Cultivating donors, building the endowment and leading the community as a change agent are three important goals established by the Richland County Foundation in order to carry out its mission and vision statements. One is rarely afforded the opportunity to see an organization realize important long-standing goals, but we have been privileged to do so this year. In the pages ahead, we hope to demonstrate how your community foundation has endeavored to ensure our work will continue, “for good, for ever.”

At the end of a year-long process with a prospective donor in 2012, Richland County Foundation (RCF) was the recipient of an outstanding gift of $23.5M. With the addition of this conversion of assets of a private family foundation, RCF surpassed the $100M mark in charitable assets.

As a result our on-going work with donors of already-established funds, such as the Bee and Frank Ackard Memorial Scholarship Fund, we are continuing to build the endowment.

With the gift of another generous donor, MT Business Technologies, the Richland County Foundation will have the opportunity to act as a change agent through the relocation of its offices at 181 South Main Street address – the gateway to the southern entry to the City of Mansfield.

Truly, our partnerships with donors are at the heart of what we do at Richland County Foundation. With your generosity we are able to impact our community in far greater ways than any one of us could do so alone. We hope you enjoy reviewing with us our year of accomplishments in 2012.

“Richland County Foundation will be a leader in community development, innovative granting and endowment building to enrich and improve the quality of life in our community.”

Vision Statement 2009
To Accomplish Our Mission We Will...

**Provide Leadership** and act as a catalyst in identifying and addressing emerging community needs.

**Distribute Grants** for charitable purposes in the areas of Health, Economic and Community Development, Basic Human Needs, Education, Arts & Culture, the Environment, and Community Services.

**Prudently Manage** the Foundation’s resources to achieve the maximum benefit for Richland County in perpetuity.

**Identify and Cultivate Donors** of all economic means and charitable interests.

**Assist Donors** in establishing funds to meet community needs and distribute proceeds in accordance with the donor’s intent.

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**Cultivating Donors**

Over the course of a year, Foundation staff and members of the family of a well-known family foundation discussed the process of converting the assets of the Fran and Warren Rupp Foundation into the Fran and Warren Rupp Fund of Richland County Foundation.

The Richland County Foundation’s 68-year history of integrity, its reputation for prudent financial management and recognition for informed grant making were deemed paramount as the family decided to move ahead.

The Fran and Warren Rupp Fund catapulted our Richland County Foundation to the standing of 118th position of the over 700 community foundations in the United States and into 8th position of the 94 community foundations in the State of Ohio. This gift symbolizes the trust and confidence that the RCF epitomizes and will further expand the good work we already do.

“This is the single largest gift to the Richland County Foundation bringing the asset base to over $100M and will increase the impact of philanthropy in our community,” stated Michael Bennett, Chair of the Board of Trustees.

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**The Frank and Bee Ackard Memorial Fund Story**

Building the endowment sometimes takes years before seeing the result. In the case of the Bee Ackard Memorial Fund it took about 17 years.

In 1995 Frank Ackard established an endowed scholarship fund at Richland County Foundation with $16,000 in memory of his wife Bee.

Over the years the Foundation staff continued the relationship with Frank, keeping him informed about the recipients of Bee’s Scholarship each Spring. The endowment had grown in value to over $45,000. Earlier this year the Foundation received a gift of $500,000 from Frank’s estate to be added to the original scholarship fund. Thank you, Bee and Frank, for supporting the academic goals of our students in Richland County through The Bee and Frank Ackard Memorial Fund – “for good, for ever.”
Fulfilling Our Mission

Providing leadership and acting as a catalyst for change...

Donor partnerships can come in various configurations. Unconventional and non-traditional are words not generally associated with the activities of a community foundation. And yet – our partnership with MT Business Technologies is exactly that! Through a gift of property by MT Business Technologies to the Richland County Foundation, both entities are realizing long-awaited goals important to them.

For thirty years the Foundation has been seeking the perfect location for a permanent place to call home. This gift brings that goal to fruition. In addition to gifting the property, MT Business Technologies will also share the cost of transforming the well-known William Ritter House at 181 South Main Street, architecturally, a vintage Queen Anne, back to its once lovely luster.

The renovation of this historic landmark will be a beacon of light which not only benefits the Richland County Foundation, but also leads the way in the City of Mansfield’s restoration process. Located in a position of prominence, on the southern gateway to our city, this restoration effectively dovetails with the recent efforts to vastly improve the North Main Street Corridor to the city and with blight-reduction initiatives.

In Memorial—Douglas C. Freer

Doug Freer will forever be recognized as a man of strong principles and high integrity. He brought those qualities to work with him every day of the over 18 years that he served as Vice-President of Finance and Operations at Richland County Foundation. His dedication to the values and goals of the Foundation were apparent in his humble and capable approach to the details of his job and to assisting his colleagues in serving donors and grantees alike.

On the job he was organized, thorough, detailed and kind, always speaking highly of his fellow staff. Rising to any occasion, he offered steady and effective leadership. He played an important role in assisting in the process to bring the Fran and Warren Rupp Foundation back to Richland County and in the analysis of the permanent home for the Richland County Foundation in the William Ritter House. To those who shared his day, Doug was more than a fellow staff member, he was the kind of person everyone trusted, someone to be depended upon - always. His passing was unexpected and too soon.

Douglas C. Freer truly upheld the principle for which the Richland County Foundation is known – For good. For ever.
Providing Leadership

Richland County Foundation is delighted to have a permanent home that is so steeped in local history.
Partnering Donor Funds and Unrestricted Funds For Community Projects…

Third Street Family Health Services – Crisis Averted

Due to an outdated and over-used computer system, Third Street Family Health Services faced a potential crisis – a computer meltdown that threatened to shut down services to thousands of dental clients, both children and adults.

Grants from two individual donors of advised funds at the Richland County Foundation joined forces with the Foundation’s unrestricted funds, avoiding the massive shutdown. This combination of funding fully covered the expense of replacing the entire hardware and software systems and replaced the necessary number of sensors to allow the dental clinic to resume in full capacity the thirteen operatories without interruption of services.

Dr. David Hoag, Dental Clinic Director
Kelly Ash, Dental Assistant
Lauren Blevens, Client

The Armored Vehicle Collection, open for public viewing in mid-May, will be displayed by country of origin and time period. Each vehicle will be individually signed with its own engraved nameplate.

Tom Weekley’s Armored Vehicle Collection

This collection represents a comprehensive history of armored vehicles from WWI through Desert Storm. So authentic is the workmanship and detailing of this model collection, that the dirt on the tanks was imported from its country of origin. Mr. Weekley special ordered it!
For good. For ever.®

Partnership Leverages State Dollars to replace North Lake Park Pedestrian Bridge

When the City of Mansfield approached Richland County Foundation with an opportunity to leverage $100,000 from the Ohio Department of Transportation for the replacement of the pedestrian bridge at North Lake Park, the Foundation listened, and shared the information with an interested donor.

The Bridge, which serves as the northern most entry to the B&O Bike Trail is more importantly the main pathway to school for over 80 middle and high school students at Mansfield Senior High School. Without replacement of the bridge this vital thoroughfare would be eliminated.

With the help of one donor through the advised fund at the Foundation, with unrestricted funds approved by the Board of Trustees, and dollars from the State of Ohio the project is on track for completion in the summer, 2013.

Museum to Display Armored Vehicle Collection

When Tom Weekley sold his long-time home in Butler, he didn’t know what to do with his prized collection of model armored vehicles. A fellow member of the Model Club, and docent at the Soldiers and Sailors Museum asked Scott Schaut, the museum curator, if he was interested. Schaut agreed to house the collection, not realizing that over a 37-year period, Mr. Weekley had built 648 models. A library archive reference was included with the collection so the models will displayed much the same as the Air National Guard display. The newly remodeled room will open for display in mid-May.

Scott Schaut explains that the grants from RCF – both donor advised funds and from the community funds– have made it possible to build this beautiful display case.
Anyone with a passion for a cause can contribute to already existing funds at the Richland County Foundation. Agency Funds help organizations by grants from annual income from the fund or by grants from its corpus for necessary improvements and/or operations. Agency Funds may or may not be endowed.

**Mansfield Cancer Foundation Endowment**

Through the Mansfield Cancer Foundation Endowment Fund at Richland County Foundation, the Mansfield Cancer Foundation (MCF) which started in 1947 continues to offer services today. Its mission is simply to financially assist cancer patients living in Richland County. The mission has evolved over the years to include screening for early detection. As the endowment grows, the income grows with the annual distribution from the Fund allowing the Mansfield Cancer Foundation to continue to carry out their mission.

In addition to the screenings MCF will cover prescription costs, nutritional supplement costs, transportation (gas money) to get to Columbus or Cleveland for treatment and other expenses that the client needs and cannot receive from any other service. They do not cover hospital bills or physician bills.

**Friendly House Association Capital Fund**

Capital improvements are costly, and if not prudently addressed or planned for, can cripple the every-day operations of an organization. The wise leadership of Friendly House recognized this fact when they established the Friendly House Association Capital Fund in 2001.

Both principal and income from the Fund is available for distribution to Friendly House Association to provide for capital improvements of the facilities, including new construction, renovation of facilities, and major equipment. With its prudent management, the organization has used the fund only once – 2003 for roof repair.
Matching Donors with Community Needs Through the “Community Endowment”…

Through the far-sighted vision of donors who leave an unrestricted gift, our Board of Trustees has the flexibility to award grants for emerging needs or new opportunities.

**Grant Leverages State Funding**

The City of Mansfield was presented with just such a new opportunity: The State of Ohio, through the Attorney General’s “Moving Ohio Forward Grant,” presented the City the chance to draw down over $740,000 for reducing blighted areas in Mansfield and Richland County, with a local match. Richland County Foundation answered the challenge with a $50,000 grant in September.

The “Moving Ohio Forward Grant” is a reimbursement type grant, meaning that the City will not receive dollars to pay contractors until the work is completed – probably 60-90 days after the fact. The Richland County Foundation grant “primed the pump” to get the process started so that local contractors will be paid in a timely manner and be able to continue the demolition process while awaiting the funds to come in from the State.

On February 4, 2013 the State of Ohio’s Attorney General, Michael DeWine made it a priority to pick up a sledge hammer along with Mayor Tim Theaker, State Representative Mark Romanchuk, Richland County Foundation President Brady Groves and others to symbolically demolish the first house set for demolition around “Moving Ohio Forward Grant” dollars.

**Angels on Wheels**

The dedicated band of angels at the Butler Senior Citizen Nutrition Center prepares and delivers fresh hot meals to the elderly living in the Bellville and Butler areas. Every week of the year, Monday – Friday, these ladies load up the two vans - one paid for in part through a grant from RCF – and travel in tandem to deliver 32 meals each day over 34 miles in the Bellville area and 28 meals per day in the Butler area.

Pictured above: Janet and Ruth are ready to roll!

The Foundation works with donors to plan future gifts to the Foundation that may offer the maximum in tax advantages as well. Our donors are as varied as the charities and causes they support. Richland County Foundation offers a variety of instruments to allow an individual, family or organization to become a donor and realize their charitable dreams. Individuals may choose to pool their resources with an already existing fund or may wish to establish a new fund.

**Become a Donor Now Through These Types of Gifts:**

Cash gifts or by check or credit card offer the greatest tax deductibility.

Stocks, bonds, and mutual funds can become a charitable deduction for the current market value, even if you bought it for considerably less, and may allow you to avoid paying capital gains tax.

Closely held stock offer you a tax deduction for their appraised value and allow you to avoid paying capital gains tax.

Private foundation conversion can relieve you of the burden of responsibility and costly administration while continuing your charitable purposes forever.

**In the following pages you will realize that you can become a donor by:**

- Contributing to Already Existing Funds
- OR
- Establishing a Fund From an Array of Choices
Richland County Foundation recognizes the following Foundation Fellowship Members:

**Visionary Fellowships ($5,000 and up)**
- Naomi J. Albers*
- Dr. Donald N. Beddard* (by friends)
- Frank T. Black Foundation
- Joseph J. Fackler*
- Ruth M. Newman* (by Dr. William C. Newman)
- Dr. William C. Newman
- Carl E. Pfeifer
- Norma E. Pfeifer
- G. Stanford Schneider
- Shafer Valve Company

**Legacy Fellowships ($2,500 or more)**
- Raymond Bacquet* (by family & friends)
- James E. Bierly* (by family & friends)
- Dan Burns* (by friends & associates)
- Dr. Larry L. Gibson
- Eleanor Homesley*
- Joan W. Meese* (by family & friends)
- Ralph E. Minich
- Joyce M. Walters
- Richard M. Walters
- Michael Wilging* (by Bruce & Sondra Wilging)

**Fellowships ($1,000 or more)**
- Dr. Richard E. Adams* (by William & Kathleen Hurdle)
- Ivy L. Amos
- Helen Anderson
- Sina Baughman Applegate* (by Clare E. Applegate)
- Sharon L. Arnett
- Aten & Mennetti Insurance Agency
- Betty Bacquet* (by Meredith N. Stevens)
- Margaret G. Balyeat* (by children)
- Dr. Donald N. Beddard
- Charma Behnke
- Craig Behnke
- Eric Behnke
- Heather Behnke
- F. Andrew Black
- Thomas C. Black* (by F. Andrew Black)
- Donald C. Blasius* (by friends & former Tappan company associates)
- Daniel L. Blay (by Joanne H. Blay)
- Dr. Joseph J. Bocka
- Dr. Louis Jeremy Brown* (by Alice Sanford)
- William A. Calhoun* (by family & friends)
- Samuel H. Campbell
- Clara I. Carew* (by John H. Carew)
- John H. Carew
- Dan R. Carmichael
- David L. Carto
- Louise Allison Carto* (by family & friends)
- Willis Frank Carto* (by family & friends)
- Frances Christian (by Miles Christian)
- Miles Christian
- Helene H. Christiansen
- Judge Richard M. Christiansen
- Matthew B. Cockley* (by Macky Cockley)
- Marjorie Sue Collins
- Rex E. Collins
- John W. Cook, Jr.
- Judith A. Croghan
- Dr. Thomas H. Croghan
- John O. Crouse* (by Hugh W. Crouse, II)
- Nancie K. Cummins (by Richard S. Cummins)
- Otis M. Cummins, III
- Dr. James D. Curry
- Garry Davidson
- Aaron Davis
- Suzanne C. Davis
- Earle J. Deems
- G. E. (Dottie) Deems* (by Earle J. Deems)
- Ann J. Deley* (by Altrusa International of Mansfield)
- Thomas A. Depler
- Robert H. Enskat
- Katherine N. Fernyak

The Fellowship Program is a vehicle for donors who wish to make a gift of $1,000 or more to benefit the “Community Endowment.” Many people never consider themselves philanthropists, but by simply pooling their gift with others, they can make a big difference in the community for generations to come. The “Community Endowment” at Richland County Foundation allows the Board of Trustees to award grants to continue to address the ever-changing needs across Richland County.

Pictured above: James (Jim) Bierly was part of the manufacturing fabric of Richland County for many years. Assuming his position as head of the company at an early age, he was recognized for his innovation and leadership.
Pamela S. Fleming
William E. Flinn* (by Dorothy B. Flinn)
Gayle Gorman Freeman
   (by General Richard Green)
Frances B. Gaubatz
Judith Gibson
Earl H. Goetz
Carl B. Gibson* (by Dr. David M. Gibson)
Dr. David M. Gibson
Marie L. Gibson* (by Dr. David M. Gibson)
Steve Goldman* (by Bill & Carol Goldman)
James C. Gorman
Jeffrey S. Gorman
Michele S. Gorman
John P. Gross (by Draffan family)
Henrietta M. Hainer* (by Elizabeth H. Prestel)
W.R. Hainer* (by Elizabeth H. Prestel)
Marian S. Hand
Ruth Oestreich Harsch* (by Eugene C. Harsch)
Albert W. Hartman* (by family and friends)
Jill Hand Hautzenroeder
Jon Hautzenroeder
Frederick R. Heifner* (by family and friends)
Geneva C. Heifner* (by Pamela H. Siegenthaler)
Oliver P. Heller* (by family and friends)
James D. Henson
Priscilla W. Herbert
C. J. Hire
Phyllis F. Hire
Becky Hoffman
   (by Dr. William C. & Ruth Newman)
Ed Hoffman (by Dr. William C. & Ruth Newman)
Fred B. Hout
Edith B. Humphrey
John J. Kastelic
Margaret E. Kay (by Thomas Kay)
James W. Kehoe
George H. Keyser* (by Barbara Keyser)
Ann L. Konstam
Janice L. Kuhn
Marion W. Lederer* (by Robert W. Lederer)
Robert L. Lee
Timothy L. Lehman
David Letizia (by Pete & Susan Bailey)
Daniel K. Lichtenstein* (by Sally S. Lichtenstein)
L.O.L.’s (by Thomas & Margaret Kay)
Robert E. Mabee
Mansfield Assemblies
   A. Robert Matthews
E. William McCarrick
James McCormick* (by Nanciann McCormick)
Nanciann McCormick
Pauline Keller McKinney*
   (by Barbara Keller Lederer)
Betty L. Massa
E. Tom Mattox
Joan Watson Meese
Robert B. Meese
Leona M. Miles
Mo Minich* (by Ralph E. Minich)
   National City Bank
   Ohio Horsemans Council,
   Richland County Chapter
Ray Piar
David Pollock (by Jack Pollock)
David Pollock* (by family & friends)
Delight Patricia Poth* (by Dr. James Jones)
Burton L. Preston (by Prudence Preston)
Burton R. Preston
W. Lee Preston (by Burton Preston)
John Bradley Rhind
Betty D. (Bets) Risser
Dell M. Robinson (by John Robinson)
John Robinson
Joe R. Roby
John S. Roby
Joan G. Ross (by W. Thomas Ross)
Allen M. Sanford
Irene McCanne Sanford*
   (by Allen M. & Henry M. Sanford)
Henry B. Sanford*
   (by Allen M. & Henry M. Sanford)
Jean U. Sauter
Rev. Clifford Schutjer
Patricia Schutjer, Ph.D.
Angela Scurci
Kyle Evan Shaw* (by Douglas & Judith Brunk)
Charles Patrick Siegenthaler*
   (by Sally S. Lichtenstein)
Mary Mead Siegenthaler (by Sally S. Lichtenstein)
Clara H. Siegenthaler
John H. Siegenthaler
Pamela H. Siegenthaler
Thomas A. Siegenthaler
Thomas A. Siegenthaler* (by family and friends)
Thomas R. Siegenthaler
Peter A. Sminchak* (by family & friends)
Janet B. Nicely Smith
   (by Rev. Wray C. Smith, D.D.)
Rev. Wray C. Smith, D.D.
   (by Janet B. Nicely Smith)
David J. Strub
Richard G. Taylor
U of M/OSU
   (by F. Loyal Bemiller & O.M. Cummins, III)
Michael Vucelic (by Inge S. Vucelic, Ph.D.)
Martha A. Walter (by Richard L. Walter)
Richard L. Walter
Jean E. Welge
Merris A. Welge, Jr.
John W. Welsh
Betty E. Wells
Dr. Fred J. Wiecher
Doris Williams
J. George Williams

* Contributed in Memoriam
Bold Type indicates new Fellowship or new level of contribution in 2012

Foundation Fellows…
The mission of the Women’s Fund of Richland County Foundation is to encourage philanthropy among women and to provide funding to programs and projects in the Richland county area that empower women to achieve their full potential.

In addition to the grant making and scholarships, the Women’s Fund has supported important topics which relate to the well-being of women and girls such as physical health, financial health, supporting efforts in anti-bullying programs and childhood obesity.

Since their first grants awards in 1998, the Women’s Fund has returned over $250,000 in grants and college scholarships back to the community as part of fulfilling their mission. While carrying out their generous grant making, the endowment fund, which supports these endeavors, continues to grow – current value at over $850,000.

The mission of the Women’s Fund of Richland County Foundation is to encourage philanthropy among women and to provide funding to programs and projects in the Richland county area that empower women to achieve their full potential.

2012 Women’s Fund Grants

**Center for Individual and Family Services**
*Ladies in Recovery*

**City of Mansfield – Dept. of Regional Community Advancement**
*All About Me!*

**Foundation Academy of Mansfield Foundation G.E.M.S.**
*(Girls Exhibiting Maximum Success)*

**Girl Scouts of Ohio’s Heartland Council, Inc.**
*Power of the Circle*

**Kids Connection of Ohio, Inc.**
*Girls’ Empowerment S.T.E.M. Project*

**Parent Aide Program, Inc.**
*Healthy Living Workshops*

**The Salvation Army**
*It’s Cool to S.W.E.A.T.*
*(Support While Exercising Together)*

**Shelby YMCA Community Center**
*Gymnastic Springboard Floor*

**College Scholarships**
2 – Non-traditional students

Pam Siegenthaler, Mayor Marilyn John, Brady Groves and Judie Collins at the Annual Luncheon.
The Women’s Fund…

**Benefactors ($5,000 or more)**
- Helen Anderson
- Elizabeth M. Black
- Elizabeth T. Black
- Elizabeth T. Black* (by Frank T. Black
  Family Foundation)
- Constance F. Brody, Ph.D.
- Candice Chaffee
- Mary Jane Cress
- Katherine N. Fernyak
- Carol R. Goldman
- The Hansen Fund
- Hazel R. Hansen
- Phyllis F. Hire
- Betty J. Horner
- Edith B. Humphrey
- Nancy L. Jackson
- Margaret Kay* (by Thomas R. Kay)
- Barbara A. Keyser
- Marjorie M. Kieffer
- Barbara Lederer
- Betty L. Massa* (by Mark Berno)
- Mechanics Savings Bank
- Richland Bank
- Salli S. Rohm
- Pamela H. Siegenthaler
- Elizabeth L. Smith
- Linda H. Smith
- Matthew P. Smith
- Carol B. Taylor
- Helen Taylor
- YMCA 1976 Girls Swim Team

**Patrons ($2,500 or more)**
- Betty J. Adair
- Pat Addeo
- Dorothy Durham Ashbaugh*  
  (by Sara A. Goin)
- Elsie May Hobday Ashbaugh*  
  (by Sara A. Goin)
- Eleanor Beagle*  
  (by Nancy L. Jackson)
- Elizabeth T. Black* (by Elizabeth M. Black)
- Mary K. Bolin
- Joan H. Brown
- Portia Cummins Carto*  
  (by Elizabeth M. Black)

**Founders ($1,000 by Dec. 31, 1997)**
- Jeanne Alexander
- Mary E. R. Alletto
- Anonymous Donor
- Kristin Arnold
- Dr. P. K. Athmaram
- Susan G. Bailey
- Cynthia Baker
- Michelle K. Ballinger
- Mary Ellen Barr*  
  (by Carol Brown & Kathleen Mehl)
- Helen H. Bartlett
- Marianna Basting
- Janice Beddard
- Charma Behnke
- Cindy Biggs
- Mary Jo Black
- Elizabeth H. Blay (by Daniel L. Blay)
- Joanne H. Blay
- Maggie Bolin (by James R. Bolin)
- Billie Brandon, J.D.
- Emily Campbell Brown
- Clarita L. Burton
- Fran H. Christian
- Virginia Clay, Ph.D.
- Clare Duncan Clemens
- Geneva S. Cummins
- Sara L. Cummins
- Joyce A. Curry
- Diane M. Daniels
- Ann Drake
- Rose Ann Dunn
- JoAnn E. Dutton* (by Joseph Dutton)
- Ellen Eckert
- Deborah A. Exten
- Dr. Erin B. Fain
- Susan E. Fain (by Dr. Erin B. Fain)
- Shelley E. Fisher
- Pamela S. Fleming
- Dr. Celia J. Flinn
- Gayle Gorman Freeman
- Harriett Freeman (by Linda H. Smith)
- Peggy Jean Fry*  
  (by Constance Ament)
- Veda J. Gardner
- Frances B. Gaubatz
- Miriam T. Gilbert
- Julie A. Giunti*  
  (by Laurie A. McKeon)

**10th Year Anniversary Founders**
($1,000 in 2006)
- Lucy A. Amsbaugh
- Mary Jo Black
- Leah Humphrey Blay (by Joanne Blay)
- Mary Jane Cress
- Steven O. Cummins and Karen Redfearn
- Lois C. Flinn* (by friends)
- Miriam E. Gilbert (by Miriam T. Gilbert)
- Anna Mae Jones* (by Mary Lou Herrold)
- Deborah M. Schenk
- Pamela H. Siegenthaler (by Geneva S.
  Cummins & Claire Proto)
The Women’s Fund...
The Connections Fund was launched by a bold group of young professionals willing to take a risk to make a difference. The Connections Fund of Richland County Foundation was established in 2004 and began awarding grants to nonprofit organizations in the community in 2005.

The core difference that sets Connections apart from other young professionals groups is the concept of philanthropy: giving back to the community. The activities and grant making of Connections are supported through annual membership dues. A certain percentage is set for the grants budget, a percentage for social/networking events, and a percentage is added to the endowment fund.

Through the pooling of their resources, Connections members make a much greater impact together than they could make individually. In fact, their impact to this community in only seven short years is that 35 grants totaling over $41,000 have been awarded to a variety of nonprofit organizations supporting primarily programs that support youth – and the endowment fund has grown to over $76,000.

### 2012 Connections Grants

The following grants were approved for “Programs Which Support Youth:”

- **Big Brothers/Big Sisters**
- **Bowling Fun Day**
- **Children’s Cupboard**
- **Southside Outreach Center**
- **A New Me**
- **Discovery School**
- **Camp Discovery: Eye on the Sky**
- **Ohio Bird Sanctuary**
- **Junior Naturalist Program**
- **Renaissance Performing Arts**
- **Renaissance Youth Opera**
Establish a Fund…

Establishing a fund within the Foundation allows donors the freedom to specify how they want their charitable dollars to be used now and in the future. By selecting among the various options, an unrestricted fund, a field of interest fund, a donor designated fund, a donor advised fund, an agency fund, or a scholarship fund, donors can tailor their fund to be as specific or as broad as they wish in order to carry out their philanthropy.

Unrestricted Funds offer the donor and Foundation the broadest options to address and to impact the community’s current and ever-changing needs.

Anonymous Donor Community Support Fund
C. Wilson & Josephine Mayberry Barnes Fund
Robert B. Black Fund
Roger A. & Elizabeth Thomas Black Fund
Betty J. Blackstone Fund
Virginia A. & Thomas C. Blizzard Fund
Marion B. Bowers Fund
Katharine C. Bristor Fund
Roy G. & Nancy Y. Brown Fund
Helen M. Burkholder Fund
Joan B. & Truman Clark Fund
Rex E. & Marjorie Sue Collins Fund
Community Endowment Fund
John B. & Pearl R. Conard Charitable Fund
Consolidated Memorial Fund
Marian M. Constance Fund
Earle J. & Dottie Deems Fund
Dean A. & Eleanor H. Eckert Fund
Jessie L. Eckert Fund
Doris J. & Robert H. Enskat Fund
David W. & Louise W. Evans Fund
David N. & Miriam G. Feiser Memorial Fund
Fellows Fund
Charles C. Fox Fund
Florence Fox Fund
James H. Germany Fund
Carl B. & Marie L. Gibson Fund
Earl H. Goetz Fund
Roger M. & Elizabeth B. Gray Fund
James H. Hoffman Fund
Herbert S. Jones Fund
Jesse LaDow Fund
Nanciann P. McCormick Fund
Verdabelle Plank Miller Fund
Dr. Donald E. Mills Fund
Milton C. & Mary Louise Oakes Fund
Katherine L. Parker Fund
Catherine L. Rall Fund
Edna K. Rex Fund
Jane W. & John Bradley Rhind Fund
Betty Diesler Risser Fund
Margaret Hay Russell Fund
Esther Fickes Shaffer Fund
Thomas A. & Clara H. Siegenthaler Fund
Mary C. Slabaugh Fund
Walter C. Stevens Family Fund
Mary Mead Sturges & Robert Sturges
Memorial Fund
Alan P. Tappan Fund
Heloise H. Tappan Memorial Fund
Paul R. Tappan Fund
W. Richard Tappan Fund
Pauline S. Treisch Fund
Charles R. Underhill Fund
Mary L. Ward Fund
Mary S. Wilsdon Fund
Marion Draffan Wisdom Fund
Charles G. Young Family Fund
F. Wayne & Isabel Bogan Young Fund

The Foundation also works with professional advisors to assist in the charitable giving process.

One generous gift from the Dell Armstrong McMillen Fund of Richland County Foundation has established a new endowment for the benefit of the First Congregational Church.

The First Congregational Church of Mansfield, OH, Permanent Endowment Fund will generate annual income to support the current endowment fund held at First Congregational Church.

As the endowment continues to grow through tax-deductible contributions, the income will also increase. As an endowment fund, only earnings from the Fund balance each year will be available.
Establish a Fund...

**Field of Interest Funds** allow our donors the opportunity to support specific interests within a broad area such as children’s programs, the arts, education, the elderly, or health services.

- George W. Blymyer Fund
- Henry A. & Melissa J. Booth Memorial Fund
- Emeline Fate Christian Memorial Fund
- Peter S. Clark Memorial Fund
- Clear Fork Valley Foundation Fund
- Scott F. Coffin Fund
- Connections Fund
- Consolidated Individual Assistance Fund
- Pearl M. Danback Fund
- Lillian R. Dickson Fund
- Dean & Eleanor H. Eckert Fund
- Frances Fern Ecki Fund
- Galion Community Education Bricks & Mortar Fund
- Galion Community Education Foundation Fund
- Richard David Gardner Fund
- Guy T. Goodman Trust Fund
- Charlotte B. Gugler Fund
- James H. Hoffman Fund
- James A. Jones, MD Memorial Fund
- Helen Kaufman Fund
- Land Preservation Fund for Richland County
- Ralph C. Lutz Fund
- A. Robert & Eve Matthews Fund
- Michael Robert McBride Memorial Fund
- Eleanor Searle McCollum Teacher & Education Fund
- McGowan Courage Awards Fund
- Leona M. Miles Funds
- Verdabelle Plank Miller Fund
- Mary J. Potinry Fund
- Earl J. & Carlie Leona Muth Memorial Fund
- Scatteredgood Fund
- Katharine McIntyre Shaffer Fund
- Howard & Majoria S. Smith-Bellville Community Trust Fund
- Smokeless America Fun Foundation Fund
- Ethel Mayer Southeast Community Fund
- Store Fund, The
- Summertime Kids Fund
- Robert J. & Stella F. Sutter Fund
- Heloise H. Tappan Estate Fund
- Paul R. Tappan Fund
- Teacher Assistance Program Fund
- Sarah B. Thomas Fund
- Voegele-Bahl Endowment Fund
- Ed Wadman Scleroderma Research Fund
- Ralph O. & Sarah L. Wise Fund
- Women’s Fund, The
- Fund for Young Children with ALD

**Donor Designated Funds** allow donors the opportunity to provide annual support to specific charities of their choice.

- Alzheimer’s Association of NCO Endowment Fund
- John F. & Elizabeth W. Bissman Fund
- Raymond & Bessie Bixler Memorial Fund
- Esther M. Black Fund
- Betty J. Blackstone Fund
- Boy Scouts of America Endowment Fund
- John S. & Laura Barr Brant Fund
- Betty Butler Fund
- Rex E. & Marjorie Sue Collins Fund
- Community Baptist Bible Church Scholarship Fund
- Croghan Family Fund for Renaissance Performing Arts
- Croghan Family Fund for Richland Academy Mary E. Delp Fund
- Finefrock Memorial Fund
- First Congregational Fund
- Founders Fund
- Forrest W. Freeman, MD & Florence J. Freeman Fund
- Gerald F. Futty Fund
- Earl H. Goetz Memorial Fund
- Earl H. Goetz Fund in Honor of Major McGowan
- Earl H. Goetz Fund in Honor of Vern Stover
- James H. Hoffman Fund
- Frances H. Houston Memorial Fund
- Fred B. Hout Memorial Fund
- David E. Hughes Fund
- Keyser Library Fund
- Jessamine L. Lewis Fund
- Lucas Local Schools Sustaining Fund
- Esther G. Lutz Fund
- Floyd H. Lutz Fund
- Ralph C. Lutz Fund
- Ruth E. Lutz Fund
- Mansfield Art Center Endowment Fund
- Mansfield University Foundation Endowment Fund
- William & Katherine Jane McCarrick Fund
- Eleanor Searle McCollum Fund
- John A. & Florence B. Mintz Fund
- Arthur W. Negin Memorial Fund
- Katherine M. Norem Fund
- North Lake Park Fund
- Milton C. & Mary Louise Oakes Fund
- Gertrude M. Odson Fund
- Ohio Genealogical Library Endowment Fund
- OSU/NCTC Photo Arts Fund
- Rowland & Delight Patricia Poth Fund
- Rainbow’s End Christian Center Fund
- in Memory of Elizabeth Copp
- Roby Family Fund
- Eleanor S. & Stanley J. Ryckman Music Endowment Fund
- Alice B. Sanford Memorial Fund
- Marian L. Stauffer Fund
- Third Street Family Health Services Endowment Fund
- Turley Raemelton Scholarship Fund
- Betty Thompson Wagner Memorial Fund
- Dr. Rebecca Sue Wappner Memorial Scholarship Fund
- Charles G. Young Family Fund
Establish a Fund...

**Donor Advised Funds** allow the donor the opportunity to make grant suggestions to their favorite charities during their lifetime, and are an attractive alternative to a private foundation, offering the same benefits without the responsibility and cost of administration.

Betty J. Adair Fund
Charles V. & Constance D. Adair Fund
P.K. Athmaram, MD Fund
Hejjaji & P.K. Athmaram, MD Fund
Paul H. & Susan Gallagher Bailey Fund
Wilbur G. & Esther L. Beer Fund
Donald S. & Clara Louise Black Fund
Dr. & Mrs. Stanley L. Brody Fund
David L. & Frances D. Carto Fund
William R. & Mary Jane Cress Fund
C. Eugene & Sara A. Goin Fund
Gorman Fund, The
Carl & Annamarie Fernyak Fund
Mariann S. & Avery C. Hand Family Fund
Hansen Fund for Women & Girls, The
Jennette C. Hartman Fund
Fred B. & Marian J. Hout Fund
Kaufman Family Fund
Dr. J. Bruce & Nancy L. Jackson Fund
Barbara & George H. Keyser Fund
Konstam Family Fund
Mansfield Civitan Club Fund
Betty L. & Joseph E. Massa Fund
Eleanor McCollum Foundation Fund
Annette L. McCormick Fund for the Environment
Dell Armstrong McMillen Fund
George A. & Olive L. Miller Fund
Miller/Pattillo Memorial Fund
MT Business Technologies Community Fund
Northwest Community Fund
Dell M. Robinson Fund
John D. & Dell M. Robinson Family Fund
Grace S. & Joe R. Roby Fund
Rotary Club of Mansfield - Tom Doty Community Fund
Fran & Warren Rupp Advised Fund
Alice B. & Allen M. Sanford Fund
Jean U. & George V. Sauter Fund
Ann Hartman Schettler Fund
Shelby Home & Public Health Endowment Fund
Richard & Lorraine Shrilla Fund
Pamela H. & Thomas R. Siegenthaler Fund
Matthew P. & Linda H. Smith Fund
Wray C. & Janet B. Smith Fund
Richard G. & Helen Taylor Fund
Thomas Family Fund
Warner-Kafer Family Fund
Marion Draffan Wisdom Fund
Bruce & Sally Hiett Workman Fund

**Agency Funds** offer nonprofits the opportunity to build an endowment which may support or provide an annual revenue stream for the overall operations of the organization. Organizations not only benefit from this additional revenue but also from the Foundation’s financial stability and integrity that assures their donors that their gifts will be prudently managed.

Carrousel Community Trust Fund
Center for Individual and Family Services, Inc. Endowment Fund
Children’s Theatre Foundation, Inc. Endowment Fund
Discovery School Endowment Fund
First Presbyterian Church (U.S.A.), Mansfield, Ohio Endowment Fund
Hospice of North Central Ohio Endowment Fund
Mansfield Area Y Endowment Fund
Mansfield Cancer Foundation Endowment Fund
Mansfield Fine Arts Guild, Inc. Endowment Fund
Mansfield Playhouse Endowment Fund
Mansfield Symphony Society Endowment Fund
Mohican School in the Out-of-Doors Endowment Fund
North Central Technical College (N.C.T.C.) Foundation Endowment Fund
Ohio Bird Sanctuary Endowment Fund
Ontario Public Schools Technology Fund B
OSU-Mansfield Business Program Endowment Fund
OSU-Mansfield Faculty Development Endowment Fund
OSU-Mansfield Scholarship Endowment Fund
Pioneer Career & Technology Center Fund A
Rehab Center Endowment Fund
Richland Academy Endowment Fund
Richland County Historical Society Endowment Fund
Richland Newhope Center Fund
United Way of Richland County Endowment Fund
YWCA of Mansfield Endowment Fund
Establish a Fund...

**Agency Designated Funds** are not endowed funds, so the nonprofit may use the principal of the fund. Like the Agency Endowment funds, these funds support or provide an annual revenue stream for the overall operations of the organization.

<table>
<thead>
<tr>
<th>Fund</th>
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<tr>
<td>Friendly House Association Capital Fund</td>
<td>Ontario Public Schools Technology Fund A</td>
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<td>Kingwood Center Fund</td>
<td>Pioneer Career and Technology Center Equipment and Technology Fund B</td>
<td>Salvation Army Fund, The</td>
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<td>Malabar Farm Foundation Fund</td>
<td>Richland County Historical Society Fund “B”</td>
<td>University Club Educational Foundation Scholarship Fund</td>
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<td>Mansfield City Public Schools Fund</td>
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<td>Mansfield City Schools Fine Arts Fund</td>
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<td>S.N. &amp; Ada Ford Scholarship Fund</td>
<td>Richard David Ronk Memorial Scholarship Fund</td>
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<td>Diane L. Gibson Memorial Scholarship Fund</td>
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<td>A. Richard Stofer Scholarship Fund</td>
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<td>Susan L. Jaynes Memorial Scholarship Fund</td>
<td>Dorris C. Stofer Scholarship Fund</td>
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<td>Monica M. Kaye Memorial Fund</td>
<td>Donald F. Thompson Fund</td>
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<td>Mary M. Kowalchik Scholarship Fund</td>
<td>Frederick L. &amp; Harriett S. Tracy Scholarship Fund</td>
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<td>Lexington Alumni Association Scholarship Fund</td>
<td>University &amp; College Access Network Scholarship Fund</td>
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<td>Lexington Kiwanis Club Scholarship Fund</td>
<td>University Club Educational Foundation-</td>
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<td>Licensed Practical Nurse Assoc. of Ohio, Division #5 Scholarship Fund</td>
<td>James P. Weldon Memorial Scholarship Fund</td>
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<td>Reggie Luby Scholarship Fund</td>
<td>Gregory VanScyoc Memorial Scholarship Fund</td>
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<td>Ruth E. Lutz Fund</td>
<td>Helen S. Weldon Scholarship Fund</td>
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<td>Mansfield Noon Lions Club Scholarship Fund</td>
<td>James P. Weldon Scholarship Fund</td>
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<td>Eleanor Searle McCollum Scholarship Fund</td>
<td>William M. Weldon Scholarship Fund</td>
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<td>Nancy McConnell Special Education Scholarship Fund</td>
<td>Walter W. Willis Rotary Scholarship Fund</td>
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<td>David S. McVicker Scholarship Fund</td>
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<td>John L. Morley Memorial Scholarship Fund</td>
<td>Ashley Yetzer Memorial Scholarship Fund</td>
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<td>Helen Keating Ott Library Scholarship Fund</td>
<td>Yuncker Memorial Fund</td>
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<td>Richland County Medical Auxiliary Scholarship Fund</td>
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</tbody>
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**Scholarship Funds** allow donors to specify certain fields of study, specific high schools and/or specific colleges that students may attend. Donors may establish a fund for a minimum of $20,000 which may be in honor or memory of a loved one.
Many gifts are received each year to honor a special person or as a memorial. These special gifts build the community endowment to support grant programs throughout the year. Family and friends made gifts in tribute to the following individuals:

Charlotte Allen  
Virginia Amos  
Debra Beiler Arp  
Betty Bacquet  
Raymond Bacquet  
Martha Baer  
Mervin Baker  
Mr. & Mrs. Jeffrey S. Bakst  
Jeffrey S. Bakst & staff  
Robert Bakst  
Pat Barrett  
Eleanor Beagle  
Carolyn Beckstett  
Dr. Donald N. Beddard  
James R. Bierly  
Dale R. Bensinger  
Enid R. Black  
Mary Black  
Maggie Bolin  
Emily Campbell Brown  
Joan H. Brown  
Frances D. Carto  
Portia Cummins Carto  
Sallie Chaballier  
Clare D. Clemens  
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Ben Contra  
Cecily Cummins  
Geneva S. Cummins  
Grace Cunningham  
Gwen Cunningham  

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Lucia Fazzini  
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Annamarie Fernyak  
Dr. Stephanie Fernyak  
Dr. Susan E. Fernyak  
Christine Fernyak  
Katherine N. Fernyak  
Alma Fisher  
Andrew S. Fisher  
Mark S. Fisher  
Robert E. Fisher  
Jane Ann Flory  
Craig Gandert  
Maurice E. Garber  
Lee Preston Gibson  
Viola Gibson  
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Helen Gullen  
Harriet Harbage  
Alberta Harber  

Donna Hartnett  
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Amy Hockett  
Walker Hardy Hurdle III  
Becky Kohler  
Linda Kohler  
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Mary Lesseuer  
LaDonna Lotz  
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Susan Madura  
Michael Robert McBride  
Howard B. McConnell  
Thelda J. McDermott  
Mildred McFarland  
Joan W. Meese  
Mrs. Metzger  
Moses S. Miller  
Mo Minich  
Alta Nelson  
Katherine Norem  
Lloyd Ober  
David Parker  
Barbara Pastor  
Helen Peters  
Norma E. Pfeifer  
Les Pierce  
Wilhelmina Platt  
Howard Plocher  
Murl Preble  
Claire Proto  
Joyce Reckucki  
Robby Reed  
Wanda Roberts  
Kristen C. Rohm  
Bonita Ronk  
Karl Lorenz Schenk  
Robert L. Seibert  
Lillian Senser  
Barbara Shepard  
Ray Smith  
Shirley Smith  
Sara Spearing  
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Ottelia B. Stoodt  
Eva E. Stuckman  
Suzanne Sumner  
Cristine Sutter  
Robert J. Sutter  
Stella Sutter  
Theresa R. Sutter  
Gene F. Swineford  
Eloise Swope  
Jennifer Tetrick  
Dorothy Tatgenhorst  
F. Eileen Thompson  
Ralph & Martha Turley  
David L. Upham  
Dorothy VanVoorhis  
Nick Vogt  
Eileen L. Wachtel  
Ivan D. Wallington  
Wendi Ward  
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Eleanor Weisenburg  
Frances K. Welsh  
Jane Wessling  
Hannah West  
Marguerite Wilcox  
Michael Wilging  
Karen Rohm Williams  
Josephine Williams  
Jane Wingerd  
Corinne E. Zimmer
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Ace Precision Industries, Inc.
Frank K. Ackard Estate
Patricia Addeo
Laverne M. Airhart
Ivy L. Amos
Lucy A. Amsbaugh
Association of North Central Ohio Restaurateurs
George & Margie Arnold
Mark & Sandi Arnold
Asebrook & Co. Architects
Roger M. & Betty E. Augenstein
Sharon R. Ault

B
Gayle Bacquet
Marcia Baer
Pete & Susan Bailey
Thomas P. & Carol O. Bailey
James A. & Lyn Baker
Lin Baker
Angus W. & Jane Barton
Linda Baumberger
Roger & Betsy Beaudet
Janice Beddard
Ed & Barb Beer
Larry & Linda K. Beer
Drs. Angelito & Orpha Belardo
Wayne & Pat Bell
F. Loyal & Judith Bemiller
Frank & Debbie Benham
Roger & Mary Jane Benjamin
Mike & Tina Bennett
C. Ruth Berry
Denny & Rhonda Berry
Karen Bierly
Big Brothers/Big Sisters of N. Central Ohio
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Joel S. & Margaret S. Black
John B. & Peter M. Black
Martha Jane Black
Mary Jo Black
Joanne Blay
Virginia A. Blizzard
Bill Bloor
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Mary Bolin
Mary J. Bonte
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Billie Brandon, J.D.
Brian & Amy Breitinger
Robert & Diana Brewer
Joyce W. Brown
Robert Brown
Seija Brown
The Honorable Sherrod Brown
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Suzanne Davis
Joanne Dawson
Thomas & Nancy Depler
Thelda Dillon

D
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Charlotte A. Daugherty
Harold H. Davis
Polly Davis
Suzanne Davis

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Richard L. & Sandra J. Ekin
Bonnie Elias
Elliott Machine Works, Inc.
Wilma G. Elliott
Patricia Emerson
David Emmens
Boyd & Anne Epperson
Joe, Sevanne, Michael, & Drew Epperson
W.B. & L.J. Epperson
Mary Anne Eutzy
William H. & Mary Anne Eutzy
Dr. Robert and Deborah Exten

F
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Jana S. Fisher
Bob & Alma Fisher
Pamela Fonseca
Pamela & George Fonseca
S. N. & Ada Ford Fund
New Gifts…

Scott & Jennifer Foster
Dr. Gary & Sandra Freeman
General Rich Green & Gayle Gorman
Freeman
Friends of the Mansfield-Richland
County Public Library, Inc.
Douglas B. & Kelly A. Frietchen
Harry M. & Charlene Frietchen

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G.A.G.E.
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Sylvia Gatchell
Frances B. Gaubatz
Susan Duncan Gentille
The Gerhart Family
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Dr. Lawrence L. & Judy Gibson
Irene M. Gilbert
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Jeffrey Goin
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The Granter Foundation
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Connie S. Groves
Joan Groves

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Sieglindie Hahn
Agnes E. Haley
Darren & Terri Hamilton
Dave & Jill Haring
Arnold & Gunda Haring
Chriss Harris
Charlotte Hellinger

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The Hermit Club
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Kent & Constance Hoblet
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Bradley & Lee Hostetler
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Dr. Melanie Hull
Marilyn J. Humeston
Joseph E. & Edie Humphrey

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Philip & Marilyn Johnson
Robby & Sheila Sipes-Jones
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Linda M. Kidwell
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Dale V. & Beverly J. Kindl
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Yolanda Kirschner
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Betty L. Korol
Mary M. Kowalchik Estate

Martha J. Kozik
Nicholas Kozimor
H. David & Diane Kracker
The Kroger Company
Jennifer J. Kuns
Nancie N. Kurtz

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Lyn & Tom LaPorte
Gail Laux
Peter & Susan Lavergne
Lexington Alumni Association
Lexington Avenue Offices LLC
Sarah S. Lichtenstein
Lind Outdoor Advertising Company
Katherine Kenyon Lippitt Foundation

M
Charlotte Mabee
Susan Madura
Susan Madura & Karen Butner
Mansfield Hardware and Supply Co.
Justin & Lynn Marotta
Walter L. & Kathleen Marsh
Marilou Marshall
Mark Masters
Richard McCleery
Eleanor Searle Whitney McCollum
Foundation
Gary & Molly McCue
Fred & Margie McCumber
Randall B. & Kay E. McDonald
George G. McElligott
Patricia McGinty
Harvey A. McGowan
Elsie McVicker
Meadow Estates Limited Partnership
MedCentral Health System
Jane B. Meese
Robert B. Meese
Dixie G. Mehock
Gunther & Jeanne Meisse
Mennel Milling Company
Judith A. Merrill
Olive L. Miller
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Milliron Foundation
Grant Milliron
Ralph E. Minich
The Mintz Family Foundation
Moritz Concrete, Inc.
Frederick W. & M.S. Moritz
MT Business Technologies, Inc.
Jason & Andrea Murray
My Town Partners LLC

Gary A. & Lucy B. Negin
Linda Nelson
Ron & Linda Nelson
New Directions

Cynthia B. O’Neal
Ohio Department of Job and Family Services
Ohio Mutual Insurance Group
Jennifer S. Opperman
Mr. H. Douglas & Geraldine Osborne
The Ohio State University - Mansfield
Arlene S. Oswalt
Richard Otto & Linda Hering

Ken & Amy Parker
Bob & Erica Parnisari
Pepperidge Farm, Inc.
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Carl E. Pfeifer
Scott & Lori Pfister
Ray & Rani Piar
Thomas L. & Carol Pittenger
Frank E. & Darlene Poirier
Jack & Mary Ann Pollock
Donna S. Pope
The Estate of Mary J. Poticny
Beverlee S. Powers
Betty E. Preston
Burton & Prudence Preston
Maureen Prinz

R
Catherine J. Rall Estate
Ranger Enterprises
Gregory & Nancy Reeves
Katherine E. Reeves
Lydia Reid
Ronald & Judith Reinking
Carol M. Rhodebeck
John A. Brown
Richland Carrousel Park, Inc.
Richard & Karen Riegel
Thomas N. Riester
Harry E. Riggs
Roby Foster Miller & Earick Ins.
Co.
Richard & Salli Rohm
Kim Ronk
Rosenthal Family Foundation
Joan Ross
Rotary Club of Mansfield
Royal Scots Highlanders
The Fran & Warren Rupp Foundation

S
Allen M. & Boots Sanford
Jean U. Sauter
Matt & Rachel Schag
Brian W. & Krista Schmidt
Dr. Jeffrey A. & Roberta J. Schmunk
G. Stanford Schneider Trust
Gladys G. Schrag Trust
Richard & Susan Schuller
Bryan & Annette Schutjer
Pat Schutjer
Schwan’s Home Service, Inc.
Marilou Schwan
Nancy Seibert
Thomas L. Seitz
Select Sires, Inc.
Arlene Senser
Carol Shockley
Paul & Adelyn Shumaker Foundation

Donald K. & Mary Lou Sidle
Daniel L. & Jodi M. Siegenthaler
Pamela H. Siegenthaler
David & Kathy Sipes
Mary C. Slabaugh
Laurie Slone
Jan Smith
Mark & Debbie Smith
Matthew P. & Linda H. Smith
Tobie A. Smith
South Main Historic, LLC
St. Stephen’s Community House
Daniel & Suzon Stacco
Joyce Stander
Marcie Steen
Beth Ann Steiner
W. Chandler Stevens
Cathy Stimpert
Jon Stinehour
Dorris C. Stofler Estate
Joseph J. Fackler Trust
Gary R. Stroup
Dr. Robert & Barbara Struble
Chris & Heather Sumner
John & Suzanne Sumner
John A. & Theresa R. Sutter
Rosemary J. Sutter
Stella Sutter
Jeremy & Michelle Swank

T
Tracy Tappan
Claire Taylor
Helen Taylor
John M. Taylor
Josh & Jennifer Taylor
Scott R. & Jo Ann Taylor
Maura J. Teynor
Ralph & Martha Turley
Lawrence E. & Karin L. Turowski

V
Sam and Janet VanCura
Dr. Gregory S. & Susan Vigesaa
Lawrence W. & Jean L. VonBlon
Lucinda K. Voss

W
Carolyn A. Wachter
Dr. Blake D. & Gere C. Wagner, Sr.
Kit Walter
Richard M. & Joyce M. Walters
Doris L. Weals
Barbara A. Webb
Wednesday Study Club
Albert & Carolyn Weekley
Weithman Bucyrus, LLC
Richard W. Welch
Dennis & Lori Welfe
A. Dean & Patricia Wells
David, Julia & Reid Welsh
Jack & Fran Welsh
Dr. Donald & Susan Widman
Daniel & Sharon Wiegand
Bruce & Sondra Wilging
Christopher (CJ) Wilging
Doris Williams
Stephen A. Willis
Shane & Kristen Wiltanger
Dr. Edwin C. & Jan Winbigler
Jay D. & Barbara L. Wineland
E. Harry & Joan K. Wirstrom
Linda S. Wirt
Marion D. Wisdom
Rick & Jo Ann Witchey
Sally Workman
Donald & Peggy Wyatt

Y
John Yatko & Cristine Sutter

Z
Michael A. & Darlene K. Zappa
Become a Donor—Later...

**Bequests**
A bequest through a donor’s will or trust may help to reduce the amount of the estate tax to be paid and at the same time permanently support your community.

**Charitable Gift Annuities (CGAs)**
CGAs offer the donor a secure income while providing an immediate tax deduction for a portion of the gift.

**Charitable Lead Trusts**
Charitable Lead Trusts may allow a donor to transfer appreciating assets to family members tax-free while making gifts to the Richland County Foundation in the interim.

**Charitable Remainder Trusts**
Charitable Remainder Trusts pay the donor an income for life while offering an immediate tax deduction for a portion of the gift.

**Life Insurance**
By naming the foundation as the beneficiary a donor can make a significant charitable impact at a minimal cost to the donor. By donating an existing policy, a donor can take an immediate tax deduction that is equal to the policy’s cash value.

**Retirement Plans**
By naming the Richland County Foundation as the beneficiary of the donor’s retirement plan, he/she can avoid taxes, leave more money to the family members and preserve the assets to do good work in the community forever. If the donor is aged 70½ or older, he/she can donate up to $100,000 of their IRA to the Foundation without first counting it as income.
The Legacy Society…

Donors may create a lasting legacy by making a gift through their estate plans, through a qualified retirement plan or IRA, through an insurance policy, remainder trust, Charitable Gift Annuity, or through some other planned gift.

The Richland County Foundation acknowledges the following generous people who have planned a legacy to their community through gifts that will eventually come to the foundation and will benefit the community forever.

Frank K. Ackard*  
Dr. Charles & Constance Adair  
Ronald L. & Janeen* W. Adams  
Paul H. & Susan Gallagher Bailey  
Vin & Jo Black  
Billie Brandon, J.D.  
Candice Chaffee  
Walter Chaffee  
David & Julia Crawford  
Dr. James & Joyce Curry  
Earle J. Deems*  
Bob* & Esther Fry  
Richard R.* & Veda Gardner  
William G. Hailey  
Marian S. Hand  
John F. & Lin H.* Harkness  
Eugene & Ruth* Harsch  
Linda A. Hering  
Carol S. Kautz  
Thomas R. & Margaret* Kay  
Dr. Joel Kaye  
Dan & Barbara McBride  
Everett W. & Beverly Miller  
Rev. William C. & Ruth* M. Newman  
Richard H. Otto  
Stephen M. Shoup  
Robert & Margaret Soulen  
Judith E. Stroup  
Robert* & Stella Sutter  
Ralph & Martha Turley  
Larry & Jean VonBlon  
Marion Draffan Wisdom

* Deceased

The Legacy Society was created by the Board of Trustees to recognize individuals who have made plans to leave a gift to this community in partnership with the Richland County Foundation.
The Richland County Foundation annually awards over $2.5 million in grants to cover a broad range of program areas. These grants are awarded from unrestricted funds, donor advised funds, donor-designated funds, field of interest funds, agency funds or scholarship funds.

Total 2012 Grants by Program Area

- **Education**: $897,185
- **Arts & Culture**: $418,093
- **Community & Community Development**: $361,810
- **Human Services**: $253,085
- **Children, Youth & Families**: $212,362
- **Health Services**: $181,268
- **Economic Development**: $101,000
- **Churches**: $33,845
- **Environment**: $27,087

**Total** $2,485,735

2012 Grants by Fund Type and Program Area

Competitive grants are awarded from unrestricted and field of interest funds. Non-competitive grants are awarded from donor advised and designated funds, including nonprofit endowment funds.

<table>
<thead>
<tr>
<th>Program Area</th>
<th>Competitive</th>
<th>Designated</th>
<th>Donor Advised</th>
<th>Scholarship</th>
<th>Total Awarded</th>
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</thead>
<tbody>
<tr>
<td>Education</td>
<td>$238,841</td>
<td>$125,234</td>
<td>$186,970</td>
<td>$346,140</td>
<td>$897,185</td>
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<tr>
<td>Arts &amp; Culture</td>
<td>500</td>
<td>263,043</td>
<td>154,550</td>
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<td>418,093</td>
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<td>Community &amp; Community Development</td>
<td>65,734</td>
<td>71,876</td>
<td>224,200</td>
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<td>361,810</td>
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<tr>
<td>Human Services</td>
<td>175,695</td>
<td>59,640</td>
<td>17,750</td>
<td>-</td>
<td>253,085</td>
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<td>Children, Youth, &amp; Families</td>
<td>72,775</td>
<td>89,703</td>
<td>49,884</td>
<td>-</td>
<td>212,362</td>
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<tr>
<td>Health Services</td>
<td>116,300</td>
<td>8,651</td>
<td>56,317</td>
<td>-</td>
<td>181,268</td>
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<tr>
<td>Economic Development</td>
<td>100,000</td>
<td>-</td>
<td>1,000</td>
<td>-</td>
<td>101,000</td>
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<tr>
<td>Churches</td>
<td>-</td>
<td>4,107</td>
<td>29,738</td>
<td>-</td>
<td>33,845</td>
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<tr>
<td>Environment</td>
<td>1,960</td>
<td>10,627</td>
<td>14,500</td>
<td>-</td>
<td>27,087</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$771,805</strong></td>
<td><strong>$632,881</strong></td>
<td><strong>$734,909</strong></td>
<td><strong>$346,140</strong></td>
<td><strong>$2,485,735</strong></td>
</tr>
</tbody>
</table>

(31%) (25%) (30%) (14%) (100%)
**Education**

**Competitive**

**Ashland University**  
Capital Campaign/College of Nursing  
$50,000

**Galion City Schools**  
Program support  
$26,292

**Madison Local Schools**  
Transitional Work Experience with Goodwill Industries  
$13,500

**North Central State College Foundation**  
Opening Doors Capital Campaign  
$100,000

**SPARC/P-16 Council**  
General Support  
$30,000

**Soldiers & Sailors Memorial Museum**  
Armored Vehicle Model Collection  
$4,000

With a grant from the Eleanor McCollum Foundation Fund at Richland County Foundation, South Central Schools were able to purchase a kiln. With this addition the art department is able to expand its programming in three-dimensional art for students.

Pictured left: Art teacher and student are loading art for its initial firing. After glazing, the art will return to the kiln for the final process.

**Designated**

**Ashland University**  
Library Books  
$475

**Clear Fork Valley Foundation**  
Grants and Scholarships  
$3,464

**Lucas Local Schools**  
Educational Projects & Programs  
$17,718

**Mansfield City Schools**  
Art & Music Instruction  
$518

**Methodist Theological Seminary**  
Scholarship for RC Resident  
$196

**North Central State College**  
Financial Aid to RC Students  
$3,095

**North Central State College Foundation**  
General Support  
$28,699

**Ohio State University College of Medicine, The**  
Scholarship Support  
$2,000

**Ohio State University–Mansfield, The**  
Business Development Support  
$21,541

**Faculty Development Support**  
$5,491

**Scholarship Support**  
$20,751

**Financial Aid for Richland County Students**  
$13,407

**Ontario Local Schools**  
Technology Programs  
$6,161

**Saint Peter’s Parish**  
Scholarships  
$1,500
### Donor Advised Funds

**Ashland University**  
Capital Campaign/College of Nursing  
(4 grants)  
$40,834  
Ashbrook Center (5 grants)  
$19,000  

**Brown University**  
General support  
$3,000  

**Discovery School**  
General Support (3 grants)  
$10,400  

**Emma Willard School**  
General Support  
$3,000  

**Madison Local Schools**  
Program Support  
$5,000  

**Mansfield Christian School**  
Capital Campaign  
$6,000  

**Middleburg Early Education Center**  
General Support  
$500  

**North Central State College**  
Scholarships  
$20,000  

**North Central State College Foundation**  
Capital Campaign (2 grants)  
$41,000  
Building Renovation  
$10,000  
General Support  
$250  

### Ohio State University College of Medicine, The**  
General Support  
$3,000  

**Ohio State University-Mansfield, The**  
General Support  
$625  
Scholarships  
$10,000  

**Plymouth Local Schools**  
Equipment & Supplies  
$10,066  

**Soldiers and Sailors Museum**  
General Support  
$700  

**South Central Local Schools**  
Equipment  
$2,845  

**Strongsville City Schools**  
General Support  
$750  

### College Scholarships**  

**Scholarships**  
396 Scholarship grants  
$346,140  

**Teacher Assistance Program (TAP)**  
Grants  
18 grants to area schools  
$12,049  

---

Undergraduate college scholarships were awarded to a record 396 students for the 2012-13 school year. Grants were awarded from 60 scholarship funds and from unrestricted funds in the Community Endowment.

4th grade teacher Laura Strine and Principal Joann Hipsher represent Foundation Academy with a TAP grant, “Trading Spaces” to reinforce math concepts of dimension, area, perimeter and volume.
2012 Grants

Community & Community Development

Competitive

Butler Clear Fork Adult Center
- Replenishment of meal funds
  - $2,100

Harmony House Homeless Services, Inc.
- New Security System
  - $1,393

City of Mansfield
- Moving Forward Demolition
  - $50,000

North End Community Improvement Collaborative, Inc.
- Community Gardens
  - $5,000

Shelby Senior Citizens Center, Inc.
- Automatic Front Doors
  - $5,000

Designated Funds

Mansfield Area Intergroup
- General Support
  - $503

Boy Scouts Heart of Ohio Council
- General Support
  - $5,058
  - Program Support for Richland Cty. Scouts (2 grants)
    - $11,143

Kingwood Center
- General Support (4 grants)
  - $27,540

Mansfield Richland County Public Library
- Books and Cassette-tape Talking Books
  - $2,218
- Books on CDs
  - $2,000

Mansfield Rotary Club Foundation
- McGowan Courage Awards
  - $4,332

Ohio Genealogical Society
- General Support
  - $201

United Way of Richland County
- General Support (2 grants)
  - $19,618

Donor Advised

Autism Awareness Walk-A-Thon, Inc.
- General Support
  - $300

Boy Scouts Heart of Ohio Council
- Operations and Endowment
  - $30,000
- NYLT Participant Handbooks
  - $850

Downtown Mansfield, Inc.
- Final Friday Concert Series
  - $2,000

Galion Area United Way, Inc.
- Annual Campaign
  - $1,000

Grand County Pet Pals
- General Support
  - $250

Richland County Habitat for Humanity
- General Support
  - $2,000

Harmony House Homeless Services, Inc.
- General Support
  - $500

Humane Society of Richland County
- General Support (2 grants)
  - $2,000

Kingwood Center
- General Support
  - $3,000

City of Mansfield
- Swimming Pools Summer Operations (3 grants)
  - $60,000

Mansfield Richland County Public Library
- General Support
  - $1,000

Mountain Family Center
- General Support
  - $250

Muscular Dystrophy Association
- Program Support
  - $1,500

Plymouth–Shiloh Food Pantry
- Program Support (2 grants)
  - $3,150

Richland County Habitat for Humanity
- General Support
  - $2,000

Shelby Help Line Ministries
- General Support
  - $3,000

Troublesome Horse Rescue & Rehabilitation, Inc.
- General Support
  - $650

United Way of Collier County
- General Support
  - $2,000

United Way of Richland County
- Annual campaign (5 grants)
  - $106,750

47 grants
$358,306
## 2012 Grants

### Children/Youth/Families

#### Competitive

- **Raemelton Therapeutic Equestrian Center**
  - Therapy Riding Scholarships
  - $28,983

#### Designated

- **32 Degree Masonic Learning Centers for Children, Inc.**
  - General Support
  - $22,409

- **Friendly House Association**
  - General Support (3 grants)
  - $1,941
  - Camperships
  - $110

- **Guernsey Foundation**
  - College Scholarships
  - $500

- **Mansfield Area Y**
  - General Support (3 grants)
  - $4,872
  - Support of Women and Children’s Programs (3 grants)
  - $15,692

- **Richland Carrousel Park, Inc.**
  - General Support
  - $17,621

- **Richland County Children Services**
  - Children Services Gift Fund (2 grants)
  - $1,843

- **Richland Pregnancy Services**
  - General Support
  - $2,050

- **Richland County Children’s Auxiliary**
  - General Support of The Store
  - $202

- **Toy Time, Inc.**
  - General Support
  - $55

- **Trapshooting Hall of Fame**
  - Scholarships
  - $22,409

- **Donor Advised**
  - **Achievement Centers for Children’s Camp Cheerful**
    - Program Support
    - $500
  - **Big Brothers Big Sisters of NCO**
    - General Support
    - $3,000
  - **Culliver Reading Center**
    - General Support (2 grants)
    - $5,300
  - **Florida Sheriffs Youth Ranches, Inc.**
    - General Support (2 grants)
    - $2,000
  - **Friendly House Association**
    - Facility Improvements
    - $2,500
    - General Support (3 grants)
    - $3,784
  - **Galion Community Center YMCA**
    - Annual Campaign
    - $500
  - **Galion Kiwanis Club**
    - Annual Campaign
    - $250
  - **The Little Buckeye Children’s Museum**
    - General Support
    - $6,000
  - **Malabar Farm Foundation, Inc.**
    - General Support
    - $500
  - **Parent Aide Program, Inc.**
    - General Support
    - $350
  - **Raemelton Therapeutic Equestrian Center**
    - General Support (4 grants)
    - $22,000

### Richland County Special Olympics

- **Richland County Children’s Auxiliary**
  - General Support (2 grants)
  - $650

- **Toy Time, Inc.**
  - General Support
  - $250

- **Youth Haven, Inc**
  - General Support
  - $2,000

#### Summertime Kids Program

- **Summertime Kids Grants**
  - 16 grants
  - $31,088

#### Totals

- **60 grants
  - $199,659**

---

Harmony House offers after-school programs (at top) and summer programs (bottom) for children in their care.
Arts & Culture

Designated Funds

Children’s Theatre Foundation, Inc.
General Support
$1,185

Mansfield Art Center
General Support (5 grants)
$9,466

Mansfield Community Playhouse
General Support
$238

Renaissance Performing Arts
General Support of Theatre (4 grants)
$188,301
General Support of Mansfield Symphony
(4 grants)
$46,185
Mansfield Symphony Youth Programs
$1,270

Richland Academy of the Arts, Inc.
General Support
$379

Richland County Historical Society
General Support
$12,051

Richland County Museum
General Support
$3,968

Donor Advised Funds

Mansfield Art Center
General Support (4 grants)
$77,000

Mansfield Community Playhouse
Facility Improvements
$2,000
General Support
$250

Philharmonic Center for the Arts
General Support
$1,500

Plymouth Area Historical Society
General Support
$5,000

Renaissance Performing Arts
General Support
$25,000
Symphony Education Initiative
$20,000
Annual Campaign for Seats
$5,000

Richland Academy of the Arts, Inc.
General Support (2 grants)
$12,000
Scholarships
$300

Richland County Historical Society
Property Improvements
$6,000

Rocky Mountain Repertory Theatre
General Support
$500

35 grants
$417,593
### 2012 Grants

#### Human Services

**Competitive**

- **Area Agency on Aging**
  - Hawkins Corner Renovation
  - $50,000

- **Catholic Charities**
  - Community Emergency Services Program
  - $60,000

- **Salvation Army, The**
  - Comprehensive Emergency Assistance
  - $60,000

**Designated**

- **American Red Cross**
  - General Support
  - $55

- **Domestic Violence Shelter, Inc., The**
  - General Support
  - $1,483

- **Mansfield Cancer Foundation**
  - General Support (4 grants)
  - $17,303

- **New Beginnings of Rehab NCO**
  - General Support
  - $1,483

- **Richland Newhope Industries, Inc.**
  - Innovations in Integration
  - $19,390

- **Salvation Army, The**
  - General Support (4 grants)
  - $18,444

- **Volunteers of America**
  - General Support for Richland County Programs
  - $1,483

**Donor Advised**

- **American Red Cross**
  - Disaster Relief
  - $6,000

- **Catholic Charities**
  - General Support
  - $250

- **Domestic Violence Shelter, Inc., The**
  - General Support
  - $3,000

- **Ohio Heartland Community Action**
  - General Support
  - $500

- **Salvation Army, The**
  - General Support (2 grants)
  - $700

- **Volunteers of America**
  - General Support
  - $250

25 grants
$247,341

---

The Salvation Army staff and volunteers host monthly hot meals — free and open to the community — the last week of every month.

---

Opposite page pictured at top: Learning Music made fun—at Richland Academy.

Opposite page pictured at center: Ettore Chiudioni of Renaissance Performing Arts directs members of Youth Orchestra during the Lollipop Concert.

Opposite page pictured at bottom: RPA Education Dept. partners with Girl Scouts in theatre workshop for creative stage experience.

Pictured at left: Area Agency on Aging’s new home “Hawkins Corner.”
2012 Grants

Health Services

Competitive

Mansfield Memorial Homes
Homemaker Home Health
$6,400
Rotary Adult Daycare
$15,000

Third Street Family Health Services
Dental Systems Replacement/Upgrade
$75,000

Designated

Alzheimer’s Association-Northwest Ohio Chapter
General Support
$211
Mansfield Memorial Homes
Employee Awards
$647
General Support
$3,208
Homemaker/Home Health
$18,600

MedCentral Health System
General Support
$1,260

The Center for Individual and Family Services/Rehab Center
General Support
$3,208

Third Street Family Health Services
General Support
$118

Donor Advised

Avow Hospice of Naples
General Support
$1,000

Community Health Access Project, Inc.
General Support
$5,000

Hospice and Palliative Care of Greater Wayne County
Capital Campaign
$5,000

MedCentral Health System
Hospice Program (2 grants)
$2,500

Summit Therapy Charities, Inc.
General Support
$2,000

Third Street Family Health Services
Dental Systems Replacement/Upgrade (2 grants)
$40,816

18 grants
$179,968

Clients enjoy stimulating activities and companionship through the Rotary Adult Day Care Program at Mansfield Memorial Homes
## 2012 Grants

### Churches

**Designated**
- **First Congregational Church**
  - General Support (2 grants)
  - $459
- **Individual Assistance Program of the Church**
  - $373
- **Church Music Department**
  - $1,351
- **First Presbyterian Church (U.S.A.)**
  - General Support (2 grants)
  - $1,528
- **Saint John’s United Church of Christ**
  - General Support
  - $395

**Donor Advised**
- **First Congregational Church**
  - General Support (5 grants)
  - $7,000
- **Capital Improvements**
  - $14,000
- **First Evangelical Lutheran Church**
  - Roof Replacement
  - $7,238
- **Grace Episcopal Church**
  - General Support
  - $1,000
- **Trinity Church in the Pines**
  - General Support
  - $250
- **United Church of Christ**
  - General Support
  - $250

**Total: 17 grants**
- **$33,844**

### Environment

**Designated**
- **Ohio Bird Sanctuary**
  - General Support
  - $10,626

**Donor Advised**
- **Conservancy of Southwest Florida**
  - General Support
  - $2,000
- **Friends of Crawford Park District, Inc.**
  - Lowe-Volk Park Center
  - $500
- **Gorman Nature Center**
  - General Support
  - $10,000
- **Nature Conservancy, The**
  - General Support
  - $250
- **Ocean Conservancy, Inc., The**
  - Blue Planet Society
  - $250
- **Ohio Bird Sanctuary**
  - General Support
  - $1,000
- **Supporters of Del-Nor Wiggins Park, Inc.**
  - General Support
  - $750

**Total: 8 grants**
- **$25,376**

### Employment & Economic Development

**Competitive**
- **Richland Community Development Group**
  - General Support
  - $50,000
  - Sector Funding
  - $50,000

**Donor Advised**
- **Richland Community Development Group**
  - North Main Street Tree Project
  - $1,000

**Total: 3 grants**
- **$101,000**

---

Doug Versaw addresses crowd during unveiling of new North Main Street signage.
Board of Trustees

Michael L. Bennett
Chair
Pat Addeo
Glenna Cannon

John C. Roby
Chair-elect
Duffy Carto
Michael Chambers

Chriss Harris
Treasurer
Bruce Cummins
Sidney A. Foltz III

Justin Marotta
Secretary
Dr. Bruce Jackson
John Kastelic
For good. For ever.

2012 Annual Report

Mark Masters
Don Mitchell
Jason Murray

Sharlene Neumann
Cynthia B. O’Neal
Betty E. Preston

W. Chandler Stevens
Cathy Stimpert
Sam VanCura

Richard M. Walters

(STAFF (top left to right)
Kristina Johnston
Administrative Assistant
Brady Groves
President
Allura Watson
Program Officer

(bottom left to right)
Douglas C. Freer
Vice President for Finance & Operations
Rebecca Smith
Director of Philanthropic Services

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RICHLAND COUNTY FOUNDATION
STATEMENT OF ASSETS, LIABILITIES, AND NET ASSETS
CASH BASIS

DECEMBER 31, 2012 AND 2011

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>$1,611,072</td>
<td>$219,557</td>
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<tr>
<td>Investments</td>
<td>104,257,365</td>
<td>80,605,404</td>
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<tr>
<td>Property and Equipment, Net</td>
<td>41,842</td>
<td>13,460</td>
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<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>$105,910,279</td>
<td>$82,722,040</td>
</tr>
</tbody>
</table>

| **LIABILITIES AND NET ASSETS** |            |            |
| Liabilities                  |            |            |
| Payroll Taxes Withheld        | $1,396     | $1,252     |
| Annuity Contracts Payable     | 68,185     | 73,486     |
| Funds Held as Agency Endowments| 5,323,894 | 4,787,208 |
| Total Liabilities             | 5,393,475  | 4,861,946  |
| Net Assets                    |            |            |
| Unrestricted                  | 50,710,774 | 39,701,492 |
| Temporarily Restricted        | 31,365,379 | 18,812,113 |
| Permanently Restricted        | 18,440,651 | 17,462,870 |
| Total Net Assets              | 100,516,804| 75,976,475 |
| **TOTAL LIABILITIES AND NET ASSETS** | $105,910,279 | $80,838,421 |

The financial information provided is taken from the financial statements as audited by Riester, Lump & Burton, CPA’s, Inc. A copy of the complete audited statement is on file at the Foundation office and available upon request.
## RICHLAND COUNTY FOUNDATION

**STATEMENT OF REVENUE COLLECTED, EXPENDITURES PAID AND OTHER CHANGES IN NET ASSETS**

**CASH BASIS**

### YEARS ENDED DECEMBER 31, 2012 AND 2011

<table>
<thead>
<tr>
<th></th>
<th>2012 Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total</th>
<th>2011 Total</th>
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<tbody>
<tr>
<td><strong>Revenue and Support</strong></td>
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<td>Contributions</td>
<td>$7,447,960</td>
<td>$9,182,198</td>
<td>$1,017,781</td>
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<td>Investment Income</td>
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<tr>
<td>Interest and Dividends</td>
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<td>1,215,821</td>
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<td>2,303,878</td>
<td>1,958,096</td>
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<td>Net Realized Gains (Losses) on Investments</td>
<td>510,410</td>
<td>660,403</td>
<td>0</td>
<td>1,170,813</td>
<td>59,932</td>
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<td>Net Unrealized Gains (Losses) on Investments</td>
<td>3,680,378</td>
<td>3,413,684</td>
<td>0</td>
<td>7,094,062</td>
<td>(2,218,009)</td>
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<td>Less Investment and Custody Fees</td>
<td>(154,150)</td>
<td>0</td>
<td>0</td>
<td>(154,150)</td>
<td>(155,800)</td>
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<td><strong>Net Investment Income (Loss)</strong></td>
<td>5,124,695</td>
<td>5,289,908</td>
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<td>10,414,603</td>
<td>(355,781)</td>
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<td>Change in Gift Annuity Value</td>
<td>0</td>
<td>(6,499)</td>
<td>0</td>
<td>(6,499)</td>
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<td>Net Assets Released From Restrictions</td>
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<td>0</td>
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<tr>
<td>Reclassification of Net Assets</td>
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<td>(285,190)</td>
<td>10,000</td>
<td>0</td>
<td>0</td>
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<tr>
<td><strong>Total Revenue and Support</strong></td>
<td>13,988,311</td>
<td>13,039,951</td>
<td>1,027,781</td>
<td>28,056,043</td>
<td>1,204,631</td>
</tr>
</tbody>
</table>

### Expenses and Other Deductions

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Net Grants Paid</strong></td>
<td>2,470,242</td>
<td>2,550,573</td>
</tr>
<tr>
<td>Administrative Expenses</td>
<td>508,787</td>
<td>524,848</td>
</tr>
<tr>
<td><strong>Total Expenses and Other Deductions</strong></td>
<td>2,979,029</td>
<td>3,075,421</td>
</tr>
</tbody>
</table>

### Increase in Net Assets Before Current Year Change in Agency Liability

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current Year Change in Agency Liability</td>
<td>11,009,282</td>
<td>25,077,014</td>
</tr>
<tr>
<td><strong>Increase in Net Assets Before Current Year Change in Agency Liability</strong></td>
<td>11,009,282</td>
<td>25,077,014</td>
</tr>
</tbody>
</table>

### Current Year Change in Agency Liability

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current Year Change in Agency Liability</td>
<td>0</td>
<td>(536,685)</td>
</tr>
<tr>
<td><strong>Current Year Change in Agency Liability</strong></td>
<td>0</td>
<td>31,263</td>
</tr>
</tbody>
</table>

### (Decrease) Increase in Net Assets

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Decrease) Increase in Net Assets</td>
<td>11,009,282</td>
<td>24,540,329</td>
</tr>
<tr>
<td><strong>(Decrease) Increase in Net Assets</strong></td>
<td>11,009,282</td>
<td>24,540,329</td>
</tr>
</tbody>
</table>

### Net Assets at Beginning of Year

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Assets at Beginning of Year</td>
<td>39,701,492</td>
<td>75,976,475</td>
</tr>
</tbody>
</table>

### Net Assets at End of Year

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Assets at End of Year</td>
<td>$50,710,774</td>
<td>$75,976,475</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Less Investment and Custody Fees</strong></td>
<td>(154,150)</td>
<td>0</td>
<td>0</td>
<td>(154,150)</td>
<td>(155,800)</td>
<td></td>
</tr>
</tbody>
</table>
The Richland County Foundation has been recognized for having organizational and financial practices that are in compliance with National Standards for U.S. Community Foundations.