



2009 Annual Report

"Richland County Foundation will be a leader in community development, innovative granting and endowment building to enrich and improve the quality of life in our community."

Vision Statement 2009



RICHLAND COUNTY FOUNDATION

For good. For ever.®



The mission of the Richland County Foundation is to improve and enhance the quality of life in Richland County through strategic philanthropy and community leadership.

Longtime volunteer Buddy Roberts of **The Fish of Shelby** food pantry at Shelby Helpline Ministries. A grant from the Eleanor Searle McCollum Foundation Fund helps support the program.

To accomplish our mission we will:

Provide Leadership and act as a catalyst in identifying and addressing emerging community needs.

Distribute Grants for charitable purposes in the areas of Health, Economic Development, Basic Human Needs, Education, Cultural Activities, Environment, and Community Services.

Prudently Manage the Foundation's resources to achieve the maximum benefit for Richland County in perpetuity.

Identify and Cultivate Donors of all economic means and charitable interests.

Assist Donors in establishing funds to meet community needs and distribute proceeds in accordance with the donor's intent.

Year in Review	4
Grants	8
Funds & Donors	20
Trustees & Staff	36
Financials	38

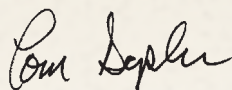
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Members, donors, and friends:

The many challenges of 2008 have continued through 2009. As a community we still find ourselves struggling with the economic climate and the rapid changes in our industrial and manufacturing economy. The Foundation continues to support projects that we believe are vital to the community and strategic in assisting the area to develop better educational and economic demographics. The effort to make Richland County a place we are proud of, and is attractive to our families and those moving to the area, is ongoing. Despite the difficult financial times in 2009, the Foundation had its fourth largest year in its 64 year history for donations, contributions, and bequests. Your confidence in the Foundation is appreciated and reassuring.

Following a fall weekend retreat, the Board of Trustees updated and refined the Foundation direction and Strategic Plan. In addition, the vision and mission statements were updated to reflect the direction of the Strategic Plan. Our focus continues to be proactive with increased community leadership, strategic grantmaking, and ongoing support for the local public charities that provide programs and services to our community. The "Standards for Excellence" clinics and fundraising workshops, which we have co-sponsored and sponsored for the benefit of area non-profits and small private foundations, will again be scheduled for 2010. This provides support to those area organizations with limited resources to keep up-to-date on requirements of operating a nonprofit organization in today's demanding charitable environment.

At the end of 2009, Pam Siegenthaler advised us that it was time for her to direct more of her attention to retirement, her family, and friends. Pam has been a valuable asset as President of the Foundation since 1994. Her contributions have been varied and many and have brought the Foundation to a level of visibility throughout the county and the state. She is respected by her peers, foundation members, fellow employees, and members of the community. She will be missed by all of us, and we wish her well! Pam leaves us well-positioned for the future of the Foundation.



Thomas A. Depler
Chair



Pamela H. Siegenthaler
President



**RICHLAND
COUNTY
FOUNDATION**



2009 in Review

Fulfilling our Mission by helping the community during challenging economic times by the following:

With the assistance of hundreds of donors and volunteers, your Community Foundation has been working throughout the community during 2009.

- Keeping a finger on the pulse of community needs and supporting our front-line agencies who serve our neighbors with grants to American Red Cross, Catholic Charities, The Center, Mansfield Cancer Foundation, and The Salvation Army.
- Helping the City of Mansfield keep the public swimming pools open with grants from the Richard G. and Helen Taylor Fund and the Community Endowment Fund.
- Supporting The Rehabilitation Service of North Central Ohio and The Center for Individual and Family Services as they discussed collaboration, moved toward integration, and became one agency.
- Providing college scholarships to 378 students furthering their post-secondary education.

2009 Highlights

Total grants	\$2,723,248
Grants to public charities	354
Scholarship grants	378
Total component funds	307
Total donors	696
Total separate gifts	2,216
Total gifts	\$4,201,077
New funds established	5





responding to needs
throughout the county



Third Street Family Health Services received a grant to equip a mobile dental van with instrumentation to provide dental care to children in Head Start programs and to low income and rural areas of the county.

Supporting community needs throughout Richland County with grants for:

- Completing the restoration of the Bellville bandstand.
- Acquiring additional acreage and the dining hall for Ohio Bird Sanctuary (OBS) from the Heart of Ohio Boy Scout Council to assure the future success of OBS.
- Expanding Pleasant Hill Outdoor Center's facility to more adequately serve the youth of the county.
- Adding a Hot Shot truck for Meals on Wheels so Mansfield Memorial Homes can serve the northern part of the county, which was previously unserved.
- Outfitting a mobile dental van for Third Street Family Health Services to take the dental program to needy children where they are located, including to outlying rural neighborhoods.
- Supporting the SPARC Council (the P-16 Council serving Ashland, Richland, and Crawford Counties) in its efforts to increase the number of high school graduates pursuing post-secondary education as well as implementing measures to provide more effective early childhood education in preparation for kindergarten.



The Village of Bellville raised nearly \$37,000 to meet a challenge grant from Richland County Foundation to provide funds to restore the 130 year-old Bellville bandstand, a local landmark.

The Meals on Wheels Hot Shot truck delivers daily hot meals to residents in the northern areas of the county, including Shelby, Plymouth, and Shiloh.

2009 in Review



Mini-grant workshops provide guidelines and suggestions on how to apply for Foundation grant programs, including Summertime Kids (STK), Teacher Assistance Program (TAP), and The Women's Fund.

Providing education, seminars, and training:

- Offering grantwriting workshops in partnership with the Mansfield/Richland County Public Library and The Foundation Center of Cleveland.
- Sponsoring a nationally recognized attorney, Laura Hansen Dean, to present a continuing education seminar for attorneys, certified public accountants, and other professional advisors on charitable gift planning.
- Providing local seminars that offer education for the boards and staff of nonprofit agencies.
- Meeting with high school guidance departments and financial aid offices of local colleges about the undergraduate college scholarship program.
- Introducing a new and expanded website that went live in March 2010.
- Hosting regular Foundation breakfasts for community guests to learn more and ask questions about the Foundation.



Above left: Eleanor McCollum, who was a long-time resident of Houston, Texas, grew up in Plymouth, Ohio. The Eleanor Searle Whitney McCollum Foundation, through a donor advised fund at RCF, supports the educational and cultural needs of Plymouth and vicinity.

Above right: Graduating seniors receive awards from the S.N. and Ada Ford Scholarship Fund at the Freshman Awards Reception.



Partnering with private foundations by providing grantmaking services and administration related to their missions:

- Awarding college scholarships on behalf of the S.N. and Ada Ford Fund and the Paul and Adelyn Shumaker Fund.
- Working with the Eleanor Searle McCollum Foundation to match needs in Plymouth, Shiloh, and Shelby with its grant interests.
- Informing other foundations about area agencies and needs, providing anonymity, or working together on common interests.



a generous
year in gifts

Helping generous donors achieve their philanthropic interests

- 2,216 separate gifts were received totaling \$4,201,077.
- Five new funds were established: Emily Campbell Brown & Dr. Charles Gailey Brown "First Generation to College" Fund (scholarship), David W. & Louise W. Evans Fund (unrestricted), Carl & Annamarie Fernyak Fund (donor advised), Mary J. Poticzny Fund (field of interest), and Mansfield Civitan Club Fund (donor advised).
- End-of-life gifts to existing funds came from:
 - Laura B. Brant for the John S. and Laura Barr Brant Fund designated to support The Salvation Army.
 - Leona M. Miles to benefit crippled children in Richland County.
 - Rowland Poth to the Rowland and Delight Patricia Poth Fund to support Kingwood Center.
 - Dr. Charles Young to the Charles G. Young Family Fund, half of which is unrestricted and half designated to support Richland Pregnancy Services.



Photo at top left:
Sally Ford, Lois McCullough, Ivy Amos,
and Hatcher Day at the October Donor
Reception.

Photo at top:
Dr. Charles and Emily Brown.

Photo above: Louise and Dave Evans.



*Photos top to bottom:
Raemelon Therapeutic
Equestrian Center;
Big Brothers/Big Sisters
of North Central Ohio;
The Meg Black Memorial
Scholarship award recipient
with Jo and Vin Black;
Mansfield Memorial
Homes, Rotary Adult
Daycare Program.*



*Grants to meet local
needs are possible because
of the generous gifts
throughout the years by
individuals, families,
and businesses.*

*Gifts of all sizes are
important and, when
pooled with others, help
improve the quality of
life in Richland County.*



Grantmaking

Each year the Foundation awards grants to meet a broad range of areas including: Education; Arts & Culture; Health Services; Children, Youth & Families; Community Services; Human Services; Economic Development; and the Environment. Within each of these areas, grants are awarded in the following ways:

Competitive Community Grants are supported by the Foundation’s unrestricted and field of interest funds. These general community grants are awarded six times each year. Individual assistance grants are awarded semi-annually to nonprofit organizations that provide direct emergency assistance to individuals and families. Special grantmaking initiatives with annual grant programs include Summertime Kids (STK), Teacher Assistance Program (TAP), Connections, and The Women’s Fund. Grant application guidelines and due dates are available on our website at www.rcfoundation.org.

Designated Grants ensure long-term annual support to nonprofit organizations and are made from funds established and directed by donors to support one or more specific organizations.

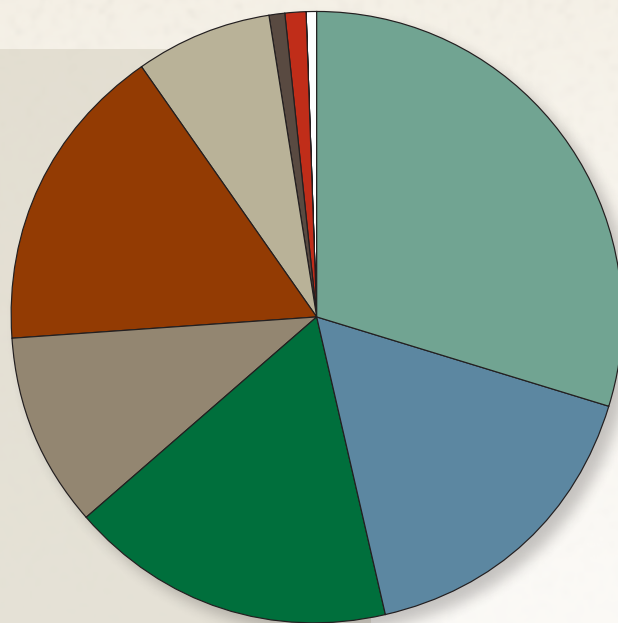
Donor Advised Grants are made through suggestions from individuals or families who have established donor advised funds at the Foundation. Following guidelines established by the Board of Trustees, donors may suggest grants to 501(c)(3) charitable organizations both locally and throughout the United States.

College Scholarships are awarded to Richland County undergraduate students who attend an accredited college or university on a full-time basis, demonstrate a minimum grade-point average, and show financial need.

Total 2009 Grants by Program Area*

Education	\$ 810,361
Arts & Culture	458,154
Health Services	467,628
Children, Youth & Families	279,984
Community Services	447,860
Human Services	192,081
Environment	22,547
Churches	31,633
Philanthropy	2,500
Employment and Economic Development	10,500

Total \$2,723,248



*This chart includes grants from all Foundation funds: Unrestricted, Field of Interest, Designated, and Donor Advised.



2009 grants

Education		\$621,529.74	Unrestricted & Field of Interest Funds	Designated Funds
Ashland University	To purchase library books			\$ 743.00
Foundation Center, The	Program support		\$ 2,500.00	
Galion City Schools	Students Against Drunk Driving		342.95	
	Educational projects (2 grants)		4,141.00	
Galion Community Education Foundation	General operating		1,607.00	
Lucas Local Schools	Educational projects			4,733.00
Mansfield City Schools	Art and music instruction			804.44
	Ashbrook Center Program		185.00	
Methodist Theological Seminary	Scholarship for a Richland County resident			302.12
Mid-Ohio Educational Service Center	SPARC P-16 Council-general operation			11,000.00
	SPARC P-16 Council-general operation		50,000.00	
North Central State College	Student scholarships			4,875.60
North Central State College Foundation	General support			43,772.12
Ohio Bird Sanctuary	Land acquisition		33,000.00	
Ontario Local Schools	General support for technology programs			9,406.61
Ohio State University College of Medicine, The	Scholarship			2,000.00
Ohio State University-Mansfield, The	Scholarship support			31,601.67
	Business development support			32,820.41
	Faculty development support			8,416.42
	Scholarships to Richland County students attending OSU-Mansfield			19,502.41
College Scholarship Grants	378 scholarships		335,751.00	
Teacher Assistance Program (TAP) Grants	27 grants to area schools		24,024.99	
Subtotal for Education			\$451,551.94	\$169,977.80



Arts & Culture		\$369,460.99	Unrestricted & Field of Interest Funds	Designated Funds
Ashland Regional Ballet	The Nutcracker		\$ 4,232.50	
Children's Theatre Foundation, Inc.	General support			\$ 1,824.93
Mansfield Art Center	General support (5 grants)			18,462.78
Mansfield Community Playhouse	General support			305.53
	Outside door repair and replacement		1,600.00	
Renaissance Performing Arts	General support of the Mansfield Symphony (4 grants)			69,530.69
	General support of the Renaissance Theatre (4 grants)			34,412.05
	General support			214,000.00
Richland Academy of the Arts, Inc.	General support			438.04
Richland County Historical Society	General support			18,450.62
Richland County Museum	General support			6,203.85
Subtotal for Arts & Culture			\$ 5,832.50	\$363,628.49

Health Services		\$231,227.54	Unrestricted & Field of Interest Funds	Designated Funds
Alzheimer's Association-Northwest Ohio Chapter	General support			\$ 270.22
American Red Cross	Emergency food/shelter/clothing		\$ 7,500.00	
Center for Individual and Family Services	Hi-fidelity wraparound services		16,712.00	
	Due diligence process		10,500.00	
Mansfield Memorial Homes	Employee awards			700.00
	General support			5,014.30
	Homemaker/Home Health		20,000.00	
	Rotary Adult Daycare			15,000.00
Meals on Wheels - Hot Shot truck			12,347.00	
MedCentral Health System	General support			1,983.09
Rehabilitation Service of North Central Ohio, Inc.	Capital campaign		100,000.00	
	General support			5,014.31
Third Street Family Health Services	General support			140.62
	Mobile dental van equipment		36,046.00	
Subtotal for Health Services			\$203,105.00	\$28,122.54



North Lake Park Restoration completed with the planting of flowering trees around the lake and a landscaped island.

2009 grants

Community Services		\$193,916.45	Unrestricted & Field of Interest Funds	Designated Funds
Boy Scouts Heart of Ohio Council	General support			\$ 6,441.06
	Program support for Boy Scout needs in Richland County			148.26
Central City Economic Development Council, Inc.	Dr. Martin Luther King, Jr. Memorial			7,010.82
City of Mansfield	City Pool Project		\$ 30,000.00	
	North Lake Park Beautification Project (2 grants)			19,016.13
Clear Fork Valley Foundation	Grant and scholarship program			3,815.30
Kingwood Center	General support (4 grants)			20,605.89
Mansfield Area Intergroup of Alcoholics Anonymous	General support			1,596.99
Mansfield/Richland County Public Library	Books and Cassette tape talking books			3,467.60
Mansfield Rotary Club Foundation	McGowan Courage Awards			5,950.00
North End Community Improvement Collaborative, The	North End Leadership Institute		9,000.00	
Ohio Genealogical Society	General support			321.56
	Capacity building grant		2,500.00	
Richland County Regional Planning Commission	Visioning project			2,929.78
Richland County Sheriff's Department	Ballistic Body Armor and Firearms Replacement		10,303.65	
St. Peter's Parish	Facility upgrade for community programs		20,000.00	
Shelby Foundation	Capacity building grant		2,500.00	
United Way of Richland County	General support (2 grants)			30,809.41
	Corporate Cornerstone Program		2,500.00	
Village of Bellville	Bellville Bandstand Restoration Project		15,000.00	
Subtotal for Community Services			\$91,803.65	\$102,112.80



Children, Youth & Families		\$212,943.29	Unrestricted & Field of Interest Funds	Designated Funds
32nd Degree Masonic Learning Centers for Children, Inc.	General support			\$ 24,713.77
Friendly House Association	General support (3 grants)			2,917.84
	Camperships			131.10
Guernsey Foundation	College scholarships			500.00
Kids' Connection of Ohio, Inc.	Empowerment program		\$ 25,000.00	
Lucas Local Schools	Study island			1,886.00
Mansfield Area Y	General support (3 grants)			6,355.23
	Support of women and children's programs (3 grants)			24,071.75
Parent Aide Program, Inc.	Capacity building grant		2,500.00	
Pleasant Hill Outdoor Center	Lodge expansion		25,000.00	
Raemelton Therapeutic Equestrian Center	Rider scholarship program		15,525.00	
Richland Carrousel Park, Inc.	General support			24,368.57
Richland County Children Services	The Children Services Gift Fund (2 grants)			2,880.81
Richland County Children Services Auxiliary	General support of The New Store			614.01
	Christmas Giving Project - The New Store			500.00
Richland Pregnancy Services	General support			154.92
Summertime Kids Program	22 grants		31,044.98	
Toy Time, Inc.	General support			65.55
Trapshooting Hall of Fame	General support			24,713.76
Subtotal for Children, Youth & Families			\$99,069.98	\$113,873.31

Human Services		\$167,631.24	Unrestricted & Field of Interest Funds	Designated Funds
American Red Cross	General support			\$ 65.55
Catholic Charities	Community emergency services		\$ 50,000.00	
	Financial Toolbox for Women		500.00	
Crossroads Center for Change	Sweet Dreams		5,700.00	
Domestic Violence Shelter, Inc., The	General support			2,317.61
	Men Against Violence		1,000.00	
Mansfield Cancer Foundation	General support (4 grants)			26,926.27
	Mammogram/financial assistance		35,000.00	
New Beginnings of Rehab North Central Ohio	General support			2,317.62
Richland Newhope Industries, Inc.	Innovations in Integration			14,580.00
	Capacity building grant		2,500.00	
Salvation Army, The	General support (3 grants)			2,706.66
	Dewald Center's Learning Zone			11,531.91
	Community emergency services		10,000.00	
Volunteers of America	General support for Richland County programs			2,317.62
Subtotal for Human Services			\$104,868.00	\$62,763.24

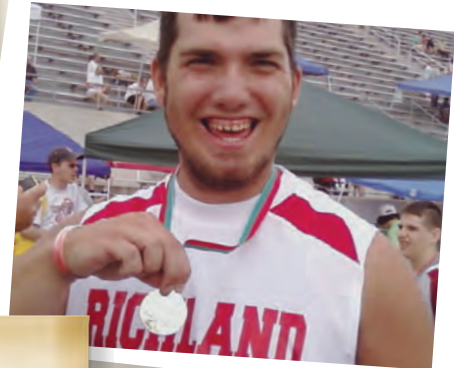
Environment		\$15,546.99	Unrestricted & Field of Interest Funds	Designated Funds
Ohio Bird Sanctuary	General support			\$ 13,346.99
Richland County Regional Solid Waste Management	School Days		\$2,200.00	
Subtotal for Environment			\$2,200.00	\$13,346.99

Churches		\$5,633.02	Unrestricted & Field of Interest Funds	Designated Funds
First Congregational Church	General support (2 grants)			\$ 587.73
	Individual assistance program of the Church			474.20
	Church music department			2,100.13
First Presbyterian Church (U.S.A.)	General support (2 grants)			1,853.02
St. John's United Church of Christ	General support			617.94
Subtotal for Churches				\$ 5,633.02

Employment & Economic Development		\$500.00	Unrestricted & Field of Interest Funds	Designated Funds
Main Street Mansfield dba Downtown Mansfield, Inc.	Friends of Mansfield Parks		\$ 500.00	

The Women's Fund		\$22,990.00	The Women's Fund
Catholic Charities	A Financial Toolkit for Women		\$1,700.00
Center for Individual and Family Services	Ladies in Recovery		700.00
	The Women's Group		700.00
Domestic Violence Shelter, Inc., The	Choose Your Partner Carefully		2,750.00
Hospice of North Central Ohio, Inc.	Healing Journey Retreat		1,000.00
Kids' Connection of Ohio, Inc.	Heart of the Matter		640.00
National Alliance for the Mentally Ill (NAMI)	Positive Mentoring Young Women in Transition		2,000.00
Planned Parenthood of Northeast Ohio, Inc.	Making Connections		3,000.00
Renaissance Performing Arts	Amazing Women Inspiring Lives Series		2,500.00
Salvation Army, The	Connect 4 Life		3,000.00
College Scholarships through The Ohio State University	Non-traditional Female Students (2 scholarship grants)		\$5,000.00

Connections Fund		\$6,310.00	Connections Fund
Discovery School	Distance Learning Field Trips		\$ 500.00
Mansfield City Schools	Phonics First Reading Foundations Supplemental Materials		350.00
	Prospect School Where Everybody is Somebody		500.00
	Tyger Totes that Teach		1,000.00
	Help Me Read Headphones		800.00
	Phonics, Fluency, and Fun		1,160.00
Mohican School in the Out-of-Doors, Inc.	Education in Nature		1,000.00
Renaissance Performing Arts	Playwriting at the Ren		1,000.00



2009 donor advised grants

Donor Advised Fund Grants \$875,558.39

American Red Cross	\$ 3,000.00	Galion Area United Way, Inc.	\$ 1,500.00
Ashland University (5 grants)	22,000.00	Galion Community Center YMCA	500.00
Avow Hospice of Naples	1,000.00	Galion Community Hospital	5,000.00
Big Brothers/Big Sisters of North Central Ohio	2,500.00	Galion Kiwanis Club	250.00
Boy Scouts Heart of Ohio Council (3 grants)	45,000.00	Grace Episcopal Church (4 grants)	14,000.00
Brown University (2 grants)	5,000.00	Greenpeace Fund, Inc.	250.00
Catholic Charities (3 grants)	2,000.00	Harmony House Homeless Services, Inc. (2 grants)	4,089.00
Church of the Palms (2 grants)	3,000.00	Hospice of North Central Ohio, Inc.	1,000.00
City of Mansfield (4 grants)	71,000.00	Humane Society of Richland County (3 grants)	2,500.00
Community Health Access Project, Inc. (2 grants)	1,000.00	Kids' Connection of Ohio, Inc. (3 grants)	8,500.00
Conservancy of Southwest Florida (2 grants)	2,000.00	Kingwood Center (3 grants)	8,000.00
Cousteau Society, Inc., The	250.00	Lucas Local Schools	1,000.00
Culliver Reading Center (2 grants)	4,250.00	Madison Local Schools	5,000.00
Discovery School (3 grants)	40,500.00	Malabar Farm Foundation, Inc.	500.00
Domestic Violence Shelter, The	3,000.00	Mansfield Art Center (5 grants)	21,000.00
Emma Willard School	2,000.00	Mansfield Christian School (2 grants)	7,000.00
First Congregational Church (7 grants)	8,750.00	Mansfield Community Playhouse	1,000.00
Fish of Shelby Food Pantry, The	1,000.00	MedCentral Health System	1,000.00
Florida Sheriff's Youth Ranches, Inc. (2 grants)	1,500.00	MedCentral Health System Foundation	1,000.00
Friendly House Association (7 grants)	25,750.80	Naples Botanical Garden (2 grants)	2,000.00
Friends of Crawford Park District, Inc.	500.00	Nature Conservancy, The	250.00
Friends of the 179th Family Readiness & Support Group	5,000.00	North Central Ohio Land Conservancy, Inc.	1,000.00

Donors who establish Donor Advised Funds have the privilege of suggesting grants to their favorite charities following guidelines established by the Board of Trustees.

Donor Advised Fund Grants \$875,558

North Central State College (3 grants)	\$ 21,250.00	Richland County Special Olympics	\$ 1,000.00
North Central State College Foundation	15,000.00	Richland Economic Development Corporation	10,000.00
Ocean Conservancy, The	250.00	Rocky Mountain Repertory Theatre	500.00
Ohio Heartland Community Action	500.00	Salvation Army, The (3 grants)	2,000.00
Ohio State University-College of Medicine, The	3,000.00	Shadowcliff	300.00
Ohio State University-Mansfield, The	10,000.00	Shelby Help Line Ministries (2 grants)	5,000.00
Philharmonic Center for the Arts	1,500.00	Soldiers & Sailors Memorial Museum (2 grants)	5,750.00
Plymouth Area Historical Society	2,000.00	Supporters of Del-Nor Wiggins Park, Inc.	750.00
Plymouth Local Schools (2 grants)	13,020.95	Toy Time, Inc.	250.00
Plymouth-Shiloh Food Pantry	2,000.00	Troublesome Horse Rescue and Rehabilitation, Inc.	500.00
Purdue Foundation	25,000.00	United Church of Christ	250.00
Raemelton Therapeutic Equestrian Center (2 grants)	14,000.00	United Way of Collier County (2 grants)	2,000.00
Rehabilitation Service of North Central Ohio, Inc. (7 grants)	224,000.00	United Way of Richland County (7 grants)	88,305.00
Renaissance Performing Arts (7 grants)	18,842.64	University and College Access Network (UCAN)	4,000.00
Richland Academy of the Arts, Inc. (4 grants)	40,350.00	Village of Shiloh	2,500.00
Richland County Children Services Auxiliary	400.00	Visiting Nurses Association of Mid-Ohio	1,000.00
Richland County Habitat For Humanity	2,000.00	Volunteers of America	500.00
Richland County Sheriff's Department	20,000.00	Youth Haven, Inc. (2 grants)	1,500.00



At left: Harmony House Homeless Services board member Jack Pollock and Executive Director Vicki Kane stand in the newly renovated transitional housing apartments. A grant to provide appliances for the 6-unit building was made through the Konstam Family Fund.

Below: Summertime activities at The Salvation Army Dewald Center





annual grantmaking programs

A grant from The Women's Fund supports a weekly program at the Center, called the Women's Group, which helps participants learn new skills, participate in new activities, and meet new people in the community.



The **Women's Fund** was established in 1996 as a permanent endowment to promote philanthropy among women and to award grants for programs and projects in the Richland County area that empower women to achieve their full potential.

The Women's Fund Advisory Committee awarded 10 grants in 2009 totaling \$17,990. The committee also awarded two college scholarships to female non-traditional students.



The mission of the **Connections Fund**, established in 2004, is to foster and retain young leaders and professionals and to promote a philanthropic identity and involvement in the Richland County community.

In addition to awarding annual grants to local public charities, the Connections Fund Advisory Committee hosts a variety of networking events and offers several educational opportunities throughout the year to its membership.

In 2009 the Connections Fund awarded grants totaling \$6,310 to programs directed for youth and education.



Connections members and friends at the annual Grant Awards Program and Spring Fling. Pictured top to bottom (left to right): Josh Taylor, Dave Haring, Jay Miller, Maura Siegenthaler, Amy Allred, and Geneva Cummins.



Summertime Kids Program (STK) awards grants to nonprofit organizations that develop creative, educational, and fun-filled activities for Richland County children throughout the summer months. Organizations eligible to receive grants from the Foundation include 501(c)(3) public charities, schools, churches, and government entities.

In 2009, \$31,045 was awarded to support 22 programs.



Teacher Assistance Program (TAP) awards grants for area teachers to develop creative and interesting new programs, projects, or events for the K-12 classrooms of Richland County. Grants for individual classroom teachers, or small teams of classroom teachers, foster educational innovation and creative ideas not supported by regular school budgets. Eligible recipients of grant dollars include Richland County individual classroom teachers in both public and private schools.

In 2009, \$24,025 was awarded to ten school districts for 27 teacher grants.

annual
grantmaking
programs



Photos top to bottom: Summertime Kids Program – Mohican School in the Out-of-Doors, “Summer Day Camp;” TAP grants to Mansfield City Schools-Sherman Elementary School, “Hands-On Science Fun” awarded to teacher Doreen E. Givens; and Shelby City Schools-Dowds Elementary School, “From Ms. A’choo to Zipping Zippers” awarded to teacher Cheylin Yetzer.



annual
grantmaking
programs

Photo above: Karyne and Joe Carey with Colton Ackerman, the recipient of the Karyne & Joe Carey Scholarship.

Scholarships. The Foundation has a long history of awarding college scholarships to deserving students. Special named scholarships, unrestricted scholarship funds, and Richland County Foundation unrestricted funds support this undergraduate program.

In order to be eligible, a student must be planning to attend, or is attending, an accredited college or university on a full-time basis; must maintain a primary residence in Richland County, Ohio; and, must demonstrate financial need. In addition, new applicants must have a 2.5 grade-point average (GPA), and returning students must maintain a 2.0 GPA.

A scholarship reception was held in June to present scholarship awards to incoming college freshmen. The reception provided a special opportunity for Foundation donors who have established scholarship funds to meet the students receiving scholarships from the funds they established.

The Foundation awarded a total of 378 undergraduate scholarships for the 2009-2010 academic year.

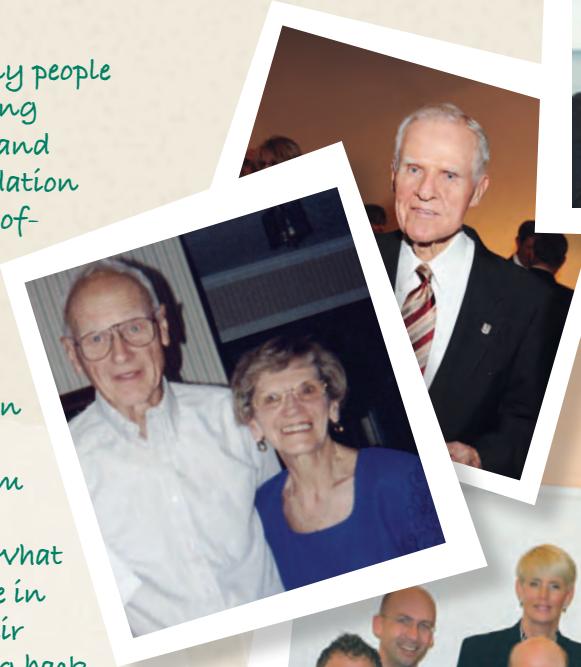


Photo at top: Freshmen scholarship recipients from the Paul and Adelyn Shumaker Fund, directed to medical-related fields of study.



Photo above: Freshmen scholarship recipients of the University Club Educational Foundation-James P. Weldon Memorial Scholarship Fund.

Although many people think of making a gift to Richland County Foundation as part of end-of-life planning, the annual median gift is \$100. The Foundation receives gifts of all sizes from people from all walks of life. What donors all have in common is their belief in giving back to their community.



Photos top center to bottom: Sally and Gene Goin; Dick Stander; Dick and Helen Taylor; Connections Advisory Committee members at their Spring Fling, Matt and Linda Smith; Chriss Harris, Cheryl Carter, Billie Brandon, and Inez Shepard at The Women's Fund Grant Awards Luncheon.



You don't have to have a million dollars to give—just the spirit.





Grant Milliron, Lydia Reid, Mary Milliron, and Mayor Don Culliver at the Donor Reception.

there is a place at the table for everyone

Giving back

Becoming a partner with the Richland County Foundation is an easy way to support your favorite charities or charitable interests through one organization. We can help you place your charitable contributions where you think it will do the most good. You can feel secure knowing your gift will be managed by an organization that has deep roots in the community and has earned the reputation for accountability and prudent investing for the long term.

Why people choose to give through community foundations

1. We are a local organization with deep roots in the community.
2. Our professional staff has broad expertise regarding community issues and needs.
3. We provide highly personalized service tailored to each individual's charitable and financial interests.
4. Our Donor Advised Funds give people the flexibility to invest in the causes they care about most.
5. We accept a wide variety of assets and can facilitate even the most complex forms of giving.
6. We partner with professional advisors to create highly effective approaches to charitable giving.
7. We offer maximum tax advantage under state and federal law.
8. We multiply the impact of gift dollars by pooling them with other gifts and grants.
9. We build endowment funds that benefit the community forever and help create personal legacies.
10. We are a community leader, convening agencies and coordinating resources to create positive change.

ways to give



The Richland County Foundation works with professional advisors to assist in the charitable giving process.

Advisors can recommend creative solutions that offer maximum tax advantages and meet their clients' charitable interests.

Conversations may include:

- Why create a charitable fund rather than making an outright gift to a charity?
- What are the tax advantages of creating a charitable fund?
- How can I provide for my children and also give to charity?

Opportunities for giving. There are many ways to partner with the Foundation to support the community needs that are important to you.

Opportunities include:

- Establishing a fund in the donor's name, to honor another, or to support an important cause.
- Contributing to any of the over 300 existing funds at the Foundation.
- Establishing a Foundation Fellowship to support community grants for our county's changing needs.

- Becoming a member of the Legacy Society by making plans to leave an end-of-life gift to the Foundation.
- Establishing a Charitable Gift Annuity and receiving income from your gift during your lifetime.
- Making the Foundation beneficiary of a life insurance policy.

types of funds

The Richland County Foundation administers 307 funds that serve a variety of charitable purposes. The six fund types include both endowed and non-endowed funds, offering donors flexibility.

Unrestricted Funds offer the broadest options for charitable giving. This type of fund gives the Foundation Board the ability to respond to ever-changing needs of our community.

Field of Interest Funds give donors the opportunity to support specific interests within a broad area such as children's programs, education, seniors, or aiding the homeless.

Donor Advised Funds give donors and their families the opportunity to make grant suggestions to favorite charities. These funds are a flexible and convenient way to give to charitable organizations and are an easy and attractive alternative to a private foundation.

Designated Funds give donors the opportunity to provide annual support to specific favorite charities. Should the organization(s) cease to exist, the Foundation has the responsibility to ensure that a donor's original intent is met.

Scholarship Funds provide grants to undergraduate college students. Donors can establish funds to support certain fields of study, community of residence, or specific schools. They are often established in the name of a loved one.

Agency Funds are established by charitable organizations and can be endowed or non-endowed. The agency benefits from the Foundation's professional asset management, allowing the agency's staff and board to focus on providing services to their constituents.

Photo above: Attorneys Jack Stewart and Jason Murray during a presentation on charitable gift planning sponsored by Richland County Foundation.

Unrestricted Funds

Anonymous Donor Community Support Fund
 C. Wilson & Josephine Mayberry
 Barnes Fund
 Robert B. Black Fund
 Roger A. & Elizabeth Thomas Black Fund
 Betty J. Blackstone Fund
 Virginia A. & Thomas C. Blizzard Fund
 Marion B. Bowers Fund
 Katharine C. Bristol Fund
 Roy G. & Nancy Y. Brown Fund
 Helen M. Burkholder Fund
 Joan B. & Truman Clark Fund
 Rex E. & Marjorie Sue Collins Fund
 Community Endowment Fund
 John B. & Pearl R. Conard Charitable Fund
 Consolidated Memorial Fund
 Marian M. Constance Fund
 Earle J. & Dottie Deems Fund
 Dean A. & Eleanor H. Eckert Fund
 Jessie L. Eckert Fund

David W. & Louise W. Evans Fund (2009)
 David N. & Miriam G. Feiser Memorial Fund
 Fellows Fund
 Charles C. Fox Fund
 Florence Fox Fund
 James H. Germany Fund
 Carl B. & Marie L. Gibson Fund
 Earl H. Goetz Fund
 Roger M. & Elizabeth B. Gray Fund
 James H. Hoffman Fund
 Herbert S. Jones Fund
 Jesse LaDow Fund
 Nanciann P. McCormick Fund
 Verdabelle Plank Miller Fund
 Dr. Donald E. Mills Fund
 Milton C. & Mary Louise Oakes Fund
 Katherine L. Parker Fund
 Edna K. Rex Fund
 Jane W. & John Bradley Rhind Fund
 Betty Diesler Risser Fund

Margaret Hay Russell Fund
 Esther Fickes Shaffer Fund
 Thomas A. & Clara H. Siegenthaler Fund
 Mary C. Slabaugh Fund
 Walter C. Stevens Family Fund
 Mary Mead Sturges & Robert Sturges Memorial Fund
 Alan P. Tappan Fund
 Heloise H. Tappan Memorial Fund
 Paul R. Tappan Fund
 W. Richard Tappan Fund
 Pauline S. Treisch Fund
 Charles R. Underhill Fund
 Mary L. Ward Fund
 Mary S. Wilsdon Fund
 Marion Draffan Wisdom Fund
 Charles G. Young Family Fund
 F. Wayne & Isabel Bogan Young Fund

Field of Interest Funds

George W. Blymyer Fund
 Henry A. & Melissa J. Booth Memorial Fund
 Emeline Fate Christian Memorial Fund
 Peter S. Clark Memorial Fund
 Clear Fork Valley Foundation Fund
 Scott F. Coffin Fund
 Connections Fund
 Consolidated Individual Assistance Fund
 Pearl M. Danback Fund
 Lillian R. Dickson Fund
 Dean & Eleanor H. Eckert Fund
 Frances Fern Ecki Fund
 Galion Community Education Bricks & Mortar Fund
 Galion Community Education Foundation Fund
 Richard David Gardner Fund
 Guy T. Goodman Trust Fund
 Charlotte B. Gugler Fund

James H. Hoffman Fund
 James A. Jones, MD Memorial Fund
 Helen Kaufman Fund
 Land Preservation Fund for Richland County
 Ralph C. Lutz Fund
 A. Robert & Eve Matthews Fund
 Michael Robert McBride Memorial Fund
 Eleanor Searle McCollum Teacher & Education Fund
 McGowan Courage Awards Fund
 Leona M. Miles Funds
 Verdabelle Plank Miller Fund
Mary J. Poticny Fund (2009)
 Earl J. & Carlie Leona Muth Memorial Fund
 Scattergood Fund
 Katharine McIntyre Shaffer Fund
 Howard & Majoria S. Smith-Bellville Community Trust Fund

Smokeless America Fun Foundation Fund
 Ethel Mayer Southeast Community Fund
 Store Fund, The
 Summertime Kids Fund
 Robert J. & Stella F. Sutter Fund
 Heloise H. Tappan Estate Fund
 Paul R. Tappan Fund
 Teacher Assistance Program Fund
 Sarah B. Thomas Fund
 Voegele-Bahl Endowment Fund
 Ed Wadman Scleroderma Research Fund
 Ralph O. & Sarah L. Wise Fund
 Women's Fund, The
 Fund for Young Children with ALD

Donor Designated Funds

Alzheimer's Association of NCO
Endowment Fund

John F. & Elizabeth W. Bissman Fund

Raymond & Bessie Bixler Memorial Fund

Esther M. Black Fund

Betty J. Blackstone Fund

Boy Scouts of America Endowment Fund

John S. & Laura Barr Brant Fund

Betty Butler Fund

Rex E. & Marjorie Sue Collins Fund

Community Baptist Bible Church Scholarship Fund

Croghan Family Fund for Renaissance Performing Arts

Croghan Family Fund for Richland Academy

Finefrock Memorial Fund

Founders Fund

Forrest W. Freeman, MD & Florence J. Freeman Fund

Gerald F. Fuddy Fund

Earl H. Goetz Memorial Fund

Earl H. Goetz Fund in Honor of Major McGowan

Earl H. Goetz Fund in Honor of Vern Stover

James H. Hoffman Fund

Frances H. Houston Memorial Fund

Fred B. Hout Memorial Fund

David E. Hughes Fund

Keyser Library Fund

Jessamine L. Lewis Fund

Lucas Local Schools Sustaining Fund

Esther G. Lutz Fund

Floyd H. Lutz Fund

Ralph C. Lutz Fund

Ruth E. Lutz Fund

Mansfield Art Center Endowment Fund

Mansfield University Foundation Endowment Fund

William & Katherine Jane McCarrick Fund

Eleanor Searle McCollum Fund

John A. & Florence B. Mintz Fund

Arthur W. Negin Memorial Fund

Katherine M. Norem Fund

North Lake Park Fund

Milton C. & Mary Louise Oakes Fund

Gertrude M. Odson Fund

Ohio Genealogical Library Endowment Fund

OSU/NCTC Photo Arts Fund

Rowland & Delight Patricia Poth Fund

Rainbow's End Christian Center Fund in Memory of Elizabeth Copp

Roby Family Fund

Eleanor S. & Stanley J. Ryckman Music Endowment Fund

Alice B. Sanford Memorial Fund

Marian L. Stauffer Fund

Third Street Family Health Services Endowment Fund

Turley Raemelon Scholarship Fund

Betty Thompson Wagner Memorial Fund

Dr. Rebecca Sue Wappner Memorial Scholarship Fund

Charles G. Young Family Fund

Donor Advised Funds

Betty J. Adair Fund

Charles V. & Constance D. Adair Fund

P.K. Athmaram, MD Fund

Hejjaji & P.K. Athmaram, MD Fund

Paul H. & Susan Gallagher Bailey Fund

Wilbur G. & Esther L. Beer Fund

Donald S. & Clara Louise Black Fund

Dr. & Mrs. Stanley L. Brody Fund

David L. & Frances D. Carto Fund

William R. & Mary Jane Cress Fund

C. Eugene & Sara A. Goin Fund

Gorman Fund

Carl & Annamarie Fernyak Fund (2009)

Mariann S. & Avery C. Hand Family Fund

Hansen Fund for Women & Girls, The

Jennette C. Hartman Fund

Fred B. & Marian J. Hout Fund

Kaufman Family Fund

Barbara & George H. Keyser Fund

Konstam Family Fund

Mansfield Civitan Club Fund (2009)

Betty L. & Joseph E. Massa Fund

Eleanor McCollum Foundation Fund

Annette L. McCormick Fund for the Environment

Dell Armstrong McMillen Fund

George A. & Olive L. Miller Fund

Miller/Pattillo Memorial Fund

Northwest Community Fund

Dell M. Robinson Fund

John D. & Dell M. Robinson Family Fund

Grace S. & Joe R. Roby Fund

Rotary Club of Mansfield - Tom Doty Community Fund

Alice B. & Allen M. Sanford Fund

Jean U. & George V. Sauter Fund

Ann Hartman Schettler Fund

Shelby Home & Public Health Endowment Fund

Richard & Lorraine Shrilla Fund

Pamela H. & Thomas R. Siegenthaler Fund

Matthew P. & Linda H. Smith Fund

Wray C. & Janet B. Smith Fund

Richard G. & Helen Taylor Fund

Thomas Family Fund

Warner-Kafer Family Fund

Marion Draffan Wisdom Fund

Bruce & Sally Hiatt Workman Fund



Agency Endowment Funds

Carousel Community Trust Fund	Mansfield Fine Arts Guild, Inc. Endowment Fund	OSU-Mansfield Faculty Development Endowment Fund
Center for Individual and Family Services, Inc. Endowment Fund	Mansfield Playhouse Endowment Fund	OSU-Mansfield Scholarship Endowment Fund
Children's Theatre Foundation, Inc. Endowment Fund	Mansfield Symphony Society Endowment Fund	Pioneer Career & Technology Center Fund A
Discovery School Endowment Fund	Mohican School in the Out-of-Doors Endowment Fund	Rehab Center Endowment Fund
First Presbyterian Church (U.S.A.), Mansfield, Ohio Endowment Fund	North Central Technical College (N.C.T.C.) Foundation Endowment Fund	Renaissance Theatre Endowment Fund
Hospice of North Central Ohio Endowment Fund	Ohio Bird Sanctuary Endowment Fund	Richland Academy Endowment Fund
Mansfield Area Y Endowment Fund	Ontario Public Schools Technology Fund B	Richland County Historical Society Endowment Fund
Mansfield Cancer Foundation Endowment Fund	OSU-Mansfield Business Program Endowment Fund	Richland Newhope Center Fund
		United Way of Richland County Endowment Fund
		YWCA of Mansfield Endowment Fund

Agency Designated Funds

Friendly House Association Capital Fund	Ontario Public Schools Technology Fund A	Salvation Army Fund, The
Kingwood Center Fund	Pioneer Career and Technology Center Equipment and Technology Fund B	University Club Educational Foundation Scholarship Fund
Malabar Farm Foundation Fund	Richland Newhope Industries Fund	
Mansfield City Public Schools Fund	Richland Newhope Fund II	
Mansfield City Schools Fine Arts Fund		

Scholarship Funds

Bee Ackard Memorial Fund	Phil Ford Scholar Athlete Scholarship Fund	Richard David Ronk Memorial Scholarship Fund
Meg Black Memorial Scholarship Fund	S.N. & Ada Ford Scholarship Fund	Grace S. & Joe R. Roby Scholarship Fund
Black Women United Scholarship for Success Fund	Diane L. Gibson Memorial Scholarship Fund	Roby Family Fund
Mary Jane Bolus Scholarship Fund	Earl H. Goetz Fund in Honor of Major McGowan	Eleanor S. Ryckman Memorial Scholarship Fund
Emily Campbell Brown & Dr. Charles Gailey Brown "First Generation to College" Fund (2009)	Earl H. Goetz Fund in Honor of Vern Stover	Paul & Adelyn Shumaker Fund
Karyne & Joe Carey Scholarship Fund	Charles H. & Dorothy B. Hickox Memorial Scholarship Fund	A. Richard Stofer Scholarship Fund
Mary & Maxton Case Fund	Ocie Hill Scholarship Fund	Dorris C. Stofer Scholarship Fund
Children's Theatre Foundation, Inc. Endowment Fund	Susan L. Jaynes Memorial Scholarship Fund	Donald F. Thompson Fund
James H. Clements II Memorial Scholarship Fund	Monica M. Kaye Memorial Fund	Frederick L. & Harriett S. Tracy Scholarship Fund
Consolidated Scholarship Fund	Lexington Alumni Association Scholarship Fund	University & College Access Network Scholarship Fund
Davidson Scholarship Fund	Lexington Kiwanis Club Scholarship Fund	University Club Educational Foundation-James P. Weldon Memorial Scholarship Fund
Tim Davis Jr. Scholarship Fund	Licensed Practical Nurse Assoc. of Ohio, Division #5 Scholarship Fund	Gregory VanScyoc Memorial Scholarship Fund
Shelley Dees Memorial Fund	Reggie Luby Scholarship Fund	Helen S. Weldon Scholarship Fund
Dean A. & Eleanor H. Eckert Fund	Ruth E. Lutz Fund	James P. Weldon Scholarship Fund
Marilyn J. & David P. Eckstein Memorial Scholarship Fund	Mansfield Noon Lions Club Scholarship Fund	William M. Weldon Scholarship Fund
Miriam & Russell Ferrell Scholarship Fund	Eleanor Searle McCollum Scholarship Fund	Walter W. Willis Rotary Scholarship Fund
M.I. & Feenie Fillweber Scholarship Fund	Nancy McConnell Special Education Scholarship Fund	Marilyn A. Wilson Scholarship Fund
Mark S. Fisher Memorial Scholarship Fund	John L. Morley Memorial Scholarship Fund	Ashley Yetzer Memorial Scholarship Fund
George & Pam Fonseca Scholarship Fund	Helen Keating Ott Library Scholarship Fund	Yuncker Memorial Fund
	Richland County Medical Auxiliary Scholarship Fund	

honor & memorial gifts



Many honor and memorial gifts are received each year. These special gifts build the community endowment that supports grant programs throughout the year. Family and friends made gifts in tribute to the following individuals:



- | | | | | |
|--------------------------|------------------------|-------------------------|------------------------|------------------------|
| Wesley Albert | Joanne Dawson | Margie Kauf Hailey | Florence B. Mintz | Erma Struble |
| Lucy A. Amsbaugh | Edna DeBower | Geraldine Hansen | Alta Nelson | Eva E. Stuckman |
| Earl Auxter | Joseph H. Derr | Donna Hartnett | Eunice Nethery | Robert J. Sutter |
| Betty Bacquet | Ruth Donelson | Jane E. Hatcher | Ruth M. Newman | Stella Sutter |
| Raymond Bacquet | Jo Ann DuVall | Carol Haynes | Regina Poplinski | Carol Taylor |
| Martha Baer | Valeria Ellis | Geneva Heifner | Norma J. Price | JoAnn Taylor |
| Nicole Bagchi | Robert H. Enskat | Helen Heifner | Florence Reynolds | Louise H. Taylor |
| Jeffrey S. Bakst & staff | Gretchen Rohm-Ensing | Betty Horner | Wanda Roberts | Bonnie Van Fossen |
| Robert Bakst | Mary E. Evans | Mary Jo Hull | Debbie Rose | Dorothy VanVoorhis |
| James R. Bates | Kay Fathe | Marie Jackson | Joseph Rose | Katherine Warga |
| Eleanor Beagle | Annamarie Fernyak | Shirley Kee | Margaret Rose | Harry C. Webb |
| Donald N. Beddard, MD | Stephanie Fernyak, DVM | Dorothy H. King | Kristen C. Rohm | Frances K. Welsh |
| Myron Bell | Susan E. Fernyak, MD | Harold King | Salli Rohm | Ray E. Wetherell |
| Enid R. Black | Alma Fisher | Beverly Laird | Kim Ronk | Marguerite Wilcox |
| Alice Bogart | Andrew S. Fisher | Catherine Lawson | Genevieve Schnebly | Michael Wilging |
| Harry Bouton | Mark S. Fisher | Harvey Letts | Seth Schnebly | Josephine Williams |
| Emily Campbell Brown | Robert E. Fisher | Julia Lewis | Rev. Clifford Schutjer | Karen Rohm Williams |
| Bertha Budd | Jane Ann Flory | James C. Lotz | Robert L. Seibert | Jane Wingerd |
| Portia Cummins Carto | Bernice Flowers | Betty L. Massa | Kyle Evan Shaw | Lillie Wise |
| Gertrude Clemans | Mary C. Foltz | Michael Robert McBride | Richard Showalter | Ashley N. Yetzer |
| Retta Belle Clemans | Mark S. Foster | Josephine McFarland | Shirley Sidle | Charles R. Young, MD |
| Clare D. Clemens | Linda Hansen Frary | Martha McFarland | Clara H. Siegenthaler | Bradley Youse, MD |
| Margaret Close | Eugene N. Freiheit | Francis (Bonnie) McKown | Claudette Smith | Elizabeth Joyce Zimmer |
| Ben Contra | Rose Marie Gray | Thomas J. McNew Jr. | Ardene N. Steiger | |
| William R. Cress | John P. Gross | David S. McVicker | Alverda Sterling | |
| Thomas H. Croghan, MD | Richard L. Gross | Joan W. Meese | Ottelia B. Stoodt | |
| Zada Crosser | Helen Gullen | Leona Miles | Jack Stotler | |

In memory of:

Thomas Croghan, MD was on the Richland County Foundation Board of Trustees from 2003 to 2009. Friends and family established the Croghan Family Fund in 2008.

Donna Hartnett received memorial contributions directed to The Women's Fund that will honor her as a Women's Fund Advocate.

Robert Enskat was on the Richland County Foundation Board of Trustees from 1988 to 1991. He established a Foundation Fellowship in 1996.



Legacy society

The Legacy Society was created by the Board of Trustees to recognize individuals who have made plans to leave a gift to this community in partnership with the Richland County Foundation. Donors may create a lasting legacy by making a gift through their estate plans, including the Foundation in their will, as a future beneficiary of a qualified retirement plan or IRA, through an insurance

policy, remainder trust, Charitable Gift Annuity, or other similar planned gift.

The Richland County Foundation acknowledges the following generous people who have planned a legacy to their community through gifts that will eventually come to the Foundation for the benefit of others:

Anonymous Donors (5)

Frank K. Ackard

Dr. Charles & Constance Adair

Ronald L. & Janeen W.* Adams

Paul H. & Susan Gallagher Bailey

Joel S. & Margaret Black

Vin & Jo Black

Billie Brandon, JD

Candice Chaffee

Walter Chaffee

Dr. James & Joyce Curry

Earle J. Deems*

Mary Delp

Robert* & Doris* Enskat

Bob* & Esther Fry

Richard R. & Veda Gardner

William G. Hailey

Mariann S. Hand

John F. & Lin H.* Harkness

Eugene & Ruth* Harsch

Linda A. Hering

Carol S. Kautz

Thomas R. & Margaret* Kay

Joel Kaye, MD

Ethel V. Mayer*

Dan & Barbara McBride

Everett W. & Beverly Miller

Rev. William C. & Ruth M.* Newman

Richard H. Otto

Stephen M. Shoup

Robert & Margaret Soulen

Richard R. Stander

Judith E. Stroup

Robert* & Stella Sutter

Ralph & Martha Turley

Larry & Jean VonBlon

Marion Draffan Wisdom

* Deceased



*In memory of Charles Young, MD
Dr. Young was a member of the Legacy Society and made an end-of-life gift to the Charles G. Young Family Fund, which he established in 1996.*

Dr. James and Joyce Curry have made plans to include the Foundation in their estate plans. Dr. Curry was a member of the Board of Trustees from 1982-1991. Joyce is a founding donor of The Women's Fund.

Memorial gifts by family and friends established Foundation Fellowships for Joan Meese (left) and Ray Bacquet (center). Doug and Judy Brunk established a Foundation Fellowship in memory of their son Kyle Evan Shaw (right).



foundation fellows

Foundation Fellows. The Fellowship program was created to honor individuals who give unrestricted gifts of \$1,000 or more to benefit the Community Fund. The combined gifts of Foundation Fellows allow the Richland County Foundation Board of Trustees to award grants for our county's most pressing needs.

Visionary Fellowships (\$5,000 and up)

- Naomi J. Albers*
- Donald N. Beddard*, MD** (by friends)
- Frank T. Black Foundation
- Ruth M. Newman*** (by Dr. William C. Newman)
- Shafer Valve Company

Legacy Fellowships (\$2,500 or more)

- Raymond Bacquet*** (by family & friends)
- Dan Burns* (by friends & associates)
- Larry L. Gibson, MD**
- Eleanor Homesley*
- Joan Watson Meese*** (by family & friends)
- Dr. William C. Newman
- Carl E. Pfeifer
- Norma E. Pfeifer
- G. Stanford Schneider* Trust**

Fellowships (\$1,000 or more)

- Dr. Richard E. Adams* (by William and Kathleen Hurdle)
- Ivy L. Amos
- Helen Anderson
- Sina Baughman Applegate* (by Clare E. Applegate)
- Sharon L. Arnett

- Aten & Mennetti Insurance Agency
- Betty Bacquet* (by Meredith N. Stevens)
- Margaret G. Balyeat* (by children)
- Charma Behnke
- Craig Behnke
- Eric Behnke
- Heather Behnke
- F. Andrew Black
- Thomas C. Black* (by F. Andrew Black)
- Donald C. Blasius* (by friends & former Tappan company associates)
- Daniel L. Blay (by Joanne H. Blay)
- Dr. Joseph J. Boka**
- Dr. Louis Jeremy Brown* (by Alice Sanford)
- William A. Calhoun* (by family and friends)
- Samuel H. Campbell* (2 fellowships)
- Clara I. Carew* (by John H. Carew)
- John H. Carew
- Dan R. Carmichael
- David L. Carto
- Louise Allison Carto* (by family & friends)
- Willis Frank Carto* (by family & friends)
- Frances Christian (by Miles Christian)
- Miles Christian
- Helene H. Christiansen
- Judge Richard M. Christiansen
- Matthew B. Cockley* (by Macky Cockley)

- Marjorie Sue Collins
- Rex E. Collins
- John W. Cook Jr.
- Judith A. Croghan
- Thomas H. Croghan, MD
- John O. Crouse* (by Hugh W. Crouse II)
- Nancie K. Cummins (by Richard S. Cummins)
- Otis M. Cummins III
- James D. Curry, MD
- Garry Davidson
- Aaron Davis
- Suzanne C. Davis
- Earle J. Deems
- G. E. (Dottie) Deems* (by Earle J. Deems)
- Ann J. Deley* (by Altrusa International of Mansfield)
- Thomas A. Depler**
- Robert H. Enskat
- Katherine N. Fernyak
- Pamela S. Fleming
- William E. Flinn* (by Dorothy B. Flinn)
- Frances B. Gaubatz
- Judith Gibson
- Earl H. Goetz
- Carl B. Gibson* (by Dr. David M. Gibson)
- Dr. David M. Gibson
- Marie L. Gibson* (by Dr. David M. Gibson)
- Steve Goldman* (by Bill & Carol Goldman)



Bruce and Sondra Wilging established a Foundation Fellowship in memory of their son Michael Wilging.

James C. Gorman
 Jeffrey S. Gorman
 Michele S. Gorman
John P. Gross (by Draffan family)
 Henrietta M. Hainer* (by Elizabeth H. Prestel)
 W.R. Hainer* (by Elizabeth H. Prestel)
 Mariann S. Hand
 Ruth Oestreich Harsch* (by Eugene C. Harsch)
 Albert W. Hartman* (by family and friends)
 Jill Hand Hautzenroeder
 Jon Hautzenroeder
 Frederick R. Heifner* (by family and friends)
 Geneva C. Heifner* (by Pamela H. Siegenthaler)
 Oliver P. Heller* (by family and friends)
 James D. Henson
 Priscilla W. Herbert
 C. J. Hire
 Phyllis F. Hire
 Becky Hoffman (by Dr. William C. & Ruth Newman)
 Ed Hoffman (by Dr. William C. & Ruth Newman)
 Fred B. Hout
 Edith B. Humphrey
 John J. Kastelic
 Margaret E. Kay* (by Thomas Kay)
 James W. Kehoe
 George H. Keyser* (by Barbara Keyser)
 Ann L. Konstam

Janice L. Kuhn
 Marion W. Lederer* (by Robert W. Lederer)
 Robert L. Lee
 Timothy L. Lehman
 David Letizia (by Pete & Susan Bailey)
 Daniel K. Lichtenstein* (by Sally S. Lichtenstein)
 L.O.L.'s (by Thomas & Margaret Kay)
 Robert E. Mabee
 Mansfield Assemblies
 A. Robert Matthews
 E. William McCarrick
 James McCormick* (by Nanciann McCormick)
 Nanciann McCormick
 Pauline Keller McKinney* (by Barbara Keller Lederer)
 Betty L. Massa*
 E. Tom Mattox
 Robert B. Meese
 Leona M. Miles
Ralph E. Minich
 National City Bank
 Ohio Horseman's Council, Richland County Chapter
 Ray Piar
 David Pollock (by Jack Pollock)
 David Pollock* (by family & friends)
 Delight Patricia Poth* (by Dr. James Jones)
 Burton L. Preston (by Prudence Preston)
 Burton R. Preston
 W. Lee Preston (by Burton Preston)
 John Bradley Rhind
 Betty D. (Bets) Risser
 Dell M. Robinson (by John Robinson)
 John Robinson
 Joe R. Roby
 John S. Roby
 Joan G. Ross (by W. Thomas Ross)
 Allen M. Sanford
 Irene McCanne Sanford*
 (by Allen M & Henry M. Sanford)

Henry B. Sanford* (by Allen M. & Henry M. Sanford)
 Jean U. Sauter
 Rev. Clifford Schutjer
 Patricia Schutjer, PhD
 Angela Scurci
Kyle Evan Shaw* (by Douglas & Judith Brunk)
 Charles Patrick Siegenthaler* (by Sally S. Lichtenstein)
 Mary Mead Siegenthaler (by Sally S. Lichtenstein)
 Clara H. Siegenthaler
 John H. Siegenthaler
 Pamela H. Siegenthaler
 Thomas A. Siegenthaler
 Thomas A. Siegenthaler* (by family and friends)
 Thomas R. Siegenthaler
 Peter A. Sminchak* (by family & friends)
 Janet B. Nicely Smith (by Rev. Wray C. Smith, DD)
 Rev. Wray C. Smith, DD (by Janet B. Nicely Smith)
 David J. Strub
 Richard G. Taylor
 U of M/OSU (by F. Loyal Bemiller & O.M. Cummins III)
 Michael Vucelic (by Inge S. Vucelic, PhD)
 Martha A. Walter (by Richard L. Walter)
 Richard L. Walter
 Joyce M. Walters
 Richard M. Walters
 Jean E. Welge
 Merris A. Welge Jr.
 John W. Welsh
 Betty E. Wells
 Fred J. Wiecher, MD
Michael Wilging* (by Bruce & Sondra Wilging)
 Doris Williams
 J. George Williams

* Contributed in Memoriam

Bold Type indicates new Fellowship or new level of contribution in 2009

The mission of The Women's Fund is to promote philanthropy among women, and to build a permanent fund, which will provide funding for programs and projects in the Richland County area that empower women to achieve their full potential.

The 2009-2010 Women's Fund Advisory Committee members include: Ivy Amos, Chair and Jo Black, Co-Chair (seated in center) Front left: Polly Davis, Front right: Nancie Cummins. Back row, left to right: Judy Gibson, Pat DeCenso, Sue Schamadan, Fran Welsh, Karen Bierly, Teresa Cooperrider, Jan Beppard, Nancy Joyce, Billie Brandon, and Michelle Ballinger. Not pictured: Lydia Reid.



the women's fund

Endowment gifts of \$1,000 or more since The Women's Fund was established in 1996:

Benefactors (\$5,000 or more)

- Elizabeth M. Black
- Elizabeth T. Black
- Elizabeth T. Black* (by Frank T. Black Family Foundation)
- Constance F. Brody, PhD
- Portia Cummins Carto*** (by Elizabeth M. Black)
- Candice Chaffee
- Mary Jane Cress
- Katherine N. Fernyak
- Carol R. Goldman
- The Hansen Fund
- Hazel R. Hansen
- Phyllis F. Hire
- Edith B. Humphrey
- Nancy L. Jackson
- Margaret Kay* (by Thomas R. Kay)
- Barbara A. Keyser
- Marjorie M. Kieffer
- Barbara Lederer
- Mechanics Savings Bank

Betty L. Massa* by Mark Berno

- Richland Bank
- Salli S. Rohm
- Pamela H. Siegenthaler
- Elizabeth L. Smith
- Linda H. Smith
- Matthew P. Smith
- Carol B. Taylor
- Helen Taylor
- YMCA 1976 Girls Swim Team

Patrons (\$2,500 or more)

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**RICHLAND COUNTY FOUNDATION
STATEMENT OF ASSETS, LIABILITIES, AND NET ASSETS
CASH BASIS**

DECEMBER 31, 2009 AND 2008

	<u>2009</u>	<u>2008</u>
ASSETS		
Assets		
Cash	\$ 299,500	\$ 651,821
Investments	73,981,439	62,661,518
Property and Equipment, Net	14,058	17,923
TOTAL ASSETS	<u>\$ 74,294,997</u>	<u>\$ 63,331,262</u>
LIABILITIES AND NET ASSETS		
Liabilities		
Payroll Taxes Withheld	\$ 1,615	\$ 1,714
Annuity Contracts Payable	90,875	95,880
Funds Held as Agency Endowments	4,356,929	4,002,601
Total Liabilities	4,449,419	4,100,195
Net Assets		
Unrestricted	36,719,184	33,524,743
Temporarily Restricted	16,400,885	9,569,282
Permanently Restricted	16,725,509	16,137,042
Total Net Assets	69,845,578	59,231,067
TOTAL LIABILITIES AND NET ASSETS	<u>\$ 74,294,997</u>	<u>\$ 63,331,262</u>

The financial information provided is taken from the financial statements audited by Riester, Lump & Burton, CPAs, Inc. A copy of the complete audited statement is on file at the Foundation office and available upon request.

RICHLAND COUNTY FOUNDATION
STATEMENT OF REVENUE COLLECTED, EXPENDITURES PAID
AND OTHER CHANGES IN NET ASSETS
CASH BASIS

YEARS ENDED DECEMBER 31, 2009 AND 2008

	2009			Total	2008
	Unrestricted	Temporarily Restricted	Permanently Restricted		Total
Revenue and Support					
Contributions	\$ 811,994	\$ 2,800,616	\$ 588,467	\$ 4,201,077	\$ 2,526,144
Investment Income					
Interest and Dividends	954,433	937,430	0	1,891,863	2,158,147
Net Realized Losses on Investments	(602,301)	(641,301)	0	(1,243,602)	(523,406)
Net Unrealized Gains (Losses) on Investments	3,819,324	5,634,759		9,454,083	(19,535,098)
Less Investment and Custody Fees	(128,585)	0	0	(128,585)	(173,669)
Net Investment Income (Loss)	4,042,871	5,930,888	0	9,973,759	(18,074,026)
Change in Gift Annuity Value	0	(10,165)	0	(10,165)	(7,507)
Net Assets Released From Restrictions	1,286,945	(1,286,945)	0	0	0
Reclassification of Net Assets	248,463	(248,463)	0	0	0
Total Revenue and Support	6,390,273	7,185,931	588,467	14,164,671	(15,555,389)
Expenses and Other Deductions					
Net Grants Paid	2,664,744	0	0	2,664,744	3,002,092
Administrative Expenses	531,088	0	0	531,088	576,387
Total Expenses and Other Deductions	3,195,832	0	0	3,195,832	3,578,479
Increase (Decrease) in Net Assets Before Current Year Change in Agency Liability	3,194,441	7,185,931	588,467	10,968,839	(19,133,868)
Current Year Change in Agency Liability	0	(354,328)	0	(354,328)	1,397,832
Increase (Decrease) in Net Assets	3,194,441	6,831,603	588,467	10,614,511	(17,736,036)
Net Assets at Beginning of Year	33,524,743	9,569,282	16,137,042	59,231,067	76,967,103
Net Assets at End of Year	\$ 36,719,184	\$ 16,400,885	\$ 16,725,509	\$ 69,845,578	\$ 59,231,067



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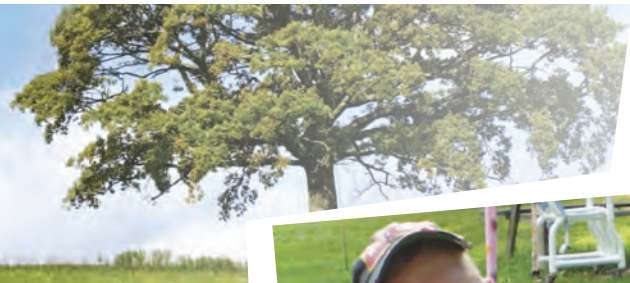
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The Richland County Foundation has been recognized for having organizational and financial practices that are in compliance with National Standards for U.S. Community Foundations.



*We wish to thank
Jeff Sprang
Photography and
the nonprofit
organizations
and teachers
who provided
photography.*



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