Reflecting upon the past year, I hope you will recognize that your Community Foundation is much more than a grant-making organization.

Over the course of its 67-year history, through prudent management and an increased donor base, our assets have grown from a few million to over $80M. Our diverse Board of Trustees represents men and women from a variety of occupations and economic levels. For years, known primarily as a grant-making organization, we have expanded our role to convener, facilitator and collaborator.

As we approach our 68th year, we are again expanding our emphasis. As we embrace a more donor-centric approach, we realize that two-thirds of our grant making comes from donor advised, field of interest, donor designated and agency funds; the remaining one-third comes from our unrestricted funds. While the Foundation has always been careful to ensure that a donor’s directives are honored, forever, and has always made certain that we protect the integrity of their wishes, we realize that we can increase the good we do for our community through a more concentrated effort in cultivating and nurturing our donors. More and more opportunities exist today to match our donors’ passions with the needs of the community more effectively — and we are ready to meet that challenge.

As you review the pages of this report, we hope you will see how the Richland County Foundation works in partnership with a large portion of our nonprofit community through the pooled resources of our donors. We invite you to think about how you may also partner with us to make even greater impact in the Richland County community.

Chair, Board of Trustees

“Richland County Foundation will be a leader in community development, innovative granting and endowment building to enrich and improve the quality of life in our community.”

Vision Statement 2009
To Accomplish our Mission We Will…

**Provide Leadership** and act as a catalyst in identifying and addressing emerging community needs.


**Prudently Manage** the Foundation’s resources to achieve the maximum benefit for Richland County in perpetuity.

**Identify and Cultivate Donors** of all economic means and charitable interests.

**Assist Donors** in establishing funds to meet community needs and distribute proceeds in accordance with the donor’s intent.

---

Jim Weldon was passionate about sports and family, but he also valued the importance of college scholarships for young people. He combined those interests by first establishing three individual funds at Richland County Foundation (RCF) – recognizing the specific interests of his mother, father and himself. Similarly, he left a bequest of scholarship funds to the University Club Educational Foundation.

Aware of the existing scholarship program at RCF and of our reputation for prudent management, community leadership and working to fulfill donors’ wishes, members of the University Club Educational Foundation worked with RCF staff to develop procedures for awarding college scholarships in accordance with Jim’s wishes.

Since coming to RCF in 2008, the University Club Educational Foundation’s Weldon Scholarship Funds have awarded 56 scholarships in the amount of $119,000. The endowment will continue to grow and assist college students forever.
A Comprehensive Look at RCF

It starts with you...

To fully understand the work of the foundation is to grasp the connection between its many donors and the grant making. Our work is to match a donor’s passion, personal values and beliefs with the current and emerging needs of the community. Over $2.5 million in grants were made in 2011, most remaining right here in Richland County.

From its modest beginnings with seven founders and a few thousand dollars in 1945, the Richland County Foundation, through its scores of donors, has grown and flourished to over 300 component funds and over $80 million in assets.

It was the purpose of the Founders to bring into being a philanthropic vehicle to provide “all possible advantages, advancements, betterments, facilities and opportunities...for the people of Richland County and vicinity, equal and similar to those enjoyed by people in other progressive communities.” Because of this far-sighted wisdom of the Founders, Richland County Foundation has indeed become a foundation of the community.

As your story unfolds in the next several pages, we will demonstrate the tremendous impact a group of donors working together with their community foundation can make. When done to its greatest potential, fulfilling our donors’ intentions allows Richland County Foundation to realize its own mission – improving the quality of life in Richland County.

A corporate donor-advised fund, the MT Business Technologies Community Fund, was established by MT Business Technologies in 2011.
Fulfilling Our Donors Charitable Desires…

Summer Swimming Pool Program

In 2011, the City of Mansfield continued to experience financial conditions that limited the scope of their programming to safety service and infrastructure maintenance.

In view of the situation, opening the pools was once again a concern for the City of Mansfield. With the leadership of one Foundation donor through his donor advised fund and the passion of five other donors of such funds, $61,000 was raised to answer the call. Thousands of kids were able to have a safe, fun and refreshing experience over the summer.

The Eleanor McCollum Foundation Fund story – the positive impact on one community

Richland County Foundation has worked with a private foundation, the Eleanor McCollum Foundation, to set up a donor advised fund to support the community in and around Plymouth. Eleanor supported many hometown projects over her lifetime. After her death, she continues that support even today. Since 2005, over $180,000 has been granted back into the Plymouth community. The Plymouth Historical Society continues to receive operating funds and assistance in maintaining the building as it was one of her favorite projects. As Eleanor was personally involved in the arts, her fund has supported the local schools to improve their fine arts, performing arts, and music and digital arts departments. Her fund also supports scholarships for students graduating from Plymouth High School and has assisted in projects initiated by the Plymouth-Shiloh Boosters, the Village of Shiloh and the Plymouth-Shiloh Food Pantry.

Because of our highly professional staff that consistently keeps in touch with the nonprofit community and their needs, the Richland County Foundation specializes in connecting donors and their causes. Donors can be individuals, nonprofit organizations or private foundations.
Matching Donors with Community Projects and Programs...

Ohio Bird Sanctuary

With grants from donor advised funds, designated funds and unrestricted funds the Ohio Bird Sanctuary was able to improve its facilities with a new roof and windows which allowed them to expand the programming and better carryout their mission.

Ed Kulka, board member of the Ohio Bird Sanctuary, proudly introduces Bruce Cummins, RCF board member, to the very noisy red-shouldered hawk named Diesel, as he shows off the new windows and roof of the upper building, that will someday be the Visitor’s Center.

Mansfield Art Center

Across the country funding for the arts continues to be reduced. In 2011 the Mansfield Art Center benefited from grants awarded through four donor advised funds and several already established donor designated funds at the Foundation which supported their operations and programming.

Over $152,012 in grants assisted in this effort.

RCF Board member Cynthia O’Neal recently met with the new staff members of the Mansfield Art Center. Pictured left to right: Judy Francl, Wanda Yellen, Tracy Graziani, Jen Gray, Jerry Francl, Roger Coulton, Cynthia O’Neal, Steve Farmer.
At times the Foundation is able to connect the passion of an individual donor to a project or program that comes to the Foundation for funding through the unrestricted funds. At this time funds from unrestricted and donor advised funds are combined to make an even greater impact for the organization or community at large.

**Ashland University – the Dwight Schar College of Nursing**

In 2011 Ashland University recognized the benefits of growing a nursing program in Richland County. Several donors with advised funds at Richland County Foundation, along with the Foundation’s Board of Trustees, agreed that the value of having such a college in our area would fulfill both the educational needs of students and the unanswered demand for nurses. Through the partnering of six individual donor advised funds and the unrestricted funds at the Foundation, over $500,000 in grants were approved for this project.
Agency Funds, either endowed or un-endowed, provide an agency with annual unrestricted income to be used however the agency deems necessary. The agency also benefits from the Foundation’s professional asset management.

**The Ohio State University at Mansfield - the story of endowment…**

In the early 1990s, as part of a larger capital campaign OSU-Mansfield established three endowment funds which continue to benefit the campus today. These funds enable our local university to improve the quality of education and services. Nearly $1 million dollars has been granted from these funds since they were established in 1993, and the total current market value of those three endowment funds today is over $1.4 million.

The Faculty Endowment Fund ensures continued professional development for the regular faculty; the Business Endowment provides on-going support for the business program that is a link to the Fisher College of Business at the Columbus campus; and the Scholarship Endowment provides money for scholarships to the students at OSU-M.

**Richland Newhope’s Story**

Richland Newhope Industries, Inc. uses their agency fund to support the Innovations in Integration projects which are important to carrying out their mission of integrating individuals with disabilities back into the community. Established in 2005, the fund has since awarded over $64,000 in grants and the endowment continues to grow, valued currently at over $500,000.
The Center, Third Street, MedCentral, the Mental Health & Recovery Board and the Foundation…

In 2011, a remarkable collaboration among several health care providers resulted in erasing a 2,400 patient waiting list at Third Street Health Services, prevented an anticipated waiting list for adult psychiatric patients at The Center, and avoided an overcrowding at MedCentral Health System’s Emergency Departments. Through a grant from the unrestricted funds at Richland County Foundation, space was renovated at The Center to allow one full-time family physician to provide for the special care needed by their clients, thereby relieving the other institutions of this time-consuming and expensive burden.

Library 2-1-1

After years of discussion, a partnership among Job and Family Services, the Mansfield Richland County Public Library, United Way of Richland County and the Richland County Foundation crafted agreements for a centralized information and referral (I & R) system in 2005. The result from this early partnership is now the more sophisticated First Call 2-1-1 of Richland County.

With increased demand for service the Library purchased the building across the street from the main building for the expansion. With the RCF grant from the unrestricted budget to assist in connecting the old and new technologies, 2-1-1 now has the ability to better serve those in need of services.

2-1-1 staff members are proud that they are now in business with a store-front presence and new signage. From left to right: Laurie Jordan, Connie Young, Cheryl Barretta, and Terry Carter.

The far-sighted vision of our donors who leave a gift to the Foundation with no specific direction allows the Foundation’s Board of Trustees to be dynamic in its approach to addressing the evolving, ever-changing needs of the community through the “Community Endowment.” The pooling of 57 individual unrestricted funds (Community Endowment) represents approximately one-third of our overall grant making annually.
The Foundation works with professional advisors for donors to plan future gifts to the Foundation that may offer the maximum in tax advantages as well.

Our donors are as varied as the charities and causes they support. Richland County Foundation offers a variety of instruments to allow an individual, family or organization to become a donor and realize their charitable dreams. Individuals may choose to pool their resources with an already existing fund or may wish to establish a new fund.

**Become a Donor Now Through These Types of Gifts:**

Cash gifts or by check or credit card offer the greatest tax deductibility.

Private foundation conversion can relieve you of the burden of responsibility and costly administration while continuing your charitable purposes forever.

Stocks, bonds, and mutual funds can become a charitable deduction for the current market value, even if you bought it for considerably less, and may allow you to avoid paying capital gains tax.

Closely held stock offer you a tax deduction for their appraised value and allow you to avoid paying capital gains tax.

**In the following pages you will realize that you can become a donor by:**

**Contributing to Already Existing Funds**

**OR**

**Establishing a Fund From an Array of Choices**
Foundation Fellows...

Richland County Foundation recognizes the following Foundation Fellowship Members:

**Visionary Fellowships ($5,000 and up)**
Naomi J. Albers*
Donald N. Beddard*, MD (by friends)
Frank T. Black Foundation
Ruth M. Newman* (by Dr. William C. Newman)
Dr. William C. Newman
Carl E. Pfeifer
Norma E. Pfeifer
G. Stanford Schneider
Shafer Valve Company

**Legacy Fellowships ($2,500 or more)**
Raymond Bacquet** (by family & friends)
Dan Burns* (by friends & associates)
Larry L. Gibson, MD
Eleanor Homesley*
Joan W. Meese* (by family & friends)
**Ralph E. Minich**
Joyce M. Walters
Richard M. Walters
**Michael Wilging* (by Bruce & Sondra Wilging)**

**Fellowships ($1,000 or more)**
Dr. Richard E. Adams* (by William & Kathleen Hurdle)
Ivy L. Amos
Helen Anderson
Sina Baughman Applegate* (by Clare E. Applegate)
Sharon L. Arnett
Aten & Mennetti Insurance Agency
Betty Bacquet* (by Meredith N. Stevens)
Margaret G. Balyeat* (by children)
Dr. Donald N. Beddard
Charma Behnke
Craig Behnke
Eric Behnke
Heather Behnke
F. Andrew Black

Thomas C. Black* (by F. Andrew Black)
Donald C. Blasius* (by friends & former Tappan company associates)
Daniel L. Blay (by Joanne H. Blay)
Dr. Joseph J. Bocka
Dr. Louis Jeremy Brown* (by Alice Sanford)
William A. Calhoun* (by family & friends)
Samuel H. Campbell
Clara I. Carew* (by John H. Carew)
John H. Carew
Dan R. Carmichael
David L. Carto
Louise Allison Carto* (by family & friends)
Willis Frank Carto* (by family & friends)
Frances Christian (by Miles Christian)
Miles Christian
Helene H. Christiansen
Judge Richard M. Christiansen
Matthew B. Cockley* (by Macky Cockley)
Marjorie Sue Collins
Rex E. Collins
John W. Cook, Jr.
Judith A. Croghan
Thomas H. Croghan, MD
John O. Crouse* (by Hugh W. Crouse, II)
Nancie K. Cummins (by Richard S. Cummins)
Otis M. Cummins, III
James D. Curry, MD
Garry Davidson
Aaron Davis
Suzanne C. Davis
Earle J. Deems
G. E. (Dottie) Deems* (by Earle J. Deems)
Ann J. Deley* (by Altrusa International of Mansfield)
Thomas A. Depler
Robert H. Enskat
Katherine N. Fenyak
Pamela S. Fleming
William E. Flinn* (by Dorothy B. Flinn)

The Fellowship Program is a vehicle for donors who wish to make a gift of $1,000 or more to benefit the “Community Endowment.” Many people never consider themselves philanthropists, but by simply pooling their gift with others, they can make a big difference in the community for generations to come. The “Community Endowment” at Richland County Foundation allows the Board of Trustees to award grants to continue to address the ever-changing needs across Richland County.
Foundation Fellows...

Gayle Gorman Freeman  
(by General Richard Green)
Frances B. Gaubatz
Judith Gibson
Earl H. Goetz
Carl B. Gibson* (by Dr. David M. Gibson)
Dr. David M. Gibson
Marie L. Gibson* (by Dr. David M. Gibson)
Steve Goldman* (by Bill & Carol Goldman)
James C. Gorman
Jeffrey S. Gorman
Michele S. Gorman
John P. Gross (by Draffan family)
Henrietta M. Hainer* (by Elizabeth H. Prestel)
W.R. Hainer* (by Elizabeth H. Prestel)
Mariann S. Hand
Ruth Oestreich Harsch* (by Eugene C. Harsch)
Albert W. Hartman* (by family and friends)
Jill Hand Hautzenroeder
Jon Hautzenroeder
Frederick R. Heifner* (by family and friends)
Geneva C. Heifner* (by Pamela H. Siegenthaler)
Oliver P. Heller* (by family and friends)
James D. Henson
Priscilla W. Herbert
C. J. Hire
Phyllis F. Hire
Becky Hoffman  
(by Dr. William C. & Ruth Newman)
E. R. Hoffman (by Dr. William C. & Ruth Newman)
Fred B. Hout
Edith B. Humphrey
John J. Kastelic
Margaret E. Kay (by Thomas Kay)
James W. Kehoe
George H. Keyser* (by Barbara Keyser)
Ann L. Konstan
Janice L. Kuhn
Marion W. Lederer* (by Robert W. Lederer)
Robert L. Lee
Timothy L. Lehman
David Letizia (by Pete & Susan Bailey)
Daniel K. Lichtenstein* (by Sally S. Lichtenstein)
L.O.L.'s (by Thomas & Margaret Kay)
Robert E. Mabee
Mansfield Assemblies
A. Robert Matthews
E. William McCarrick
James McCormick* (by Nanciann McCormick)
Nanciann McCormick
Pauline Keller McKinney*
(by Barbara Keller Lederer)
Betty L. Massa
E. Tom Mattox
Joan Watson Meese
Robert B. Meese
Leona M. Miles
National City Bank
Ohio Horsemen's Council,  
Richland County Chapter
Ray Piar
David Pollock (by Jack Pollock)
David Pollock* (by family & friends)
Delight Patricia Poth* (by Dr. James Jones)
Burton L. Preston (by Prudence Preston)
Burton R. Preston
W. Lee Preston (by Burton Preston)
John Bradley Rhind
Betty D. (Bets) Risser
Dell M. Robinson (by John Robinson)
John Robinson
Joe R. Roby
John S. Roby
Joan G. Ross (by W. Thomas Ross)
Allen M. Sanford
Irene McCane Sanford*
(by Allen M. & Henry M. Sanford)
Henry B. Sanford*  
(by Allen M. & Henry M. Sanford)
Jean U. Sauter
Rev. Clifford Schutjer
Patricia Schutjer, PhD
Angela Scurci
Kyle Evan Shaw* (by Douglas & Judith Brunk)
Charles Patrick Siegenthaler*  
(by Sally S. Lichtenstein)
Mary Mead Siegenthaler (by Sally S. Lichtenstein)
Claara H. Siegenthaler
John H. Siegenthaler
Pamela H. Siegenthaler
Thomas A. Siegenthaler
Thomas A. Siegenthaler* (by family and friends)
Thomas R. Siegenthaler
Peter A. Sminchak* (by family & friends)
Janet B. Nicely Smith  
(by Rev. Wray C. Smith, D.D.)
Rev. Wray C. Smith, D.D.  
(by Janet B. Nicely Smith)
David J. Strub
Richard G. Taylor
U of M/OSU  
(by F. Loyal Bemiller & O.M. Cummins, III)
Michael Vucelic (by Inge S. Vucelic, Ph.D.)
Martha A. Walter (by Richard L. Walter)
Richard L. Walter
Jean E. Welge
Merris A. Welge, Jr.
John W. Welsh
Betty E. Wells
Fred J. Wiecher, MD
Doris Williams
J. George Williams

* Contributed in Memoriam
Bold Type indicates new Fellowship or new level of contribution in 2011
The current Advisory Committee continues to be committed to increasing the permanent endowment and fulfilling the mission as designed by the original founders of the Women’s Fund. Since beginning to award grants in 1998, the Women’s Fund has approved over $220,000 in grants and scholarships and their endowment has still grown to over $800,000.

The Women’s Fund was established in 1996 by a group of ten women community leaders to promote philanthropy among women and to build a permanent endowment which would provide funding for programs and projects in the Richland County area that empower women to achieve their full potential.

2011 Women’s Fund Grants

Center for Individual and Family Services
“Healthy Choices”

Center for Individual and Family Services
“Ladies in Recovery”

Center for Individual and Family Services
“Women’s Group”

Community Health Access Project
“A Healthy Start in Life”

City of Mansfield
“All About Me”

Culliver Reading Center
“Young Sisters Standing Together”

Emergency Pregnancy Aid Contact
“Successful Parenting”

Friendly House
“Girls Just Want to have Fun Club”

Girls Scouts of Ohio’s Heartland
“Lunch Bunch: Let’s Get Growing”

Harmony House
“Got Health?”

Hospice of NCO
“Healing Journey”

Kids’ Connection of Ohio, Inc.
“Healthy Me!”

City of Shelby
“LeaderShelby”

Women’s Fund Advisory Committee
**Benefactors ($5,000 or more)**

**Helen Anderson**  
Elizabeth M. Black  
Elizabeth T. Black  
Elizabeth T. Black* (by Frank T. Black  
Family Foundation)  
Constance F. Brody, PhD  
Candice Chaffee  
Mary Jane Cress  
Katherine N. Fernyak  
Carol R. Goldman  
The Hansen Fund  
Hazel R. Hansen  
Phyllis F. Hire  
Betty J. Horn  
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Nancy L. Jackson  
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Mechanics Savings Bank  
Richland Bank  
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Pamela H. Siegenthaler  
Elizabeth L. Smith  
Linda H. Smith  
Matthew P. Smith  
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Helen Taylor  
YMCA 1976 Girls Swim Team

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Mary K. Bolin  
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(by Elizabeth M. Black)  
Portia Cummins Carto* (by O. M. Cummins III, Sara L. Cummins, & Suzanne C. Davis)  
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Pearl Neer Plank* (by Verdabelle P. Miller)  
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Mary L. Riedl  
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Janet B. Nicely Smith  
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The Helen Taylor Family  
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**Founders ($1,000 by Dec. 31, 1997)**

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Anonymous Donor  
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Joyce A. Curry  
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Ellen Eckert  
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Susan E. Fain (by Dr. Erin B. Fain)  
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Pamela S. Fleming  
Dr. Celia J. Flinn  
Gayle Gorman Freeman  
Harriett Freeman (by Linda H. Smith)  
Peggy Jean Fry* (by Constance Ament)  
Veda J. Gardner  
Frances B. Gaubatz  
Miriam T. Gilbert  
Julie A. Giunti* (by Laurie A. McKeon)  

**10th Year Anniversary Founders ($1,000 in 2006)**

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Mary Jo Black  
Leah Humphrey Blay (by Joanne Blay)  
Mary Jane Cress  
Steven O. Cummins and Karen Redfearn  
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Miriam E. Gilbert (by Miriam T. Gilbert)  
Anna Mae Jones* (by Mary Lou Herrold)  
Deborah M. Schenk  
Pamela H. Siegenthaler (by Geneva S. Cummins & Claire Proto)
The Women’s Fund…

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Joetta Goodman
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(by Karen K. Bierly)
Linda Haring
Geneva C. Heifner*  
(by Pamela H. Siegenthaler)
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Karin Fleming Manning
Elizabeth F. Marquardt
Betty L. Massa
Jane McKeen
Jeanne Meisse
Jane Meyer
Henry P. & Marjory L. Michaels*  
(by Carol Michaels)
Shirley Monica
Judy & Larry Pabst
Sophie Crittenden Polhemus
Claire Siegenthaler Proto
Betty D. Risser
Jane A. Risser
Julia H. Rohles
Alice B. Sanford
Dell M. Robinson Sanford
Deborah M. Schenk
Arlene Senser
Clara H. Siegenthaler
Benjamin D. Smith
Christopher M. Smith
Elizabeth L. Smith  
(by Benjamin, Christopher, & Lauren Smith)
Lauren Z. Smith
Cassandra Stein
Sally Stevens
Catherine K. Stout
Zoë M. Swain
Marcine Taylor
Lynn E. Humphrey Timmons
Heather, Melissa, & Susan Tsavaris
Cindy Kalinoff Watson
Anne C. Wendling
Suzanne S. Wilson

Advocates ($1,000 since Jan. 1, 1998)
Deborah L. Adams
Altrusa International, Inc. of Mansfield
Ivy L. Amos
Helen Anderson
F. Andrew Black
Claire Blay (by Joanne & Dan Blay)
Glenna Cannon
Teresa Cooperrider
Bambi Couch Page
Emma Louise Cummins  
(by Geneva S. Cummins)
Nancie Cummins
Barbara Cunning
Rees Davis* (by family & friends)
Suzanne C. Davis (by Elizabeth M. Black)
Kay Fathe* (by Helen Taylor)
Dr. Susan E. Fernyak
Marcy Sweda Flinn* (by Dr. Celia J. Flinn)
Pamela Fonseca
Alice A. Fraizer
Harriett Freeman
Esther M. Fry
General Motors – Mansfield Plant
Sandra Gibbons
Bernice Goldman* (by Bill & Carol Goldman)
Mariani S. Hand
Edward Hansen  
(by Sandy Gibbons & Hazel R. Hansen)
Alta J. Hartmann* (by Maxine Smith)
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Nancy Joyce
Mary Jo Hull (by Helen Taylor)
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Terry B. Kehoe (by Shelby Foundation)
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Ann L. Konstam
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Martha Ellen Stahl Lenhart  
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Marilyn McCreedy
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Carol Melchior
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(by Jim & Elizabeth Morando)
Agnes E. Moritz* (by Fred Moritz)
Georgia Kelly Nosker (by Judith Croghan)
Cynthia B. O’Neal
Jane K. O’Neal*  
(by William & LaDonna O’Neal)
Norma E. Pfeifer* (by Carl E. Pfeifer)
Mary Kay Ransdell
Cynthia M. Roby
Kristen C. Rohm (by Salli Rohm)
Gretchen Rohm Ensing (by Salli Rohm)
Bonita Ronk
Kim J. Ronk (by Bonita Ronk)
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Christine Schenk* (by family & friends)
Dorothy Correll Smith* (by Lucy A. Amsbaugh)
Martha B. Tawse
Louise H. Taylor
Dorothy Van Voorhis* (by Sally Workman)
Karen Rohm Williams (by Salli Rohm)

Bold indicates new level of giving
*Contribution in memoriam
In early 2004, a group of committed young professionals came together to give rise to the Connections Fund at Richland County Foundation. Their purpose was to connect other young professionals to each other and to the community as well as to promote the idea of “giving back” to the community through pooled resources.

By establishing a permanent endowment and annual membership dues, the Connections Fund now awards grants each year to nonprofit organizations for a variety of focus areas. In 2011 Connections awarded $5,000 in grants, bringing the total grants awarded since 2005 to $41,356. Through its membership, the Fund’s endowment, currently over $60,000, continues to grow each year to make even greater impact in the community for ever.
Establish a Fund...

Establishing a fund within the Foundation allows donors the freedom to specify how they want their charitable dollars to be used now and in the future. By selecting among the various options, an unrestricted fund, a field of interest fund, a donor designated fund, a donor advised fund, an agency fund, or a scholarship fund, donors can tailor their fund to be as specific or as broad as they wish in order to carry out their philanthropy.

**Unrestricted Funds** offer the donor and Foundation the broadest options to address and to impact the community’s current and ever-changing needs.

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Fund Name</th>
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<tr>
<td>Anonymous Donor Community Support Fund</td>
<td>Herbert S. Jones Fund</td>
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<tr>
<td>C. Wilson &amp; Josephine Mayberry Barnes Fund</td>
<td>Jesse LaDow Fund</td>
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<td>Robert B. Black Fund</td>
<td>Nanciann P. McCormick Fund</td>
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<td>Roger A. &amp; Elizabeth Thomas Black Fund</td>
<td>Verdabelle Plank Miller Fund</td>
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<td>Betty J. Blackstone Fund</td>
<td>Dr. Donald E. Mills Fund</td>
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<td>Virginia A. &amp; Thomas C. Blizzard Fund</td>
<td>Milton C. &amp; Mary Louise Oakes Fund</td>
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<td>Marion B. Bowers Fund</td>
<td>Katherine L. Parker Fund</td>
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<td>Katharine C. Bristor Fund</td>
<td>Edna K. Rex Fund</td>
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<td>Roy G. &amp; Nancy Y. Brown Fund</td>
<td>Jane W. &amp; John Bradley Rhind Fund</td>
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<td>Helen M. Burkholder Fund</td>
<td>Betty Diesler Risser Fund</td>
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<td>Joan B. &amp; Truman Clark Fund</td>
<td>Margaret Hay Russell Fund</td>
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<td>Rex E. &amp; Marjorie Sue Collins Fund</td>
<td>Esther Fickes Shaffer Fund</td>
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<td>Community Endowment Fund</td>
<td>Thomas A. &amp; Clara H. Siegenthaler Fund</td>
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<td>Mary C. Slabaugh Fund</td>
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<td>Marian M. Constance Fund</td>
<td>Mary Mead Sturges &amp; Robert Sturges Memorial Fund</td>
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<td>Earle J. &amp; Dottie Deems Fund</td>
<td>Alan P. Tappan Fund</td>
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<td>Dean A. &amp; Eleanor H. Eckert Fund</td>
<td>Heloise H. Tappan Memorial Fund</td>
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<td>Jessie L. Eckert Fund</td>
<td>Paul R. Tappan Fund</td>
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<td>Doris J. &amp; Robert H. Enskat Fund</td>
<td>W. Richard Tappan Fund</td>
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<td>David W. &amp; Louise W. Evans Fund</td>
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<td>David N. &amp; Miriam G. Feiser Memorial Fund</td>
<td>Charles R. Underhill Fund</td>
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<td>Charles C. Fox Fund</td>
<td>Mary S. Wilsdon Fund</td>
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<td>Florence Fox Fund</td>
<td>Marion Draffan Wisdom Fund</td>
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<td>James H. Germany Fund</td>
<td>Charles G. Young Family Fund</td>
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<td>Carl B. &amp; Marie L. Gibson Fund</td>
<td>F. Wayne &amp; Isabel Bogan Young Fund</td>
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<td>Earl H. Goetz Fund</td>
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<td>Roger M. &amp; Elizabeth B. Gray Fund</td>
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<td>James H. Hoffman Fund</td>
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</table>

The Foundation also works with professional advisors to assist in the charitable giving process.
Establish a Fund...

Field of Interest Funds allow our donors the opportunity to support specific interests within a broad area such as children’s programs, the arts, education, the elderly, or health services.

George W. Blymyer Fund
Henry A. & Melissa J. Booth Memorial Fund
Emeline Fate Christian Memorial Fund
Peter S. Clark Memorial Fund
Clear Fork Valley Foundation Fund
Scott F. Coffin Fund
Connections Fund
Consolidated Individual Assistance Fund
Pearl M. Danback Fund
Lillian R. Dickson Fund
Dean & Eleanor H. Eckert Fund
Frances Fern Ecki Fund
Galion Community Education
Bricks & Mortar Fund
Galion Community Education Foundation Fund
Richard David Gardner Fund
Guy T. Goodman Trust Fund
Charlotte B. Gugler Fund
James H. Hoffman Fund
James A. Jones, MD Memorial Fund
Helen Kaufman Fund
Land Preservation Fund for Richland County
Ralph C. Lutz Fund
A. Robert & Eve Matthews Fund
Michael Robert McBride Memorial Fund
Eleanor Searle McCollum Teacher & Education Fund
McGowan Courage Awards Fund
Leona M. Miles Funds
Verdabelle Plank Miller Fund
Mary J. Potcynry Fund
Earl J. & Carlie Leona Muth Memorial Fund
Scattergood Fund
Katharine McIntyre Shaffer Fund

Donor Designated Funds allow donors the opportunity to provide annual support to specific charities of their choice.

Alzheimer’s Association of NCO Endowment Fund
John F. & Elizabeth W. Bissman Fund
Raymond & Bessie Bixler Memorial Fund
Esther M. Black Fund
Betty J. Blackstone Fund
Boy Scouts of America Endowment Fund
John S. & Laura Barr Brant Fund
Betty Butler Fund
Rex E. & Marjorie Sue Collins Fund
Community Baptist Bible Church Scholarship Fund
Croghan Family Fund for Renaissance Performing Arts
Croghan Family Fund for Richland Academy
Mary E. Delp Fund
Finefrock Memorial Fund
Founders Fund
Forrest W. Freeman, MD & Florence J. Freeman Fund
Gerald F. Futty Fund
Earl H. Goetz Memorial Fund
Earl H. Goetz Fund in Honor of Major McGowan
Earl H. Goetz Fund in Honor of Vern Stover
James H. Hoffman Fund
Frances H. Houston Memorial Fund
Fred B. Hout Memorial Fund
David E. Hughes Fund
Keyser Library Fund
Jessamine L. Lewis Fund
Lucas Local Schools Sustaining Fund
Esther G. Lutz Fund
Floyd H. Lutz Fund
Ralph C. Lutz Fund
Ruth E. Lutz Fund
Mansfield Art Center Endowment Fund
Mansfield University Foundation Endowment Fund
William & Katherine Jane McCarrick Fund
Eleanor Searle McCollum Fund
John A. & Florence B. Mintz Fund
Arthur W. Negin Memorial Fund
Katherine M. Norem Fund
North Lake Park Fund
Milton C. & Mary Louise Oakes Fund
Gertrude M. Odson Fund
Ohio Genealogical Library Endowment Fund
OSU/NCTC Photo Arts Fund
Rowland & Delight Patricia Poth Fund
Rainbow’s End Christian Center Fund in Memory of Elizabeth Copp
Roby Family Fund
Eleanor S. & Stanley J. Ryckman Music Endowment Fund
Alice B. Sanford Memorial Fund
Marian L. Stauffer Fund
Third Street Family Health Services Endowment Fund
Turley Raemelton Scholarship Fund
Betty Thompson Wagner Memorial Fund
Dr. Rebecca Sue Wappner Memorial Scholarship Fund
Charles G. Young Family Fund
Establish a Fund…

**Donor Advised Funds** allow the donor the opportunity to make grant suggestions to their favorite charities during their lifetime, and are an attractive alternative to a private foundation, offering the same benefits without the responsibility and cost of administration.

<table>
<thead>
<tr>
<th>Betty J. Adair Fund</th>
<th>Kaufman Family Fund</th>
<th>Rotary Club of Mansfield - Tom Doty Community Fund</th>
</tr>
</thead>
<tbody>
<tr>
<td>Charles V. &amp; Constance D. Adair Fund</td>
<td>Dr. J. Bruce &amp; Nancy L. Jackson Fund</td>
<td>Alice B. &amp; Allen M. Sanford Fund</td>
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<tr>
<td>P.K. Athmaram, MD Fund</td>
<td>Barbara &amp; George H. Keyser Fund</td>
<td>Jean U. &amp; George V. Sauter Fund</td>
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<td>Hejjaie &amp; P.K. Athmaram, MD Fund</td>
<td>Konstam Family Fund</td>
<td>Ann Hartman Schettler Fund</td>
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<tr>
<td>Paul H. &amp; Susan Gallagher Bailey Fund</td>
<td>Mansfield Civitan Club Fund</td>
<td>Shelby Home &amp; Public Health Endowment Fund</td>
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<tr>
<td>Wilbur G. &amp; Esther L. Beer Fund</td>
<td>Betty L. &amp; Joseph E. Massa Fund</td>
<td>Richard &amp; Lorraine Shrilla Fund</td>
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<tr>
<td>Donald S. &amp; Clara Louise Black Fund</td>
<td>Eleanor McCollum Foundation Fund</td>
<td>Pamela H. &amp; Thomas R. Siegenthaler Fund</td>
</tr>
<tr>
<td>Dr. &amp; Mrs. Stanley L. Brody Fund</td>
<td>Annette L. McCormick Fund for the Environment</td>
<td>Matthew P. &amp; Linda H. Smith Fund</td>
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<tr>
<td>David L. &amp; Frances D. Carto Fund</td>
<td>Dell Armstrong McMillen Fund</td>
<td>Wray C. &amp; Janet B. Smith Fund</td>
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<tr>
<td>C. Eugene &amp; Sara A. Goin Fund</td>
<td>Miller/Pattillo Memorial Fund</td>
<td>Thomas Family Fund</td>
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<td>Gorman Fund, The</td>
<td>MT Business Technologies Community Fund</td>
<td>Warner-Kafer Family Fund</td>
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<td>Carl &amp; Annamarie Fernyak Fund</td>
<td>Northwest Community Fund</td>
<td>Marion Draffan Wisdom Fund</td>
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<tr>
<td>Mariann S. &amp; Avery C. Hand Family Fund</td>
<td>Dell M. Robinson Fund</td>
<td>Bruce &amp; Sally Hiett Workman Fund</td>
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<tr>
<td>Hansen Fund for Women &amp; Girls, The</td>
<td>John D. &amp; Dell M. Robinson Family Fund</td>
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<tr>
<td>Jennette C. Hartman Fund</td>
<td>Grace S. &amp; Joe R. Roby Fund</td>
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<td>Fred B. &amp; Marian J. Hout Fund</td>
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</tbody>
</table>

**Agency Funds** offer nonprofits the opportunity to build an endowment which may support or provide an annual revenue stream for the overall operations of the organization. Organizations not only benefit from this additional revenue but also from the Foundation’s financial stability and integrity that assures their donors that their gifts will be prudently managed.

<table>
<thead>
<tr>
<th>Carrousel Community Trust Fund</th>
<th>Mansfield Playhouse Endowment Fund</th>
<th>Pioneer Career &amp; Technology Center Fund A</th>
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</thead>
<tbody>
<tr>
<td>Center for Individual and Family Services, Inc. Endowment Fund</td>
<td>Mansfield Symphony Society Endowment Fund</td>
<td>Rehab Center Endowment Fund</td>
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<tr>
<td>Discovery School Endowment Fund</td>
<td>North Central Technical College (N.C.T.C.) Foundation Endowment Fund</td>
<td>Richland Academy Endowment Fund</td>
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<tr>
<td>First Presbyterian Church (U.S.A.), Mansfield, Ohio Endowment Fund</td>
<td>Ohio Bird Sanctuary Endowment Fund</td>
<td>Richland County Historical Society Endowment Fund</td>
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<tr>
<td>Hospice of North Central Ohio Endowment Fund</td>
<td>Ontario Public Schools Technology Fund B</td>
<td>Richland Newhope Center Fund</td>
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<tr>
<td>Mansfield Area Y Endowment Fund</td>
<td>OSU-Mansfield Business Program Endowment Fund</td>
<td>United Way of Richland County Endowment Fund</td>
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<tr>
<td>Mansfield Cancer Foundation Endowment Fund</td>
<td>OSU-Mansfield Faculty Development Endowment Fund</td>
<td>YWCA of Mansfield Endowment Fund</td>
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<tr>
<td>Mansfield Fine Arts Guild, Inc. Endowment Fund</td>
<td>OSU-Mansfield Scholarship Endowment Fund</td>
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</table>
Establish a Fund...

**Agency Designated Funds** are not endowed funds, so the nonprofit may use the principal of the fund. Like the Agency Endowment funds, these funds support or provide an annual revenue stream for the overall operations of the organization.

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Fund Name</th>
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<tr>
<td>Friendly House Association Capital Fund</td>
<td>Ontario Public Schools Technology Fund A</td>
<td>Richland Newhope Fund II</td>
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<td>Kingwood Center Fund</td>
<td>Pioneer Career and Technology Center Equipment and Technology Fund B</td>
<td>Salvation Army Fund, The</td>
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<td>Malabar Farm Foundation Fund</td>
<td>Richland County Historical Society Fund “B”</td>
<td>University Club Educational Foundation Scholarship Fund</td>
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<td>Mansfield City Public Schools Fund</td>
<td>Richland Newhope Industries Fund</td>
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<tr>
<td>Mansfield City Schools Fine Arts Fund</td>
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**Scholarship Funds** allow donors to specify certain fields of study, specific high schools and/or specific colleges that students may attend. Donors may establish a fund for a minimum of $20,000 which may be in honor or memory of a loved one.

<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Fund Name</th>
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<tr>
<td>Bee Ackard Memorial Fund</td>
<td>Diane L. Gibson Memorial Scholarship Fund</td>
<td>Grace S. &amp; Joe R. Roby Scholarship Fund</td>
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<td>Meg Black Memorial Scholarship Fund</td>
<td>Earl H. Goetz Fund in Honor of Major McGowan</td>
<td>Roby Family Fund</td>
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<td>Black Women United Scholarship for Success Fund</td>
<td>Earl H. Goetz Fund in Honor of Vern Stover</td>
<td>Eleanor S. Ryckman Memorial Scholarship Fund</td>
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<td>Joseph T. “Jep” Bloor Memorial Scholarship Fund</td>
<td>Charles H. &amp; Dorothy B. Hickox Memorial Scholarship Fund</td>
<td>Paul &amp; Adelyn Shumaker Fund</td>
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<td>Mary Jane Bolus Scholarship Fund</td>
<td>Ocic Hill Scholarship Fund</td>
<td>A. Richard Stofer Scholarship Fund</td>
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<td>Emily Campbell Brown &amp; Charles Gailey Brown “First Generation to College” Fund</td>
<td>Betty J. Horner Scholarship Fund</td>
<td>Dorris C. Stofer Scholarship Fund</td>
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<td>Karyne &amp; Joe Carey Scholarship Fund</td>
<td>Susan L. Jaynes Memorial Scholarship Fund</td>
<td>Donald F. Thompson Fund</td>
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<td>Mary &amp; Maxton Case Fund</td>
<td>Monica M. Kaye Memorial Fund</td>
<td>Frederick L. &amp; Harriett S. Tracy Scholarship Fund</td>
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<td>James H. Clements II Memorial Scholarship Fund</td>
<td>Lexington Kiwanis Club Scholarship Fund</td>
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<td>Consolidated Scholarship Fund</td>
<td>Licensed Practical Nurse Assoc. of Ohio, Division #5 Scholarship Fund</td>
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<td>Tim Davis, Jr. Scholarship Fund</td>
<td>Reggie Luby Scholarship Fund</td>
<td>University &amp; College Access Network Scholarship Fund</td>
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<td>Shelley Dees Memorial Fund</td>
<td>Ruth E. Lutz Fund</td>
<td>University Club Educational Foundation-James P. Weldon Memorial Scholarship Fund</td>
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<td>Mansfield Noon Lions Club Scholarship Fund</td>
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<td>Marilyn J. &amp; David P. Eckstein Memorial Scholarship Fund</td>
<td>Eleanor Searle McCollum Scholarship Fund</td>
<td>Gregory VanScyoc Memorial Scholarship Fund</td>
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<td>Miriam &amp; Russell Ferrell Scholarship Fund</td>
<td>Nancy McConnell Special Education Scholarship Fund</td>
<td>Helen S. Weldon Scholarship Fund</td>
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<td>M.I. &amp; Feenie Fillweber Scholarship Fund</td>
<td>David S. McVicker Scholarship Fund</td>
<td>James P. Weldon Scholarship Fund</td>
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<td>Mark S. Fisher Memorial Scholarship Fund</td>
<td>John L. Morley Memorial Scholarship Fund</td>
<td>William M. Weldon Scholarship Fund</td>
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<td>George &amp; Pam Fonseca Scholarship Fund</td>
<td>Helen Keating Ott Library Scholarship Fund</td>
<td>Walter W. Willis Rotary Scholarship Fund</td>
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<td>Richland County Medical Auxillary Scholarship Fund</td>
<td>Marilyn A. Wilson Scholarship Fund</td>
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<td>S.N. &amp; Ada Ford Scholarship Fund</td>
<td>Richard David Ronk Memorial Scholarship Fund</td>
<td>Ashley Yetzer Memorial Scholarship Fund</td>
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<td>Yuncker Memorial Fund</td>
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</table>
Memorial and Honor Gifts...

Many gifts are received each year to honor a special person or as a memorial. These special gifts build the community endowment to support grant programs throughout the year. Family and friends made gifts in tribute to the following individuals:

- Ann W. Ackerman
- Dr. Richard E. Adams
- Martha Baer
- Mr. & Mrs. Jeffrey S. Bakst
- Jeffrey S. Bakst & Staff
- Robert Bakst
- Pat Barrett
- Rose Basinger
- Eleanor Beagle
- M. Carolyn Beckstett
- Dr. Richard B. Belt
- Enid R. Black
- Jep Bloor
- Dr. Billie Brandon
- Eunice Brandon
- Emily Campbell Brown
- Margaret Mardis Bryan
- Bertha Budd
- Frances D. Carto
- Florence Carroll
- Sallie W. Chaballier
- Civitan Club of Mansfield
- Joan B. Clark
- Truman Clark
- Clare D. Clemens
- Gertrude Clemans
- Retta Belle Clemans
- Joyce Conley
- Carmen Croghan
- Kathleen Croghan
- Jessica Croghan
- Geneva Cummins
- Anna Calderhead Cunningham
- Grace Cunningham
- Betty Daup
- Dr. Marvin F. & Maxine Dees
- Edna DeBower
- Paul Delianides
- Nancy Depler
- Rose DeVeny
- Tom Doty
- Karen Duffey
- Jo Ann Duvall
- Jerry D. Eckstein
- Valeria Ellis
- Gretchen Rohm-Ensing
- Michael Fanello
- Annamarie Fernyak
- Christine Fernyak
- Katherine N. Fernyak
- Dr. Stephanie Fernyak
- Dr. Susan E. Fernyak
- Alma Fisher
- Andrew S. Fisher
- Mark S. Fisher
- Robert E. Fisher
- Jane Ann Flory
- Gerald Futty
- Thomas Garber
- Miriam T. Gilbert
- Henry W. Grady
- Richard L. Gross
- Miriam Gross
- Bradford Groves
- Kathleen Hansen
- Harriet Harbage
- Alberta Harber
- Donna Hartnett
- Donna Harris
- Geneva Heifner
- Helen Heifner
- Virginia Henson
- Amy Hockett
- Dr. Henry Hixson
- Dr. William R. Houston
- Lee Hull
- Dr. Norine Johnson
- Dr. & Mrs. Daniel Johnstone
- Sarah Joyce
- Margaret Kay
- Ann Laux
- Barbara Lederer
- Mary Lesseuer
- Peggy Lintern
- William E. Lott
- Robert E. Mabee
- Helen Macky
- Betty L. Massa
- Joan W. Meese
- Suzy McBride
- LuAnn McCullough
- Thelda J. McDermott
- Martha & Josephine McFarland
- Barbara J. McGovern
- Dr. John F. McHugh
- David S. McVicker
- Leo Metzger
- Alta Nelson
- Katherine Norem
- Norma Pfeifer
- J. Bradford Preston & Betty Wells
- Claire Proto
- Dr. Carl Quick, M.D.
- Dr. Elizabeth Reed
- Wanda Roberts
- Kristen C. Rohm
- Suzanne Schamadan
- Christine Schenk
- Lillian Senser
- Robert L. Seibert
- Clara H. Siegenthaler
- Florence Siegenthaler
- Janet B. Nicely Smith
- Sarah Davis Spearing
- Alverda Sterling
- Sally Stimmel
- Ottelia B. Stoodt
- Eva E. Stuckman
- Suzanne Sumner
- Cristine Sutter
- Stella Sutter
- Theresa R. Sutter
- Nancy Twitchell Swihart
- Dorothy Tatgenhorst
- Jennifer Tetrck
- Macy Tetrck
- Dorothy VanVoorhis
- Frances K. Welsh
- Michael Wilging
- Karen Rohm Williams
- Ashley N. Yetzer
- Harry C. Webb
- William N. Wilkinson
- Jane Wingerd
New Gifts...

**A**
Patricia Addeo
Laverne M. Airhart
Ivy L. Amos
Lucy A. Amsbaugh
Helen Anderson
Bruce J. & Elizabeth M. Angell
Jeanne C. Antinozzi
George & Margie Arnold
Nathan A. & Amity L. Arnold
Asebrook & Co. Architects

**B**
Marcia Baer
Patricia A. Bailey
Jennifer Barrett
James E. & Marianna Basting
June K. Baughman
Douglas & Elise Beckstett
Rupert & Debra Beckstett
Janice Beddard
Ed & Barb Beer
Larry & Linda K. Beer
M. Patricia Bell
Kenneth A. Bender
Roger & Jane Benjamin
Mike & Tina Bennett
Ken Berger
Mark Berno
Dr. Robert D. Berry
Karen Bierly
Big Brothers/Big Sisters of N. Central Ohio
Marlene Bisel
A. Vincent & Jo Black
John B. Black
John B. & Peter M. Black
Martha Jane Black
Mary Jo Black
Marian H. Blahnik
Joanne Blay
Virginia A. Blizzard
Dr. Joseph J. Bocka & Family
Ralph Boyd Foundation
Bud & Donna Brandenburg
Dr. Billie Brandon
Laura B. Brant Estate
Breitinger Company
Ralph & Vicki Bright
Alda Brook Family & Les and Kathy Jones
Charles G. Brown
Jeffrey L. & Kay Brown
Robert Brown
Douglas & Judith Brunk
Buckeye Pumps, Inc.
Bucyrus Precision Tech, Inc.

**C**
Margaret Cagle
Donna Campbell
Joe Carey
Audrey Carto
David D. & Carolyn M. Carto
Robert J. Cassity
Sam Chamberlin & Allie Watson
Carol Chambers
Dave Chandler
Katherine Chillemi
Civitan Club of Mansfield
Christianne Clark
Dorothy S. Clark
Clare D. Clemens
Steven W. & Kay M. Cochrell
Bob & Paula Cohen
The Columbus Dispatch Newsroom
E. Lamar & Donna Cosby
David & Julia Crawford
William & Mary Jane Cress Trust
Judith Croghan
Bruce M. & Geneva Cummins
O.M. Cummins, Ill
Nancie Cummins

**D**
Mary Damron
Robert T. & Gloria D. Daull
Dennis A. & Sandra Davis
Dennis N. & Polly Davis
Hatcher Day
Jodie Dees
Stephen G. Denney & Tammy A. Kunz-Denney
Tom & Nancy Depler
Kevin & Annette Depue
Robert L. Diemer
Thelda Dillon
Discovery School
Ray & Mary Dixon
Sara Donnersbach
Beverly E. Doty
DRM Productions, Inc.

**E**
Scott A. & Christina P. Eckert
Edward Jones Investments
Elliott Machine Works, Inc.
Charles H. & Wilma G. Elliott
Randall L. & Susan L. Emmons
Gregory & Kimberly Engh
Doris Enskat Estate
Boyd & Anne Epperson
Harriett I. Epperson
William H. & Mary Anne Eutzy

**F**
Dr. & Mrs. Andrew Fahmy
Drs. Jonathan & Erin Fain
Fairfield Homes, Inc. dba Gorsuch Homes
James C. Fanello
Tom Farley
Dr. DaleAnne Featheringham
John & Katherine Fernyak
Dr. Susan E. Fernyak
David E. & Nancy B. Ferris
Don S. Finefrock
George & Moira Finefrock
John H. & Sharon M. Finefrock
Nancy K. Finefrock
Susan Finefrock
First Federal Community Bank
Jana S. Fisher
Bob & Alma Fisher
New Gifts...

John P. & Laura L. Flockenzier
Bruce & Terry Foltz
S. N. & Ada Ford Fund
Gary Frankhouse, Jr.
Freddie Mac Employee Funds
Gayle Gorman Freeman
Friends of the Mansfield-Richland
County Public Library, Inc.
Jerry Futty’s Thursday Lunch Group

G
Richard R. & Veda Gardner
Grant B. & Margaret K. Garverick
Marsha R. Garverick
Jeanine Gates
Frances B. Gauhatz
Donna S. Gee
Susan Duncan Gentille
German Properties, LLC
Dr. David M. Gibson
Judy Gibson
Mary Ellen Gillson
Bob & Sue Glorioso
Bill & Carol Goldman
James C. & Marjorie N. Gorman
Jay Goyal
Fannie P. Gravel
Nancy A. Green
Carolyn J. Gross
Janet A. Grover

H
Charles P. Hahn
William Garner Hailey
Yvette M. Hallabrin
Darren & Terri Hamilton
Lynn L. Haren
Dave & Jill Haring
Chriss Harris
David S. & Brenda S. Harvey
Genevieve Hatheway
Julie S. Henke
Debby Henry
The Honorable James Henson
Hi-Stat Manufacturing Co., Inc.
Michael N. & Barbara L. Hill III
Donald & Carolyn Hilliker
Rita Hitchcock
Marilyn Hixson
Julia K. Hoffman
Philip Holloway
Jim & Peggy Hoover
Bradley & Lee Hostetler
Dr. Tyler K. Huggins M.D.
Marilyn J. Humeston
Joseph E. & Edie Humphrey
Kathleen & William Hurdle

I
Joan Inscore Rader

J
Dr. Bruce & Nancy L. Jackson
Marie Jackson
Neil K. Jarvis
Jemison Demsey Metals, LLC
Kathy Jenney
David Johns
Andy Johnson
Philip & Marilyn Johnson
Leah R. Jones
Marilyn B. Jones
David L. Joslyn
Nancy Joyce

K
Thomas R. Kay
Jackie Kempf
Sue Kennedy
Linda M. Kidwell
Jennifer W. Kight
Jeff & Laurie Kirk
Yolanda Kirschner
Margo E. Kostecka
Nicholas Kozimor
H. David & Diane Kracker
The Kroger Company
Jennifer J. Kuns

L
Gail Laux
Robert W. Lederer
Leppert Machine Co. Inc.
Mark S. & Sarah K. Lewine
Lexington Alumni Association
Lexington Avenue Offices, LLC
Lind Outdoor Advertising Company
Katherine Kenyon Lippitt Foundation
Julie Livingston
Helen M. Lott
Lucas Lions Club
Lucas Teachers Association

M
Marilyn H. Madigan
Susan Madura
John R. & Elizabeth A. Malanowski
Marilou Marshall
Margaret Martin
Ethel V. Mayer Estate
Barbara McBride
Bob & Nora McCallie
Eleanor Searle Whitney McCollum
Foundation
Gary & Molly McCue
Lois M. McCullough
Fred & Margie McCumber
J. Stephen McDonald
George G. McElligott
Kevin D. & Michele M. McElligott
Charlotte McFarland
Mick & Janet Mcfarland
Meadow Estates Limited Partnership
Mechanics Savings Bank
Andrew Medwid
Mary L. Meehan
Mennel Milling Company
Judith A. Merrill
Linda S. Metcalf
Lawyers Property Development Staff
Tim & Patti Miller
Milliron Foundation
Ralph E. Minich
New Gifts…

The Mintz Family Foundation
Margaret Moir
Marilyn Moorhead
Rachel Morkel
MT Business Technologies, Inc.
Jana Mulherin
Jason & Andrea Murray
Gertrude C. Myers
Teri Myers

N
Gary A. & Lucy B. Negin
Linda Nelson
Cindy & Tim Nesbitt
Dr. William C. Newman, D.D.
Melinda Nicholls
Greg & Libby Nickoli

O
J.M. & Donna J. O’Brien
Terrence E. & Mary Anne O’Brien
Martha O’Mara
Ohio Mutual Insurance Group
Jennifer S. Opperman
Joella F. Orock
The Ohio State University - Mansfield
Richard Otto & Linda Hering

P
Bob & Erica Parnisari
John & Nancipat Pcionek
Jane R. Pearson
Pepperidge Farm, Inc.
Carl E. Pfeifer
Ray & Rani Piar
Piqua Administration Team
Sandia K. Powell
Jeffrey W. & Linda B. Price
Richard M. Price

R
Renee Randazzo
Mark & Pam Reed
Lydia Reid
Richland Bank
Richland Carrousel Park, Inc.
Richland County Historical Society
Richland County Medical Society
Ron & Marge Ridenour
Judy Riley
Roby-Foster-Miller-Earick, Inc.
Thomas M. & Deborah M. Roelant
Richard & Salli Rohm
Bonita Ronk
Rev. David R. & Solveig T. Root
Rosenthal Family Foundation
Thomas & Joan Ross
Rotary Club of Mansfield

S
Dr. Daryl R. & Lynn Sander
Mr. & Mrs. F. Ralph Saternow
Earline Savick
Heidi Sazdanoff
Brian W. & Krista Schmidt
G. Stanford Schneider Trust
Angela G. Schnieders
Bill & Mary Ellen Schulz
Bryan & Annette Schutjer
Schwan’s Home Service, Inc.
William & Sondra Seder
Nancy Seibert
Thomas L. Seitz
Select Sires, Inc.
Arlene Senser
Michael H. & Stephanie Seveigny
Shelby Rotary Club
Paul & Adelyn Shumaker Foundation
John & Sondra Siegenthaler
Pamela H. Siegenthaler
David & Kathy Sipes
Rick & Cynthia Sjostedt
Eugene V. Smith
Lowell & Jan Smith
Mark C. Smith
Marshall & Evelyn Smith
Matthew P. & Linda H. Smith
Tobie A. Smith
Snyder Funeral Home
SPS Management Systems, Inc.
Beth Ann Steiner
James William Stepro
Andy & Sabina Stern
W. Chandler Stevens
John P. & Lorraine M. Stewart
Jon Stinehour
Chris & Heather Sumner
John & Suzanne Sumner
Matthew E. Sumner
John A. & Theresa R. Sutter
Rosemary J. Sutter
Stella Sutter
James & Marianne Sweat

T
Tracy Tappan
Josh & Jennifer Taylor
Larry E. Taylor
Dennis C. & Denise R. Tenison
Maura J. Teynor
Thrivent Financial for Lutherans Foundation
Lawrence E. & Karin L. Turowski

V
Kevin R. VanMeter
Ms. Beth VanVolkinburg
Randall & Mary Vitray
Lawrence W. & Jean L. VonBlon
Lucinda K. Voss
Robert L. & Suzanne M. Voss

W
Dr. James S. & Ann K. Wadding
Dr. Blake D. & Gere C. Wagner, Sr.
Kay E. Wallace
Richard M. & Joyce M. Walters
Helen E. Wappner
Robert & Marilyn Warner
Doris L. Weals
Barbara A. Webb
Weithman Bucyrus, LLC
Dennis & Lori Welfle
David, Julia & Reid Welsh
Jack & Fran Welsh
Nancy & Tim Widman
Jim & Marty Widrick
Daniel & Sharon Wiegand
Bruce & Sondra Wilging
Christopher (CJ) Wilging
James W. & Nancy A. Wilkes
Doris Williams
Shane & Kristen Wiltanger
E. Harry & Joan K. Wirstrom
Amy Witchey
Rick & Jo Ann Witchey
Sally Workman
Lisa Worner
Katheryn J. Wright
William V. & Sally Wyatt

Y
John Yatko & Cristine Sutter
Mark W. & Denise L. Yoder

Z
Kerril E. Zeuch
Become a Donor—Later…

**Bequests**
A bequest through a donor’s will or trust may help to reduce the amount of the estate tax to be paid and at the same time permanently support your community.

**Charitable Gift Annuities (CGAs)**
CGAs offer the donor a secure income while providing an immediate tax deduction for a portion of the gift.

**Charitable Lead Trusts**
Charitable Lead Trusts may allow a donor to transfer appreciating assets to family members tax-free while making gifts to the Richland County Foundation in the interim.

**Charitable Remainder Trusts**
Charitable Remainder Trusts pay the donor an income for life while offering an immediate tax deduction for a portion of the gift.

**Life Insurance**
By naming the foundation as the beneficiary a donor can make a significant charitable impact at a minimal cost to the donor. By donating an existing policy, a donor can take an immediate tax deduction that is equal to the policy’s cash value.

**Retirement Plans**
By naming the Richland County Foundation as the beneficiary of the donor’s retirement plan, he/she can avoid taxes, leave more money to the family members and preserve the assets to do good work in the community forever. If the donor is aged 70 ½ or older, he/she can donate up to $100,000 of their IRA to the Foundation without first counting it as income.
The Legacy Society…

The Legacy Society was created by the Board of Trustees to recognize individuals who have made plans to leave a gift to this community in partnership with the Richland County Foundation.

Donors may create a lasting legacy by making a gift through their estate plans, through a qualified retirement plan or IRA, through an insurance policy, remainder trust, Charitable Gift Annuity, or through some other planned gift.

The Richland County Foundation acknowledges the following generous people who have planned a legacy to their community through gifts that will eventually come to the foundation and will benefit the community forever.

Frank K. Ackard*
Dr. Charles & Constance Adair
Ronald L. & Janeen* W. Adams
Paul H. and Susan Gallagher Bailey
Joel S. and Margaret Black
Vin and Jo Black
Billie Brandon, JD
Candice Chaffee
Walter Chaffee
Dr. James & Joyce Curry
Earle J. Deems*
Bob* and Esther Fry
Richard R. and Veda Gardner

William G. Hailey
Mariann S. Hand
John F. and Lin H.* Harkness
Eugene & Ruth* Harsch
Linda A. Hering
Carol S. Kautz
Thomas R. and Margaret* Kay
Dr. Joel Kaye
Dan and Barbara McBride
Everett W. and Beverly Miller
Rev. William C. and Ruth* M. Newman
Richard H. Otto
Stephen M. Shoup
Robert & Margaret Soulen
Judith E. Stroup
Robert* and Stella Sutter
Ralph and Martha Turley
Larry and Jean VonBlon
Marion Draffan Wisdom

* Deceased
For good. For ever.

2011 Annual Report

Grant Making...

The Richland County Foundation annually awards over $2.5 million in grants to cover a broad range of program areas. These grants are awarded from unrestricted funds, donor advised funds, donor-designated funds, field of interest funds, agency funds or scholarship funds.

**Total 2011 Grants by Program Area**

<table>
<thead>
<tr>
<th>Program Area</th>
<th>Competitive</th>
<th>Designated</th>
<th>Donor Advised</th>
<th>Scholarship</th>
<th>Total Awarded</th>
</tr>
</thead>
<tbody>
<tr>
<td>Education</td>
<td>$244,243</td>
<td>$119,734</td>
<td>$430,822</td>
<td>$394,515</td>
<td>$1,189,314</td>
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<tr>
<td>Community Services</td>
<td>64,727</td>
<td>86,973</td>
<td>204,330</td>
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<td>$356,030</td>
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<tr>
<td>Children, Youth &amp; Families</td>
<td>143,180</td>
<td>88,867</td>
<td>55,245</td>
<td></td>
<td>287,292</td>
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<tr>
<td>Arts &amp; Culture</td>
<td></td>
<td>82,590</td>
<td>178,300</td>
<td></td>
<td>260,890</td>
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<tr>
<td>Human Services</td>
<td>121,268</td>
<td>59,798</td>
<td>14,200</td>
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<td>195,266</td>
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<tr>
<td>Health Services</td>
<td>72,435</td>
<td>43,953</td>
<td>52,500</td>
<td></td>
<td>168,888</td>
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<tr>
<td>Economic Development</td>
<td>50,000</td>
<td></td>
<td></td>
<td></td>
<td>50,000</td>
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<td>Churches</td>
<td></td>
<td>3,704</td>
<td>37,250</td>
<td></td>
<td>40,954</td>
</tr>
<tr>
<td>Environment</td>
<td></td>
<td>8,647</td>
<td>5,250</td>
<td></td>
<td>13,897</td>
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<tr>
<td><strong>Total</strong></td>
<td>$698,853</td>
<td>$494,266</td>
<td>$977,897</td>
<td>$394,515</td>
<td>$2,562,531</td>
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</tbody>
</table>

(27%) (19%) (38%) (15%) (100%)
2011 Grants

Education

Competitive

Ashland University
Capital Campaign/College of Nursing
$50,000

Foundation Center, The
Program Support
$3,000

North Central State College Foundation
Opening Doors Capital Campaign
$100,000

Ohio Bird Sanctuary
Roof & Window Replacement
$10,000

St. Peter’s High School
Scholarships
$2,000

Shelby City Schools
Vocational Agricultural Facility
$25,000

SPARC Council
Operating Support
$35,000

Designated

Ashland University
Library Books
$485

Lucas Local Schools
Educational Projects & Programs
$17,323

Mansfield City Schools
Art & Music Instruction
$526

Classroom Art Projects
$2,500

Methodist Theological Seminary
Scholarship for Richland County Resident
$198

North Central State College
Financial Aid to Richland County Students
$3,160

North Central State College Foundation
General Support
$29,315

Ohio State University College of Medicine, The
Scholarship Support
$1,000

Ohio State University-Mansfield, The
Business Development Support
$21,991

Faculty Development Support
$5,602

Scholarship Support
$21,177

Ontario Local Schools
Technology Programs
$6,274

Pictured top: Youth in Harmony performance
Pictured middle: “A little birdie told me!” Ohio Bird Sanctuary
Pictured bottom: Children at Clear Fork Christian Preschool enjoy saying thanks for their new playground.
## 2011 Grants

### Donor Advised Funds

<table>
<thead>
<tr>
<th>Organization</th>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ashland University</td>
<td>Capital Campaign/College of Nursing</td>
<td>$163,834</td>
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<tr>
<td>Ashbrook Center Programming (2 grants)</td>
<td></td>
<td>$1,500</td>
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<tr>
<td>Ashbrook Center Student Lecture Series</td>
<td></td>
<td>$10,000</td>
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<tr>
<td>Brown University</td>
<td>General support</td>
<td>$3,000</td>
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<tr>
<td>Discovery School</td>
<td>General Support (3 grants)</td>
<td>$15,550</td>
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<tr>
<td>Galion City Schools</td>
<td>Challenge Day</td>
<td>$8,982</td>
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<tr>
<td>Galion Community Education Foundation</td>
<td>General Support</td>
<td>$1,200</td>
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<tr>
<td>Madison Local Schools</td>
<td>Madison H.S. Athletic Department</td>
<td>$5,000</td>
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<tr>
<td>Mansfield Christian School</td>
<td>Capital Campaign</td>
<td>$6,000</td>
</tr>
<tr>
<td>North Central State College</td>
<td>Capital Campaign</td>
<td>$700</td>
</tr>
<tr>
<td></td>
<td>Scholarships</td>
<td>$20,000</td>
</tr>
</tbody>
</table>

### North Central State College Foundation

- **Endowment**: $30,000
- **Scholarship Endowment for Plymouth Students**: $40,000
- **General Support (3 grants)**: $80,000

### Ohio Association of Community Colleges

- **General Support**: $1,000

### Ohio Bird Sanctuary

- **General Support**: $250

### Ohio State University College of Medicine, The

- **General Support**: $3,000

### Ohio State University-Mansfield, The

- **General Support**: $625
- **Scholarships**: $10,000

### Plymouth Local Schools

- **Arts & Music Department**: $26,913
- **Equipment**: $1,900

### Soldiers & Sailors Memorial Museum

- **General Support (2 grants)**: $10,800

### Strongsville City Schools

- **General Support**: $750

### College Scholarships

- **Scholarships**: 442 Scholarship grants
  - **Total**: $394,515

- **Teacher Assistance Program (TAP)**
  - **Grants**: 29 grants to area schools
  - **Total**: $567 grants
  - **Total**: $1,189,313

Undergraduate college scholarships were awarded to a record 442 students for the 2011-12 school year. Grants were awarded from 60 scholarship funds and from unrestricted funds in the Community Endowment.

As one of the local field trips through the Summertime Kids grant, The Salvation Army’s Dewald Center’s kids took a trip to the Soldiers and Sailors Museum in downtown Mansfield. They loved Electro – the historic Westinghouse robot.
Community & Community Development

Competitive

Lions District 13-B Philanthropic Fund
Richland County Project Lifesaver
$10,000

Mansfield Richland County Public Library
First Call 2-1-1 Expansion Project
$11,000

Ohio Special Response Team, Inc.
Emergency Response Equipment
$12,500

Salvation Army
Emergency Rent/Mortgage Assistance
$25,000

Designated Funds

Mansfield Area Intergroup
General Support
$515

Boy Scouts Heart of Ohio Council
General Support
$3,950

Program Support for Richland Cty. Scouts
$30,249 (2 grants)

Clear Fork Valley Foundation
Grant and Scholarship Programs
$3,599

Kingwood Center
General Support (3 grants)
$7,747

Property Improvements
$12,000

Mansfield Richland County Public Library
Books and Cassette-tape Talking Books
$2,263

Books on CDs
$2,000

Mansfield Rotary Club Foundation
McGowan Courage Awards
$4,390

Ohio Genealogical Society
General Support
$208

United Way of Richland County
General Support (2 grants)
$20,052

Donor Advised

Autism Awareness Walk-A-Thon, Inc.
General Support
$550

Boy Scouts Heart of Ohio Council
Operations and Endowment
$40,000

Friends of the Cemetery
General Support
$250

Galion Area United Way, Inc.
Annual Campaign
$1,500

Humane Society of Richland County
General Support
$1,000

Kingwood Center
General Support
$3,000

Malabar Farm Foundation, Inc.
Capital Campaign
$500

City of Mansfield
Swimming Pools Summer Operations
(5 grants)
$61,000

Mansfield Rotary Club Foundation
Sunset Park Improvements
$3,130

Mount Vernon Ladies Association of the Union
New Library
$500

Plymouth-Shiloh Food Pantry
Weekend Backpack Program
$1,900

Richland County Habitat for Humanity
General Support
$2,000

Shelby Help Line Ministries
General Support (2 grants)
$4,000

United Way of Collier County
General Support
$3,000

United Way of Richland County
Annual Campaign (6 grants)
$81,000

45 grants
$349,803
2011 Grants

Children/Youth/ Families

Competitive

Children's Cupboard
Children's Cupboard Southside Outreach
$7,127

Little Buckeye Children’s Museum
Capacity Building
$22,000

Mansfield Area Y
Pilot Program—Start-up for Senior Citizen Program
$26,000

Pleasant Hill Outdoor Center
Kitchen Renovation
$10,000

Raemelton Therapeutic Equestrian Center
Therapy Riding Scholarships
$12,217

Shelby Church of the Nazarene
Start-up—K-City Community Childcare Center
$6,042

Shelby Y Community Center
Restoration of Roof Section
$10,000

Three Crosses UMC
Clear Fork Christian Preschool Playground
$15,000

Designated

32 Degree Masonic Learning Centers for Children, Inc.
General Support
$17,890

Friendly House Association
General Support (3 grants)
$1,872

Camperships
$102

Guernsey Foundation
College Scholarships
$500

Mansfield Area Y
General Support (3 grants)
$4,335

Support of Women and Children’s Programs (3 grants)
$16,032

Richland Carrousel Park, Inc.
General Support
$26,895

Richland County Children Services
Children Services Gift Fund (2 grants)
$1,935

Richland County Children's Auxiliary
General Support of The Store
$155

Richland Pregnancy Services
General Support
$1,212

Toy Time, Inc.
General Support
$51

Trapshooting Hall of Fame
General Support
$17,890

Donor Advised

Big Brothers Big Sisters of NCO
General Support
$2,500

Children’s Literacy Foundation
Rural Library
$1,500

Culliver Reading Center
General Support
$5,000

Supplies and Materials
$300

Friendly House Association
General Support (3 grants)
$1,873

Property Improvements
$15,000

Galion Community Center YMCA
Annual Support and Youth Sponsor
$500

Galion Kiwanis Club
Toys for Tots
$250

Harmony House Homeless Shelter, Inc.
Playground Equipment
$2,872

Middleburg Early Education Center
General Support
$500

Mohican School in the Out-of-Doors, Inc.
General Support
$550

Raemelton Therapeutic Equestrian Center
General Support (2 grants)
$6,000

Richland County Special Olympics
General Support
$500

Richland County Children’s Auxiliary
The New Store
$5,000

General Support (2 grants)
$10,400

Summertime Kids Program

Summertime Kids Grants
66 grants
$279,579

Donor Advised
2011 Grants

Arts & Culture

Designated Funds

Children’s Theatre Foundation, Inc.
General Support
$1,210

Mansfield Art Center
General Support (5 grants)
$12,012

Mansfield Community Playhouse
General Support
$192

Renaissance Performing Arts
General Support of Theatre (3 grants)
$6,498
General Support of Mansfield Symphony
(4 grants)
$46,012

Richland Academy of the Arts, Inc.
General Support
$302

Richland County Historical Society
General Support
$12,314

Richland County Museum
General Support
$4,049

Donor Advised Funds

Mansfield Art Center
General Support (6 grants)
$115,000
Parking Lot Expansion
$25,000

Philharmonic Center for the Arts
General Support
$1,500

Plymouth Area Historical Society
General Support
$9,500

Renaissance Performing Arts
General Support
$1,500
Symphony Education Initiative
$20,000
Symphony League
$250

Richland Academy of the Arts, Inc.
General Support
$5,000
Scholarships
$300

Rocky Mountain Repertory Theatre
Student Tuition Assistance
$250

32 grants
$260,889

Mansfield Community Playhouse Board Chair Steve Zigmund and Theatre Manager Susie Schaus are proud of the improvements to the facility and the quality of performances offered to the community.
2011 Grants

**Human Services**

**Competitive**

**American Red Cross**
Emergency Food/Shelter/Clothing
$15,000

**Catholic Charities**
Adult Advocacy Services-Payee Program
$15,000

Richland County Organization for Disaster Assistance (CODA)
$5,000

Community Emergency Services
$45,000

**Domestic Violence Shelter, Inc., The**
HVAC Replacement
$38,500

**Donor Advised**

**American Red Cross**
Disaster Relief
$5,000

General Support
$3,000

**Avow Hospice of Naples**
General Support
$1,000

**Catholic Charities**
General Support
$400

**Domestic Violence Shelter, Inc., The**
General Support
$3,000

**Harmony House Homeless Services, Inc.**
General Support
$300

**Ohio Heartland Community Action**
Food Pantry
$500

**Salvation Army, The**
General Support (2 grants)
$700

**Volunteers of America**
General Support
$850

26 grants
$192,499

Captain Larry Goodman, on electric bass, joins with the Praise Band and a quartet of young performers during the Thursday evening, *Kids Supper Club*. Music, a hot meal and activities round out an evening planned especially for the kids. This program is just one of the programs that support youth in the surrounding neighborhoods.
Since 1985, the current building, circa 1924, serves as home for predominately low-income elderly who can function with limited assistance and younger people with limited abilities. The facility improvements will allow the organization to better carry out this mission.

**Health Services**

**Competitive**

**Center for Individual and Family Services**
Family Practice and Psychiatric Integration
$50,825

**Dayspring**
Facility Upgrade
$13,200

**MedCentral Health System**
Your Heart in the Balance
$3,000

**Designated**

**Alzheimer’s Association-Northwest Ohio Chapter**
General Support
$165

**Mansfield Memorial Homes**
Employee Awards
$866

**General Support**
$3,273

**Rotary Adult Daycare**
$15,000

**Homemaker/Home Health**
$20,000

**MedCentral Health System**
General Support
$1,288

**The Center for Individual and Family Services/Rehab Center**
General Support
$3,273

**Third Street Family Health Services**
General Support
$89

**Donor Advised**

**The Center for Individual and Family Services/Rehab Center**
Capital Campaign (4 grants)
$44,000

**Community Health Access Project, Inc.**
General Support
$2,500

**Capital campaign**
$1,000

**Friendship Health Clinic**
General Support
$1,000

**Hospice of North Central Ohio, Inc.**
General Support
$2,000

**MedCentral Health System**
Hospice Program
$1,000

**Summit Therapy Charities, Inc.**
General Support
$1,000

21 grants
$163,479
## 2011 Grants

### Churches

**Designated**

- **First Congregational Church**
  - General Support (2 grants)
  - $508
- Individual Assistance Program of the Church
  - $292
- **Church Music Department**
  - $1,374
- **First Presbyterian Church (U.S.A.)**
  - General Support (2 grants)
  - $1,127
- **Saint John’s United Church of Christ**
  - General Support
  - $403

**Donor Advised**

- **Church of the Palms**
  - General Support
  - $2,000
- **Faith Lutheran Church**
  - Property Improvements
  - $1,000
- **First Congregational Church**
  - General Support (8 grants)
  - $19,000
- **Grace Episcopal Church**
  - Property Improvements
  - $3,000
  - General Support
  - $12,000
- **United Church of Christ**
  - General Support (2 grants)
  - $225

### Environment

**Designated**

- **Ohio Bird Sanctuary**
  - General Support
  - $8,647

**Donor Advised**

- **Buckeye Forest Council**
  - General Support
  - $1,500
- **Conservancy of Southwest Florida**
  - General Support
  - $1,000
- **Friends of Crawford Park District, Inc.**
  - Lowe-Volk Park Center
  - $500
- **Nature Conservancy, The**
  - General Support
  - $250
- **Ocean Conservancy, Inc., The Blue Planet Society**
  - $250
- **Ohio Environmental Council**
  - General Support
  - $1,000
- **Supporters of Del-Nor Wiggins Park, Inc.**
  - General Support
  - $750

### Employment & Economic Development

**Competitive**

- **Richland Community Development Group**
  - Pilot Project
  - $50,000

In 2011 Richland County Foundation partnered with the newly formed community/economic development group in awarding a matching grant of $50,000 from the unrestricted grant budget for the pilot project of hiring a full-time community development director. One of the responsibilities of this person will be to shepherd the multiple sectors dedicated to community development.

**Total**

- **Churches**: 20 grants, $40,954
- **Environment**: 8 grants, $13,897
- **Employment & Economic Development**: 1 grant, $50,000
For good. For ever.®

2011 Annual Report

STAFF (top left to right)
Kristina Johnston
Administrative Assistant

Brady Groves
President

(bottom left to right)
Douglas C. Freer
Vice President for Finance & Operations
Rebecca Smith
Program Officer

Justin Marotta
Mark Masters
Don Mitchell

Jason Murray
Sharlene Neumann
Betty E. Preston

John C. Roby
W. Chandler Stevens
Cathy Stimpert

Sam VanCura
### RICHLAND COUNTY FOUNDATION

**STATEMENT OF ASSETS, LIABILITIES, AND NET ASSETS**

**CASH BASIS**

**DECEMBER 31, 2011 AND 2010**

<table>
<thead>
<tr>
<th></th>
<th>2011</th>
<th>2010</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>$ 219,557</td>
<td>$ 353,315</td>
</tr>
<tr>
<td>Investments</td>
<td>80,605,404</td>
<td>82,356,301</td>
</tr>
<tr>
<td>Property and Equipment, Net</td>
<td>13,460</td>
<td>12,424</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>$ 80,838,421</td>
<td>$ 82,722,040</td>
</tr>
<tr>
<td><strong>LIABILITIES AND NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Liabilities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Payroll Taxes Withheld</td>
<td>$ 1,252</td>
<td>$ 1,044</td>
</tr>
<tr>
<td>Annuity Contracts Payable</td>
<td>73,486</td>
<td>86,523</td>
</tr>
<tr>
<td>Funds Held as Agency Endowments</td>
<td>4,787,208</td>
<td>4,818,471</td>
</tr>
<tr>
<td>Total Liabilities</td>
<td>4,861,946</td>
<td>4,906,038</td>
</tr>
<tr>
<td>Net Assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted</td>
<td>39,701,492</td>
<td>40,819,823</td>
</tr>
<tr>
<td>Temporarily Restricted</td>
<td>18,812,113</td>
<td>19,979,198</td>
</tr>
<tr>
<td>Permanently Restricted</td>
<td>17,462,870</td>
<td>17,016,981</td>
</tr>
<tr>
<td>Total Net Assets</td>
<td>75,976,475</td>
<td>77,816,002</td>
</tr>
<tr>
<td><strong>TOTAL LIABILITIES AND NET ASSETS</strong></td>
<td>$ 80,838,421</td>
<td>$ 82,722,040</td>
</tr>
</tbody>
</table>

The financial information provided is taken from the financial statements as audited by Riester, Lump & Burton, CPAs, Inc. A copy of the complete audited statement is on file at the Foundation office and available upon request.
RICHLAND COUNTY FOUNDATION  
STATEMENT OF REVENUE COLLECTED, EXPENDITURES PAID  
AND OTHER CHANGES IN NET ASSETS  
CASH BASIS  

YEARS ENDED DECEMBER 31, 2011 AND 2010  

<table>
<thead>
<tr>
<th>Revenue and Support</th>
<th>2011 Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Permanently Restricted</th>
<th>Total</th>
<th>2010 Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$ 546,467</td>
<td>$ 454,775</td>
<td>$ 557,932</td>
<td>$ 1,559,174</td>
<td>$ 1,398,580</td>
</tr>
<tr>
<td>Investment Income</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Interest and Dividends</td>
<td>990,816</td>
<td>967,280</td>
<td>0</td>
<td>1,958,096</td>
<td>1,974,377</td>
</tr>
<tr>
<td>Net Realized Gains (Losses) on Investments</td>
<td>30,007</td>
<td>29,925</td>
<td>0</td>
<td>59,932</td>
<td>567,972</td>
</tr>
<tr>
<td>Net Unrealized Gains (Losses) on Investments</td>
<td>(792,280)</td>
<td>(1,425,729)</td>
<td>(2,218,009)</td>
<td>8,149,672</td>
<td></td>
</tr>
<tr>
<td>Less Investment and Custody Fees</td>
<td>(155,800)</td>
<td>0</td>
<td>0</td>
<td>(155,800)</td>
<td>(139,069)</td>
</tr>
<tr>
<td>Net Investment Income (Loss)</td>
<td>72,743</td>
<td>(428,524)</td>
<td>0</td>
<td>(355,781)</td>
<td>10,552,952</td>
</tr>
<tr>
<td>Change in Gift Annuity Value</td>
<td>0</td>
<td>1,238</td>
<td>0</td>
<td>1,238</td>
<td>(10,818)</td>
</tr>
<tr>
<td>Net Assets Released From Restrictions</td>
<td>941,253</td>
<td>(941,253)</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Reclassification of Net Assets</td>
<td>396,629</td>
<td>(334,584)</td>
<td>(62,043)</td>
<td>2</td>
<td>0</td>
</tr>
<tr>
<td>Total Revenue and Support</td>
<td>1,957,092</td>
<td>(1,248,348)</td>
<td>495,889</td>
<td>1,204,633</td>
<td>11,940,714</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Expenses and Other Deductions</th>
<th>2011</th>
<th>2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net Grants Paid</td>
<td>2,550,573</td>
<td>2,994,752</td>
</tr>
<tr>
<td>Administrative Expenses</td>
<td>524,850</td>
<td>513,997</td>
</tr>
<tr>
<td>Total Expenses and Other Deductions</td>
<td>3,075,423</td>
<td>3,508,749</td>
</tr>
</tbody>
</table>

Increase in Net Assets Before  
Current Year Change in Agency Liability  
<table>
<thead>
<tr>
<th>2011</th>
<th>2010</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1,118,331)</td>
<td>(1,248,348)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Current Year Change in Agency Liability</th>
<th>81,263</th>
<th>(50,000)</th>
<th>31,263</th>
<th>(461,541)</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>(Decrease) Increase in Net Assets</th>
<th>1,118,331</th>
<th>1,167,085</th>
<th>445,889</th>
<th>1,839,527</th>
<th>7,970,424</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Net Assets at Beginning of Year</th>
<th>40,819,823</th>
<th>19,979,198</th>
<th>17,016,981</th>
<th>77,816,002</th>
<th>69,845,578</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Net Assets at End of Year</th>
<th>$ 39,701,492</th>
<th>$18,812,113</th>
<th>$17,462,870</th>
<th>$75,976,475</th>
<th>$77,816,002</th>
</tr>
</thead>
</table>
The Richland County Foundation has been recognized for having organizational and financial practices that are in compliance with National Standards for U.S. Community Foundations.