

2016 ANNUAL REPORT | RichlandCountyFoundation.org



The role of the mid-sized community foundation is evolving. More conversations center on how philanthropy can take the lead through social impact investments in conjunction with community partners.

Historically these conversations were reserved for larger foundations because they have the assets and staff to initiate, develop and sustain monumental projects. But now, community foundations big and small are responding to the challenge to be the change agents in their communities.

Because community foundations are comprised of hundreds of fund holders with a variety of philanthropic interests and governed by a diverse board, we are an excellent vehicle to build social capital.

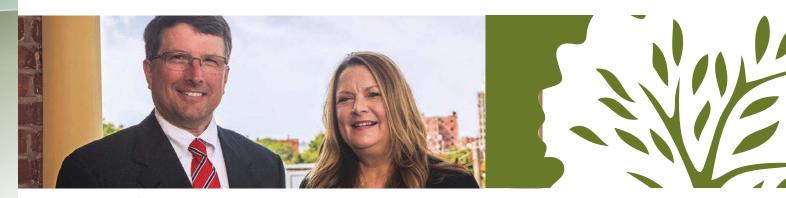
Where is the next emerging opportunity to build social capital in our community? The answer rests in the role of a community foundation.

This annual report demonstrates the philanthropic interests and actions of 343 fund holders at the Foundation. We work with individuals, families, and corporations to design a highly personalized plan to fulfill their charitable wishes.

To that end, the Richland County Foundation is strongly committed to know the current and emerging needs in our community. We are equally committed to understand the capacity of our nonprofit community through which fund holder's investments will be made to support important causes.

The opportunity to create social capital exists with every individual conversation, whether it centers on human services, education, community development or any of the nine grant making sectors at the Foundation.

We appreciate your trust in the Foundation to fulfill its mission to improve and enhance the quality of life in Richland County through strategic philanthropy and community leadership.



Balfel Groves President Bradford Groves

Chairman Beth DeLaney







First column (top down) David Carto Barbara Zaugg Joudrey Justin Marotta * Glenna Plotts *



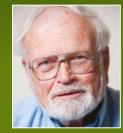








Third column Bruce Cummins Mark Masters Jotika Shetty



Beth DeLaney * Julie McCready Chandler W. Stevens











Fourth column Jessica Gribben Karl Milliron Sam VanCura *



Bradford Groves President





Maura Teynor **Chief Advancement** Officer



Allura Watson **Senior Community Investment Officer**



Alan Mitchell Community **Investment Officer**

Fourth column

Gunther Meisse

Cathy Stimpert

Carl Fernyak



pound of trustees

Stacie Shoemaker Administrative Assistant

RICHLAND COUNTY FOUNDATION STATEMENT OF ASSETS, LIABILITIES, AND NET ASSETS MODIFIED CASH BASIS

2016	2015

ASSETS

Assets

TOTAL ASSETS	\$145,766,085	\$133,481,889
Intangible Asset	6,243	8,273
Property and Equipment, Net	1,373,828	1,399,793
Investments	143,265,093	131,466,274
Cash	\$ 1,120,921	\$ 607,549

LIABILITIES AND NET ASSETS

TOTAL LIABILITIES AND NET ASSETS	\$145,766,085	\$133,481,889
Total Net Assets	139,318,337	127,430,73
Permanently Restricted	21,569,377	21,382,41
Temporarily Restricted	41,553,980	39,825,45
Unrestricted	76,194,980	66,222,869
et Assests		
Total Liabilities	6,447,748	6,051,15
Funds Held as Agency Endowments	6,392,623	5,992,68
Annuity Contracts Payable	50,240	57,17
Payroll Taxes Withheld	\$ 4,885	\$ 1,29
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The financial information provided is taken from the financial statements as audited by Riester, Lump & Burton, CPA's, Inc. A copy of the complete audited statement is on file at the Foundation office and available upon request.

STATEMENT OF REVENUE COLLECTED, EXPENDITURES PAID AND OTHER CHANGES IN NET ASSETS MODIFIED CASH BASIS

Years Ended December 31, 2016 and 2015

	2016				2015
	Unrestricted	Temporarily Restricted	Permanently Restricted	Total	Total
Revenue and Support Contributions	\$7,272,663	\$511,714	\$346,972	\$8,131,349	\$1,454,296
Investment Income					
Interest and Dividends	1,284,842	1,223,477	0	2,508,319	3,111,922
Net Realized Gains on Investments	823,569	929,353	0	1,752,922	1,489,242
Net Unrealized Gains (Losses) on Investmen	ts 3,299,950	1,501,065	0	4,801,015	(7,530,947)
Less Investment and Custody Fees	(187,296)	0	0	(187,296)	(184,130)
Net Investment Income (Loss)	5,221,065	3,653,895	0	8,874,960	(3,113,913)
Change in Gift Annuity Value	0	3,880	0	3,880	(7,242)
Net Assets Released From Restrictions	1,804,893	(1,804,893)	0	0	0
Reclassification of Net Assets	396,134	(371,328)	(24,806)	0	0
Total Revenue and Support	14,694,755	1,993,268	322,166	17,010,189	(1,666,859)
Expenses and Other Deductions					
Net Grants Paid	3,982,211	0	0	3,982,211	4,235,319
Administrative Expenses	740,433	0	0	740,433	960,073
Total Expenses and Other Deductions	4,722,644	0	0	4,722,644	5,195,392
Increase (Decrease) in Net Assets Before Current Year Change in Agency Liability	9,972,111	1,993,268	322,166	12,287,545	(6,862,251)
Current Year Change in Agency Liability	0	(264,741)	(135,200)	(399,941)	95,742
Increase (Decrease) in Net Assets	9,972,111	1,728,527	186,966	11,887,604	(6,766,509)
Net Assets at Beginning of Year	66,222,869	39,825,453	21,382,411	127,430,733	134,197,242
Net Assets at End of Year	\$76,194,980	\$41,553,980	\$21,569,377	\$139,318,337	\$127,430,733

The mission of the Richland County Foundation is to improve and enhance the quality of life in Richland County through strategic philanthropy and community leadership.

Provide Leadership and act as a catalyst in identifying and addressing emerging community needs.

Distribute Grants for charitable purposes in the areas of Health, Economic and Community Development, Basic Human Needs, Education, Arts & Culture, the Environment, and Community Services.

Prudently Manage the Foundation's resources to achieve the maximum benefit for Richland County in perpetuity.

Identify and Cultivate Donors of all economic means and charitable interests.

Assist Donors in establishing funds to meet community needs and distribute proceeds in accordance with the donor's intent.

fund types & program areas

2016 Grants by Fund Type

	competitive	designated	donor advised	scholarship	total awarded
Education	39,234	205,375	405,198	378,060	1,027,867
Community Development	45,156	311,940	368,071	-	725,167
Children, Families & Youth	267,191	148,133	261,630	-	676,954
Arts & Culture	133,347	258,355	180,600	-	572,302
Human Services	169,847	96,783	88,000	_	354,630
Economic Development	289,032	-	15,020	-	304,052
Health Services	141,090	11,972	75,032	-	228,094
Churches	1,000	11,160	56,950	_	69,110
Environment	2,750	19,200	28,450	_	50,400

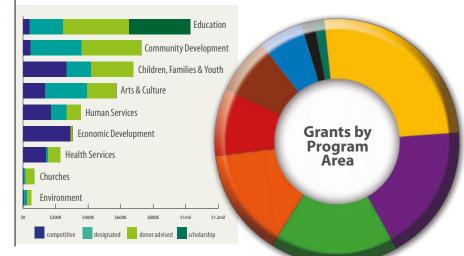
\$1,088,647

(27%)

Total

\$1,062,918 \$1,478,951 (27%) (37%)





Education	1,027,867	Economic Development	304,052
Community Development	725,167	Health Services	228,094
Children, Families & Youth	676,954	Churches	69,110
Arts & Culture	572,302	Environment	50,400
Human Services	354,630	Total	\$4,008,576

frequently asked questions

What is the Richland County

Foundation? Richland County Foundation was founded in 1945 and is a 501c3 public charity that primarily serves the residents of Richland County by disbursing grants to local charitable organizations for their programs and projects with the earnings from component funds established for that purpose.

What is a community foundation?

A community foundation is an independent, tax-exempt public charity whose mission is to accept and administer charitable gifts and bequests, regardless of size, for the benefit of the local community. Community foundations fulfill donors' charitable goals by awarding grants that meet a broad range of community needs, from the arts to basic human needs, to the environment.

Typically, a community foundation is comprised of many separate component funds. Unlike private foundations, community foundation funds come from many sources, including individuals and families, businesses, and other nonprofit organizations.

What is the advantage of a community foundation over a private foundation?

A fund at a community foundation can be easily and quickly established with no start up costs. Gifts to community foundations generally have a greater tax benefit. There are no required annual payouts, filings, or taxes. The community foundation staff provides community knowledge and information about local public charities. Donors to the community foundation have the opportunity to be anonymous if desired.



Can I donate any amount to the

Foundation? Yes! There are many opportunities to give to the Foundation to help improve life in Richland County. With any size donation, you can give to the community fund or other established funds.

How do I set up a fund?

Here are the easy steps to set up a fund at the foundation.

- 1. Determine your charitable interests and intent.
- 2. Pick the type of fund that best meets your purpose.
- 3. Choose a name for your fund.
- 4. Decide on a timeline for giving.
- 5. Review the many types of contributions available to make an initial gift.

A separate named fund can be established with a gift of \$10,000 and a scholarship fund can be established with a gift of \$20,000. A fund can accept additional donations at any time.

What type of assets can l use? Cash, marketable securities, or real estate, readily marketable tangible personable property, transfer donor advised funds from commerical organizations, IRA and retirement plan assets, as well as planned gifts such as life insurance, charitable trusts, and charitable gift annuities.

Gifts of real estate require a qualified appraisal, a preliminary title report and an environmental assessment.

Gifts of tangible personal property such as artwork, jewelry, and collectibles will be evaluated individually by the Foundation for suitability before being accepted.

Gifts of appreciated long-term capital assets are generally deductible according to their fair market value with the additional benefit of the appreciation (capital gain) not reportable as income.

How does a Donor Advised Fund Work?

The donor takes a tax deduction at the time of the gift (\$10,000 or more to establish the fund) and has the privilege of suggesting grants to any public charity in the U.S.A. There are no required annual distributions. Grants must be \$250 or more and will be processed in a matter of days. The grantee charity receives the name of the fund with the grant check, but the donor can be anonymous if desired. Regular fund statements are sent to the donor. No annual taxes are paid and no documents are required to be filed by the donor.

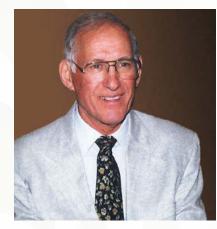
How can I provide support for a favorite charity? The donor should

designate the charity(s) at the time of the gift, for regular annual grants, or suggest grants from a donor advised fund.

The donor may also identify an area of charitable interest, such as children, college scholarships, indigent elderly, and the Foundation Board of Trustees will seek out the appropriate recipient organizations.

What are the tax benefits? Contributions to Richland County Foundation receive the maximum tax benefit available by law.

How are the funds invested? Funds of the Foundation are invested in a well diversified professionally managed portfolio. Each fund is allocated a portion of the pooled portfolio. The large size of the portfolio serves to minimize costs and provides access to investments not normally made available. The portfolio is governed by an investment policy and the Finance Committee. Outside professional investment advisors are utilized for management of the portfolio with close oversight by the Finance Committee.



Robert E. Fisher Fund, a new fund to support the skilled trades

Jana and Alma Fisher established the Robert E. Fisher donor advised fund to honor Jana's father and Alma's husband. Robert was proud of his manual skills; he was a die maker at the General Motors plant in Ontario for 33 years.

Through the Robert E. Fisher Fund, they want to help people acquire the necessary skills and supplies to obtain good manufacturing jobs which are readily available.

Robert had many interests and hobbies, including woodworking, wildflowers, Native American history. Robert also was a Baku Grotto Clown for about 30 years. He started as a volunteer to build props for the clowns and eventually developed his own clown persona, Styx. He was a favorite in local parades.

Mansfield Aviation Club Fund

The Mansfield Aviation Club (MAC) has set up a designated fund to provide scholarships for people to learn to fly.

The ability for MAC to offer Aviation Scholarships was given a kick-start when one of its members provided a generous donation to establish a designated fund which is managed by the Richland County Foundation.

The scholarship application is online at RichlandCountyFoundation.org. The annual deadline to apply is April 1.

Established in 1949, MAC is a group of people interested in aviation. Club activities consist primarily of monthly meetings and informal gatherings that concentrate on fun, good fellowship, and the opportunity to share aviation experiences and safety information.





Mansfield man establishes a scholarship fund to help nursing students

The Eugene and Ruth Oestreich Harsch Scholarship Fund was established at the Foundation.

The scholarship will be awarded to a student attending college to become a registered nurse who has earned at least a 3.0 grade point average. First preference will be given to Mansfield Senior High School graduates who attend either Capital University School of Nursing or Case Western Reserve University School of Nursing. Second preference will be given to Mansfield Senior High School graduates who are enrolled in a nursing program at an accredited college or university. If there are no students who meet these requirements the scholarship can be awarded to a student who graduated from any Richland County high school enrolled in a nursing program at an accredited college or university.

Eugene said he established the fund in honor of his wife, Ruth, to recognize her nursing career.

Ruth worked at Mansfield General Hospital, Peoples Hospital and Ohio Nurses Association. She also taught nursing at Mansfield General School of Nursing, North Central State College and Case Western Reserve University. In addition, Ruth served eight years on the Mansfield City School Board.

Eugene is a retired chemist. They had two sons, John and Stephen. John is a retired Chief of the Mansfield City Fire Department and Stephen works for Gold Key Processing Ltd., a Cleveland area company.

Grants available for educators and others who think outside of the box

Rev. Robin McCullough-Bade (and her husband the late Rev. John Bade) honored her parents with a field-ofinterest fund at the Richland County Foundation named the Harry and Lois McCullough Fund. The fund will award grants in the community for the purpose of promoting writing, literature appreciation, music, and Ohio history through creative, innovative, and effective methods and programs.

Examples of projects that could qualify for a grant include living history portrayals from early Ohio days, memoirs recorded by nursing home residents, a special exhibit at a local museum or a school project on Shakespeare. "These are tough times for schools, museums and other nonprofit organizations. I want this fund to provide the spark for an innovative project.

"Education was important to our family, we grew up playing school. My mother was a teacher who loved Richland County. She co-authored several books about one-room school houses in Richland County," said Robin.

Lois Marjory (Robinson) and Harry Hoyt McCullough were proud life-long residents of Richland County. Both had ancestors who were among the first families to settle in Richland County.





School establishes an endowed fund to continue its mission

For 55 years, Mansfield Christian School has been a steadfast leader in Christian education. The school boasts over 2,000 alumni whose education was based on a Christian worldview.

Today the school, located on Logan Road in Mansfield, is ranked as "One of the 50 Best Christian High Schools in America" by TheBestSchools.org.

In order to continue its mission of teaching the next generation with a Biblical philosophy, the school established an endowed agency fund.

MCS Superintendent Dr. Cy Smith said the school is excited to work with the Foundation through a local fund for the first time. He wants philanthropists to know that Mansfield Christian School offers a quality education and is a good investment.



Justin and Lynn Marotta Fund

The Justin and Lynn Marotta Fund was established as a means to promote horticulture in our region.

"I love the horticulture industry and want to continue to support and promote it. Lynn and I want to draw attention to the beautification and the operation, application, and maintenance of it while also directing our charitable dollars," said Justin Marotta.

The Marottas want to provide grants to help Ashland University, the Ohio State Agricultural Technical Institute or other institutions that focus on the promotion and development of horticulture while benefitting the community.

From 1986 through 2015, as former owners of the Possum Run Greenhouse, the Marottas donated annual flowers to their Alma Mater, Ashland University, to add to the beauty of the campus.

"At the time, we were unable to make a monetary donation, but we were excited to donate flowering annuals as a gift in-kind. As students we remembered seeing blooming annuals on campus and how nice it looked. We wanted to bring that beauty back and that is how we were able to help. Now in our retirement years, Justin and I want to continue giving back. We knew that a donor advised fund with the Richland County Foundation was the best mechanism to carry out our charitable wishes," said Lynn Marotta.

Mind Body Align Charitable Fund

The Mind Body Align Charitable Fund seeks to further the mission and vision of Mind Body Align through philanthropy. The fund was established by MBA founder Annamarie Fernyak.

The fund will support projects that support women and empower them to lead happier, more fulfilling lives. Examples include, but are not limited to: alternative wellness, women's entrepreneurship, yoga for underserved populations, healthy foods initiatives, arts & culture, and professional development.

Applicants must be a 501c3.

The mission of Mind Body Align is to create a community of collaboration which inspires, nurtures and empowers. The vision is to provide a femalefocused facility offering space and services which nurture community, individuals, and growing business.

MBA is located in the former Butterfly House at 20 North Mulberry Street which allows it to offer additional space and opportunities to fulfill its mission and vision. For more information on MBA go to MindBodyAlign.com





Philanthropy and volunteerism are a way of life for this family

Since 1959, the year they graduated from Mansfield Senior High School, Richard (Dick) and Sally (Heckert) Uhde have felt a connection to and an appreciation of the Richland County Foundation.

Sally's parents, Katherine and Bill McCarrick, volunteered their time to make Mansfield a better place to live and raise a family. They also established a Donor Advised Fund, for the benefit of Kingwood Center, which Dick and Sally still support.

Using Bill and Katherine's example, Dick and Sally also began volunteering early in their marriage. A few years ago, it seemed right to continue the legacy. Keeping in mind that RCF helped both Sally and Dick with college expenses in the 1960s, it seemed appropriate for them to set up a RCF scholarship a for students who had completed one year of college and who were majoring in Science, Technology, Engineering or Math (STEM).

Most recently they also decided to go a step farther and establish a donor advised fund which will support charities of their choice.



Ending Breast Cancer is the focus of a new fund

Dave Kracker set up the Mansfield Cancer Foundation - Pat Kracker Breast Cancer Fund at the Foundation in 2016. Dave decided

to invest the fund at the Foundation because he wanted to assure the existence of long -term funding for patient assistance and public education programs in our local community.

The Pat Kracker Breast Cancer Fund was set up in memory of Mansfield resident, Pat Kracker, who lost her battle with breast cancer on her 61st birthday in 1996. Shortly thereafter, with the help of many donors and clerical assistance of the local Planned Parenthood Association, the original fund was established.

In January 2009, the Fund became affiliated with the Mansfield Cancer Foundation. The fund works in cooperation with many organizations including Catholic Charities, Ohio Department of Health, American Cancer Society and Susan G. Komen for the Cure Northeast Ohio to provide breast cancer education, support, and assistance to Richland County residents.



Donors establish a fund to support local law enforcement

Merris and Jean Welge are huge fans of law enforcement. To show their support, they recently established a designated fund to benefit the Ontario Police Department.

The donors said "Police are an integral part of our society. Considering the way things are going in our country, we think it is important to recognize the police and the job they do. I support and respect law enforcement."

Ontario Police Chief Rodney Smith is amazed by the Welge's generosity and support of local officers.

According to the fund language the Ontario

Chief of Police will direct how the earned income from the fund will be utilized.

Chief Smith has a project in mind, a memorial to police officers in front of Ontario City Hall.

Because it is a designated fund, anyone in the community can donate to the fund for the Ontario Police Department. Donors will receive a tax deduction.

The donors hope the fund will spur more support for all law enforcement.

education

College Scholarships

Scholarships 280 Scholarship grants — \$378,060

Competitive

Discovery School *Richland Gives*— \$1,000

North Central State College Scholarship Support — \$35,734

North Central State College Foundation Richland Gives — \$1,500

Ohio State University Foundation *Richland Gives*— \$1,000

Designated

Ashland University Purchase Library Books — \$600

Clear Fork Valley Foundation *Grants and Scholarships* — \$6,880 **Guernsey Foundation**

Scholarships — \$1,000

Lucas Local Schools Educational Programs Support (4 grants) — \$29,394

Athletic Equipment — \$4,629 Library Renovation — \$35,477 Educational Materials — \$733

Mansfield City Schools Educational Programs (2 grants) — \$1,731

Methodist Theological Seminary Scholarship for a Richland County Resident — \$246

North Central State College Financial Aid to Richland County Students — \$3,959

North Central State College Foundation *General Support* — \$36,244

The Ohio State University - Mansfield

Scholarship Support — \$26,553 Business Development Support — \$27,245 Faculty Development Support — \$6,992

Financial Aid to Richland County Students — \$15,837

Ontario Local Schools General Support for Technology Programs — \$7,855

Donor Advised

Ashland University Ashbrook Center (4 grants) — \$16,000

Brown University General Support — \$3,000

Denison University General Support — \$1,000

Discovery School Building Construction — \$50,000 General Support (4 grants) — \$29,000 Educational Programs — \$15,000

Emma Willard School General Support — \$3,000 Judicial Watch

General Support — \$1,000

The Leadership Institute General Support (2 grants) — \$3,000 **Lucas Local Schools** Athletic Equipment — \$2,000

Mansfield Aviation Club Scholarships — \$10,000

Mansfield Christian School General Operating — \$6,000 Mansfield City Schools Educational Programs (2 grants) — \$103,969 School Counselor — \$8,085

North Central State College Scholarships — \$20,000

North Central State College Foundation

Powering the Journey Capital Campaign — \$20,000

The Ohio State University -Mansfield

Scholarship Support — \$10,000 Capital Campaign — \$1,250 Property Improvements — \$25,000 Renewal Work on the Library — \$4,000

The Ohio State University Foundation *Scholarship Support* — \$1,000

Plymouth-Shiloh Local Schools *Art and Music Grant* — \$9,936

Reinhardt University Athletic Equipment — \$1,000

Soldiers & Sailors Memorial Museum General Support — \$1,000 Special Projects/Displays — \$800

SPARC Program Support — \$5,000

TEACHER ASSISTANCE PROGRAM GRANTS 55 Grants — \$55,158

393 Grants \$1,027,867





Elec Simon is dedicated to erasing bullying. He visited students and teachers in Mansfield City School buildings. His local educational and motivational program was funded by the Fran and Warren Rupp Fund.

Richland Bank, The Gimbel Foundation, Joyce Buick, Startek and the Richland County Foundation teamed up to make an inviting and comfortable library at Malabar Intermediate School. Literacy Coach Susan Johnson, students, Richland Bank Marketing Manager Kristie Massa and Foundation Senior Community Investment Officer Allie Watson enjoy the renovated library.



Elementary Education is the Focus of a New Fund

"I have had an extraordinary life!"

This is what Betty Martin said when asked about being alive for more than a century.

Betty established a field-of-interest fund to support elementary education in the Mansfield City School District. She taught at Carpenter Elementary School for 28 years and was passionate about educating children.

Her daughter Cheryl Cummins suggested setting up the fund as a way to contribute to the community while creating a permanent reminder of the good work Betty did as a teacher.

Betty's former students stayed in touch with her and many told her she was the best teacher they ever had. A few years ago, her former students organized a reunion in her old classroom at Carpenter Elementary School.

In addition, throughout her decades-long career, Betty served as a mentor to many new teachers.

"I enjoy life and I have a family that matters," she said. "I love people, they love me and I am a big proponent of hugs."

(Betty passed away March 25, 2017, just three days prior to her 101st birthday. She was interviewed for the annual report a few months before her death.)

community & community development

Competitive

The Adaptive Adventure Sports Coalition *Specialized Adaptive Equipment* — *\$23,906*

Boy Scouts Heart of Ohio Council *Richland Gives* — \$1,500

City of Mansfield *Music in the Parks* — \$5,000

Compassion In Action *Richland Gives* — \$1,000

Downtown Mansfield, Inc. *Richland Gives — \$1,250*

Kingwood Center Gardens *Richland Gives* — \$1,500

Love Inc. *Richland Gives — \$1,000*

North End Community Improvement Collaborative, Inc. Richland Gives — \$1,000

Ohio Genealogical Society Osborne Meese Academy — \$3,000 Richland Gives — \$1,000

Richland Community Development Group Richland Gives — \$1,000

Starfish Project of Richland County *Richland Gives* — \$1,000

Taking Root Farms *Richland Gives* — \$2,000

United Way of Richland County *Richland Gives* — \$1,000

Designated

Boy Scouts Heart of Ohio Council General Support (2 grants) — \$29,480 Program Support — \$200

Kingwood Center General Support (4 grants) — \$85,502 Mansfield Richland County Public Library Books and Talking Books — \$2,798 General Support — \$438

Mansfield Rotary Club Foundation *McGowan Courage Awards* — \$5,646

North End Community Improvement Collaborative, Inc. *General Support (3 grants)* — \$162,346

Ohio Genealogical Society *General Support* — \$248

Richland County Habitat For Humanity General Support — \$219

United Way of Richland County General Support (2 grants) — \$25,063

Donor Advised

Boy Scouts Heart of Ohio Council General Support — \$10,000

City of Mansfield Internship Program — \$8,400

Crawford County United Way, Inc. *General Support* — \$1,000

Delaware County Foundation *Program Support* — \$5,000

Downtown Mansfield, Inc. Internship Program — \$4,200

The Fun Center Chordsmen Harmony Camp Education Program — \$500 Scholarship Support — \$2,000

Galion Community Foundation Support for Galion Community Chorus Fund — \$250

Humane Society of Richland County General Support (3 grants) — \$6,000

Kingwood Center Gardens General Support — \$3,000 Internship Program (2 grants) — \$8,400

Lucas Community Center *Program Support* — \$25,000 North End Community Improvement Collaborative, Inc. General Support (2 grants) — \$209,771 Internship Program (2 grants) — \$10,500

Ohio Special Response Team, Inc. *Equipment Purchase* — \$14,000

The Richland County Children's Auxiliary Clothing — \$200

Richland County Habitat For Humanity *General Support* — *\$2,000*

Richland County Sheriff's Department *Thermal Imaging Cameras* — \$2,500

Shelby Foundation *General Support* — \$500

Starfish Project of Richland County *General Support* — \$250

United Way of Richland County General Support (3 grants) — \$4,600 Friendly House — \$50,000

60 Grants \$725,167



North End Community Improvement Collaborative volunteer Bill Baker received an award for his work at the Blust Avenue Teaching Garden during the Ohio Community Development Corporation Conference held in Athens, OH. NECIC received a grant for the garden from the Fran and Warren Rupp Fund.



Foundation helps to build nonprofit organizations

The Richland County Foundation conducted its second Osborne Meese Academy in 2016. The program is designed to build and support nonprofit organizations and to act as a catalyst to encourage stronger collaboration in the community.

The Osborne Meese Academy encompasses three key components: education, professional support and grant writing assistance. The initiative was named the Osborne Meese Academy to honor the Foundation's founding father.

Foundation President Bradford Groves said, "This is a perfect way to recognize the work done by Osborne Meese at the beginning of the Foundation. It is not just about what can be done today, it's about helping agencies fulfill their mission and to improve over time to positively impact people."

Half-day educational workshops were held February through November at the Foundation and covered topics such as developing a marketing and fundraising plan, engaging in collaborations, building an effective board and identifying outcomes and measures.

The nonprofit organizations were selected by an application process to participate based on the following criteria: willingness to collaborate to address community issues, willingness to embrace organizational change and growth, current strength of an organization with regards to programming, governance, staff leadership, financing, administration, staffing and marketing.

The organizations that participated were Discovery School, Linden Road Presbyterian Church, Mansfield Memorial Homes, Mankind Murals Inc., North Central State College Foundation, North End Community Improvement Collaborative, Ohio District 5 Area Agency on Aging, Ohio Genealogical Society, Parent Aide Program, Pediatric Development Center, Richland Carrousel Park, Richland County Historical Society, Richland Public Health, Shelby YMCA Community Center and Starfish Project of Richland County.

Photo Above: Little Buckeye Children's Museum

Luke Beekman, Lydia Reid, Willie Hunn and Dan

Director Fred Boll set up a giving station during Richland Gives, the local day of giving. Little Buckeye Children's Museum raised the most money during Richland Gives with a total of \$10,319!

children, youth & families

Competitive

Community Action for Capable Youth *Partnership Program* — \$12,281

Richland Gives — \$1,500

Exchange Club Parent Aide Program, Inc. Richland Gives — \$1,500

Flying Horse Farms Summer Camps for Children with Illnesses — \$5,000

Friendly House Association *Richland Gives (2 grants)* — \$3,100

The Little Buckeye Children's Museum Osborne Meese Academy — \$3,000

Richland Gives (2 grants) — \$3,100

Mansfield Area Y Chronic Disease Program — \$47,710 Richland Gives — \$1,500

Raemelton Therapeutic Equestrian Center

Capital Improvements — \$145,000 Equine-Based Therapy Scholarships — \$33,750

Youth Programs — \$8,250

Richland County Children's Auxiliary, dba The New Store *Richland Gives* — \$1,500

Designated

32 Degree Masonic Learning Centers for Children *General Support* — \$41,838

Friendly House Association General Support (5 grants) — \$3,129

Mansfield Area Y General Support (3 grants) — \$7,827 Support of Women and Children's Programs (3 grants) — \$19,834 **Richland Carrousel Park, Inc.** *General Support* — *\$27,242*

Richland County Children Services The Children Services Gift Fund (3 grants) — \$2,879

Richland County Children's Auxiliary, dba The New Store *General Support for the New Store* — \$395

Richland Pregnancy Services *General Support* — \$3,060

Toy Time, Inc. General Support — \$91

Trapshooting Hall of Fame *General Support* — \$41,838

Donor Advised

Big Brothers/Big Sisters of N. Central Ohio *General Support* — \$3,000

Culliver Reading Center *Materials* — \$300

Exchange Club Parent Aide Program, Inc. Internship Program — \$4,200

Florida Sheriffs Youth Ranches, Inc *General Support* — \$1,000

Friendly House Association Support for Hidden Hollow Camp — \$527 General Support (2 grants) — \$12,631

Galion Community Center YMCA *Capital Campaign — \$15,000 Youth Sponsor — \$500*

Harmony House Homeless Services, Inc. General Support — \$10,000 Program Support - Christmas — \$5,000 Internship Program (2 grants) — \$6,300

Junior Achievement of NCO Program Support — \$2,500

The Little Buckeye Children's Museum Internship Program (2 grants) — \$6,300 Mansfield Area Y Children's Programs — \$500 Internship Program (2 grants) — \$6,300

Mansfield UMADAOP Summer SALT Program — \$13,396

Raemelton Therapeutic Equestrian Center Capital Improvements (3 grants) — \$80,000 General Support (2 grants) — \$7,000 Program Support — \$20,000

Internship Program (2 grants) — \$5,907

Richland County Children's Auxiliary, dba The New Store *General Support for the New Store* (2 grants) — \$3,000

Richland Pregnancy Services *Parenting Classes* — \$5,000

Youth Haven, Inc. *General Support* — \$1,000

CONNECTIONS FUND GRANTS 5 Grants — \$6,061

WOMEN'S FUND GRANTS 9 Grants — \$19,293



The Integrated Theatre Company, funded in part by a Foundation grant, is a unique partnership between Zoot Theatre Co. of Dayton, St. Peter's Schools Autism staff, OSU-Mansfield and the Renaissance Theatre. The partnership provided classes and rehearsals designed to be sensory-friendly while maximizing peer integration for 17 students.



Mansfield Senior High School Teacher Brad Kentosh educated Mansfield Y campers about "Reduce, Recycle and Reuse." The program was funded by a Foundation Summertime Kids Grant.

SUMMERTIME KIDS PROGRAM 15 Grants — \$26,915

Ohio Bird Sanctuary - Friendly House Nature Day Camp

Raemelton Therapeutic Equestrian Center - Abilities Rising Camp

Independent Living Center of NCO -Bowling League

Shelby City Schools - Safety Town

Richland County Board of DD - Campership Program

Catalyst Life Services - Do It Deaf

Big Brothers/Big Sisters of N. Central Ohio - A Saturday in August

Harmony House Homeless Services, Inc. -Kids Vacation

Community Action for Capable Youth -Dream Girls Conference

Shelby Church of the Nazarene - Dive in Deep and Make a Splash

The Salvation Army - Summer Zone 2016: Build It

Friendly House Association - Summer Fun Program

City of Mansfield - Hooked on Fishing-Not Drugs

Mansfield Area Y - Thingamajig

Mohican School in the Out-of-Doors Inc. -Connecting with Nature

96 Grants \$676,954





Students enjoy riding horses during the Abilities Rising Camp at the Raemelton Equestrian Therapeutic Center in Mansfield. The program is funded in part by a Summertime Kids Grant.



A grant partially funded the "Art of the Brick" exhibit at the Mansfield Art Center.

arts & culture

Competitive Malabar Farm Foundation, Inc. Richland Gives — \$1,000

Mankind Murals Inc. Funding for Outdoor Murals — \$10,000 Event Support — \$1,000

Mansfield Art Center Art of the Brick — \$24,676 Richland Gives — \$1,000

Mid-Ohio Opera, Inc. *Masterclass Concert* — \$3,000

Neos Dance Theatre A 1940's Nutcracker Production — \$50,000 North Central Ohio Industrial Museum Richland Gives — \$1,000

Renaissance Performing Arts Osborne Meese Academy — \$3,000 Youth Performances — \$35,671 Richland Gives — \$1,000

Richland Academy School of Excellence Ohio History Puppets Production — \$1,500

Richland County Historical Society *RichHistory Alliance* — \$500

Designated

Children's Theatre Foundation, Inc. *General Support* — \$1,494

Mansfield Art Center General Support (6 grants) —\$16,701

Mansfield Community Playhouse General Support — \$426

Renaissance Performing Arts General Support of the Theatre (7 grants) — \$151,566

General Support of the Mansfield Symphony (5 grants) — \$62,280 General Support of the Mansfield Youth Orchestra — \$500 Purchase of Piano — \$779

Richland Academy of the Arts, Inc. General Support — \$682 Program Support — \$682

Richland County Historical Society *General Support* — \$15,239

Richland County Museum *General Support* — \$5,006

Richland Newhope Industries, Inc. *Programs Supporting Individuals* — \$3,000

Donor Advised

Artis-Naples General Support — \$2,000

Funk Heritage Museum *Hickory Log Collection* — \$500

Georgia Museums, Inc.-Booth Western Art Museum *General Support* — \$500

Harrison Center for the Arts General Support — \$500

Mansfield Art Center General Support (2 grants) — \$3,000 Program Support (3 grants) — \$10,550 Internship Program (2 grants) — \$6,300 Sponsorship — \$1,000

Mansfield Community Playhouse *Program Support* — \$5,000

Mid-Ohio Opera, Inc. *Program Support* — \$5,000

Neos Dance Theatre *Program Support* — \$15,000

Reinhardt University Support for Falany Performing Arts Center — \$500

Renaissance Performing Arts Technology Upgrade — \$7,500 General Support (2 grants) — \$2,000 Support for Marketing and Growth — \$70,000 Program Support (4 grants) — \$33,500 Internship Program (2 grants) — \$10,500

Richland Academy of the Arts, Inc. *Program Support* — \$2,750 *Scholarships* — \$300 *Internship Program* — \$4,200

69 Grants \$572,302



Chief Advancement Officer Maura Teynor and Senior Community Investment Officer Allie Watson explore the Ronald McDonald House in Columbus. The Foundation awarded a grant to help Richland County families stay at the facility while family members are hospitalized.

human services

Competitive

Catholic Charities Community Emergency Services — \$68,750 1Richland Event — \$250

The Domestic Violence Shelter, Inc. Capital Improvements - Shelter Annex — \$43,847 Disbland Cives - \$1,000

Richland Gives — \$1,000

Planned Parenthood of Greater Ohio Richland Gives — \$1,000

Ronald McDonald House Charities of Central Ohio Helping Hands Program — \$5,000

The Salvation Army *Rental Assistance* — \$50,000

Designated

American Red Cross General Support (2 grants) — \$309

Catalyst Life Services Support for New Beginnings Program — \$1,876

The Domestic Violence Shelter, Inc. *General Support (2 grants) — \$3,254*

Mansfield Cancer Foundation General Support (4 grants) — \$27,883

Richland Newhope Industries, Inc. *Program Support (3 grants) — \$26,314*

The Salvation Army General Support (6 grants) — \$14,989 Youth Programming — \$20,282

Volunteers of America *General Support — 1,876*

Donor Advised

American Red Cross General Support (3 grants) — \$7,000 **Catholic Charities** General Support (2 grants)— \$2,500 Internship Program— \$4,200

The Domestic Violence Shelter, Inc. *General Support* — \$3,000 *Building Renovation*— \$45,000

Flat Rock Care Center General Support— \$500

Ohio Heartland Community Action Food Pantry— \$500

Richland County Board of Developmental Disabilities *Internship Program*— \$4,200

Richland Newhope Industries, Inc. *Internship Program*— \$2,100

The Salvation Army General Support (3 grants) — \$5,500 Internship Program (3 grants)— \$10,500

Shelby Help Line Ministries *General Support*— \$3,000

46 Grants \$354,630



health service

Competitive

Catalyst Life Services Program Support for Parenting Education — \$1,000

Dayspring Capital Improvements - Awning — \$15,090

Mansfield Memorial Homes Osborne Meese Academy — \$2,500 Support for Rotary Adult Daycare —

\$20,000

OhioHealth MedCentral Mansfield Hospital Home Telemonitoring Program — \$100,000

Third Street Family Health Services *Osborne Meese Academy* — \$2,500

Designated

Alzheimer's Association-Northwest Ohio Chapter General Support — \$391

Catalyst Life Services General Support — \$4,047

Mansfield Memorial Homes General Support (2 grants) — \$5,489

OhioHealth Foundation General Support MedCentral Hosp.— \$219

OhioHealth MedCentral Mansfield Hospital *General Support* — \$1,612

Third Street Family Health Services General Support — \$214

Donor Advised

Akron Children's Hospital Foundation Support for Programs in Richland County — \$5,000

Avita Health Foundation *General Support* — \$5,000

Avow Hospice of Naples General Support — \$1,000

Catalyst Life Services Internship Program — \$4,200 General Support — \$20,000

Community Health Access Project, Inc. *General Support* — *\$2,500*

Dayspring Capital Improvements — \$2,500

Hospice of North Central Ohio, Inc. *Internship Program* — \$4,200

LifeLine of Ohio Donor Memorial — \$2,000

Mansfield Memorial Homes General Support — \$2,000

Naples Community Healthcare System *General Support* — \$1,000

OhioHealth MedCentral Mansfield Hospital *Pediatric Therapy Equipment* — \$21,632 *Support for Hospice Program* — \$1,000

Ronald McDonald House of Cleveland, Inc. *General Support* — \$1,000

Visiting Nurses Assoc. of Mid-Ohio

28 Grants \$228,094

General Support — \$2,000

economic development

Competitive

JumpStart Inc. Support for Richland County Economic Plan (3 grants) — \$58,000

Mansfield-Richland Incubator Inc., DBA Braintree Entrepreneurship Program — \$20,000

Richland Community Dev. Group Support for Workforce Development (12 grants) — \$211,032

Donor Advised

Crawford Co. Economic Dev. *Program Support* — *\$5,000*

Richland Community Dev. Group *Program Support (2 grants)* — \$10,020

19 Grants \$304,052

churches

Competitive Linden Road Presbyterian Church Richland Gives — \$1,000

Designated First Christian Church General Support — \$330

First Congregational Church General Support (3 grants) — \$5,300 Support for Individual Assistance Program — \$696 Music Department Support — \$1,711

First Presbyterian Church (U.S.A.) General Support (2 grants) — \$2,624

Saint John's United Church of Christ *General Support* — \$499

Donor Advised First Congregational Church General Support (3 grants) — \$1,950

Resurrection Parish General Support — \$50,000

Saint James Episcopal Church Capital Campaign \$5,000

15 Grants \$69,110



environment

Competitive

Ohio Bird Sanctuary *Richland Gives (2 grants) — \$2,750*

Designated Gorman Nature Center General Support — \$219

Ohio Bird Sanctuary General Support — \$18,981

Donor Advised Ashland University Landscape Improvements — \$5,000

Conservancy of Southwest Florida *General Support* — *\$2,000*

The Cousteau Society, Inc. *General Support* — \$250

Gorman Nature Center Internship Program (2 grants) — \$6,300

The Nature Conservancy *General Support* — \$250

North Central Ohio Land Conservancy, Inc. *Special Projects* — \$500

Ohio Bird Sanctuary General Support — \$5,000 Internship Program — \$8,400

Shadowcliff Lodge *Building Repairs* — \$500

The Ocean Conservancy, Inc. *General Support* — \$250

15 Grants \$50,400

Making Strides on the 5-Year Economic Development Strategy

Foundation President Brady Groves said "Richland County is at a pivotal point in its economic evolution. The groundwork has been laid, key people have been hired, organizations are working together and we are now posed to make significant strides."

The Foundation's long range plan includes:

- The centralization of business retention and expansion and workforce development efforts.
- A scale-up program to identify and target services to area companies to address specific challenges and catalyze growth.
- The empowerment of existing organizations to promote entrepreneurship and related services across the county.
- A community website to serve as an economic performance dashboard to track successes and show progress toward important goals of the new plan.

A Strategic Review Committee comprised of Foundation board members and community leaders are tracking the progress and monitoring metrics to ensure positive outcomes in the county. The project will evolve and be adapted as the plan's objectives are met, or not, over the next few years.

2016 Highlights

- The Foundation, Richland County Job and Family Services and private donors funded a director of workforce development and a director of business retention and expansion to work for the Richland Community Development Group. RCJFS initially invested \$50,000.
- A scale-up evergreen fund provided resources to two local companies. Companies that meet certain growth criteria will be considered for funding projects such as product development, improved manufacturing processes and talent recruitment.
- An Entrepreneurial Alliance was formed and is led by the Braintree Business Development Center in cooperation with numerous other organizations. The alliance's mission is to assist entrepreneurs in our community.
- A new website, RichlandVitalSigns.com was launched to track the economic health of the local community. The goal of Richland Vital Signs is to inform and inspire economic growth and opportunities. It is a dashboard to provide data and statistical analysis to track outcomes.
- The Foundation published a Richland County Resource Guide for Entrepreneurs. Links to RichlandVitalSigns.com and the resource guide are available on several community websites including RichlandCountyFoundation.org.

Photo opposite page: To help improve the lives of local patients the Richland County Foundation and the S.N. & Ada Ford Fund each granted \$100,000 to OhioHealth Heart & Vascular Services to purchase monitoring devices for patients. Dr. Gregory Eaton, MD, system medical chief of OhioHealth Heart & Vascular Services hopes that early detection will decrease hospital readmissions for congestive heart failure patients.

Photo top left: Ohio Bird Sanctuary intern with campers.



Establishing a fund within the Foundation

allows donors the freedom to specify how they want their charitable dollars to be used now and in the future. By selecting among the various options, an unrestricted fund, a field of interest fund, a donor designated fund, a donor advised fund, an agency fund, or a scholarship fund, donors can tailor their fund to be as specific or as broad as they wish in order to carry out their philanthropy.

unrestricted timds

offer the donor and Foundation the broadest options to address and to impact the community's current and ever-changing needs. Anonymous Donor Community Support Fund C. Wilson & Josephine Mayberry Barnes Fund Robert B. Black Fund Roger A. & Elizabeth Thomas Black Fund Betty J. Blackstone Fund Virginia A. & Thomas C. Blizzard Fund **Board Discretionary Fund** Marion B. Bowers Fund Katharine C. Bristor Fund Roy G. & Nancy Y. Brown Fund Helen M. Burkholder Fund Joan B. & Truman Clark Fund Rex E. & Marjorie Sue Collins Fund **Community Endowment Fund** John B. & Pearl R. Conard Charitable Fund **Consolidated Memorial Fund** Marian M. Constance Fund William R. & Mary Jane Cress Fund Pearl M. Danback Fund Earle J. & Dottie Deems Fund Dean A. & Eleanor H. Eckert Fund Jessie L. Eckert Fund Doris J. & Robert H. Enskat Fund David W. & Louise W. Evans Fund David N. & Miriam G. Feiser Memorial Fund **Fellows Fund** Charles C. Fox Fund Florence Fox Fund James H. Germany Fund Carl B. & Marie L. Gibson Fund Earl H. Goetz Fund Roger M. & Elizabeth B. Gray Fund James H. Hoffman Fund

Herbert S. Jones Fund Jesse LaDow Fund Nanciann P. McCormick Fund Dell Armstrong McMillen Fund Verdabelle Plank Miller Fund Dr. Donald E. Mills Fund Milton C. & Mary Louise Oakes Fund Katherine L. Parker Fund Catherine L. Rall Fund Edna K. Rex Fund Jane W. & John Bradley Rhind Fund **Richland Gives Day of Giving** Betty Diesler Risser Fund John & Dell Robinson Family Fund Margaret Hay Russell Fund Jean U. & George V. Sauter Fund Esther Fickes Shaffer Fund Thomas A. & Clara H. Siegenthaler Fund Mary C. Slabaugh Fund Walter C. Stevens Family Fund Mary Mead Sturges & Robert Sturges Memorial Fund Alan P. Tappan Fund Heloise H. Tappan Memorial Fund Paul R. Tappan Fund W. Richard Tappan Fund Pauline S. Treisch Fund Charles R. Underhill Fund Mary L. Ward Fund Mary S. Wilsdon Fund Marion Draffan Wisdom Fund Charles G. Young Family Fund F. Wayne & Isabel Bogan Young Fund



The Rotary Adult Daycare at Mansfield Memorial Homes received funding.

George W. Blymyer Fund Henry A. & Melissa J. Booth Memorial Fund Child Care Choices Fund **Emeline Fate Christian Memorial Fund** Peter S. Clark Memorial Fund Scott F. Coffin Fund **Connections Fund** Consolidated Individual Assistance Fund Lillian R. Dickson Fund Dean & Eleanor H. Eckert Fund Frances Fern Ecki Fund **Bob & Esther Fry Fund Richard David Gardner Fund** Richard R. & Veda J. Gardner Fund Guy T. Goodman Trust Fund Charlotte B. Gugler Fund James H. Hoffman Fund James A. Jones, MD Memorial Fund Helen Kaufman Fund Land Preservation Fund for **Richland County** Ralph C. Lutz Fund **Betty Martin Elementary Education Fund** A. Robert & Eve Matthews Fund Barbara A. Mau Field of Interest Fund Michael Robert McBride Memorial Fund

Harry & Lois McCullough Fund Eleanor Searle McCollum Teacher & Education Fund Leona M. Miles Fund Verdabelle Plank Miller Fund Mid Ohio Drug Prevention Coalition Fund Mary J. Poticny Fund Earl J. & Carlie Leona Muth Memorial Fund Scattergood Fund Katharine McIntyre Shaffer Fund Howard & Majoria S. Smith-Bellville **Community Trust Fund Smokeless America Fund Foundation Fund** Ethel Mayer Southeast Community Fund The Store Fund Summertime Kids Fund Robert J. & Stella F. Sutter Fund Heloise H. Tappan Estate Fund Paul R. Tappan Fund **Teacher Assistance Program Fund** Sarah B. Thomas Fund Voegele-Bahl Endowment Fund Ed Wadman Scleroderma Research Fund Ralph O. & Sarah L. Wise Fund Women's Fund Fund for Young Children with ALD

tield of Interest Funds

allow our donors the opportunity to support specific interests within a broad area such as children's programs, the arts, education, the elderly, or health services.

Bold Type indicates new fund in 2016



A Foundation grant helped with a renovation project at Raemelton Therapeutic Equestrian Center. The mission of Raemelton is to provide equine assisted activities and therapies to individuals with mental, physical, emotional, social and sensory disabilities.



allow the donor the opportunity to make grant suggestions to their favorite charities during their lifetime, and are an attractive alternative to a private foundation, offering the same benefits without the responsibility and cost of administration.

Betty J. Adair Fund Charles V. & Constance D. Adair Fund P.K. Athmaram, MD Fund Hejjaji & P.K. Athmaram, MD Fund Paul H. & Susan Gallagher Bailey Fund Wilbur G. & Esther L. Beer Fund F. Loyal & Judith B. Bemiller Fund Donald S. & Clara Louise Black Fund **Robert & Esther Black Family Foundation Fund** Dr. & Mrs. Stanley L. Brody Fund Shelby Cooper Memorial Fund **DeLaney Family Fund** James Fanello Fund Carl & Annamarie Fernyak Fund **Robert E. Fisher Fund** C. Eugene & Sara A. Goin Fund Gorman Fund John P. Gross Family Fund Hansen Fund for Women & Girls, The Jennette C. Hartman Fund Fred B. & Marian J. Hout Fund Kaufman Family Fund Barbara & George H. Keyser Fund Konstam Family Fund Mansfield Civitan Club Fund Justin & Lynn Marotta Fund Betty L. & Joseph E. Massa Fund

Eleanor McCollum Foundation Fund Annette L. McCormick Fund for the Environment George A. & Olive L. Miller Fund Miller/Pattillo Memorial Fund **Mind Body Align Charitable Fund** MT Business Technologies Community Fund Northwest Community Fund Dell M. Robinson Fund Grace S. & Joe R. Roby Fund Rotary Club of Mansfield - Tom Doty **Community Fund** Fran & Warren Rupp Advised Fund Sandy Cross Donor Advised Fund Alice B. & Allen M. Sanford Fund Ann Hartman Schettler Fund David E. & Theresa E. Siebold Fund Shelby Home & Public Health **Endowment Fund** Richard & Lorraine Shrilla Fund Pamela H. & Thomas R. Siegenthaler Fund Matthew P. & Linda H. Smith Fund Wray C. & Janet B. Smith Fund Christopher Mark Stull Fund Richard G. & Helen Taylor Fund **Thomas Family Fund Richard C. & Sally H. Uhde** Warner-Kafer Family Fund Marion Draffan Wisdom Fund



Alzheimer's Association of NCO Endowment Fund John F. & Elizabeth W. Bissman Fund Raymond & Bessie Bixler Memorial Fund Esther M. Black Fund Betty J. Blackstone Fund Thomas C. & Virginia A. Blizzard Fund Boy Scouts of America Endowment Fund John S. & Laura Barr Brant Fund **Betty Butler Fund** Chiudioni Memorial Fund **Clear Fork Valley Foundation Fund** Rex E. & Marjorie Sue Collins Fund Croghan Family Fund for Renaissance Performing Arts Croghan Family Fund for Richland Academy Mary E. Delp Fund Downtown Mansfield Inc. Brickyard Maintenance Fund Finefrock Memorial Fund First Congregational Church of Mansfield, OH Permanent Endowment Fund Founders Fund Forrest W. Freeman, MD & Florence J. Freeman Fund Gerald F. Futty Fund Richard R. & Veda J. Gardner Fund Earl H. Goetz Memorial Fund Earl H. Goetz Fund in Honor of Major McGowan Farl H. Goetz Fund in Honor of Vern Stover

James H. Hoffman Fund Fred B. Hout Memorial Fund David E. Hughes Fund Keyser Library Fund Jessamine L. Lewis Fund Lucas Local Schools Sustaining Fund Esther G. Lutz Fund Floyd H. Lutz Fund Ralph C. Lutz Fund Ruth F. Lutz Fund Mansfield Art Center Endowment Fund Mansfield University Foundation **Endowment Fund** William & Katherine Jane McCarrick Fund McGowan Courage Awards Fund John A. & Florence B. Mintz Fund Arthur W. Negin Memorial Fund Katherine M. Norem Fund North End Community Improvement Collaborative Inc. Fund Milton C. & Mary Louise Oakes Fund Gertrude M. Odson Fund Ohio Genealogical Library Endowment Fund **OSU/NCTC Photo Arts Fund** Rowland & Delight Patricia Poth Fund Rainbow's End Christian Center Fund in Memory of Elizabeth Copp Renaissance Performing Arts Assoc. Inc. Fund **Roby Family Fund**

Eleanor S. & Stanley J. Ryckman Music Endowment Fund Alice B. Sanford Memorial Fund Marian L. Stauffer Fund Third Street Family Health Services Endowment Fund Turley Raemelton Scholarship Fund Betty Thompson Wagner Memorial Fund Dr. Rebecca Sue Wappner Memorial Scholarship Fund **Merris & Jean Welge Fund for the Ontario Police Department** Charles G. Young Family Fund

Donor Designated Finds

allow donors the opportunity to provide annual support to specific charities of their choice.

Bold Type indicates new fund in 2016

The Richland County Foundation has the unique ability to hold assets for a charitable organization in a named endowment fund, and annually distribute investment earnings back to the nonprofit organization to meet their needs as they determine. Agency Funds may or may not be endowed. Anyone who wants to support one of the established agency endowment funds may contribute simply by naming the fund on the memo line of their check.

Agency tinds

offer nonprofits the opportunity to build an endowment which may support or provide an annual revenue stream for the overall operations of the organization. Organizations not only benefit from this additional revenue but also from the Foundation's financial stability and integrity that assures their donors that their gifts will be prudently managed. **Carrousel Community Trust Fund** Center for Individual and Family Services, Inc. Endowment Fund Children's Theatre Foundation, Inc. **Endowment Fund Discovery School Endowment Fund First Congregational Church Endowment** Fund (D&I) First Presbyterian Church (U.S.A.), Mansfield, Ohio Endowment Fund Hospice of North Central Ohio Endowment Fund Mansfield Area Y Endowment Fund Mansfield Cancer Foundation **Endowment Fund Mansfield Cancer Foundation - Pat Kracker** Breast Cancer Fund **Mansfield Christian School Endowment** Mansfield Fine Arts Guild, Inc. Endowment Fund Mansfield Playhouse Endowment Fund Mansfield Symphony Society

Endowment Fund Mohican School in the Out-of-Doors **Endowment Fund** North Central Technical College (N.C.T.C.) Foundation Endowment Fund **Ohio Bird Sanctuary Endowment Fund** Ontario Public Schools Technology Fund B **OSU-Mansfield Business Program Endowment Fund OSU-Mansfield Faculty Development Endowment Fund OSU-Mansfield Scholarship Endowment Fund** Pioneer Career & Technology Center Fund A **Richland Academy Endowment Fund** Richland County Historical Society **Endowment Fund Richland Newhope Center Fund** United Way of Richland County **Endowment Fund** YWCA of Mansfield Endowment Fund

Designated times

are not endowed funds, so the nonprofit may use the principal of the fund. Like the Agency Endowment funds, these funds support or provide an annual revenue stream for the overall operations of the organization. Community Action for Capable Youth Friendly House Association Capital Fund Kingwood Center Fund Malabar Farm Foundation Fund **Mansfield Aviation Club Fund** Mansfield City Public Schools Fund Mansfield City Schools Fine Arts Fund Pioneer Career and Technology Center Equipment and Technology Fund B Richland County Historical Society Fund "B" Richland Newhope Industries Fund Richland Newhope Fund II Salvation Army Fund University Club Educational Foundation Scholarship Fund



scholarship timds

allow donors to specify certain fields of study, specific high schools and/or specific colleges that students may attend. Donors may establish a fund with a minimum of \$20,000 which may be in honor or memory of a loved one.

Frank & Bee Ackard Memorial Fund Banks-Willeke-Bunfill Scholarship Fund Robert G. & Mary Nell Beer Scholarship Fund Meg Black Memorial Scholarship Fund Black Women United Scholarship for Success Fund Thomas C. & Virginia A. Blizzard Fund Joseph T. "Jep" Bloor Memorial Scholarship Fund Mary Jane Bolus Scholarship Fund Emily Campbell Brown & Charles Gailey Brown "First Generation to College" Fund Karyne & Joe Carey Scholarship Fund Mary & Maxton Case Fund Children's Theatre Foundation, Inc. **Endowment Fund** James H. Clements II Memorial Scholarship Fund Consolidated Scholarship Fund **Cornerstone Freewill Baptist Church** Scholarship Fund Davidson Scholarship Fund Tim Davis, Jr. Scholarship Fund Shelley Dees Memorial Fund Dean A. & Eleanor H. Eckert Fund Marilyn J. & David P. Eckstein Memorial Scholarship Fund Joseph W. Elrod Scholarship Fund Miriam & Russell Ferrell Scholarship Fund M.I. & Feenie Fillweber Scholarship Fund Mark S. Fisher Memorial Scholarship Fund

George & Pam Fonseca Scholarship Fund Phil Ford Scholar Athlete Scholarship Fund S.N. & Ada Ford Scholarship Fund Diane L. Gibson Memorial Scholarship Fund Earl H. Goetz Fund in Honor of Major McGowan Earl H. Goetz Fund in Honor of Vern Stover **Eugene & Ruth Oestreich Harsch** Scholarship Fund Charles H. & Dorothy B. Hickox Memorial Scholarship Fund Ocie Hill Scholarship Fund Betty J. Horner Scholarship Fund Susan L. Jaynes Memorial Scholarship Fund Monica M. Kaye Memorial Fund Mary M. Kowalchik Scholarship Fund Lexington Alumni Association Scholarship Fund Lexington Kiwanis Club Scholarship Fund Licensed Practical Nurse Assoc. of Ohio, **Division #5 Scholarship Fund** Reggie Luby Scholarship Fund Ruth E. Lutz Fund Mansfield Noon Lions Club Scholarship Fund Eleanor Searle McCollum Scholarship Fund Nancy McConnell Special Education Scholarship Fund David S. McVicker Scholarship Fund John L. Morley Memorial Scholarship Fund Ontario Alumni Assoc. Scholarship Fund Helen Keating Ott Library Scholarship Fund

Richland County Medical Auxiliary Scholarship Fund **Richard David Ronk Memorial** Scholarship Fund Grace S. & Joe R. Roby Scholarship Fund **Roby Family Fund** Fran & Warren Rupp Scholarship Fund Eleanor S. Ryckman Memorial Scholarship Fund Paul & Adelyn Shumaker Fund A. Richard Stofer Scholarship Fund Dorris C. Stofer Scholarship Fund Donald F. Thompson Fund Frederick L. & Harriett S. Tracy Scholarship Fund Richard & Sally Uhde STEM Scholarship Fund University & College Access Network Scholarship Fund University Club Educational Foundation-James P. Weldon Memorial Scholarship Fund Gregory VanScyoc Memorial Scholarship Fund Helen S. Weldon Scholarship Fund James P. Weldon Scholarship Fund William M. Weldon Scholarship Fund Walter W. Willis Rotary Scholarship Fund Marilyn A. Wilson Scholarship Fund Ashley Yetzer Memorial Scholarship Fund Yuncker Memorial Fund

Bold Type indicates new fund in 2016

Benefits of Being a Fellow

Involvement in a respected program of community philanthropy

- Participating in a growing endowment of unrestricted funds to improve the quality of life in Richland County
- Sharing the vision of the men and women who founded **Richland County Foundation**

The Fellowship Program, created in 1991, recognizes gifts of \$1,000 to the Foundation's Unrestricted Funds. A Donor may become a Fellow by making an outright gift of \$1,000 or more; or may make a series of smaller contributions over a period of time.

Visionary Fellowships (\$5,000 and up)

Naomi J. Albers* Donald N. Beddard*, MD (by friends) Frank T. Black Foundation Joseph J. Fackler* Mo Minich* (by Ralph E. Minich) Aten & Mennetti Ralph E. Minich Ruth M. Newman* (by Dr. William C. Newman) Dr. William C. Newman Carl E. Pfeifer Norma E. Pfeifer G. Stanford Schneider Shafer Valve Company Michael Wilging* (by Bruce & Sondra Wilging) Legacy Fellowships (\$2,500 or more) Dr. Richard E. Adams* (by William and Kathleen Hurdle) **Raymond Bacquet*** (by family & friends) James E. Bierly* (by family & friends) Dan Burns* (by friends & associates) Douglas C. Freer* (by family & friends) Larry L. Gibson, MD Eleanor Homeslev* Joan W. Meese*

(by family & friends) Jovce M. Walters Richard M. Walters

Fellowships (\$1,000 or more)

Ivy L. Amos Helen Anderson Sina Baughman Applegate* (by Clare E. Applegate) Sharon L. Arnett Insurance Agency Betty Bacquet* (by Meredith N. Stevens) Margaret G. Balyeat* (by children) Dr. Donald N. Beddard Charma Behnke Craig Behnke Eric Behnke Heather Behnke F. Andrew Black Thomas C. Black* (by F. Andrew Black) Donald C. Blasius* (by friends & former Tappan company associates) Daniel L. Blay (by Joanne H. Blay) Dr. Joseph J. Bocka Dr. Louis Jeremy Brown* (by Alice Sanford) William A. Calhoun* (by family and friends) Samuel H. Campbell Clara I. Carew* (by John H. Carew) John H. Carew Dan R. Carmichael David L. Carto

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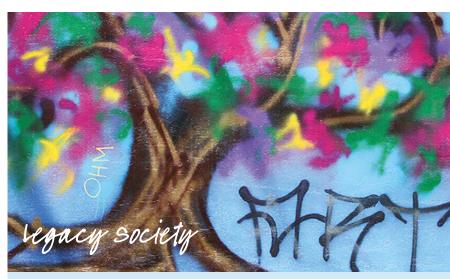
Louise Allison Carto* (by family & friends) Willis Frank Carto* (by family & friends) Frances Christian (by Miles Christian) Miles Christian Helene H. Christiansen Judge Richard M. Christiansen Matthew B. Cockley* (by Macky Cockley) Marjorie Sue Collins **Rex E. Collins** John W. Cook, Jr. Judith A. Croghan Thomas H. Croghan, MD John O. Crouse* (by Hugh W. Crouse, II) Nancie K. Cummins (by Richard S. Cummins) Otis M. Cummins, III James D. Curry, MD Garry Davidson Aaron Davis Suzanne C. Davis Earle J. Deems G. E. (Dottie) Deems* (by Earle J. Deems) Ann J. Deley* (by Altrusa International of Mansfield) Thomas A. Depler Robert H. Enskat Katherine N. Fernyak Pamela S. Fleming William E. Flinn* (by Dorothy B. Flinn) Gayle Gorman Freeman (by General Richard Green) Frances B. Gaubatz Nick Gesouras Judith Gibson Carl B. Gibson* (by Dr. David M. Gibson) Dr. David M. Gibson Marie L. Gibson* (by Dr. David M. Gibson) Earl H. Goetz

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Urban art billboards sprouted in North Lake Part thanks to volunteers from Mankind Murals Inc.

The Legacy Society was established by the Board of Trustees in the year 2000 to recognize individuals during their lifetime who have made plans to leave a gift to this community in partnership with the Richland County Foundation. This gift may be through their estate plans, written in their will, including the Foundation as a future beneficiary of their IRA, insurance policy, remainder trust, or other similar planned gift.

The Richland County Foundation acknowledges the following generous people who have planned a legacy to their community through gifts that will eventually come to the Foundation for the benefit of others.

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Women's Fund grants \$22,000

The Women's Fund grants are awarded to agencies that provide programs to empower women and girls. Just over \$22,000 in grants were awarded in 2016 to the following agencies and programs:

Catalyst Life Services Women's Group

The FIRST School Healing and Hope: a Meditation

Mansfield Area Y Red Cross Babysitter's Training

The Ohio State University at Mansfield Girls STEM Summer Camp

Pioneer Career and Technology Center GRADS Kids Fair

Raemelton Therapeutic Equestrian Center Equine facilitated therapy

Richland Academy of the Arts Women's Chorus

Parent Aide Parenting Assistance

Pictured above: A Women's Fund grant provided an opportunity for Pioneer Career and Technology GRADS students to learn about college and the admission process during a field trip to North Central State College.

Pictured left to right front row: Carol Chambers, Carolyn Carto, Susan Gentille, Jeanne Meisse, and Edie Humphrey. Back row: Sally Gesouras, Jodie Dees, Paula Cohen, Della Phelps, Jill Haring and Kristie Massa. Not pictured: Charma Behnke, Lynn Fahmy, Erin Fain, and Deanna West-Torrence. Congratulations to JoAnn Dutton Award winner Karen Bierly. The award recognizes volunteer work by a woman in the community. It is sponsored by the Women's Fund and was named in honor of JoAnn Dutton, former executive director of the Mansfield YWCA.

celeprating 20 years

The Women's Fund of the Richland County Foundation celebrated its 20th anniversary this year.

"The Women's Fund was formed to help meet the unique needs of women and girls. The role of women has changed much since then, and we will continue to adapt as our community evolves. We look forward to the future, "said Women's Fund Chair Paula Cohen.

Foundation President Brady Groves said "the Women's Fund is a critical partner of the Foundation. Through grant making, committee members provide the leadership, energy and funding to address local needs."

The Women's Fund began as a concept of Linda Smith, who envisioned an endowed fund to encourage philanthropy among Richland County women and to provide funding to 501c3 programming that supports women and girls.

"I grew up in a very supportive encouraging family, something that I took for granted. As I grew older, I came to understand the many unique challenges women face and the difference having a strong support system could make in your life. I felt strongly about helping other women and fortunately so do many others," said Smith.

Smith and then Foundation President Pam Siegenthaler reached out to people in the community to discuss the idea of a fund especially for women. A core group became interested, committed, and joined the effort to establish the fund.

Smith served as the original chair and the other founders were Suzanne Davis, Erin Fain, Carol Goldman, Catherine Goldman, Edith Humphrey, Joanne Humphrey, Carol Payton, Bets Risser and Suzanne Wilson.

The founding members felt working with the Foundation would provide trusted fiscal oversight as well as respect in the community. Past and current advisory committee members along with its donors celebrate the fund total which now exceeds \$1,000,000.

In addition to annual grants, the Women's Fund provides college scholarships to nontraditional female students, awards the JoAnn Dutton Award to honor volunteerism, and conducts a Mother's Day Fundraiser for people to honor the special women in their lives.





The Connections Fund of the Richland County Foundation announced its 2016 grant recipients during its Winter Reception. Five grants totaling more than \$6,000 were awarded to the following Richland County nonprofit organizations.

Catalyst Life Services to purchase smoke and carbon monoxide alarms outfitted with strobe lights to help notify local deaf and or hard-of-hearing residents of an emergency in their homes.

Ontario School District Substance Abuse Prevention program to purchase an iPad and digital camera. The equipment will be used for video production and social media communication.

Heart of Ohio, Boy Scouts of America to fund an after-school scouting program at Woodland Elementary School and the Friendly House.

United Way of Richland County to fund a program at Community Action for Capable Youth.

Richland Community Development Group Beautification Sector to purchase flowers for downtown Mansfield planters.



Left: Catalyst Life Services Director of Deaf Services Tanya Haga purchased 20 smoke and carbon monoxide alarms outfitted with strobe lights to help notify local deaf and or hard-of-hearing residents of an emergency in their homes with a Connections Fund grant. Right: Connections Fund donors Ashley Twedt, Rachel Schag, Krista Schmidt, Brian Breitinger, Carrie Fanello, Cristen Gilbert and Heather Ticoras gather on the red carpet at the Renaissance Theater during the Winter Reception.

The mission of the Connections Fund of the Richland County Foundation is to foster and retain leaders and professionals in Richland County and to promote a philanthropic identity and involvement in the community.

Individuals can join Connections with an annual \$150 donation and couples for \$250. Online donations are accepted at RichlandCountyFoundation.org.

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Give a gift of a lifetime.

Charitable transfers of IRAs

It is now easier for Americans to give to causes they care about. A provision in the federal law helps local charities strengthen their communities by allowing individuals aged 70 ½ and older to transfer up to \$100,000 annually from an Individual Retirement Account (IRA) to a charity without being federally taxed.

Millions of Americans continue to save pre-tax dollars in their IRAs. The law allows older taxpayers to share their wealth by giving retirement savings directly to charity—and bypassing income tax. (source: http://www.ici.org/research/stats/ retirement/)

This law is important to local charities operating as agents of philanthropy in order to continue to build community and improve social service programs that benefit people every day.

"This will help donors who would rather give to charity than pay taxes and the nonprofit organizations they choose to support," said Brady Groves, Richland County Foundation president.

Thanks to decades of deliberate saving, some of today's retirees have more money in their IRAs than they need for daily living expenses and long-term care. Charitable individuals and couples have expressed an interest in giving the funds to charity, but income tax must be paid on all withdrawals, which may reduce the value of the gift in cases where the gift is not fully deductible or where other tax attributes are negatively affected. Direct transfers avoid these issues. Others are concerned about designating their children as IRA beneficiaries, since that may draw unintended tax consequences.

"A substantial portion of larger estates with IRA wealth goes to estate taxes and income taxes of beneficiaries," Groves said. "Experts estimate heirs may receive less than 50% of IRA assets that pass through estates that are very large in size."

A provision in the federal law extends this special option: transferring IRA assets directly to charity. By going directly to a qualified public charity such as the Richland County Foundation, the money is not included in the IRA owner's income and—most important—is not taxed, preserving the full amount for charitable purposes.

"This really is a powerful opportunity for anyone interested in establishing a permanent legacy in this community, this is a chance of a lifetime to make the gift of a lifetime," said Groves. Annually, holders of traditional IRAs who are at least 70½ years old can make direct charitable transfers up to \$100,000. Individuals may exclude the amount distributed directly to an eligible charity from

Photos above: The Lifeline of Ohio Torch Run for Life, an event to raise awareness for organ and tissue donation, started at the Foundation and was led by Dorrie Dils, Lifeline of Ohio chief clinical officer, Tim, Scott and Tammy Cooper. The Cooper family established a donor advised fund in memory of their daughter and sister, Shelby.

Many hands and donations made it possible to plant flowers in the Downtown Mansfield planters. The volunteer effort is lead by Downtown Mansfield Inc., the Connections Fund awarded a grant to help with the purchase of flowers.

Hooked on Fishing is a program conducted by the City of Mansfield at Liberty and North Lake Parks and is funded by a Summertime Kids Grant.

their gross income. The Richland County Foundation can help donors execute the transfers and choose from several charitable fund options for their gift. Funds that qualify for the tax-free IRA transfers include unrestricted/community fund, field of interest fund and designated fund. Donor Advised Funds do not qualify for tax-free IRA transfers.

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For good. For ever.

181 South Main Street Mansfield, OH 44902 419.525.3020 phone 419.525.1590 fax

richlandcountyfoundation.org



The Richland County Foundation has been recognized for having organizational and financial practices that are in compliance with National Standards for U.S. Community Foundations.

Generous donors make richland Gives a success

Richland Gives, a 12-hour online day of giving hosted by the Richland County Foundation, raised over \$172,000 for 64 Richland County nonprofit organizations during 2016.

The Foundation awarded \$38,500 in matching grants during the event.

The day is designed to encourage people to contribute to local nonprofits they care about through a single giving platform/website. The foundation hosted the day to build capacity, grow philanthropy and make the community stronger. It allows local organizations to raise funds and awareness as well as cultivate new donors and reinvigorate lapsed donors.

Matching grants of \$1,500, \$500 and \$250 were awarded to the first, second and third place organizations based on dollars raised.

The small nonprofit organizations that raised the most during the event were: Little Buckeye Children's Museum \$10,139, Taking Root Farms \$5,215 and North Central Ohio Land Conservancy \$4,745.

The large nonprofit organizations that raised the most during the event were: Friendly House \$7,810, North Central State College Foundation raised \$6,475 and Downtown Mansfield Inc. raised \$4,480.

These organizations were among the first to raise at least \$1,000 during Richland Gives and were awarded a \$1,000 matching grant:



Small Nonprofit Organizations: Taking Root Farms Little Buckeye Children's Museum North Central Ohio Land Conservancy Ohio Bird Sanctuary North Central Ohio Industrial Museum Love Inc. Malabar Farm Foundation Compassion in Action Starfish Project of Richland County Exchange Club Parent Aide Program Linden Road Presbyterian Church Community Action for Capable Youth

Large Nonprofit Organizations: Friendly House North Central State College Foundation Downtown Mansfield Inc. Mansfield Area Y Richland County Children's Auxiliary, aka, The New Store Heart of Ohio Council, Boy Scouts of America Richland Community Development Group Discovery School Kingwood Center Gardens United Way Mansfield Art Center Ohio State University Foundation Renaissance Performing Arts Planned Parenthood of Greater Ohio Domestic Violence Shelter Ohio Genealogical Society North End Community Improvement Collaborative

A \$500 matching grant was awarded to the first 10 nonprofit organizations that raised at least \$500 via Richland Gives in 2015 and increased donations this year by at least 30%: Heart of Ohio Council, Boy Scouts of America Kingwood Center Gardens Community Action for Capable Youth Exchange Club Parent Aide Program Friendly House Little Buckeye Children's Museum Mansfield Area Y North Central Ohio Land Conservancy Richland County Children's Auxiliary, aka, The New Store Taking Root Farms

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