

You can include a gift to the Richland County Foundation in your will or trust. Let us know your intentions so we can properly record your charitable wishes. Contact President Brady Groves bgroves@rcfoundation.org or call 419-525-3020.

Sample language to share with your professional advisor:

Unrestricted Gift: “I bequeath to the Richland County Foundation, a nonprofit organization, the sum of \$ _____.”

Specific Percentage: “I bequeath to the Richland County Foundation, a nonprofit organization, a _____% of the value of my estate at the time of my death.”

Residual Bequest: “I bequeath all of the residue of my estate, both real and personal, to the Richland County Foundation, a nonprofit organization.”

Contingent Bequest: “If the above-named beneficiaries should predecease me, then I hereby bequeath all of my property and estate to the Richland County Foundation, a nonprofit organization.

With the first 4 options, your gift would go into unrestricted/community fund. Or you could set up a specific named fund with a bequest. The minimum amount to establish most funds is \$10,000 except for a scholarship fund which has a minimum investment of \$20,000.

Unrestricted Fund: “This bequest shall be used to create an unrestricted component fund at the Richland County Foundation and shall be known as the _____ Fund. The Richland County Foundation Board of Trustees shall determine the distributions of this fund.”

Field of Interest Fund: “This bequest shall be used to create a component fund to be known as the _____ Fund. It is my/our desire that distributions from this Fund be used for the support of _____. (name a particular charitable purpose such as help the homeless.)

Designated Agency Fund: “This bequest shall be used to create a component fund to be known as the _____ Fund. It is my/our desire that distributions from this Fund be used for the support of _____. (name the nonprofit organization to be supported)

Donor-Advised Fund: “This bequest shall be used to create a donor-advised fund to be known as the _____ Fund. Distributions may be recommended by the advisor and are subject to approval by the Richland County Foundation Board of Trustees. The designated advisor is _____

It is understood that no successor advisor shall be named by the designated advisor listed above.

Scholarship Fund: This bequest shall be used to create a scholarship fund to be known as the _____ Fund. It is my/our desire that distributions from this Fund be used to award college (or career technical education) scholarships.