

Legacy Society Statement of Intent

The Legacy Society provides a way for the Richland County Foundation to recognize generous individuals who have included the Foundation in their estate plan. Those donors understand that a planned gift is a simple way to contribute to the future of our community, and in some cases, to create a favorable tax situation.

The type of commitment is best described as:

- Bequest through a will or living trust
- Life Insurance Designation
- Retirement Plan Designation (IRA, 401K, 403B, etc.)
- Charitable Gift Annuity
- Charitable Remainder Trust
- Other

Donor Recognition

In recognizing this gift, the Richland County Foundation is authorized to list me/us as a member of the Legacy Society.

Donor Intent

Please choose how you would like your gift to be used.

At the Foundation’s discretion, to create the greatest impact in our community by supporting the most compelling needs and opportunities.

I would like to work with the Foundation to create a specific fund agreement that details the purpose of my gift. Please contact me.

For the following existing fund(s) _____

I/We understand that this information is descriptive of our commitment and is not a binding obligation upon my/our estate, and that its details will be kept confidential by the Foundation.

Name _____ Birthdate _____

Name _____ Birthdate _____

Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

Signature _____

Date _____