

You can include a gift to the Richland County Foundation in your will or trust. Let us know your intentions so we can properly record your charitable wishes. Contact Chief Advancement Officer Maura Teynor at [mteynor@rcfoundation.org](mailto:mteynor@rcfoundation.org) or call 419-525-3020.

**Sample language to share with your professional advisor:**

**Unrestricted Gift:** “I bequeath to the Richland County Foundation, a nonprofit organization, the sum of \$ \_\_\_\_\_.”

**Specific Percentage:** “I bequeath to the Richland County Foundation, a nonprofit organization, a \_\_\_\_\_% of the value of my estate at the time of my death.”

**Residual Bequest:** “I bequeath all of the residue of my estate, both real and personal, to the Richland County Foundation, a nonprofit organization.”

**Contingent Bequest:** “If the above-named beneficiaries should predecease me, then I hereby bequeath all of my property and estate to the Richland County Foundation, a nonprofit organization.

**With the first 4 options, your gift would go into unrestricted/community fund. Or you could name a specific existing fund to receive your gift. Another option is to establish a specific named fund with a bequest. The minimum amount to establish most funds is \$10,000 except for a scholarship fund which has a minimum investment of \$20,000.**

**Unrestricted Fund:** “This bequest shall be used to create an unrestricted component fund at the Richland County Foundation and shall be known as the \_\_\_\_\_ Fund. The Richland County Foundation Board of Trustees shall determine the distributions of this fund.”

**Field of Interest Fund:** “This bequest shall be used to create a component fund to be known as the \_\_\_\_\_ Fund. It is my/our desire that distributions from this Fund be used for the support of \_\_\_\_\_. (name a particular charitable purpose such as help the homeless.)

**Designated Agency Fund:** “This bequest shall be used to create a component fund to be known as the \_\_\_\_\_ Fund. It is my/our desire that distributions from this Fund be used for the support of \_\_\_\_\_. (name the nonprofit organization to be supported)

**Donor-Advised Fund:** “This bequest shall be used to create a donor-advised fund to be known as the \_\_\_\_\_ Fund. Distributions may be recommended by the advisor and are subject to approval by the Richland County Foundation Board of Trustees. The designated advisor is \_\_\_\_\_

It is understood that no successor advisor shall be named by the designated advisor listed above.

**Scholarship Fund:** This bequest shall be used to create a scholarship fund to be known as the \_\_\_\_\_ Fund. It is my/our desire that distributions from this Fund be used to award college (or career technical education) scholarships.