

The Richland County Foundation is a 501 (c)(3) non-profit organization, incorporated in 1945. It was founded by local citizens dedicated to serving the public good in our community.

Richland County Foundation is one of the largest community foundations in the state of Ohio and the largest private source of grants in Richland County. Grants are awarded for a broad range of community needs.

The Foundation is governed by a volunteer board of trustees. Throughout our long history we have earned a reputation for accountability; prudent, diversified investment of donors' gifts; community knowledge; and a professional staff.

We help donors meet their charitable goals with administrative and grant making services that achieve the greatest impact.

Richland County Foundation
24 West Third Street,
Suite 100
Mansfield, OH 44902-1209

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Elder Law Seminar

**Medicaid Planning for
Professional Advisors**

**Attorneys, CPAs, CFPs and
Insurance Agents**

**Thursday, May 15
12 to 4:30 p.m.**

**Lunch is included
NCSC Urban Center
134 N. Main Street
Mansfield, OH**

**Sponsored by the
Richland County Foundation
419-525-3020**

www.rcfoundation.org



**RICHLAND
COUNTY
FOUNDATION**



Elder Law Seminar overview

Attorney Jack Stewart will present strategies for professional advisors to assist their clients.

Stewart earned his undergraduate degree from the University of Dayton and a Juris Doctor degree from Cleveland State University/ Cleveland-Marshall College of Law.

Stewart is a Certified Elder Law Attorney by the National Elder Law Foundation, a Certified Public Accountant and Certified Financial Planner ®.

Stewart’s professional experience includes a national accounting firm, Richland Bank Trust Department Manager and an associate in a law firm where he practiced estate planning and administration, personal financial planning, taxes and corporate business law.

Topics to be discussed

- Elder Law
- Medicaid Planning (for nursing home expenses)
- Special Needs Trusts
- Ohio Estate Recovery
- Medicaid Planning Strategies
- Veterans’ Benefits

Thursday, May 15
NCSC Urban Center
134 N. Main Street
Mansfield, OH 44902

Lunch at 12 p.m.
Program 1-4:30 p.m.

Cost: \$50 includes lunch

Approved for 3 hours of continuing education credits for attorneys facilitated by the Richland County Bar Association.

Please detach and mail this registration form with a \$50 check to the Richland County Foundation, 24 West Third Street, Suite 100, Mansfield, OH 44902. Deadline is May 9. If sending payment for more than one person, please photocopy this form and include one for each person attending.

Name _____

Company _____

Address _____

Phone _____

Email _____