





# Letter From the Chairman and the President



Photos from top to bottom: Board of Trustees Chair, Michael Bennett; Richland County Foundation President, Bradford Groves

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Cultivating donors, building the endowment and leading the community as a change agent are three important goals established by the Richland County Foundation in order to carry out its mission and vision statements. One is rarely afforded the opportunity to see an organization realize important long-standing goals, but we have been privileged to do so this year. In the pages ahead, we hope to demonstrate how your community foundation has endeavored to ensure our work will continue, "for good, for ever."

At the end of a year-long process with a prospective donor in 2012, Richland County Foundation (RCF) was the recipient of an outstanding gift of \$23.5M. With the addition of this conversion of assets of a private family foundation, RCF surpassed the \$100M mark in charitable assets.

As a result our on-going work with donors of already-established funds, such as the Bee and Frank Ackard Memorial Scholarship Fund, we are continuing to build the endowment.

With the gift of another generous donor, MT Business Technologies, the Richland County Foundation will have the opportunity to act as a change agent through the relocation of its offices at 181 South Main Street address – the gateway to the southern entry to the City of Mansfield.

Truly, our partnerships with donors are at the heart of what we do at Richland County Foundation. With your generosity we are able to impact our community in far greater ways than any one of us could do so alone. We hope you enjoy reviewing with us our year of accomplishments in 2012.

Hickaeld Rennet

Michael Bennett Chair, Board of Trustees

Ballel Groves

Bradford Groves President, Richland County Foundation

"Richland County Foundation will be a leader in community development, innovative granting and endowment building to enrich and improve the quality of life in our community."

Vision Statement 2009

2012 Annual Report

# To Accomplish Our Mission We Will...

**Provide Leadership** and act as a catalyst in identifying and addressing emerging community needs.

**Distribute Grants** for charitable purposes in the areas of Health, Economic and Community Development, Basic Human Needs, Education, Arts & Culture, the Environment, and Community Services.

**Prudently Manage** the Foundation's resources to achieve the maximum benefit for Richland County in perpetuity.

Identify and Cultivate Donors of all economic means and charitable interests.

**Assist Donors** in establishing funds to meet community needs and distribute proceeds in accordance with the donor's intent.

### **Cultivating Donors**

Over the course of a year, Foundation staff and members of the family of a well-known family foundation discussed the process of converting the assets of the Fran and Warren Rupp Foundation into the Fran and Warren Rupp Fund of Richland County Foundation.

The Richland County Foundation's 68-year history of integrity, its reputation for prudent financial management and recognition for informed grant making were deemed paramount as the family decided to move ahead.

The Fran and Warren Rupp Fund catapulted our Richland County Foundation to the standing of 118th position of the over 700 community foundations in the United States and into 8th position of the 94 community foundations in the State of Ohio. This gift symbolizes the trust and confidence that the RCF epitomizes and will further expand the good work we already do.

"This is the single largest gift to the Richland County Foundation bringing the asset base to over \$100M and will increase the impact of philanthropy in our community," stated Michael Bennett, Chair of the Board of Trustees.

### **The Frank and Bee Ackard Memorial Fund Story**

Building the endowment sometimes takes years before seeing the result. In the case of the Bee Ackard Memorial Fund it took about 17 years.

In 1995 Frank Ackard established an endowed scholarship fund at Richland County Foundation with \$16,000 in memory of his wife Bee. Over the years the Foundation staff continued the relationship with Frank, keeping him informed about the recipients of Bee's Scholarship each Spring. The endowment had grown in value to over \$45,000.

Earlier this year the Foundation received a gift of \$500,000 from

The mission of the Richland County Foundation is to improve and enhance the quality of life in Richland County through strategic philanthropy and community leadership.





Warren and Fran Rupp

Frank's estate to be added to the original scholarship fund. Thank you, Bee and Frank, for supporting the academic goals of our students in Richland County through The Bee and Frank Ackard Memorial Fund – "for good, for ever."



# **Fulfilling Our Mission**

### Providing leadership and acting as a catalyst for change...

Donor partnerships can come in various configurations. Unconventional and nontraditional are words not generally associated with the activities of a community foundation. And yet – our partnership with MT Business Technologies is exactly that! Through a gift of property by MT Business Technologies to the Richland County Foundation, both entities are realizing longawaited goals important to them. For thirty years the Foundation has been seeking the perfect location for a permanent place to call home. This gift brings that goal to fruition. In addition to gifting the property, MT Business Technologies will also share the cost of transforming the wellknown William Ritter House at 181 South Main Street, architecturally, a vintage Queen Anne, back to its once lovely luster.

The renovation of this historic

landmark will be a beacon of light which not only benefits the Richland County Foundation, but also leads the way in the City of Mansfield's restoration process. Located in a position of prominence, on the southern gateway to our city, this restoration effectively dovetails with the recent efforts to vastly improve the North Main Street Corridor to the city and with blight-reduction initiatives.

### In Memorial—Douglas C. Freer



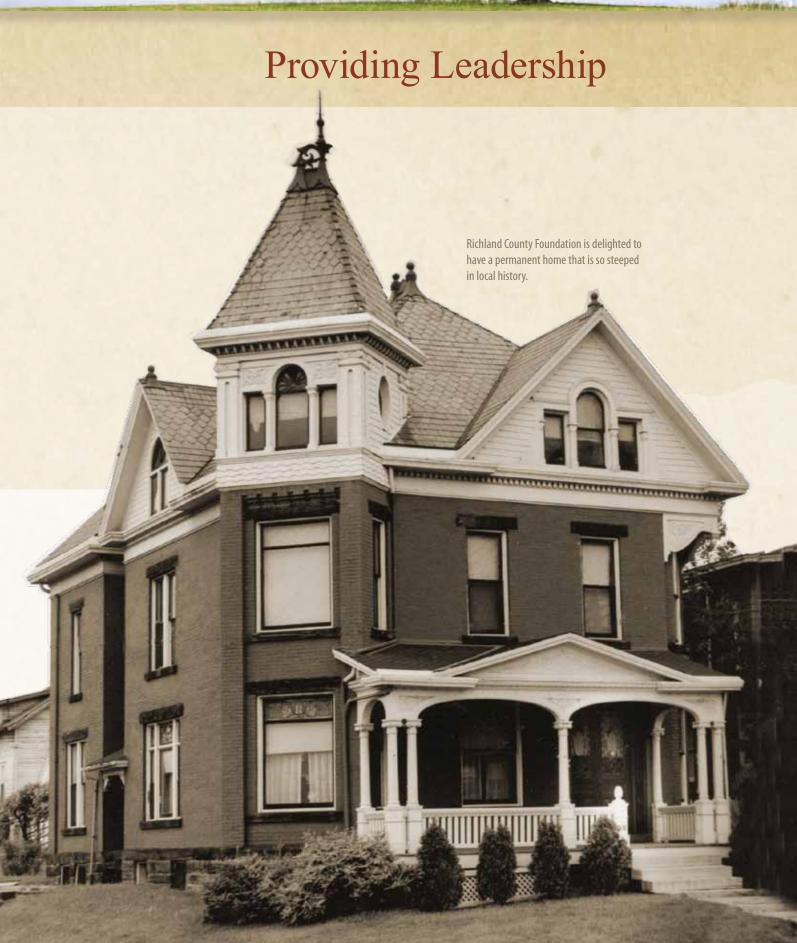
Doug Freer will forever be recognized as a man of strong principles and high integrity. He brought those qualities to work with him every day of the over 18 years that he served as Vice-President of Finance and Operations at Richland County Foundation. His dedication to the values and goals of the Foundation were apparent in his humble and capable approach to the details of his job and to assisting his colleagues in serving donors and grantees alike.

On the job he was organized, thorough, detailed and kind, always speaking highly of his fellow staff. Rising to any occasion, he offered steady and effective leadership. He played an important role in assisting in the process to bring the Fran and Warren Rupp Foundation back to Richland County and in the analysis of the permanent home for the Richland County Foundation in the William Ritter House. To those who shared his day, Doug was more than a fellow staff member, he was the kind of person everyone trusted, someone to be depended upon - always. His passing was unexpected and too soon.

Douglas C. Freer truly upheld the principle for which the Richland County Foundation is known – For good. For ever.



## 2012 Annual Report





# Partnering Donor Funds and Unrestricted Funds For Community Projects...

### **Third Street Family Health Services – Crisis Averted**

Due to an outdated and over-used computer system, Third Street Family Health Services faced a potential crisis – a computer meltdown that threatened to shut down services to thousands of dental clients, both children and adults.

> Grants from two individual donors of advised funds at the Richland County Foundation joined forces with the Foundation's unrestricted funds, avoiding the massive shutdown. This combination of funding fully covered the expense of replacing the entire hardware and software systems and replaced the necessary number of sensors to allow the dental clinic to resume in full capacity the thirteen operatories without interruption of services.

> > Dr. David Hoag, Dental Clinic Director Kelly Ash, Dental Assistant Lauren Blevens, Client

The Armored Vehicle Collection, open for public viewing in mid-May, will be displayed by country of origin and time period. Each vehicle will be individually signed with its own engraved nameplate.

# MANSFIELD MEMORIAL MUSEUM

## Tom Weekley's Armored Vehicle Collection

This collection represents a comprehensive history of armored vehicles from WWI through Desert Storm. So authentic is the workmanship and detailing of this model collection, that the dirt on the tanks was imported from its country of origin. Mr. Weekley special ordered it!



2012 Annual Report

# Partnering Donor Advised Funds with Unrestricted Funds...

Partnership Leverages State Dollars to replace North Lake Park Pedestrian Bridge



When the City of Mansfield approached Richland County Foundation with an opportunity to leverage \$100,000 from the Ohio Department of Transportation for the replacement of the pedestrian bridge at North Lake Park, the Foundation listened, and shared the information with an interested donor.

The Bridge, which serves as the northern most entry to the B&O Bike Trail is more importantly the main pathway to school for over 80 middle and high school students at Mansfield Senior High School. Without replacement of the bridge this vital thoroughfare would be eliminated.

With the help of one donor through the advised fund at the Foundation, with unrestricted funds approved by the Board of Trustees, and dollars from the State of Ohio the project is on track for completion in the summer, 2013.

### **Museum to Display Armored Vehicle Collection**

When Tom Weekley sold his long-time home in Butler, he didn't know what to do with his prized collection of model armored vehicles. A fellow member of the Model Club, and docent at the Soldiers and Sailors Museum asked Scott Schaut, the museum curator, if he was interested. Schaut agreed to house the collection, not realizing that over a 37-year period, Mr. Weekley had built 648 models. A library archive reference was included with the collection so the models will displayed much the same as the Air National Guard display. The newly remodeled room will open for display in mid-May.



Scott Schaut explains that the grants from RCF – both donor advised funds and from the community fundshave made it possible to build this beautiful display case.



# Agencies as the Donor— Establishing Agency Funds...



Pictured above: Patti Kastelic, Director of the Mansfield Cancer Foundation with one of the new digital breast imaging machines at MedCentral.

Pictured right: Terry Conard always lends an intent ear when some of the over 100 kids involved in the after-school program gather around to talk with him.

Anyone with a passion for a cause can contribute to already existing funds at the Richland County Foundation. Agency Funds help organizations by grants from annual income from the fund or by grants from its corpus for necessary improvements and/or operations. Agency Funds may or may not be endowed.

### **Mansfield Cancer Foundation Endowment**

Through the Mansfield Cancer Foundation Endowment Fund at Richland County Foundation, the Mansfield Cancer Foundation (MCF) which started in 1947 continues to offer services today. Its mission is simply to financially assist cancer patients living in Richland County. The mission has evolved over the years to include screening for early detection. As the endowment grows, the income grows with the annual distribution from the Fund allowing the Mansfield Cancer Foundation to continue to carry out their mission.

In addition to the screenings MCF will cover prescription costs, nutritional supplement costs, transportation (gas money) to get to Columbus or Cleveland for treatment and other expenses that the client needs and cannot receive from any other service. They do not cover hospital bills or physician bills.



**Friendly House Association Captial Fund** 

Capital improvements are costly, and if not prudently addressed or planned for, can cripple the every-day operations of an organization. The wise leadership of Friendly House recognized this fact when they established the Friendly House Association Capital Fund in 2001.

Both principal and income from the Fund is available for distribution to Friendly House Association to provide for capital improvements of the facilities, including new construction, renovation of facilities, and major equipment. With its prudent management, the organization has used the fund only once – 2003 for roof repair.

# Matching Donors with Community Needs Through the "Community Endowment"...

Through the far-sighted vision of donors who leave an unrestricted gift, our Board of Trustees has the flexibility to award grants for emerging needs or new opportunities.

## **Grant Leverages State Funding**

The City of Mansfield was presented with just such a new opportunity: The State of Ohio, through the Attorney General's "Moving Ohio Forward Grant," presented the City the chance to draw down over \$740,000 for reducing blighted areas in Mansfield and Richland County, with a local match. Richland County Foundation answered the challenge with a \$50,000 grant in September.

The "Moving Ohio Forward Grant" is a reimbursement type grant, meaning that the City will not receive dollars to pay contractors until the work is completed – probably 60-90 days after the fact. The Richland County Foundation grant "primed the pump" to get the process started so that local contractors will be paid in a timely manner and be able to continue the demolition process while awaiting the funds to come in from the State.

On February 4, 2013 the State of Ohio's Attorney General, Michael DeWine made it a priority to pick up a sledge hammer along with Mayor Tim Theaker, State Representative Mark Romanchuk, Richland County Foundation President Brady Groves and others to symbolically demolish the first house set for demolition around "Moving Ohio Forward Grant" dollars.



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## **Angels on Wheels**

The dedicated band of angels at the Butler Senior Citizen Nutrition Center prepares and delivers fresh hot meals to the elderly living in the Bellville and Butler areas. Every week of the year, Monday – Friday, these ladies load up the two vans - one paid for in part through a grant from RCF – and travel in tandem to deliver 32 meals each day over 34 miles in the Bellville area and 28 meals per day in the Butler area.

Pictured at left: Back row: Sally Morrison and Doris Takacs Front row: Opal Swank, Karen Wood, Janet Kovach, Ruth Hedglin.



# Become a Donor – Now...

The Foundation works with donors to plan future gifts to the Foundation that may offer the maximum in tax advantages as well. Our donors are as varied as the charities and causes they support. Richland County Foundation offers a variety of instruments to allow an individual, family or organization to become a donor and realize their charitable dreams. Individuals may choose to pool their resources with an already existing fund or may wish to establish a new fund.



Ralph Minich and Carl Pfeifer



Pat DeCenso and John C. Roby

### Become a Donor Now Through These Types of Gifts:

Cash gifts or by check or credit card offer the greatest tax deductibility.

Stocks, bonds, and mutual funds can become a charitable deduction for the current market value, even if you bought it for considerably less, and may allow you to avoid paying capital gains tax.

Closely held stock offer you a tax deduction for their appraised value and allow you to avoid paying capital gains tax.

Private foundation conversion can relieve you of the burden of responsibility and costly administration while continuing your charitable purposes forever.

In the following pages you will realize that you can become a donor by: Contributing to Already Existing Funds OR Establishing a Fund From an Array of Choices



Suzanne Davis and Betty Preston

## 2012 Annual Report

# Foundation Fellows...

Richland County Foundation recognizes the following Foundation Fellowship Members:

#### Visionary Fellowships (\$5,000 and up)

Naomi J. Albers\* Dr. Donald N. Beddard\* (by friends) Frank T. Black Foundation Joseph J. Fackler\* Ruth M. Newman\* (by Dr. William C. Newman) Dr. William C. Newman Carl E. Pfeifer Norma E. Pfeifer G. Stanford Schneider Shafer Valve Company

#### Legacy Fellowships (\$2,500 or more)

Raymond Bacquet\* (by family & friends) James E. Bierly\* (by family & friends) Dan Burns\* (by friends & associates) Dr. Larry L. Gibson Eleanor Homesley\* Joan W. Meese\* (by family & friends) Ralph E. Minich Joyce M. Walters Richard M. Walters Michael Wilging\* (by Bruce & Sondra Wilging)

### Fellowships (\$1,000 or more)

Dr. Richard E. Adams\* (by William & Kathleen Hurdle) Ivy L. Amos Helen Anderson Sina Baughman Applegate\* (by Clare E. Applegate) Sharon L. Arnett Aten & Mennetti Insurance Agency Betty Bacquet\* (by Meredith N. Stevens) Margaret G. Balyeat\* (by children) Dr. Donald N. Beddard Charma Behnke Craig Behnke Eric Behnke Heather Behnke F. Andrew Black Thomas C. Black\* (by F. Andrew Black) Donald C. Blasius\* (by friends & former Tappan company associates) Daniel L. Blay (by Joanne H. Blay) Dr. Joseph J. Bocka Dr. Louis Jeremy Brown\* (by Alice Sanford) William A. Calhoun\* (by family & friends) Samuel H. Campbell Clara I. Carew\* (by John H. Carew) John H. Carew Dan R. Carmichael David L. Carto Louise Allison Carto\* (by family & friends) Willis Frank Carto\* (by family & friends) Frances Christian (by Miles Christian) **Miles** Christian Helene H. Christiansen Judge Richard M. Christiansen Matthew B. Cockley\* (by Macky Cockley) Marjorie Sue Collins **Rex F. Collins** John W. Cook, Jr. Judith A. Croghan Dr. Thomas H. Croghan John O. Crouse\* (by Hugh W. Crouse, II) Nancie K. Cummins (by Richard S. Cummins) Otis M. Cummins, III Dr. James D. Curry Garry Davidson Aaron Davis Suzanne C. Davis Earle J. Deems G. E. (Dottie) Deems\* (by Earle J. Deems) Ann J. Deley\* (by Altrusa International of Mansfield) Thomas A. Depler Robert H. Enskat Katherine N. Fernyak

The Fellowship Program is a vehicle for donors who wish to make a gift of \$1,000 or more to benefit the "Community Endowment." Many people never consider themselves philanthropists, but by simply pooling their gift with others, they can make a big difference in the community for generations to come. The "Community Endowment" at Richland **County Foundation allows** the Board of Trustees to award grants to continue to address the ever-changing needs across Richland County.



Pictured above: James (Jim) Bierly was part of the manufacturing fabric of Richland County for many years. Assuming his position as head of the company at an early age, he was recognized for his innovation and leadership.



# Foundation Fellows...

Timothy L. Lehman

Pamela S. Fleming William E. Flinn\* (by Dorothy B. Flinn) Gayle Gorman Freeman (by General Richard Green) Frances B. Gaubatz Judith Gibson Earl H. Goetz Carl B. Gibson\* (by Dr. David M. Gibson) Dr. David M. Gibson Marie L. Gibson\* (by Dr. David M. Gibson) Steve Goldman\* (by Bill & Carol Goldman) James C. Gorman Jeffrey S. Gorman Michele S. Gorman John P. Gross (by Draffan family) Henrietta M. Hainer\* (by Elizabeth H. Prestel) W.R. Hainer\* (by Elizabeth H. Prestel) Mariann S. Hand Ruth Oestreich Harsch\* (by Eugene C. Harsch) Albert W. Hartman\* (by family and friends) Jill Hand Hautzenroeder Jon Hautzenroeder Frederick R. Heifner\* (by family and friends) Geneva C. Heifner\* (by Pamela H. Siegenthaler) Oliver P. Heller\* (by family and friends) James D. Henson Priscilla W. Herbert C. J. Hire Phyllis F. Hire **Becky Hoffman** (by Dr. William C. & Ruth Newman) Ed Hoffman (by Dr. William C. & Ruth Newman) Fred B. Hout Edith B. Humphrey John J. Kastelic Margaret E. Kay (by Thomas Kay) James W. Kehoe George H. Keyser\* (by Barbara Keyser) Ann L. Konstam Janice L. Kuhn Marion W. Lederer\* (by Robert W. Lederer) Robert L. Lee

David Letizia (by Pete & Susan Bailey) Daniel K. Lichtenstein\* (by Sally S. Lichtenstein) L.O.L.'s (by Thomas & Margaret Kay) Robert E. Mabee Mansfield Assemblies A. Robert Matthews E. William McCarrick James McCormick\* (by Nanciann McCormick) Nanciann McCormick Pauline Keller McKinney\* (by Barbara Keller Lederer) Betty L. Massa E. Tom Mattox Joan Watson Meese Robert B. Meese Leona M. Miles Mo Minich\* (by Ralph E. Minich) National City Bank Ohio Horsemans Council, **Richland County Chapter Ray Piar** David Pollock (by Jack Pollock) David Pollock\* (by family & friends) Delight Patricia Poth\* (by Dr. James Jones) Burton L. Preston (by Prudence Preston) **Burton R. Preston** W. Lee Preston (by Burton Preston) John Bradley Rhind Betty D. (Bets) Risser Dell M. Robinson (by John Robinson) John Robinson Joe R. Roby John S. Roby Joan G. Ross (by W. Thomas Ross) Allen M. Sanford Irene McCanne Sanford\* (by Allen M. & Henry M. Sanford) Henry B. Sanford\* (by Allen M. & Henry M. Sanford) Jean U. Sauter **Rev. Clifford Schutjer** 

Patricia Schutjer, Ph.D. Angela Scurci Kyle Evan Shaw\* (by Douglas & Judith Brunk) Charles Patrick Siegenthaler\* (by Sally S. Lichtenstein) Mary Mead Siegenthaler (by Sally S. Lichtenstein) Clara H. Siegenthaler John H. Siegenthaler Pamela H. Siegenthaler Thomas A. Siegenthaler Thomas A. Siegenthaler\* (by family and friends) Thomas R. Siegenthaler Peter A. Sminchak\* (by family & friends) Janet B. Nicely Smith (by Rev. Wray C. Smith, D.D.) Rev. Wray C. Smith, D.D. (by Janet B. Nicely Smith) David J. Strub **Richard G. Taylor** U of M/OSU (by F. Loyal Bemiller & O.M. Cummins, III) Michael Vucelic (by Inge S. Vucelic, Ph.D.) Martha A. Walter (by Richard L. Walter) **Richard L. Walter** Jean E. Welge Merris A. Welge, Jr. John W. Welsh Betty E. Wells Dr. Fred J. Wiecher **Doris Williams** J. George Williams

\* Contributed in Memoriam Bold Type indicates new Fellowship or new level of contribution in 2012

## 2012 Annual Report

# The Women's Fund...

In addition to the grant making and scholarships, the Women's Fund has supported important topics which relate to the well-being of women and girls such as physical health, financial health, supporting efforts in anti-bullying programs and childhood obesity.

Since their first grants awards in 1998, the Women's Fund has returned over \$250,000 in grants and college scholarships back to the community as part of fulfilling their mission. While carrying out their generous grant making, the endowment fund, which supports these endeavors, continues to grow – current value at over \$850,000.



Pam Siegenthaler, Mayor Marilyn John, Brady Groves and Judie Collins at the Annual Luncheon.

## **2012 Women's Fund Grants**

Center for Individual and Family Services Ladies in Recovery

City of Mansfield – Dept. of Regional Community Advancement All About Me!

**Foundation Academy of Mansfield** Foundation G.E.M.S. (Girls Exhibiting Maximum Success)

**Girl Scouts of Ohio's Heartland Council, Inc.** *Power of the Circle*  Kids Connection of Ohio, Inc. Girls' Empowerment S.T.E.M. Project

Parent Aide Program, Inc. Healthy Living Workshops

**The Salvation Army** It's Cool to S.W.E.A.T. (Support While Exercising Together)

Shelby YMCA Community Center Gymnastic Springboard Floor

**College Scholarships** 2 – Non-traditional students The mission of the Women's Fund of Richland County Foundation is to encourage philanthropy among women and to provide funding to programs and projects in the Richland county area that empower women to achieve their full potential.



Front row: Carolyn Carto, Judie Collins, Thelda Dillon; 2nd row: Ruby Wilkes-Feagin, Janice Beddard, Suzanne Davis, Pat Schutjer; 3rd row: Polly Davis, Lydia Reid, Sue Schamadan; 4th row: Nancie Cummins, Billie Brandon, Fran Welsh. Not pictured Lynn Fahmy and Judy Gibson.



# The Women's Fund...

### Benefactors (\$5,000 or more)

Helen Anderson Flizabeth M. Black Elizabeth T. Black Elizabeth T. Black\* (by Frank T. Black Family Foundation) Constance F. Brody, Ph.D. **Candice Chaffee** Mary Jane Cress Katherine N. Fernyak Carol R. Goldman The Hansen Fund Hazel R. Hansen Phyllis F. Hire **Betty J. Horner** Edith B. Humphrey Nancy L. Jackson Margaret Kay\* (by Thomas R. Kay) Barbara A. Keyser Marjorie M. Kieffer Barbara Lederer Betty L. Massa\* (by Mark Berno) **Mechanics Savings Bank Richland Bank** Salli S. Rohm Pamela H. Siegenthaler Elizabeth L. Smith Linda H. Smith Matthew P. Smith Carol B. Taylor **Helen Taylor** YMCA 1976 Girls Swim Team

### Patrons (\$2,500 or more)

Betty J. Adair Pat Addeo Dorothy Durham Ashbaugh\* (by Sara A. Goin) Elsie May Hobday Ashbaugh\* (by Sara A. Goin) Eleanor Beagle\* (by Nancy L. Jackson) Elizabeth T. Black\* (by Elizabeth M. Black) Mary K. Bolin Joan H. Brown Portia Cummins Carto\* (by Elizabeth M. Black)

Portia Cummins Carto\* (by O. M. Cummins III, Sara L. Cummins, & Suzanne C. Davis) Fran Christian\* (by Helen Taylor) Suzanne C. Davis Patricia DeCenso Susan Duncan Gentille Judith Gibson Sara A. Goin Meredith Rae Haber\* (by Rebecca A. Smith) Alberta Harber (by Arlene Sensor) Margaret Harrison (by Helen Taylor) Jill Hand Hautzenroeder Janet E. Wobbecke Hudson **Key Foundation** Virginia D. Kirkwood Margaret A. Lindley Manairco Employees (by Gayle Gorman Freeman) Mansfield Dental Auxiliary Pearl Neer Plank\* (by Verdabelle P. Miller) Lvdia J. Reid Mary L. Riedl Suzanne Schamadan Lillian Senser\* (by Arlene Senser) Janet B. Nicely Smith Ottelia B. Stoodt\* (by Salli Rohm) The Helen Taylor Family Frances K. Welsh Janene Ann Yeater

### 10th Year Anniversary Founders (\$1,000 in 2006)

Lucy A. Amsbaugh Mary Jo Black Leah Humphrey Blay (by Joanne Blay) Mary Jane Cress Steven O. Cummins and Karen Redfearn Lois C. Flinn\* (by friends) Miriam E. Gilbert (by Miriam T. Gilbert) Anna Mae Jones\* (by Mary Lou Herrold) Deborah M. Schenk Pamela H. Siegenthaler (by Geneva S. Cummins & Claire Proto)

### Founders (\$1,000 by Dec. 31, 1997)

Jeanne Alexander Mary E. R. Alletto **Anonymous Donor** Kristin Arnold Dr. P. K. Athmaram Susan G. Bailey Cynthia Baker Michelle K. Ballinger Mary Ellen Barr\* (by Carol Brown & Kathleen Mehl) Helen H. Bartlett Marianna Basting Janice Beddard Charma Behnke **Cindy Biggs** Mary Jo Black Elizabeth H. Blay (by Daniel L. Blay) Joanne H. Blay Maggie Bolin (by James R. Bolin) Billie Brandon, J.D. **Emily Campbell Brown** Clarita L. Burton Fran H. Christian Virginia Clay, Ph.D. **Clare Duncan Clemens** Geneva S. Cummins Sara L. Cummins Joyce A. Curry Diane M. Daniels Ann Drake Rose Ann Dunn JoAnn E. Dutton\* (by Joseph Dutton) **Fllen Eckert** Deborah A. Exten Dr. Frin B. Fain Susan E. Fain (by Dr. Erin B. Fain) Shelley E. Fisher Pamela S. Fleming Dr. Celia J. Flinn Gayle Gorman Freeman Harriett Freeman (by Linda H. Smith) Peggy Jean Fry\* (by Constance Ament) Veda J. Gardner Frances B. Gaubatz Miriam T. Gilbert Julie A. Giunti\* (by Laurie A. McKeon)

2012 Annual Report

# The Women's Fund...

Catherine D. Goldman Joetta Goodman Harriet Steele Keating Harbage\* (by Karen K. Bierly) Linda Haring Geneva C. Heifner\* (by Pamela H. Siegenthaler) Dr. Laurie Hickox Barbara J. Huston Charla A. Irvin Margaret M. Joyce Dr. Linda Kafer Julie Kleshinski Vicki Kolb Shannon S. Lang Karin Fleming Manning Elizabeth F. Marguardt Betty L. Massa Jane McKean Jeanne Meisse Jane Mever Henry P. & Marjory L. Michaels\* (by Carol Michaels) Shirley Monica Judy & Larry Pabst Sophie Crittenden Polhemus Claire Siegenthaler Proto Betty D. Risser Jane A. Risser Julia H. Rohles Alice B. Sanford Dell M. Robinson Sanford Deborah M. Schenk Arlene Senser Clara H. Siegenthaler Benjamin D. Smith Christopher M. Smith Elizabeth L. Smith (by Benjamin, Christopher, & Lauren Smith) Lauren Z. Smith Cassandra Stein Sally Stevens Catherine K. Stout Zoé M. Swain Marcine Taylor Lynn E. Humphrey Timmons Heather, Melissa, & Susan Tsavaris

Cindy Kalinoff Watson Anne C. Wendling Suzanne S. Wilson

#### Advocates (\$1,000 since Jan. 1, 1998)

Deborah L. Adams Altrusa International, Inc. of Mansfield Ivy L. Amos Helen Anderson F. Andrew Black Claire Blay (by Joanne & Dan Blay) Glenna Cannon Teresa Cooperrider **Bambi Couch Page** Emma Louise Cummins (by Geneva S. Cummins) Nancie Cummins Barbara Cunning Rees Davis\* (by family & friends) Suzanne C. Davis (by Elizabeth M. Black) Kay Fathe\* (by Helen Taylor) Dr. Susan E. Fernyak Marcy Sweda Flinn\* (by Dr. Celia J. Flinn) Pamela Fonseca Alice A. Fraizer Harriett Freeman Esther M. Fry General Motors – Mansfield Plant Sandra Gibbons Bernice Goldman\* (by Bill & Carol Goldman) Mariann S. Hand Edward Hansen (by Sandy Gibbons & Hazel R. Hansen) Alta J. Hartmann\* (by Maxine Smith) Donna Hartnett\* (by friends & family) Lisa & Scott Humphrey Hilda Johnson\* (by Betty J. Adair) Nancy Joyce Mary Jo Hull (by Helen Taylor) James W. Kehoe (by Shelby Foundation) Terry B. Kehoe (by Shelby Foundation) Nancy Kolb Ann L. Konstam Jane Ann Korol\* (by Stanley Korol) Martha Ellen Stahl Lenhart (by LaDonna J. O'Neal) LTV Copperweld

Marilou Marshall Marilyn McCready Pauline Keller McKinney\* (by Barbara Lederer) MedCentral Employee Civic Fund **Carol Melchior** Gabriella Morando (by Jim & Elizabeth Morando) Agnes E. Moritz\* (by Fred Moritz) Georgia Kelly Nosker (by Judith Croghan) Cynthia B. O'Neal Jane K. O'Neal\* (by William & LaDonna O'Neal) Rani Piar Norma E. Pfeifer\* (by Carl E. Pfeifer) Mary Kay Ransdell Cynthia M. Roby Kristen C. Rohm (by Salli Rohm) Gretchen Rohm Ensing (by Salli Rohm) Bonita Ronk Kim J. Ronk (by Bonita Ronk) Carolyn L. Rusteburg Nancy Peppard Rupp\* (by family & friends) Christine Schenk\* (by family & friends) Dorothy Correll Smith\* (by Lucy A. Amsbaugh) Martha B. Tawse Louise H. Taylor Dorothy Van Voorhis\* (by Sally Workman) Karen Rohm Williams (by Salli Rohm)

Bold indicates new level of giving \*Contribution in memoriam



at the Richland County Foundation



# **Connections Fund...**

## 2012 Connections Grants

The following grants were approved for "Programs Which Support Youth:"

**Big Brothers/Big Sisters** Bowling Fun Day

Children's Cupboard Southside Outreach Center A New Me

**Discovery School** *Camp Discovery: Eye on the Sky* 

**Ohio Bird Sanctuary** Junior Naturalist Program

Renaissance Performing Arts Renaissance Youth Opera

> Terri Hamilton and Carrie Fanello

The Connections Fund was launched by a bold group of young professionals willing to take a risk to make a difference. The Connections Fund of Richland County Foundation was established in 2004 and began awarding grants to nonprofit organizations in the community in 2005.

The core difference that sets Connections apart from other young professionals groups is the concept of philanthropy: giving back to the community. The activities and grant making of Connections are supported through annual membership dues. A certain percentage is set for the grants budget, a percentage for social/networking events, and a percentage is added to the endowment fund.

Through the pooling of their resources, Connections members make a much greater impact together than they could make individually. In fact, their impact to this community in only seven short years is that 35 grants totaling over \$41,000 have been awarded to a variety of nonprofit organizations supporting primarily programs that support youth – and the endowment fund has grown to over \$76,000.



Wanda Donnan, Sondra Carr; right: Dean Donnan, Holly Patrick



Dr. Dung Ba Nguyen and Dr. Gulimina

# Establish a Fund...

Establishing a fund within the Foundation allows donors the freedom to specify how they want their charitable dollars to be used now and in the future. By selecting among the various options, an unrestricted fund, a field of interest fund, a donor designated fund, a donor advised fund, an agency fund, or a scholarship fund, donors can tailor their fund to be as specific or as broad as they wish in order to carry out their philanthropy. The Foundation also works with professional advisors to assist in the charitable giving process.

2012 Annual Report

# **Unrestricted Funds** offer the donor and Foundation the broadest options to address and to impact the community's current and ever-changing needs.

Anonymous Donor Community Support Fund C. Wilson & Josephine Mayberry Barnes Fund Robert B. Black Fund Roger A. & Elizabeth Thomas Black Fund Betty J. Blackstone Fund Virginia A. & Thomas C. Blizzard Fund Marion B. Bowers Fund Katharine C. Bristor Fund Roy G. & Nancy Y. Brown Fund Helen M. Burkholder Fund Joan B. & Truman Clark Fund Rex E. & Marjorie Sue Collins Fund **Community Endowment Fund** John B. & Pearl R. Conard Charitable Fund **Consolidated Memorial Fund** Marian M. Constance Fund Earle J. & Dottie Deems Fund Dean A. & Eleanor H. Eckert Fund Jessie L. Eckert Fund Doris J. & Robert H. Enskat Fund David W. & Louise W. Evans Fund David N. & Miriam G. Feiser Memorial Fund **Fellows Fund** Charles C. Fox Fund Florence Fox Fund James H. Germany Fund Carl B. & Marie L. Gibson Fund Earl H. Goetz Fund Roger M. & Elizabeth B. Gray Fund James H. Hoffman Fund

Herbert S. Jones Fund Jesse LaDow Fund Nanciann P. McCormick Fund Verdabelle Plank Miller Fund Dr. Donald E. Mills Fund Milton C. & Mary Louise Oakes Fund Katherine L. Parker Fund Catherine L. Rall Fund Edna K. Rex Fund Jane W. & John Bradley Rhind Fund **Betty Diesler Risser Fund** Margaret Hay Russell Fund **Esther Fickes Shaffer Fund** Thomas A. & Clara H. Siegenthaler Fund Mary C. Slabaugh Fund Walter C. Stevens Family Fund Mary Mead Sturges & Robert Sturges Memorial Fund Alan P. Tappan Fund Heloise H. Tappan Memorial Fund Paul R. Tappan Fund W. Richard Tappan Fund Pauline S. Treisch Fund Charles R. Underhill Fund Mary L. Ward Fund Mary S. Wilsdon Fund Marion Draffan Wisdom Fund Charles G. Young Family Fund F. Wayne & Isabel Bogan Young Fund



"Boots" and Allen Sanford

One generous gift from the Dell Armstrong McMillen Fund of Richland County Foundation has established a new endowment for the benefit of the First Congregational Church.

The First Congregational Church of Mansfield, OH, Permanent Endowment Fund will generate annual income to support the current endowment fund held at First Congregational Church.

As the endowment continues to grow through tax-deductible contributions, the income will also increase. As an endowment fund, only earnings from the Fund balance each year will be available.



# Establish a Fund...

**Field of Interest Funds** allow our donors the opportunity to support specific interests within a broad area such as children's programs, the arts, education, the elderly, or health services.

George W. Blymyer Fund Henry A. & Melissa J. Booth Memorial Fund **Emeline Fate Christian Memorial Fund** Peter S. Clark Memorial Fund **Clear Fork Valley Foundation Fund** Scott F. Coffin Fund **Connections Fund Consolidated Individual Assistance Fund** Pearl M. Danback Fund Lillian R. Dickson Fund Dean & Eleanor H. Eckert Fund Frances Fern Ecki Fund Galion Community Education Bricks & Mortar Fund **Galion Community Education Foundation Fund Richard David Gardner Fund** Guy T. Goodman Trust Fund

- Charlotte B. Gugler Fund James H. Hoffman Fund James A. Jones, MD Memorial Fund Helen Kaufman Fund Land Preservation Fund for Richland County Ralph C. Lutz Fund A. Robert & Eve Matthews Fund Michael Robert McBride Memorial Fund Eleanor Searle McCollum Teacher & **Education Fund** McGowan Courage Awards Fund Leona M. Miles Funds Verdabelle Plank Miller Fund Mary J. Poticny Fund Earl J. & Carlie Leona Muth Memorial Fund Scattergood Fund Katharine McIntyre Shaffer Fund
- Howard & Majoria S. Smith-Bellville **Community Trust Fund Smokeless America Fun Foundation Fund** Ethel Mayer Southeast Community Fund Store Fund, The Summertime Kids Fund Robert J. & Stella F. Sutter Fund Heloise H. Tappan Estate Fund Paul R. Tappan Fund Teacher Assistance Program Fund Sarah B. Thomas Fund Voegele-Bahl Endowment Fund Ed Wadman Scleroderma Research Fund Ralph O. & Sarah L. Wise Fund Women's Fund, The Fund for Young Children with ALD

### Donor Designated Funds allow donors the opportunity to provide annual support to specific charities of their choice.

Alzheimer's Association of NCO Endowment Fund John F. & Elizabeth W. Bissman Fund **Raymond & Bessie Bixler Memorial Fund** Esther M. Black Fund Betty J. Blackstone Fund Boy Scouts of America Endowment Fund John S. & Laura Barr Brant Fund **Betty Butler Fund** Rex E. & Marjorie Sue Collins Fund **Community Baptist Bible Church** Scholarship Fund **Croghan Family Fund for Renaissance Performing Arts Croghan Family Fund for Richland Academy** Mary E. Delp Fund Finefrock Memorial Fund **First Congregational Fund** Founders Fund Forrest W. Freeman, MD & Florence J. Freeman Fund Gerald F. Futty Fund

Earl H. Goetz Memorial Fund Earl H. Goetz Fund in Honor of Major McGowan Earl H. Goetz Fund in Honor of Vern Stover James H. Hoffman Fund Frances H. Houston Memorial Fund Fred B. Hout Memorial Fund David E. Hughes Fund **Keyser Library Fund** Jessamine L. Lewis Fund Lucas Local Schools Sustaining Fund Esther G. Lutz Fund Floyd H. Lutz Fund Ralph C. Lutz Fund Ruth E. Lutz Fund Mansfield Art Center Endowment Fund Mansfield University Foundation **Endowment Fund** William & Katherine Jane McCarrick Fund **Eleanor Searle McCollum Fund** John A. & Florence B. Mintz Fund Arthur W. Negin Memorial Fund

Katherine M. Norem Fund North Lake Park Fund Milton C. & Mary Louise Oakes Fund Gertrude M. Odson Fund Ohio Genealogical Library Endowment Fund **OSU/NCTC Photo Arts Fund Rowland & Delight Patricia Poth Fund** Rainbow's End Christian Center Fund in Memory of Elizabeth Copp **Roby Family Fund** Eleanor S. & Stanley J. Ryckman Music Endowment Fund Alice B. Sanford Memorial Fund Marian L. Stauffer Fund Third Street Family Health Services **Endowment Fund Turley Raemelton Scholarship Fund Betty Thompson Wagner Memorial Fund** Dr. Rebecca Sue Wappner Memorial Scholarship Fund Charles G. Young Family Fund

2012 Annual Report

# Establish a Fund...

**Donor Advised Funds** allow the donor the opportunity to make grant suggestions to their favorite charities during their lifetime, and are an attractive alternative to a private foundation, offering the same benefits without the responsibility and cost of administration.

### Betty J. Adair Fund

Charles V. & Constance D. Adair Fund P.K. Athmaram, MD Fund Hejjaji & P.K. Athmaram, MD Fund Paul H. & Susan Gallagher Bailey Fund Wilbur G. & Esther L. Beer Fund Donald S. & Clara Louise Black Fund Dr. & Mrs. Stanley L. Brody Fund David L. & Frances D. Carto Fund William R. & Mary Jane Cress Fund C. Eugene & Sara A. Goin Fund Gorman Fund, The Carl & Annamarie Fernyak Fund Mariann S. & Avery C. Hand Family Fund Hansen Fund for Women & Girls, The Jennette C. Hartman Fund Fred B. & Marian J. Hout Fund

Kaufman Family Fund Dr. J. Bruce & Nancy L. Jackson Fund Barbara & George H. Keyser Fund Konstam Family Fund Mansfield Civitan Club Fund Betty L. & Joseph E. Massa Fund **Eleanor McCollum Foundation Fund** Annette L. McCormick Fund for the Environment **Dell Armstrong McMillen Fund** George A. & Olive L. Miller Fund Miller/Pattillo Memorial Fund MT Business Technologies Community Fund Northwest Community Fund Dell M. Robinson Fund John D. & Dell M. Robinson Family Fund Grace S. & Joe R. Roby Fund

Rotary Club of Mansfield - Tom Doty **Community Fund** Fran & Warren Rupp Advised Fund Alice B. & Allen M. Sanford Fund Jean U. & George V. Sauter Fund Ann Hartman Schettler Fund Shelby Home & Public Health **Endowment Fund Richard & Lorraine Shrilla Fund** Pamela H. & Thomas R. Siegenthaler Fund Matthew P. & Linda H. Smith Fund Wray C. & Janet B. Smith Fund Richard G. & Helen Taylor Fund **Thomas Family Fund** Warner-Kafer Family Fund Marion Draffan Wisdom Fund Bruce & Sally Hiett Workman Fund

**Agency Funds** offer nonprofits the opportunity to build an endowment which may support or provide an annual revenue stream for the overall operations of the organization. Organizations not only benefit from this additional revenue but also from the Foundation's financial stability and integrity that assures their donors that their gifts will be prudently managed.

Carrousel Community Trust Fund Center for Individual and Family Services, Inc. Endowment Fund Children's Theatre Foundation, Inc. Endowment Fund Discovery School Endowment Fund First Presbyterian Church (U.S.A.), Mansfield, Ohio Endowment Fund Hospice of North Central Ohio Endowment Fund Mansfield Area Y Endowment Fund Mansfield Cancer Foundation Endowment Fund Mansfield Fine Arts Guild, Inc. Endowment Fund Mansfield Playhouse Endowment Fund Mansfield Symphony Society Endowment Fund Mohican School in the Out-of-Doors Endowment Fund North Central Technical College (N.C.T.C.) Foundation Endowment Fund Ohio Bird Sanctuary Endowment Fund Ontario Public Schools Technology Fund B OSU-Mansfield Business Program Endowment Fund OSU-Mansfield Faculty Development Endowment Fund OSU-Mansfield Scholarship Endowment Fund Pioneer Career & Technology Center Fund A Rehab Center Endowment Fund Richland Academy Endowment Fund Richland County Historical Society Endowment Fund Richland Newhope Center Fund United Way of Richland County Endowment Fund YWCA of Mansfield Endowment Fund



# Establish a Fund...

**Agency Designated Funds** are not endowed funds, so the nonprofit may use the principal of the fund. Like the Agency Endowment funds, these funds support or provide an annual revenue stream for the overall operations of the organization.

Friendly House Association Capital Fund Kingwood Center Fund Malabar Farm Foundation Fund Mansfield City Public Schools Fund Mansfield City Schools Fine Arts Fund Ontario Public Schools Technology Fund A Pioneer Career and Technology Center Equipment and Technology Fund B Richland County Historical Society Fund "B" Richland Newhope Industries Fund Richland Newhope Fund II Salvation Army Fund, The University Club Educational Foundation Scholarship Fund

## **Scholarship Funds** allow donors to specify certain fields of study, specific high schools and/or specific colleges that students may attend. Donors may establish a fund for a minimum of \$20,000 which may be in honor or memory of a loved one.

Frank and Bee Ackard Memorial Fund Banks-Willeke-Bunfill Scholarship Fund Meg Black Memorial Scholarship Fund Black Women United Scholarship for Success Fund Joseph T. "Jep" Bloor Memorial Scholarship Fund Mary Jane Bolus Scholarship Fund Emily Campbell Brown & Charles Gailey Brown "First Generation to College" Fund Karyne & Joe Carey Scholarship Fund Mary & Maxton Case Fund Children's Theatre Foundation, Inc. Endowment Fund James H. Clements II Memorial Scholarship Fund Consolidated Scholarship Fund Davidson Scholarship Fund Tim Davis, Jr. Scholarship Fund Shelley Dees Memorial Fund Dean A. & Eleanor H. Eckert Fund Marilyn J. & David P. Eckstein Memorial Scholarship Fund Miriam & Russell Ferrell Scholarship Fund

Millan & Russen Ferreir Scholarship Fund M.I. & Feenie Fillweber Scholarship Fund Mark S. Fisher Memorial Scholarship Fund George & Pam Fonseca Scholarship Fund Phil Ford Scholar Athlete Scholarship Fund S.N. & Ada Ford Scholarship Fund Diane L. Gibson Memorial Scholarship Fund Earl H. Goetz Fund in Honor of Major McGowan Earl H. Goetz Fund in Honor of Vern Stover Charles H. & Dorothy B. Hickox Memorial Scholarship Fund Ocie Hill Scholarship Fund Betty J. Horner Scholarship Fund Susan L. Jaynes Memorial Scholarship Fund Monica M. Kaye Memorial Fund Mary M. Kowalchik Scholarship Fund Lexington Alumni Association Scholarship Fund Lexington Kiwanis Club Scholarship Fund Licensed Practical Nurse Assoc. of Ohio, Division #5 Scholarship Fund **Reggie Luby Scholarship Fund** Ruth E. Lutz Fund Mansfield Noon Lions Club Scholarship Fund Eleanor Searle McCollum Scholarship Fund Nancy McConnell Special **Education Scholarship Fund** David S. McVicker Scholarship Fund John L. Morley Memorial Scholarship Fund Helen Keating Ott Library Scholarship Fund **Richland County Medical Auxiliary** Scholarship Fund

Richard David Ronk Memorial Scholarship Fund Grace S. & Joe R. Roby Scholarship Fund **Roby Family Fund** Fran & Warren Rupp Scholarship Fund Eleanor S. Ryckman Memorial Scholarship Fund Paul & Adelyn Shumaker Fund A. Richard Stofer Scholarship Fund Dorris C. Stofer Scholarship Fund Donald F. Thompson Fund Frederick L. & Harriett S. Tracy Scholarship Fund University & College Access Network Scholarship Fund University Club Educational Foundation-James P. Weldon Memorial Scholarship Fund Gregory VanScyoc Memorial Scholarship Fund Helen S. Weldon Scholarship Fund James P. Weldon Scholarship Fund William M. Weldon Scholarship Fund Walter W. Willis Rotary Scholarship Fund Marilyn A. Wilson Scholarship Fund Ashley Yetzer Memorial Scholarship Fund Yuncker Memorial Fund

2012 Annual Report

# Memorial and Honor Gifts...

Many gifts are received each year to honor a special person or as a memorial. These special gifts build the community endowment to support grant programs throughout the year. Family and friends made gifts in tribute to the following individuals:

Charlotte Allen Virginia Amos Debra Beiler Arp **Betty Bacquet Raymond Bacquet** Martha Baer Mervin Baker Mr. & Mrs. Jeffrey S. Bakst Jeffrey S. Bakst & staff **Robert Bakst** Pat Barrett **Eleanor Beagle** Carolyn Beckstett Dr. Donald N. Beddard James R. Bierly Dale R. Bensinger Enid R. Black Mary Black Maggie Bolin **Emily Campbell Brown** Joan H. Brown Frances D. Carto Portia Cummins Carto Sallie Chaballier Clare D. Clemens Thomas C. Coleman Ben Contra **Cecily Cummins** Geneva S. Cummins Grace Cunningham Gwen Cunningham

**Richard Curry** Dr. Robert Curry Edna DeBower John R. Dinsmore JoAnn E. Dutton Jerry D. Eckstein Charles H. Elliott **Gretchen Rohm-Ensing** Harriett I. Epperson William C. Erf **Yvette Fahmy** Lucia Fazzini Helen Fausnaugh Annamarie Fernyak Dr. Stephanie Fernyak Dr. Susan E. Fernyak **Christine Fernyak** Katherine N. Fernyak Alma Fisher Andrew S. Fisher Mark S. Fisher Robert E. Fisher Jane Ann Flory Craig Gandert Maurice E. Garber Lee Preston Gibson Viola Gibson John P. Gross Helen Gullen Harriet Harbage Alberta Harber

Donna Hartnett **Carol Haynes Charles Hellinger Amy Hockett** Walker Hardy Hurdle III **Becky Kohler** Linda Kohler Ann L. Konstam Wendall Lang Mary Lesseuer LaDonna Lotz Dorothy Blackburn Lovinger Janice Macky Susan Madura Michael Robert McBride Howard B. McConnell Thelda J. McDermott Mildred McFarland Joan W. Meese Mrs. Metzger Moses S. Miller Mo Minich Alta Nelson Katherine Norem Lloyd Ober David Parker Barbara Pastor Helen Peters Norma E. Pfeifer Les Pierce Wilhelmina Platt Howard Plocher Murl Preble Claire Proto Joyce Reckucki **Robby Reed** Wanda Roberts Kristen C. Rohm **Bonita Ronk** Karl Lorenz Schenk

Robert L. Seibert

Lillian Senser **Barbara Shepard Ray Smith** Shirley Smith Sara Spearing Sally Stimmel Ottelia B. Stoodt Eva E. Stuckman Suzanne Sumner **Cristine Sutter** Robert J. Sutter Stella Sutter Theresa R. Sutter Gene F. Swineford **Eloise Swope** Jennifer Tetrick Dorothy Tatgenhorst F. Eileen Thompson Ralph & Martha Turley David L. Upham Dorothy VanVoorhis Nick Vogt Eileen L. Wachtel Ivan D. Wallington Wendi Ward Harry C. Webb **Eleanor** Weisenburg Frances K. Welsh Jane Wessling Hannah West Marguerite Wilcox Michael Wilging Karen Rohm Williams **Josephine Williams** Jane Wingerd Corinne E. Zimmer



# New Gifts...

### A

Ace Precision Industries, Inc. Frank K. Ackard Estate Patricia Addeo Laverne M. Airhart Ivy L. Amos Lucy A. Amsbaugh Association of North Central Ohio Restaurateurs George & Margie Arnold Mark & Sandi Arnold Asebrook & Co. Architects Roger M. & Betty E. Augenstein Sharon R. Ault

## B

Gayle Bacquet Marcia Baer Pete & Susan Bailey Thomas P. & Carol O. Bailey James A. & Lyn Baker I in Baker Angus W. & Jane Barton Linda Baumberger Roger & Betsy Beaudet Janice Beddard Ed & Barb Beer Larry & Linda K. Beer Drs. Angelito & Orpha Belardo Wayne & Pat Bell F. Loyal & Judith Bemiller Frank & Debbie Benham Roger & Mary Jane Benjamin Mike & Tina Bennett C. Ruth Berry **Denny & Rhonda Berry** Karen Bierly Big Brothers/Big Sisters of N. Central Ohio Marlene Bisel Joel S. & Margaret S. Black John B. & Peter M. Black Martha Jane Black Mary Jo Black Joanne Blay

Virginia A. Blizzard **Bill Bloor** Dr. Joseph J. Bocka Mary Bolin Mary J. Bonte Ralph Boyd Foundation **Bill Boyle** Perry D. & Lora D. Brady Bud & Donna Brandenburg Billie Brandon, J.D. Brian & Amy Breitinger **Robert & Diana Brewer** Joyce W. Brown **Robert Brown** Seija Brown The Honorable Sherrod Brown Buckeye Pumps, Inc. Bucyrus Precision Tech, Inc. Patricia K. Bunyard Dave & Gretchen Burdett Skip & Casey Burns C Glenna R. Cannon CAPA I, LLC Audrey Carto David D. & Carolyn M. Carto David L. Carto Iva-Jean Cavanaugh Walter W. & Candice Chaffee Sam Chamberlin & Allie Watson Michael & Carol Chambers Patricia Chilcote Daniel & Katherine Chillemi Civitan Club of Mansfield Bob & Paula Cohen Judie K. Collins Mrs. Ben Contra David & Julia Crawford Bruce M. & Geneva Cummins O.M. Cummins, III **Richard S. & Nancie Cummins** Dennis & Linda Curry Dr. & Mrs. James D. Curry

## D

Mary Damron Charlotte A. Daugherty Harold H. Davis **Polly Davis** Suzanne Davis Joanne Dawson Thomas & Nancy Depler Thelda Dillon E George M. & Malorie Eckstein Richard L. & Sandra J. Ekin **Bonnie Elias** Elliott Machine Works, Inc. Wilma G. Elliott Patricia Emerson **David Emmens** Boyd & Anne Epperson Joe, Sevanne, Michael, & Drew Epperson W.B. & L.J. Epperson Mary Anne Eutzy William H. & Mary Anne Eutzy Dr. Robert and Deborah Exten E Dr. & Mrs. Andrew Fahmy Drs. Jonathan & Erin Fain Fairfield Homes, Inc. dba Gorsuch Homes Margaret Fallerius James C. Fanello John & Carrie Fanello Tom & Esther Farley Clarence & Sharon Fauber Gerald H. & Minnie Fazzini Zeger Dr. DaleAnne Featheringham John & Katherine Fernyak Dr. Susan E. Fernyak David E. & Nancy B. Ferris First Federal Bank of Ohio Jana S. Fisher Bob & Alma Fisher Pamela Fonseca Pamela & George Fonseca S. N. & Ada Ford Fund

## 2012 Annual Report

# New Gifts...

Scott & Jennifer Foster Dr. Gary & Sandra Freeman General Rich Green & Gayle Gorman Freeman Friends of the Mansfield-Richland County Public Library, Inc. Douglas B. & Kelly A. Frietchen Harry M. & Charlene Frietchen G G.A.G.E.

Grant B. & Margaret K. Garverick Svlvia Gatchell Frances B. Gaubatz Susan Duncan Gentille The Gerhart Family German Properties, LLC Eric Gever Dr. David M. Gibson Dr. Lawrence L. & Judy Gibson Irene M. Gilbert C. Eugene & Sara A. Goin Jeffrey Goin Bill & Carol Goldman Bruce D. Goldman Catherine D. Goldman Steve Goldman Foundation Inc. Jay Goyal Craig & Sandy Graham The Granter Foundation Nancy A. Green Stanley & Harriett Gregory Martha Bickley & Bradford Groves Connie S. Groves Joan Groves

### Η

Jay & Jennifer Haar Betty S. Hager Sieglinde Hahn Agnes E. Haley Darren & Terri Hamilton Dave & Jill Haring Arnold & Gunda Haring Chriss Harris Charlotte Hellinger Joseph P. Henry Family Melody Hensel Dr. John & Terry Heringhaus The Hermit Club **Rita Hitchcock** Marilyn Hixson Kent & Constance Hoblet Julia K. Hoffman Bradley & Lee Hostetler Marian L. Huggins Dr. Melanie Hull Marilvn J. Humeston Joseph E. & Edie Humphrey William & Joyce L. Ingram, Jr. Integrity Insurance Solutions J Dr. Bruce & Nancy L. Jackson Marie Jackson Randall E. & Mary Ann Jacobs Janet S. Jaynes Kathy Jenney Burk & Mary Jisa Philip & Marilyn Johnson Robby & Sheila Sipes-Jones Nancy Joyce Κ

Ann S. Kania Walter & Ann Kania John & Patricia Kastelic Len & Laurie Keller Sue Kennedy Richard L. & Nancy B. Kent Kina A. Kerst **KevBank** Linda M. Kidwell Mariorie Kieffer Donald & Barbara Kimble Dale V. & Beverly J. Kindl Dan & Rani Kindl Yolanda Kirschner Lee Kohler Betty L. Korol Mary M. Kowalchik Estate

Martha J. Kozik Nicholas Kozimor H. David & Diane Kracker The Kroger Company Jennifer J. Kuns Nancie N. Kurtz

### L

Tom & Kathy Landsittel Lyn & Tom LaPorte Gail Laux Peter & Susan Lavergne Lexington Alumni Association Lexington Avenue Offices LLC Sarah S. Lichtenstein Lind Outdoor Advertising Company Katherine Kenyon Lippitt Foundation

#### Ν

Charlotte Mabee Susan Madura Susan Madura & Karen Butner Mansfield Hardware and Supply Co. Justin & Lynn Marotta Walter L. & Kathleen Marsh Marilou Marshall Mark Masters Richard McCleery Eleanor Searle Whitney McCollum Foundation Gary & Molly McCue Fred & Margie McCumber Randall B. & Kay E. McDonald George G. McElligott Patricia McGinty Harvey A. McGowan Elsie McVicker Meadow Estates Limited Partnership MedCentral Health System Jane B. Meese Robert B. Meese Dixie G. Mehock Gunther & Jeanne Meisse Mennel Milling Company Judith A. Merrill Olive L. Miller



# New Gifts...

Milliron Foundation Grant Milliron Ralph E. Minich The Mintz Family Foundation Moritz Concrete, Inc. Frederick W. & M.S. Moritz MT Business Technologies, Inc. Jason & Andrea Murray My Town Partners LLC

Gary A. & Lucy B. Negin Linda Nelson Ron & Linda Nelson New Directions

## 0

Cynthia B. O'Neal Ohio Department of Job and Family Services Ohio Mutual Insurance Group Jennifer S. Opperman Mr. H. Douglas & Geraldine Osborne The Ohio State University -Mansfield Arlene S. Oswalt Richard Otto & Linda Hering **P** 

Ken & Amy Parker Bob & Erica Parnisari Pepperidge Farm, Inc. David & Jessie Petska Carl E. Pfeifer Scott & Lori Pfister Ray & Rani Piar Thomas L. & Carol Pittenger Frank E. & Darlene Poirier Jack & Mary Ann Pollock Donna S. Pope The Estate of Mary J. Poticny **Beverlee S. Powers Betty E. Preston Burton & Prudence Preston** Maureen Prinz

### R

Catherine J. Rall Estate **Ranger Enterprises Gregory & Nancy Reeves** Katherine E. Reeves Lydia Reid Ronald & Judith Reinking Carol M. Rhodebeck John A. Brown Richland Carrousel Park, Inc. **Richard & Karen Riegel** Thomas N. Riester Harry E. Riggs Roby Foster Miller & Earick Ins. Co. Richard & Salli Rohm Kim Ronk **Rosenthal Family Foundation** Joan Ross Rotary Club of Mansfield **Royal Scots Highlanders** The Fran & Warren Rupp Foundation

### S

Allen M. & Boots Sanford Jean U. Sauter Matt & Rachel Schag Brian W. & Krista Schmidt Dr. Jeffrey A. & Roberta J. Schmunk G. Stanford Schneider Trust Gladys G. Schrag Trust Richard & Susan Schuller Bryan & Annette Schutjer Pat Schutjer Schwan's Home Service, Inc. Marilou Schwan Nancy Seibert Thomas L. Seitz Select Sires, Inc. Arlene Senser **Carol Shockley** Paul & Adelyn Shumaker Foundation

Donald K. & Mary Lou Sidle Daniel L. & Jodi M. Siegenthaler Pamela H. Siegenthaler **David & Kathy Sipes** Mary C. Slabaugh Laurie Slone Jan Smith Mark & Debbie Smith Matthew P. & Linda H. Smith Tobie A. Smith South Main Historic, LLC St. Stephen's Community House Daniel & Suzon Stacco Joyce Stander Marcie Steen **Beth Ann Steiner** W. Chandler Stevens **Cathy Stimpert** Jon Stinehour Dorris C. Stofer Estate Joseph J. Fackler Trust Gary R. Stroup Dr. Robert & Barbara Struble Chris & Heather Sumner John & Suzanne Sumner John A. & Theresa R. Sutter **Rosemary J. Sutter** Stella Sutter Jeremy & Michelle Swank T. Tracy Tappan

Iracy Iappan Claire Taylor Helen Taylor John M. Taylor Josh & Jennifer Taylor Scott R. & Jo Ann Taylor Maura J. Teynor Ralph & Martha Turley Lawrence E. & Karin L. Turowski

## V

Sam and Janet VanCura Dr. Gregory S. & Susan Vigesaa Lawrence W. & Jean L. VonBlon Lucinda K. Voss W Carolyn A. Wachter Dr. Blake D. & Gere C. Wagner, Sr. Kit Walter Richard M. & Joyce M. Walters Doris L. Weals Barbara A. Webb Wednesday Study Club Albert & Carolyn Weekley Weithman Bucyrus, LLC Richard W. Welch Dennis & Lori Welfle A. Dean & Patricia Wells David, Julia & Reid Welsh Jack & Fran Welsh Dr. Donald & Susan Widman Daniel & Sharon Wiegand Bruce & Sondra Wilging Christopher (CJ) Wilging **Doris Williams** Stephen A. Willis Shane & Kristen Wiltanger Dr. Edwin C. & Jan Winbigler Jay D. & Barbara L. Wineland E. Harry & Joan K. Wirstrom Linda S. Wirt Marion D. Wisdom Rick & Jo Ann Witchey Sally Workman Donald & Peggy Wyatt Υ John Yatko & Cristine Sutter 7 Michael A. & Darlene K. Zappa

## 2012 Annual Report

## Become a Donor—Later...

### **Bequests**

A bequest through a donor's will or trust may help to reduce the amount of the estate tax to be paid and at the same time permanently support your community.

### **Charitable Gift Annuities (CGAs)**

CGAs offer the donor a secure income while providing an immediate tax deduction for a portion of the gift.

### **Charitable Lead Trusts**

Charitable Lead Trusts may allow a donor to transfer appreciating assets to family members tax-free while making gifts to the Richland County Foundation in the interim.

### **Charitable Remainder Trusts**

Charitable Remainder Trusts pay the donor an income for life while offering an immediate tax deduction for a portion of the gift.

### Life Insurance

By naming the foundation as the beneficiary a donor can make a significant charitable impact at a minimal cost to the donor. By donating an existing policy, a donor can take an immediate tax deduction that is equal to the policy's cash value.

### **Retirement Plans**

By naming the Richland County Foundation as the beneficiary of the donor's retirement plan, he/she can avoid taxes, leave more money to the family members and preserve the assets to do good work in the community forever. If the donor is aged 70 ½ or older, he/she can donate up to \$100,000 of their IRA to the Foundation without first counting it as income.



# The Legacy Society...



Vin and Jo Black

The Legacy Society was created by the Board of Trustees to recognize individuals who have made plans to leave a gift to this community in partnership with the Richland County Foundation. Donors may create a lasting legacy by making a gift through their estate plans, through a qualified retirement plan or IRA, through an insurance policy, remainder trust, Charitable Gift Annuity, or through some other planned gift.

The Richland County Foundation acknowledges the following generous people who have planned a legacy to their community through gifts that will eventually come to the foundation and will benefit the community forever.

Frank K. Ackard\* Dr. Charles & Constance Adair Ronald L. & Janeen\* W. Adams Paul H. & Susan Gallagher Bailey Vin & Jo Black Billie Brandon, J.D. **Candice Chaffee** Walter Chaffee David & Julia Crawford Dr. James & Joyce Curry Earle J. Deems\* Bob\* & Esther Fry Richard R.\* & Veda Gardner William G. Hailey Mariann S. Hand John F. & Lin H.\* Harkness Eugene & Ruth\* Harsch

Linda A. Hering Carol S. Kautz Thomas R. & Margaret\* Kay Dr. Joel Kaye Dan & Barbara McBride Everett W. & Beverly Miller Rev. William C. & Ruth\* M. Newman Richard H. Otto Stephen M. Shoup Robert & Margaret Soulen Judith E. Stroup Robert & Stella Sutter Ralph & Martha Turley Larry & Jean VonBlon Marion Draffan Wisdom

\* Deceased

## 2012 Annual Report

# Grant Making...

The Richland County Foundation annually awards over \$2.5 million in grants to cover a broad range of program areas. These grants are awarded from unrestricted funds, donor advised funds, donor-designated funds, field of interest funds, agency funds or scholarship funds.

| Total 2012 Grants by Program Area |             |  |  |
|-----------------------------------|-------------|--|--|
| Education                         | \$897,185   |  |  |
| Arts & Culture                    | 418,093     |  |  |
| Community & Community Development | 361,810     |  |  |
| Human Services                    | 253,085     |  |  |
| Children, Youth & Families        | 212,362     |  |  |
| Health Services                   | 181,268     |  |  |
| Economic Development              | 101,000     |  |  |
| Churches                          | 33,845      |  |  |
| Environment                       | 27,087      |  |  |
| Total                             | \$2,485,735 |  |  |

## Total 2012 Crants by Dragram Ar

## 2012 Grants by Fund Type and Program Area

Competitive grants are awarded from unrestricted and field of interest funds. Non-competitive grants are awarded from donor advised and designated funds, including nonprofit endowment funds.

|                                      | Competitive        | Designated         | Donor Advised      | Scholarship        | Total Awarded         |
|--------------------------------------|--------------------|--------------------|--------------------|--------------------|-----------------------|
| Education                            | \$238,841          | \$125,234          | \$186,970          | \$346,140          | \$897,185             |
| Arts & Culture                       | 500                | 263,043            | 154,550            | _                  | 418,093               |
| Community &<br>Community Development | 65,734             | 71,876             | 224,200            |                    | 361,810               |
| Human Services                       | 175,695            | 59,640             | 17,750             | _                  | 253,085               |
| Children, Youth, & Families          | 72,775             | 89,703             | 49,884             | -                  | 212,362               |
| Health Services                      | 116,300            | 8,651              | 56,317             | -                  | 181,268               |
| Economic Development                 | 100,000            | -                  | 1,000              | -                  | 101,000               |
| Churches                             | _                  | 4,107              | 29,738             | -                  | 33,845                |
| Environment                          | 1,960              | 10,627             | 14,500             | -                  | 27,087                |
| Total                                | \$771,805<br>(31%) | \$632,881<br>(25%) | \$734,909<br>(30%) | \$346,140<br>(14%) | \$2,485,735<br>(100%) |



# 2012 Grants





## **Education**

## Competitive

**Ashland University** *Capital Campaign/College of Nursing* \$50,000

Galion City Schools Program support \$26,292

**Madison Local Schools** *Transitional Work Experience with Goodwill Industries* \$13,500

North Central State College Foundation Opening Doors Capital Campaign \$100,000

SPARC/P-16 Council General Support \$30,000

**Soldiers & Sailors Memorial Museum** *Armored Vehicle Model Collection* \$4,000

With a grant from the **Eleanor McCollum** Foundation Fund at Richland County

Foundation, South Central Schools were able

department is able to expand its programming in

Pictured left: Art teacher and student are loading art

for its initial firing. After glazing, the art will return to

to purchase a kiln. With this addition the art

three-dimensional art for students.

the kiln for the final process.

## Designated

Ashland University Library Books \$475

**Clear Fork Valley Foundation** *Grants and Scholarships* \$3,464

Lucas Local Schools Educational Projects & Programs \$17,718

Mansfield City Schools Art & Music Instruction \$518

Classroom Art Projects \$1,717

**Methodist Theological Seminary** Scholarship for RC Resident \$196

**North Central State College** *Financial Aid to RC Students* \$3,095

**North Central State College Foundation** *General Support* \$28,699

Ohio State University College of Medicine, The Scholarship Support \$2,000

**Ohio State University–Mansfield, The** *Business Development Support* \$21,541

Faculty Development Support \$5,491

Scholarship Support \$20,751

Financial Aid for Richland County Students \$13,407

Ontario Local Schools Technology Programs \$6.161

Saint Peter's Parish Scholarships \$1,500

## 2012 Annual Report

# 2012 Grants

## **Donor Advised Funds**

**Ashland University** Capital Campaign/College of Nursing (4 grants) \$40,834

Ashbrook Center (5 grants) \$19,000

**Brown University** *General support* \$3,000

**Discovery School** General Support (3 grants) \$10,400

**Emma Willard School** *General Support* \$3,000

Madison Local Schools Program Support \$5,000

Mansfield Christian School Capital Campaign \$6,000

Middleburg Early Education Center General Support \$500

North Central State College Scholarships \$20,000

North Central State College Foundation Capital Campaign (2 grants) \$41,000

Building Renovation \$10,000

General Support \$250 Ohio State University College of Medicine, The General Support \$3,000

**Ohio State University-Mansfield, The** *General Support* \$625

Scholarships \$10,000

**Plymouth Local Schools** *Equipment & Supplies* \$10,066

Soldiers and Sailors Museum General Support \$700

South Central Local Schools Equipment \$2,845

**Strongsville City Schools** General Support \$750

## **College Scholarships**

**Scholarships** 396 Scholarship grants \$346,140

## Teacher Assistance Program (TAP)

**Grants** 18 grants to area schools \$12,049

> 464 grants **\$895,684**

Undergraduate college scholarships were awarded to a record 396 students for the 2012-13 school year. Grants were awarded from 60 scholarship funds and from unrestricted funds in the Community Endowment.



4th grade teacher Laura Strine and Principal Joann Hipsher represent Foundation Academy with a TAP grant, "Trading Spaces" to reinforce math concepts of dimension, area, perimeter and volume.



# 2012 Grants

## Community & Community Development

### Competitive

**Butler Clear Fork Adult Center** *Replenishment of meal funds* \$2,100

Harmony House Homeless Services, Inc. New Security System \$1,393

**City of Mansfield** *Moving Forward Demolition* \$50,000

North End Community Improvement Collaborative, Inc. Community Gardens \$5,000

**Shelby Senior Citizens Center, Inc.** *Automatic Front Doors* \$5,000

### **Designated Funds**

Mansfield Area Intergroup General Support \$503

**Boy Scouts Heart of Ohio Council** *General Support* \$5,058

Program Support for Richland Cty. Scouts (2 grants) \$11,143

**Kingwood Center** General Support (4 grants) \$27,540

Mansfield Richland County Public Library Books and Cassette-tape Talking Books \$2,218

Books on CDs \$2,000 Mansfield Rotary Club Foundation McGowan Courage Awards \$4,332

**Ohio Genealogical Society** General Support \$201

**United Way of Richland County** *General Support (2 grants)* \$19,618

## **Donor Advised**

Autism Awareness Walk-A-Thon, Inc. General Support \$300

**Boy Scouts Heart of Ohio Council** *Operations and Endowment* \$30,000

NYLT Participant Handbooks \$850

**Downtown Mansfield, Inc.** *Final Friday Concert Series* \$2,000

**Galion Area United Way, Inc.** Annual Campaign \$1,000

**Grand County Pet Pals** *General Support* \$250

Richland County Habitat for Humanity General Support \$2.000

Harmony House Homeless Services, Inc. General Support \$500

**Humane Society of Richland County** *General Support (2 grants)* \$2,000

**Kingwood Center** *General Support* \$3,000 City of Mansfield

Swimming Pools Summer Operations (3 grants) \$60.000

Mansfield Richland County Public Library General Support \$1,000

**Mountain Family Center** *General Support* \$250

**Muscular Dystrophy Association** *Program Support* \$1,500

**Plymouth–Shiloh Food Pantry** *Program Support (2 grants)* \$3,150

Richland County Habitat for Humanity General Support \$2,000

Shelby Help Line Ministries General Support \$3,000

Troublesome Horse Rescue & Rehabilitation, Inc. General Support \$650

**United Way of Collier County** *General Support* \$2,000

**United Way of Richland County** Annual campaign (5 grants) \$106,750

> 47 grants \$358,306

## 2012 Annual Report

# 2012 Grants

## Children/Youth/ Families

### Competitive

Raemelton Therapeutic Equestrian Center Therapy Riding Scholarships \$28,983

### Designated

**32 Degree Masonic Learning Centers for Children, Inc.** *General Support* \$22,409

**Friendly House Association** *General Support (3 grants)* \$1,941

*Camperships* \$110

**Guernsey Foundation** College Scholarships \$500

Mansfield Area Y General Support (3 grants) \$4,872

Support of Women and Children's Programs (3 grants) \$15,692

**Richland Carrousel Park, Inc.** *General Support* \$17,621

**Richland County Children Services** *Children Services Gift Fund (2 grants)* \$1,843

**Richland Pregnancy Services** *General Support* \$2,050

**Richland County Children's Auxiliary** General Support of The Store \$202

**Toy Time, Inc.** *General Support* \$55 **Trapshooting Hall of Fame** Scholarships \$22,409

## **Donor Advised**

Achievement Centers for Children's Camp Cheerful Program Support \$500

**Big Brothers Big Sisters of NCO** *General Support* \$3,000

**Culliver Reading Center** *General Support (2 grants)* \$5,300

Florida Sheriffs Youth Ranches, Inc. General Support (2 grants) \$2,000

**Friendly House Association** *Facility Improvements* \$2,500

General Support (3 grants) \$3,784

Galion Community Center YMCA Annual Campaign \$500

Galion Kiwanis Club Annual Campaign \$250

The Little Buckeye Children's Museum General Support \$6,000

Malabar Farm Foundation, Inc. General Support \$500

**Parent Aide Program, Inc.** *General Support* \$350

Raemelton Therapeutic Equestrian Center General Support (4 grants) \$22,000 **Richland County Special Olympics** *General Support* \$300

**Richland County Children's Auxiliary** *General Support (2 grants)* \$650

**Toy Time, Inc.** *General Support* \$250

Youth Haven, Inc General Support \$2,000

### Summertime Kids Program

Summertime Kids Grants 16 grants \$31,088

# 60 grants **\$199,659**





Harmony House offers after-school programs (at top) and summer programs (bottom) for children in their care.



# 2012 Grants





## **Arts & Culture**

**Designated Funds** 

**Children's Theatre Foundation, Inc.** *General Support* \$1,185

Mansfield Art Center General Support (5 grants) \$9,466

Mansfield Community Playhouse General Support \$238

**Renaissance Performing Arts** *General Support of Theatre (4 grants)* \$188,301

General Support of Mansfield Symphony (4 grants) \$46,185

Mansfield Symphony Youth Programs \$1,270

**Richland Academy of the Arts, Inc.** *General Support* \$379

**Richland County Historical Society** *General Support* \$12,051

**Richland County Museum** *General Support* \$3,968

## **Donor Advised Funds**

**Mansfield Art Center** *General Support (4 grants)* \$77,000

**Mansfield Community Playhouse** Facility Improvements \$2,000

General Support \$250

**Philharmonic Center for the Arts** *General Support* \$1,500

**Plymouth Area Historical Society** *General Support* \$5,000

**Renaissance Performing Arts** *General Support* \$25,000

*Symphony Education Initiative* \$20,000

Annual Campaign for Seats \$5,000

**Richland Academy of the Arts, Inc.** *General Support (2 grants)* \$12,000

Scholarships \$300

**Richland County Historical Society** *Property Improvements* \$6,000

**Rocky Mountain Repertory Theatre** *General Support* \$500

## 35 grants **\$417,593**



# 2012 Grants

## **Human Services**

### Competitive

Area Agency on Aging Hawkins Corner Renovation \$50,000

Catholic Charities Community Emergency Services Program \$60,000

Salvation Army, The Comprehensive Emergency Assistance \$60,000



The Salvation Army staff and volunteers host monthly hot meals – free and open to the community – the last week of every month.

## Designated

**American Red Cross** General Support \$55

**Domestic Violence Shelter, Inc., The** *General Support* \$1.483

Mansfield Cancer Foundation General Support (4 grants) \$17,303

**New Beginnings of Rehab NCO** *General Support* \$1,483

**Richland Newhope Industries, Inc.** Innovations in Integration \$19,390

Salvation Army, The General Support (4 grants) \$18,444

**Volunteers of America** General Support for Richland County Programs \$1,483

## **Donor Advised**

**American Red Cross** *Disaster Relief* \$6,000

General Support (2 grants) \$7,000

**Catholic Charities** General Support \$250

**Domestic Violence Shelter, Inc., The** *General Support* \$3,000

2012 Annual Report

**Ohio Heartland Community Action** *General Support* \$500

Salvation Army, The General Support (2 grants) \$700

Volunteers of America General Support \$250

## 25 grants **\$247,341**



Opposite page pictured at top: Learning Music made fun—at Richland Academy.

Opposite page pictured at center: Ettore Chiudioni of Renaissance Performing Arts directs members of Youth Orchestra during the Lollipop Concert.

Opposite page pictured at bottom: RPA Education Dept. partners with Girl Scouts in theatre workshop for creative stage experience.

Pictured at left: Area Agency on Aging's new home "Hawkins Corner."



# 2012 Grants







## **Health Services**

### Competitive

Mansfield Memorial Homes Homemaker Home Health \$6,400 Rotary Adult Daycare

\$15,000

**Third Street Family Health Services** Dental Systems Replacement/Upgrade \$75,000

## Designated

Alzheimer's Association-Northwest Ohio Chapter General Support \$211

Mansfield Memorial Homes Employee Awards \$647

General Support \$3,208

*Homemaker/Home Health* \$18,600

**MedCentral Health System** *General Support* \$1,260

**The Center for Individual and Family Services/Rehab Center** *General Support* \$3,208

**Third Street Family Health Services** *General Support* \$118

Clients enjoy stimulating activities and companionship through the Rotary Adult Day Care Program at Mansfield Memorial Homes

## **Donor Advised**

**Avow Hospice of Naples** *General Support* \$1,000

**Community Health Access Project, Inc.** *General Support* \$5,000

Hospice and Palliative Care of Greater Wayne County Capital Campaign \$5,000

**MedCentral Health System** *Hospice Program (2 grants)* \$2,500

Summit Therapy Charities, Inc. General Support \$2,000

**Third Street Family Health Services** Dental Systems Replacement/Upgrade (2 grants) \$40,816

> 18 grants **\$179,968**

# 2012 Grants

## Churches

## Designated

**First Congregational Church** General Support (2 grants) \$459

Individual Assistance Program of the Church \$373

Church Music Department \$1,351

**First Presbyterian Church (U.S.A.)** General Support (2 grants) \$1,528

Saint John's United Church of Christ General Support \$395

## **Donor Advised**

**First Congregational Church** *General Support (5 grants)* \$7,000

*Capital Improvements* \$14,000

**First Evangelical Lutheran Church** *Roof Replacement* \$7,238

**Grace Episcopal Church** *General Support* \$1,000

**Trinity Church in the Pines** *General Support* \$250

**United Church of Christ** *General Support* \$250

> 17 grants **\$33,844**

## Environment

### Designated

**Ohio Bird Sanctuary** *General Support* \$10,626

## Donor Advised

**Conservancy of Southwest Florida** *General Support* \$2,000

Friends of Crawford Park District, Inc. Lowe-Volk Park Center \$500

Gorman Nature Center General Support \$10,000

Nature Conservancy, The General Support \$250

**Ocean Conservancy, Inc., The** *Blue Planet Society* \$250

**Ohio Bird Sanctuary** *General Support* \$1,000

Supporters of Del-Nor Wiggins Park, Inc. General Support \$750

> 8 grants **\$25,376**

## Doug Versaw addresses crowd during unveiling of new North Main Street signage.

## Employment & Economic Development

2012 Annual Report

### Competitive

Richland Community Development Group General Support \$50,000

Sector Funding \$50,000

### **Donor Advised**

Richland Community Development Group North Main Street Tree Project \$1,000

## 3 grants **\$101,000**





# **Board of Trustees**











Michael L. Bennett *Chair* Pat Addeo Glenna Cannon



John C. Roby *Chair-elect* Duffy Carto Michael Chambers



Chriss Harris *Treasurer* Bruce Cummins Sidney A. Foltz III





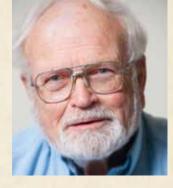


Justin Marotta Secretary Dr. Bruce Jackson John Kastelic

## 2012 Annual Report









**Richard M. Walters** 









Mark Masters Don Mitchell Jason Murray



Sharlene Neumann Cynthia B. O'Neal Betty E. Preston



W. Chandler Stevens Cathy Stimpert Sam VanCura



**STAFF** (top left to right) Kristina Johnston *Administrative Assistant* 

Brady Groves President

Allura Watson Program Officer

(bottom left to right) Douglas C. Freer Vice President for Finance & Operations

Rebecca Smith Director of Philanthropic Services



# Financials

## RICHLAND COUNTY FOUNDATION STATEMENT OF ASSETS, LIABILITIES, AND NET ASSETS CASH BASIS

### DECEMBER 31, 2012 AND 2011

|                                  | 2012          | 2011          |
|----------------------------------|---------------|---------------|
| ASSETS                           |               |               |
|                                  |               |               |
| Assets                           |               |               |
| Cash                             | \$ 1,611,072  | \$ 219,557    |
| Investments                      | 104,257,365   | 80,605,404    |
| Property and Equipment, Net      | 41,842        | 13,460        |
| TOTAL ASSETS                     | \$105,910,279 | \$ 82,722,040 |
| LIABILITIES AND NET ASSETS       |               |               |
| Liabilities                      |               |               |
| Payroll Taxes Withheld           | \$ 1,396      | \$ 1,252      |
| Annuity Contracts Payable        | 68,185        | 73,486        |
| Funds Held as Agency Endowments  | 5,323,894     | 4,787,208     |
| Total Liabilities                | 5,393,475     | 4,861,946     |
| Net Assests                      |               |               |
| Unrestricted                     | 50,710,774    | 39,701,492    |
| Temporarily Restricted           | 31,365,379    | 18,812,113    |
| Permanently Restricted           | 18,440,651    | 17,462,870    |
| Total Net Assets                 | 100,516,804   | 75,976,475    |
| TOTAL LIABILITIES AND NET ASSETS | \$105,910,279 | \$ 80,838,421 |

The financial information provided is taken from the financial statements as audited by Riester, Lump & Burton, CPA's, Inc. A copy of the complete audited statement is on file at the Foundation office and available upon request.

2012 Annual Report

## RICHLAND COUNTY FOUNDATION STATEMENT OF REVENUE COLLECTED, EXPENDITURES PAID AND OTHER CHANGES IN NET ASSETS CASH BASIS

| YEARS ENDED DECEMBER 31, 201   | 12 AND 201   | 1            | 2012          |               | 2011         |
|--|--------------|--------------|---------------|---------------|--------------|
|  |              | Temporarily  | Permanently   | <b>T</b> . 1  | <b>T</b> - 1 |
| Revenue and Support  | Unrestricted | Restricted   | Restricted    | Total         | Total        |
| Contributions  | \$ 7,447,960 | \$ 9,182,198 | \$ 1,017,781  | \$ 17,647,939 | \$ 1,559,174 |
| Investment Income  |              |              |               |               |              |
| Interest and Dividends   | 1,088,057    | 1,215,821    | 0             | 2,303,878     | 1,958,096    |
| Net Realized Gains (Losses) on Investment                                | s 510,410    | 660,403      | 0             | 1,170,813     | 59,932       |
| Net Unrealized Gains (Losses) on Investment                              | s 3,680,378  | 3,413,684    | 0             | 7,094,062     | (2,218,009)  |
| Less Investment and Custody Fees   | (154,150)    | 0            | 0             | (154,150)     | (155,800)    |
| Net Investment Income (Loss)   | 5,124,695    | 5,289,908    | 0             | 10,414,603    | (355,781)    |
|  |              | (4, 10.0)    |               | (4,400)       |              |
| Change in Gift Annuity Value   | 0            | (6,499)      | 0             | (6,499)       | 1,238        |
| Net Assets Released From Restrictions                                    | 1,140,466    | (1,140,466)  | 0             | 0             | 0            |
| Reclassification of Net Assets   | 275,190      | (285,190)    | 10,000        | 0             | 0            |
| Total Revenue and Support  | 13,988,311   | 13,039,951   | 1,027,781     | 28,056,043    | 1,204,631    |
| Expenses and Other Deductions  |              |              |               |               |              |
| Net Grants Paid  | 2,470,242    | 0            | 0             | 2,470,242     | 2,550,573    |
| Administrative Expenses  | 508,787      | 0            | 0             | 508,787       | 524,848      |
|  |              |              | 1.1           |               | -            |
| Total Expenses and Other Deductions                                      | 2,979,029    | 0            | 0             | 2,979,029     | 3,075,421    |
|  |              |              |               | S             | 1000         |
| Increase in Net Assets Before<br>Current Year Change in Agency Liability | 11 000 292   | 12 020 051   | 1 0 7 7 7 0 1 | 25 077 014    | (1 970 700)  |
|  | 11,009,282   | 13,039,951   | 1,027,781     | 25,077,014    | (1,870,790)  |
| Current Year Change in Agency Liability                                  | 0            | (486,685)    | (50,000)      | (536,685)     | 31,263       |
|  |              |              |               |               |              |
| (Decrease) Increase in Net Assets  | 11,009,282   | 12,553,266   | 977,781       | 24,540,329    | (1,839,527)  |
| Net Assets at Beginning of Year  | 39,701,492   | 18,812,113   | 17,462,870    | 75,976,475    | 77,816,002   |
| Net Assets at End of Year  | 50,710,774   | \$31,365,379 | \$18,440,651  | \$100,516,804 | \$75,976,475 |



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www.rcfoundation.org

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The Richland County Foundation has been recognized for having organizational and financial practices that are in compliance with National Standards for U.S. Community Foundations.

