mansfield City Schools, Keys to Success The Keys to Success program helps students who lack the economic resources to take driver's education classes and obtain a driver's license. The goal of the Keys to Success Program is to remove barriers so students can connnect with higher education and employment within six months of graduation.

John Sherman Elementary School, Pedaling for Your Future Pedaling for Your Future is a five-week bicycle skills and safety program incorporated into the school's physicial education curriculum. The program includes bicycle riding skills, comprehensive safe riding, helmet use, traffic signs, bicycle rodeo and an outing on the Richland B&O Bike Trail. The grant will buy bicycle helmets so each student will have a bike helmet for the duration of the class.



Each year between \$2,000 and \$11,000 is granted to local nonprofit organizations, the fund has granted almost \$48,000 in the community through 2014.

Individuals can join Connections with a \$150 donation and couples for \$250.

The Connections Fund is lead by Co-Chairs Carrie Fanello and Krista Schmidt.

George & Kelly Andress Jeff & Robin Barrett Paul & Laurie Boggs Brian Breitinger & Amy Staker-Breitinger John A. Brown Bob & Paula Cohen Bruce M. & Geneva Cummins Tim & Deb Cusic Ophinell & Mildred Davis Matt & Jen Dudley Rodney & Kimberly Earick Drs. Jonathan & Erin Fain John & Carrie Fanello Mark Fanello Dr. DaleAnne Featheringham Carl & Annamarie Fernyak Scott & Jennifer Foster Cristen Gilbert Gavle Gorman Green Martha Bickley & Bradford Groves Darren & Terri Hamilton Jerry & Lindsey Holden Joshua & Jennifer Howe Joanne Humphrey Joseph E. & Edie Humphrey Thomas J. Freund Gail Laux John & Donna Luedy Jason & Andrea Murray Jim Nicholson & Dawn Kitchen Nick Orosan Ken & Amy Parker Bob & Erica Parnisari Don Harris Jr. Nancy Them John C. Roby Rick Roby Matt & Rachel Schag Brian W. & Krista Schmidt Richard & Susan Schuller Bryan & Annette Schutjer John & Maura Siegenthaler Thomas R. & Pamela H. Siegenthaler Jeremy & Michelle Swank Josh & Jennifer Taylor Scott Them Dr. Christ & Heather Ticoras James & Ashlev Twedt Lawrence W. & Jean L. VonBlon Shane & Kristen Wiltanger **Brett & Cheryl Young** Bill & Cindy Zirzow

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Advocates \$1,000 since Jan. 1, 1998

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The Women's Fund of the Richland County Foundation endowment surpassed the \$1 million mark in 2014. The fund was built with small and large contributions from hundreds of donors.

The Women's Fund grant focus was women and girls with a preference for parenting programs. Ten grants and scholarships totaling \$22, 320 were awarded. The scholarship recipients were: Sharon Baker, a senior at Mt. Vernon Nazarene University; Karen Clifton, a senior at Ashland University; Brenda Forbes, a junior at Ashland University; Jolene Kiser, a sophomore at North Central State College and Dayna Nelson, a junior at Ashland University.

The following programs received grants:

Community Action for Capable Youth, Not One

Puff – Pregnant and parenting teens will be offered one-one-one prevention services over the course of their pregnancy and the first three months of newborn care. Participants will receive a self-help manual and a "quit kit" containing tobacco cessation items to help the pregnant teen avoid or quit smoking and/or nicotine use.





Girl Scouts of Ohio's Heartland Council, **Power of the Circle** — Sessions will be held during the girls' gym classes at Madison Junior High School. The program will sensitize girls to relational aggression issues, highlight characteristics of healthy relationships and empower them to resist bullying and defend against it.

City of Mansfield Ocie Hill Center, Girl – It's in the Basket – The program will provide five home visits to 25 mothers in need. On the first visit, mothers will receive a laundry basket which then will be filled at each visit with non-food household goods and educational information related to parenting using the Help Me Grow Building Piece of Mind model.

Parent Aide for the Enriching Foundations for

Moms – This program will help ensure that mothers who seek child abuse prevention supportive help will receive it. The grant will help address the gap while a more permanent plan is established to fund mentoring services to mothers who are facing challenges.

The mission of The Women's Fund of the Richland County Foundation is to promote philanthropy among women and to establish a permanent fund to empower women to achieve their full potential.

During its annual summer luncheon, the Women's Fund Advisory Committee awarded five scholarships to non-traditional students including Sharon Baker, a senior at Mt. Vernon Nazarene University studying social work and Jolene Kiser, a sophomore at North Central State College studying business.

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